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Rep. Lee M. Zeldin (R-NY)

House · Republican (most recent term) · NY-1 · in Congress 2015–2023 ·
Bioguide ID Z000017

Party history: R 2015–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2014)	2014	\$102,009	\$194,004	\$286,000
(b) Latest net worth estimate	2021	\$300,009	\$512,504	\$725,000
(c) Estimated gain / loss, nominal dollars, 2014 → 2021 (7 years spanned)	2014– 2021	+\$14,009	+ \$318,500	+ \$622,991

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$194,004	\$0	\$194,004	\$102,009 ... \$286,000	computed
2015	\$209,004	\$0	\$209,004	\$104,009 ... \$314,000	computed
2016	\$224,004	\$0	\$224,004	\$106,009 ... \$342,000	computed
2017	\$239,004	\$0	\$239,004	\$108,009 ... \$370,000	computed
2018	\$239,004	\$0	\$239,004	\$108,009 ... \$370,000	computed
2019	\$263,504	\$0	\$263,504	\$122,009 ... \$405,000	computed
2020	\$288,004	\$0	\$288,004	\$136,009 ... \$440,000	computed
2021	\$512,504	\$0	\$512,504	\$300,009 ... \$725,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range

ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+19.6%

SIMPLE AVERAGE OF
YEARS

+21.6%

YEARS ESTIMATED

7

BEST / WORST
SINGLE YEAR

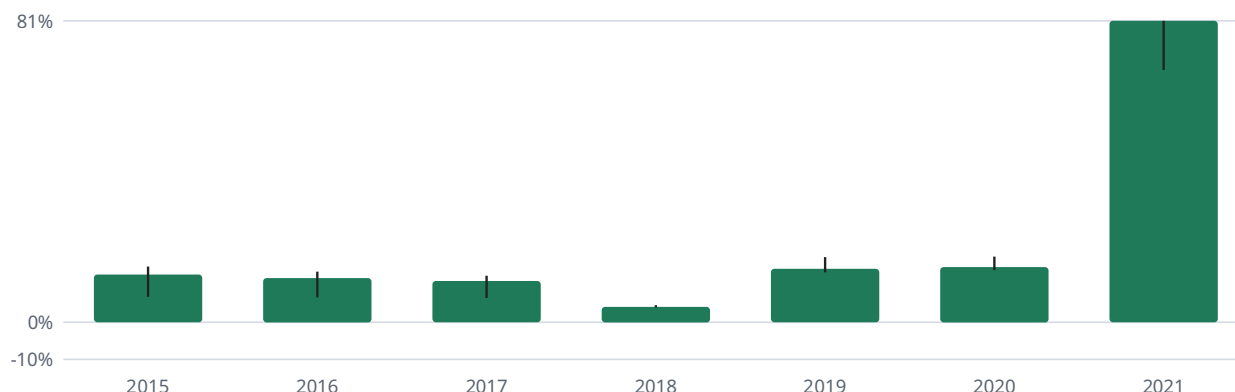
2021 +81%

2018 +4%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +21.7% to +18.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$194,004	\$209,004	\$10,000	\$0	\$0	+12.9%	+6.9% ... +15.0%	-91% ... +117%	100%	counted
2015→2016	\$209,004	\$224,004	\$10,000	\$0	\$0	+12.0%	+6.7% ... +13.7%	-97% ... +121%	100%	counted
2016→2017	\$224,004	\$239,004	\$10,000	\$0	\$0	+11.2%	+6.6% ... +12.6%	-102% ... +125%	100%	counted
2017→2018	\$239,004	\$239,004	\$10,000	\$0	\$0	+4.2%	+4.1% ... +4.6%	-108% ... +116%	100%	counted
2018→2019	\$239,004	\$263,504	\$10,000	\$0	\$0	+14.4%	+13.5% ... +17.6%	-102% ... +131%	100%	counted
2019→2020	\$231,004	\$255,504	\$10,000	\$0	\$0	+14.9%	+14.1% ... +17.8%	-99% ... +129%	88%	counted
2020→2021	\$288,004	\$512,504	\$10,000	\$0	\$0	+81.4%	+68.2% ... +124.3%	-47% ... +210%	100%	counted; single position drives the result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2014	10034780	House amendment	3/30/2020	9	0	10034780.pdf cb3ac5898ab5433ed040021b e9aa8b85b43b5294add1d10e1 2c4ae011e4b56f3
2015	10034781	House amendment	3/30/2020	9	0	10034781.pdf 9b8b8380835ac360a9bad360 dc147afb7d83fc8c31b53305 acdbdbd60b2cbc69
2016	10034782	House amendment	3/30/2020	9	0	10034782.pdf 3a0069b61a4a806f78309c27 e9b17f3461577084d093a73c1 72bb2d561a24a23
2017	10034783	House amendment	3/30/2020	9	0	10034783.pdf 9abab3084c5f81a1998fd8079 ca3f9745e9d13ae46f7ca4130 038c3643592408
2018	10034785	House amendment	3/30/2020	9	0	10034785.pdf a8b8fb23b6e5ff5edafd07606 54a609dfb0572d13605441df3 3187d64789751e
2019	10037921	House annual	8/8/2020	9	0	10037921.pdf 0d028482bce120abc9ce9af1 e52eb2fc415a3420e5c1ed178 0ffa42afc5b100a
2020	10041874	House annual	8/9/2021	9	0	10041874.pdf cd2b4dd877822255562260910 c6ec3fa50f6a39baf6f4efec e1a44c184083120
2021	10048802	House annual	5/15/2022	9	0	10048802.pdf ce2801f910f635749e9a0aa9 e668f4f6836c7f192849fea08 7f3e00971699c97

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
CDF & S RETIREMENT PLAN ⇒ D F A US CORE EQUITY 2 I [OT]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD SHORT-TERM BOND INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

CDF & S RETIREMENT PLAN ⇒ D F A EMERGING MARKETS CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ DFA GLOBAL REAL ESTATE SECURITIES [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
3024 Oakhill St [RP]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A US CORE EQUITY 1 I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A INTERNATIONAL CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD TOTAL BOND MARKET INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
CDF & S RETIREMENT PLAN ⇒ D F A US CORE EQUITY 1 I [OT]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD SHORT-TERM BOND INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A EMERGING MARKETS CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ DFA GLOBAL REAL ESTATE SECURITIES [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
3024 Oakhill St [RP]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A INTERNATIONAL CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD TOTAL BOND MARKET INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD MID CAP INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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3024 Oakhill St [RP]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A INTERNATIONAL CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD SHORT-TERM BOND INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A EMERGING MARKETS CORE EQUITY I [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ DFA GLOBAL REAL ESTATE SECURITIES [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ D F A US CORE EQUITY 1 I [OT]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD TOTAL BOND MARKET INDEX ADM [OT]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CDF & S RETIREMENT PLAN ⇒ VANGUARD 500 INDEX ADMIRAL [OT]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.