



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Rep. Jennifer Wexton (D-VA)

House · Democrat (most recent term) · VA-10 · in Congress 2019–2025 ·
Bioguide ID W000825

Party history: D 2019–2025. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2019, the member's first year in office)	2019	\$306,034	\$823,016	\$1,339,999
(b) Latest net worth estimate	2023	\$344,031	\$969,514	\$1,594,998
(c) Estimated gain / loss, nominal dollars, 2019 → 2023 (4 years spanned)	2019– 2023	– \$995,968	+ \$146,498	+ \$1,288,964

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$898,017	\$75,000	\$823,016	\$306,034 ... \$1,339,999	computed
2020	\$932,018	\$75,000	\$857,018	\$329,036 ... \$1,384,999	computed
2021	\$1,244,016	\$262,501	\$981,514	\$328,031 ... \$1,634,998	computed
2022	\$884,015	\$250,001	\$634,014	\$73,030 ... \$1,194,998	computed
2023	\$1,177,016	\$207,501	\$969,514	\$344,031 ... \$1,594,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range

ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+24.2%

SIMPLE AVERAGE OF
YEARS
+27.0%

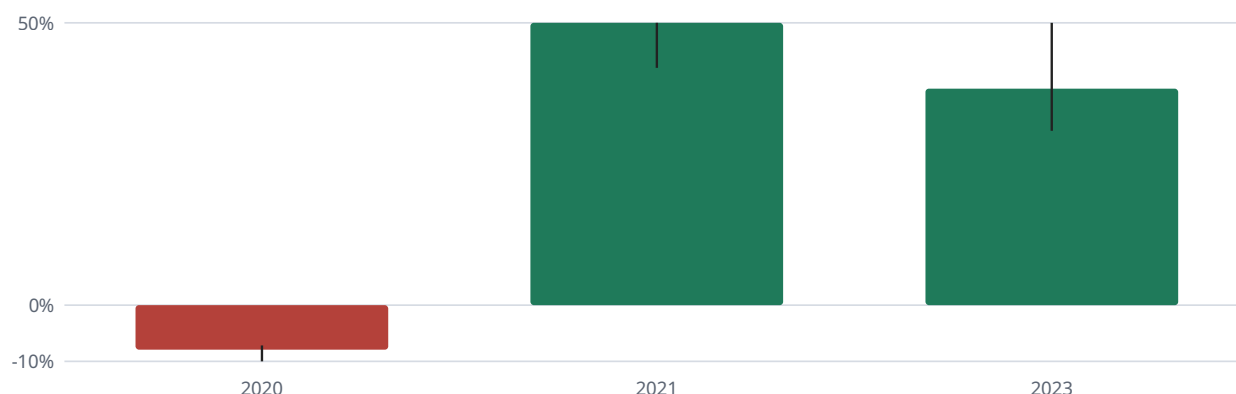
YEARS ESTIMATED
3

BEST / WORST
SINGLE YEAR
2021 +50%
2020 -8%

Reliability flags: few years (3); 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +36.7% to +20.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$617,514	\$568,514	\$0	\$0	\$0	-7.9%	-10.8% ... -7.2%	-120% ... +104%	69%	counted
2020→2021	\$762,014	\$1,145,014	\$0	\$0	\$0	+50.3%	+42.2% ... +75.8%	-68% ... +169%	82%	counted; single position drives the result (range jump)
2021→2022	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%	excluded; not eligible: traced prior-year value below \$50,000
2022→2023	\$752,512	\$1,037,512	\$4,952	\$0	\$0	+38.5%	+31.0% ... +62.8%	-76% ... +153%	85%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10037682	House annual	8/9/2020	34	0	10037682.pdf 4174a1e1d6356dddfc39955f6 47964e3723b1c750ce44e7088 d310119416c53

2020	10042650	House annual	8/12/2021	36	0	10042650.pdf 549fcac558ac2fc5e5b7de9d5 f1fca612e45031e7509e249962 6ccdfc734f630
2021	10049816	House amendment	6/19/2022	31	0	10049816.pdf 7bbc837ebbe1a3d5892c9f0d51 c2d31a4cc1063b8a58046f497 bd5c3b9e87851
2022	10062549	House amendment	8/6/2024	31	0	10062549.pdf 50fce9021e88e71eaefd0eb14 fe978518ff7b08864954688375 d81ca6143f083
2023	10061314	House annual	8/8/2024	32	0	10061314.pdf 0d8539d38165d81c5fa4e0c891 669ff39e1d3a881fa5b9bceee2 ba9fa45fd3bb

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Value Stock (FDVLX) [MF]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Low Priced Stock (FLPSX) [MF]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Principal SmallCap S&P Index [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Contrafund [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
ICMARC AllianzGI NFJ Dividend Value [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Schwab - Vanguard Institutional Index I [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
ICMARC VT AMG TimesSquare Mid Cap Gr [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
ICMARC VTVantagept MP Trad Growth [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity 500 Index Fund [MF]	—	held	\$100,001 - \$250,000; \$15,001 - \$50,000	\$15,001 - \$50,000; \$250,001 - \$500,000	\$0	\$0
Fidelity Freedom 2040 [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Extd Market Index Premium Class [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Schwab - Pioneer Large Cap Growth [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Schwab -Vanguard LifeStrategy Growth Inv [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Century Small Cap Select Investor [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Leveraged Company Stock [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Principal SmallCap S&P Index [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
PAT Insurance trust ⇒ Fidelity 500 Index Fund [MF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
JTW rollover IRA ⇒ Fidelity Freedom 2040 [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
PAT Insurance trust ⇒ Fidelity Small Cap Index [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
ALW Roth ⇒ Fidelity Century Small Cap Select Investor [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
ALW Roth ⇒ Powershares QQQ Tr Unit Ser 1 [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Low Priced Stock [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

JTW rollover IRA ⇒ Fidelity Int'l Discovery [MF]	— held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
JTW rollover IRA ⇒ Fidelity Leveraged Company Stock [MF]	— held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-01 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CCO).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.