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Rep. Rudy Yakym III (R-IN)

House · Republican (most recent term) · IN-2 · in Congress 2022–present ·
Bioguide ID Y000067

Party history: R 2022–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2022, the member's first year in office)	2022	– \$5,216,936	\$2,259,526	\$9,735,988
(b) Latest net worth estimate	2025	– \$7,740,924	\$5,365,033	\$18,470,990
(c) Estimated gain / loss, nominal dollars, 2022 → 2025 (3 years spanned)	2022–2025	– \$17,476,912	+\$3,105,507	+\$23,687,926

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2022: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2022	\$8,792,032	\$6,532,506	\$2,259,526	–\$5,216,936 ... \$9,735,988	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$8,854,030	\$6,245,006	\$2,609,024	–\$4,776,939 ... \$9,994,988	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2024	\$13,847,037	\$8,565,005	\$5,282,032	-\$7,565,926 ... \$18,129,990	computed
2025	\$14,272,538	\$8,907,505	\$5,365,033	-\$7,740,924 ... \$18,470,990	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+11.6%

SIMPLE AVERAGE OF
YEARS
+12.0%

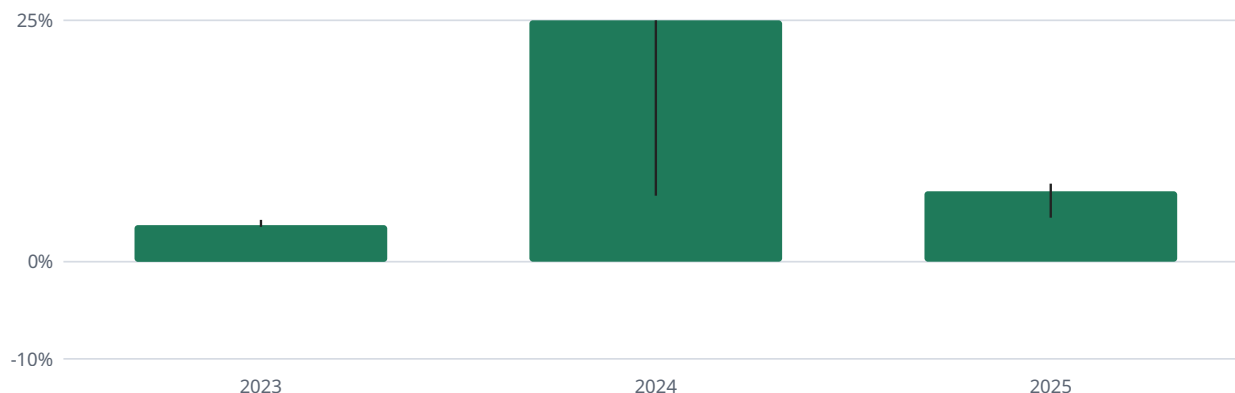
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2024 +25%
2023 +4%

Reliability flags: few years (3); 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.2% to +13.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2022→2023	\$8,358,524	\$8,524,026	\$256,911	\$107,002	\$0	+3.8%	+3.6% ... +4.3%	-96% ... +104%	96%	counted
2023→2024	\$7,655,020	\$9,387,520	\$185,857	\$16,001	\$0	+24.9%	+6.8% ... +31.0%	-95% ... +144%	87%	counted
2024→2025	\$10,626,033	\$10,974,034	\$779,514	\$365,502	\$8,000	+7.2%	+4.5% ... +8.0%	-111% ... +125%	77%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2022	10056971	House amendment	8/13/2026	64	1	10056971.pdf d50a5285c1481736b44a687110eab187c1d2bf9f4fd396ad51c89148c71dcfdd

2023	10081541	House amendment	8/13/2026	63	1	10081541.pdf 840ea6e9892aae43b00ad7882b8b71f0b0a48eea4af6ef9cc63f96db07cf9269
2024	10081542	House amendment	8/13/2026	77	0	10081542.pdf 09e4d1b6558bbe77181e6eec9aa3bc4a1f9527b7770100cf6a381b3a29c87bba
2025	10075193	House annual	8/13/2026	80	1	10075193.pdf d7b85c474bc3334a2e2164dec8fbc11b5595eb12251e43cb24a5237626557404

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Lake City Bank [BA]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Real Estate LLCs ⇒ Industrial 7 [RP]	JT	new	—	\$15,001 - \$50,000	\$8,000	\$0
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
CitiBank [BA]	JT	held	\$1 - \$1,000	None	\$0	\$0
Straight Line Data Networks, 100% Interest [OL]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
CollegeChoice 529 Direct Savings Plan ⇒ 2033 Enrollment Portfolio [MF]	—	new	—	\$1,001 - \$15,000	\$8,000	\$0
Kem Krest 401k ⇒ TIAA-CREF Large-Cap Growth Index Fund Institutional Class (TILIX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail F [RP]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Real Estate LLCs ⇒ Industrial 1 [RP]	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0

Real Estate LLCs ⇒ Industrial 4 [RP]	JT	held	\$250,001 - \$500,000	None	\$0	\$0
Real Estate LLCs ⇒ Mixed Use 2 [RP]	JT	held	\$100,001 - \$250,000	None	\$0	\$0
Hilltop Wealth ⇒ SPDR S&P 500 (SPY) [EF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Treasury Direct ⇒ Treasury Bills [GS]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Hilltop Wealth ⇒ SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Heartland Ventures Fund II LP ⇒ Enaia, Inc. [OL]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
Sterling Organization ⇒ Sterling Glen at Alexander, LLC ⇒ Multi-Family 3 [RP]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Lake City Bank [BA]	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Sterling Organization ⇒ Multi-Family 6 - Sterling Gallatin Apartments, LLC [RP]	—	held	\$15,001 - \$50,000	None	\$0	\$0
Heartland Ventures Fund II LP ⇒ Industrial AI, Inc (d/b/a Endeavor AI) [OL]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CollegeChoice 529 Direct Savings Plan ⇒ 2033 Enrollment Portfolio [5F]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CollegeChoice 529 Direct Savings Plan ⇒ 2036 Enrollment Portfolio [5F]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Real Estate LLCs ⇒ Industrial 7 [RP]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Real Estate LLCs ⇒ Andalusia Sun, LLC ⇒ Retail K [RP]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Real Estate LLCs ⇒ Andalusia Sun II, LLC ⇒ Retail B [RP]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.