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GPO Member Guide)

Rep. John A. Yarmuth (D-KY)

House · Democrat (most recent term) · KY-3 · in Congress 2007–2023 ·
Bioguide ID Y000062

Party history: D 2007–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$5,358,050	\$18,951,524	\$32,544,997
(b) Latest net worth estimate	2021	\$7,449,144	\$20,492,572	\$33,535,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$25,095,853	+\$1,541,048	+ \$28,177,949

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$20,451,525	\$1,500,002	\$18,951,524	\$5,358,050 ... \$32,544,997	computed
2014	\$19,464,030	\$1,500,002	\$17,964,028	\$4,708,060 ... \$31,219,997	computed
2015	\$19,613,030	\$1,125,001	\$18,488,029	\$5,286,060 ... \$31,689,998	computed
2016	\$19,725,536	\$1,125,001	\$18,600,534	\$5,311,071 ... \$31,889,998	computed
2017	\$20,170,553	\$750,000	\$19,420,552	\$5,951,106 ... \$32,889,999	computed

2018	\$17,825,548	\$750,000	\$17,075,548	\$5,439,096 ... \$28,711,999	computed
2019	\$20,023,054	\$750,000	\$19,273,054	\$6,795,108 ... \$31,750,999	computed
2020	\$20,206,068	\$750,000	\$19,456,068	\$6,796,137 ... \$32,115,999	computed
2021	\$21,242,572	\$750,000	\$20,492,572	\$7,449,144 ... \$33,535,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+3.3%

SIMPLE AVERAGE OF
YEARS
+3.3%

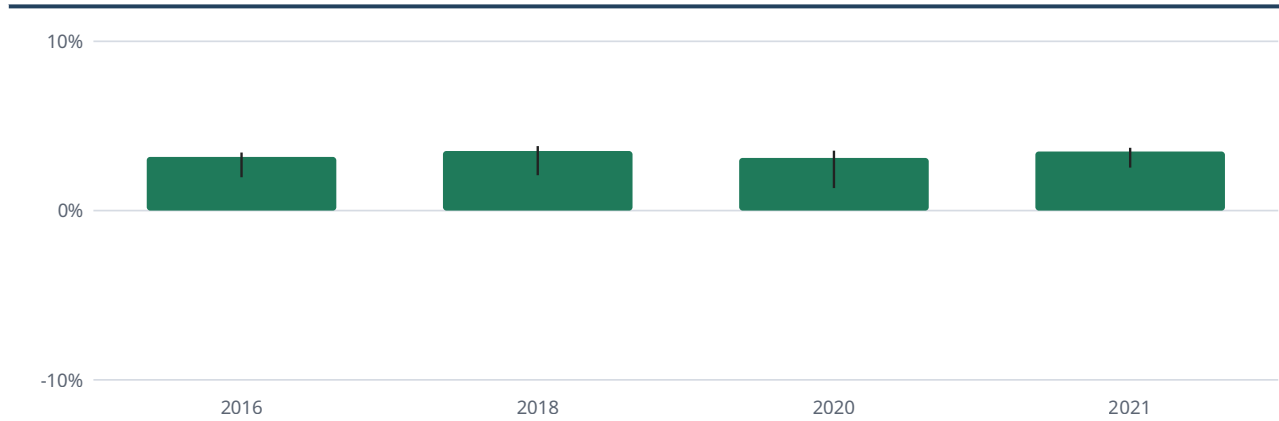
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2018 +4%
2020 +3%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.0% to +3.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$3,872,518	\$3,769,522	\$5,616	\$200,012	\$128,008	-4.4%	-7.1% ... -3.8%	-140% ... +131%	19%	excluded; not eligible; traced coverage 19% < 60%; many new/exited positions
2014→2015	\$4,265,028	\$4,406,027	\$46,272	\$234,507	\$463,008	+9.7%	+8.1% ... +17.1%	-125% ... +145%	22%	excluded; not eligible; traced coverage 22% < 60%
2015→2016	\$19,613,030	\$19,637,530	\$598,176	\$0	\$0	+3.2%	+2.0% ... +3.4%	-130% ... +136%	100%	counted

2016→2017	\$1,078,006	\$1,343,020	\$37,513	\$321,516	\$48,003	+2.7%	+0.6% ... +3.6%	-127% ... +132%	5%	exclud not eligibl traced covera 5% < 60%; many new/ exited positio
2017→2018	\$17,170,552	\$17,067,547	\$610,595	\$56,004	\$152,010	+3.5%	+2.1% ... +3.8%	-131% ... +138%	85%	count
2018→2019	\$1,231,511	\$1,229,512	\$45,860	\$16,001	\$0	+2.3%	+0.0% ... +3.1%	-90% ... +94%	7%	exclud not eligibl traced covera 7% < 60%
2019→2020	\$20,015,054	\$20,006,056	\$606,840	\$72,004	\$96,006	+3.1%	+1.3% ... +3.5%	-122% ... +128%	100%	count
2020→2021	\$19,893,564	\$19,985,562	\$602,044	\$72,503	\$72,503	+3.5%	+2.5% ... +3.7%	-123% ... +130%	98%	count

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10008722	House amendment	10/9/2015	50	0	10008722.pdf 47eab16538583220684187f4a5a37dd6bdf0e7c46641fe086ef7b67ecc964e6a

2014	10008714	House amendment	10/9/2015	71	0	10008714.pdf 5591d2c96e2f255139258419063b2fdb7d9362cbeac25d0aba5be626c7e68ec3
2015	10013941	House amendment	8/29/2016	68	0	10013941.pdf e07dafe0b5eb440e54267b7496804fcc4c7c3784f7643a5556ab0201f04768b4
2016	10017150	House annual	8/1/2017	71	0	10017150.pdf bd49cc8e7e650852e79f4abfffe1c6b0bd1df856d39616ca3fa3bf5ae663f254d
2017	10022675	House annual	8/1/2018	117	0	10022675.pdf ff7247f933a4ee0146e947cc26d5b4fe4e252302af60ff7fd8cac889fa746ac8
2018	10027881	House annual	8/8/2019	111	0	10027881.pdf e67419d2af462ed39a87c1be45e3d413cd3aae6af56aea87a6abfa79a599d206
2019	10037156	House annual	7/28/2020	115	0	10037156.pdf ce6838d17f56f90fc850aae01e48115264acbf63a6732af332d49dd360494bd4
2020	10042760	House annual	8/11/2021	141	0	10042760.pdf 9f3641cdfd672c54862cf238e784c3ea4afc9c77a3d66a91e41a2d61fd8fc34b
2021	10048325	House annual	7/28/2022	149	0	10048325.pdf a6f1d403e98ef8d5bdeb7efc412020fdb354cf57dabf3e1d848c98ce225fd55

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Amgen Inc. (AMGN) [sT]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
Alphabet Inc. - Class A (GOOGL) [sT]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
Illinois Tool Works Inc. (ITW) [sT]	—	held	\$1,001 - \$15,000	None	\$0	\$0

Exxon Mobil Corporation (XOM) [sT]	—	held	\$1,001 - \$15,000	None	\$0	\$0
Pioneer Natural Resources Company (PXD) [sT]	—	held	\$1,001 - \$15,000	None	\$0	\$0
General Electric Company (GE) [sT]	—	held	\$1,001 - \$15,000	None	\$0	\$16,001
schlumberger N.V. (sLB) [sT]	—	held	\$1,001 - \$15,000	None	\$0	\$0
Bank of America Corporation (BAC) [sT]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
McDonald's Corporation (MCD) [ST]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Walt Disney Company (DIS) [ST]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Cisco Systems, Inc. (CSCO) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$24,002
Comcast Corporation - Class A (CMCSA) [ST]	—	held	\$1 - \$1,000	\$1,001 - \$15,000	\$0	\$8,000
Goldman Sachs Group, Inc. (GS) [ST]	—	held	None	\$1,001 - \$15,000	\$0	\$0
Wells Fargo & Company (WFC) [ST]	—	held	\$1,001 - \$15,000	None	\$0	\$0
ConocoPhillips (COP) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$8,000	\$8,000
U.S. Bancorp (USB) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Oppenheimer DVLPING MKTS-Y [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

AT&T Inc. (T) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
NextEra Energy, Inc. (NEE) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Alphabet Inc. - Class A (GOOGL) [ST]	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Thermo Fisher Scientific Inc (TMO) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$16,001
FedEx Corporation (FDX) [ST]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$8,000	\$0
Intercontinental Exchange Inc. (ICE) [ST]	—	held	\$1,001 - \$15,000	None	\$0	\$0
Amazon.com, Inc. (AMZN) [ST]	—	held	\$1,001 - \$15,000; \$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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