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GPO Member Guide)

## Rep. Jackie Walorski (R-IN)

House · Republican (most recent term) · IN-2 · in Congress 2013–2022 ·  
Bioguide ID W000813

**Party history:** R 2013–2022. Source: term data in [unitedstates/congress-legislators](#) (CC0);  
party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                                                       | Report year   | Low            | Mid                          | High                  |
|----------------------------------------------------------------------------------------------------------------|---------------|----------------|------------------------------|-----------------------|
| <b>(a)</b> Estimated net worth before entering office<br>(report year 2013, the member's first year in office) | 2013          | –<br>\$139,987 | <b>\$93,006</b>              | \$325,999             |
| <b>(b)</b> Latest net worth estimate                                                                           | 2021          | \$191,018      | <b>\$458,508</b>             | \$725,999             |
| <b>(c)</b> Estimated gain / loss, nominal dollars, 2013 →<br>2021 (8 years spanned)                            | 2013–<br>2021 | –<br>\$134,981 | <b>+</b><br><b>\$365,502</b> | <b>+</b><br>\$865,986 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid    | Low ... High             | Status / flags |
|-------------|--------------|-------------------|------------------|--------------------------|----------------|
| 2013        | \$268,006    | \$175,000         | <b>\$93,006</b>  | –\$139,987 ... \$325,999 | computed       |
| 2014        | \$274,013    | \$175,000         | <b>\$99,012</b>  | –\$182,974 ... \$380,999 | computed       |
| 2015        | \$331,014    | \$175,000         | <b>\$156,013</b> | –\$153,973 ... \$465,999 | computed       |
| 2016        | \$323,013    | \$175,000         | <b>\$148,012</b> | –\$154,974 ... \$450,999 | computed       |
| 2017        | \$455,512    | \$175,000         | <b>\$280,512</b> | –\$64,975 ... \$625,999  | computed       |
| 2018        | \$382,012    | \$175,000         | <b>\$207,012</b> | –\$106,975 ... \$520,999 | computed       |

|      |           |          |                  |                         |          |
|------|-----------|----------|------------------|-------------------------|----------|
| 2019 | \$504,512 | \$75,000 | <b>\$429,512</b> | \$113,025 ... \$745,999 | computed |
| 2020 | \$475,008 | \$75,000 | <b>\$400,008</b> | \$139,016 ... \$660,999 | computed |
| 2021 | \$491,009 | \$32,500 | <b>\$458,508</b> | \$191,018 ... \$725,999 | computed |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL  
CHANGE  
(GEOMETRIC, EST.)  
**+12.2%**

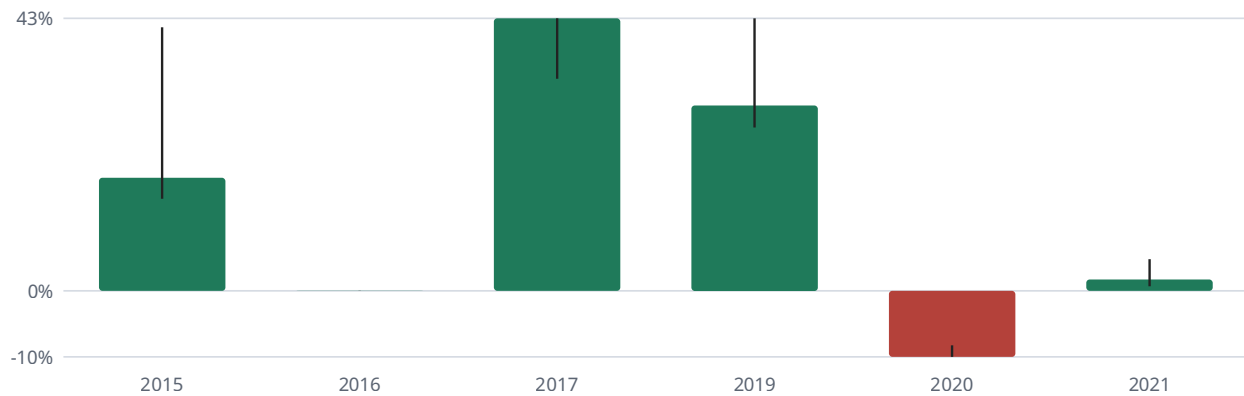
SIMPLE AVERAGE OF  
YEARS  
**+13.6%**

YEARS ESTIMATED  
**6**

BEST / WORST  
SINGLE YEAR  
**2017 +43%**  
**2020 -10%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +25.3% to +9.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band      | Strict envelope    | Traced coverage | Status / flags                                    |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|-------------------------|--------------------|-----------------|---------------------------------------------------|
| 2013→2014      | \$130,004           | \$130,004           | \$100        | \$0        | \$0         | +0.1%     | +0.0%<br>...<br>+0.1%   | -125% ...<br>+125% | 49%             | excluded; not eligible: traced coverage 49% < 60% |
| 2014→2015      | \$274,013           | \$331,014           | \$100        | \$32,002   | \$24,002    | +17.9%    | +14.6%<br>...<br>+41.8% | -161% ...<br>+197% | 100%            | counted                                           |
| 2015→2016      | \$323,013           | \$323,013           | \$100        | \$0        | \$0         | +0.0%     | +0.0%<br>...<br>+0.0%   | -141% ...<br>+141% | 98%             | counted                                           |
| 2016→2017      | \$307,012           | \$447,512           | \$100        | \$40,002   | \$32,002    | +43.2%    | +33.6%<br>...<br>+96.7% | -133% ...<br>+219% | 95%             | counted                                           |
| 2017→2018      | \$197,004           | \$205,004           | \$100        | \$8,000    | \$0         | +0.1%     | +0.0%<br>...<br>+0.1%   | -108% ...<br>+108% | 43%             | excluded; not eligible: traced coverage 43% < 60% |
| 2018→2019      | \$333,511           | \$431,511           | \$0          | \$0        | \$0         | +29.4%    | +25.9%<br>...<br>+44.4% | -108% ...<br>+166% | 87%             | counted                                           |

|           |           |           |       |          |           |               |                        |                    |      |         |
|-----------|-----------|-----------|-------|----------|-----------|---------------|------------------------|--------------------|------|---------|
| 2019→2020 | \$464,012 | \$229,504 | \$0   | \$32,500 | \$218,506 | <b>-10.5%</b> | -10.9%<br>...<br>-8.6% | -126% ...<br>+105% | 92%  | counted |
| 2020→2021 | \$475,008 | \$475,008 | \$100 | \$40,002 | \$48,502  | <b>+1.8%</b>  | +0.7%<br>...<br>+5.0%  | -112% ...<br>+115% | 100% | counted |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is  $\geq 40\%$  of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID   | Type         | Filed     | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                                |
|-------------|----------|--------------|-----------|-----------------|--------------------------|---------------------------------------------------------------------------------------------------|
| 2013        | 10002389 | House annual | 5/14/2014 | 13              | 0                        | <a href="#">10002389.pdf</a><br>42e5b05b01c18b22da30c34d94f37f15815ba320db574cbef82246543f3df1fe  |
| 2014        | 10006747 | House annual | 5/13/2015 | 26              | 0                        | <a href="#">10006747.pdf</a><br>8ea1aae788b152ea98a30d89e54e0bdb1b7397a711743ba2c33b35e56dc7865f  |
| 2015        | 10011346 | House annual | 5/11/2016 | 27              | 0                        | <a href="#">10011346.pdf</a><br>5e26e7cdad92f0da1d1d8358d3e910607ace8a886eff7d191d2a4308d35e7a02  |
| 2016        | 10015876 | House annual | 5/11/2017 | 26              | 0                        | <a href="#">10015876.pdf</a><br>eae9b1ae3e1d86de3d01b3bcd b7add92e548d3373a8383aee7ff31dc9f778c58 |
| 2017        | 10022024 | House annual | 5/11/2018 | 25              | 0                        | <a href="#">10022024.pdf</a><br>c53a0714e9db1191d4ab5d28938b747bb4689b5c6a6de2125a78625b2650a29e  |
| 2018        | 10027015 | House annual | 5/13/2019 | 26              | 0                        | <a href="#">10027015.pdf</a><br>9146f9103cc35c1374c5dfab355e2ba59f4ed904b4208ca0086d108504012216  |

|      |          |                 |           |    |   |                                                                                                          |
|------|----------|-----------------|-----------|----|---|----------------------------------------------------------------------------------------------------------|
| 2019 | 10041416 | House amendment | 7/16/2021 | 27 | 0 | <a href="#">10041416.pdf</a><br>4188dc59649b0963519401cd49<br>f2e64f13bf5603791d8e7c3821<br>674cb6997392 |
| 2020 | 10040629 | House annual    | 7/16/2021 | 32 | 0 | <a href="#">10040629.pdf</a><br>47cc5e89e078aa266dabb693d4<br>0f3be3e9a044fea186a3cab8c<br>c28ed77f7c9aa |
| 2021 | 10046475 | House annual    | 5/12/2022 | 18 | 0 | <a href="#">10046475.pdf</a><br>1cc218d9e59a4f70c53400ed4<br>a6b2edceb178825a287b05895<br>de8296bd492daa |

## Largest movers 2018→2019

| Position (as written in filing)                                                   | Owner | Kind | Opening range(s)    | Closing range(s)    | Buys (mid) | Sales (mid) |
|-----------------------------------------------------------------------------------|-------|------|---------------------|---------------------|------------|-------------|
| Royal Alliance Associates ⇒ American Beacon International Equity (AAIPX) [MF]     | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| Royal Alliance Associates ⇒ Wells Fargo Large Cap Core Fund (WFLLX) [MF]          | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| Royal Alliance Associates ⇒ Artisan International Fund (ARTIX) [MF]               | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| Royal Alliance Associates ⇒ Wells Fargo Special Mid Cap ADM (WFMDX) [MF]          | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| TIAA-CREF ⇒ CREF Growth [MF]                                                      | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Royal Alliance Associates ⇒ American Beacon Large Cap (AAGPX) [MF]                | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Royal Alliance Associates ⇒ AllianzGI Emerging Markets Opportunity A (AOTAX) [MF] | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Royal Alliance Associates ⇒ Merger Fund (MERFX) [MF]                              | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |

## Largest movers 2019→2020

| Position (as written in filing) | Owner | Kind | Opening range(s) | Closing range(s) | Buys (mid) | Sales (mid) |
|---------------------------------|-------|------|------------------|------------------|------------|-------------|
|---------------------------------|-------|------|------------------|------------------|------------|-------------|

|                                                                               |    |      |                     |                     |     |          |
|-------------------------------------------------------------------------------|----|------|---------------------|---------------------|-----|----------|
| Royal Alliance Associates ⇒ American Beacon International Equity (AAIPX) [MF] | —  | held | \$15,001 - \$50,000 | None                | \$0 | \$0      |
| Royal Alliance Associates ⇒ American Beacon Large Cap (AAGPX) [MF]            | —  | held | \$1,001 - \$15,000  | None                | \$0 | \$0      |
| Royal Alliance Associates ⇒ Janus Short Term Bond Fund (JASBX) [MF]           | —  | held | \$1,001 - \$15,000  | None                | \$0 | \$0      |
| TIAA-CREF ⇒ CREF Growth [MF]                                                  | —  | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0      |
| Royal Alliance Associates ⇒ Wells Fargo Large Cap Core Fund (WFLCX) [MF]      | —  | held | \$15,001 - \$50,000 | None                | \$0 | \$32,500 |
| Royal Alliance Associates ⇒ Merger Fund (MERFX) [MF]                          | —  | held | \$1,001 - \$15,000  | None                | \$0 | \$8,000  |
| MetLife ⇒ Fixed Interest [MF]                                                 | SP | held | \$1 - \$1,000       | \$1 - \$1,000       | \$0 | \$0      |
| Royal Alliance Associates ⇒ Segall Bryant Hamill Plus Bond Fund (WTIBX) [MF]  | —  | held | \$15,001 - \$50,000 | None                | \$0 | \$32,500 |

## Largest movers 2020→2021

| Position (as written in filing)                                                       | Owner | Kind   | Opening range(s)     | Closing range(s)     | Buys (mid) | Sales (mid) |
|---------------------------------------------------------------------------------------|-------|--------|----------------------|----------------------|------------|-------------|
| MetLife ⇒ Stock Index [MF]                                                            | SP    | held   | \$1,001 - \$15,000   | \$15,001 - \$50,000  | \$0        | \$0         |
| Royal Alliance Associates ⇒ American Global Balanced CL F2 (GBLFX) [MF]               | —     | held   | \$15,001 - \$50,000  | \$15,001 - \$50,000  | \$8,000    | \$0         |
| Royal Alliance Associates ⇒ American Income Fund of America CL F2 (AMEFX) [MF]        | —     | held   | \$15,001 - \$50,000  | \$15,001 - \$50,000  | \$8,000    | \$0         |
| Royal Alliance Associates ⇒ American Balanced Fund F2 (AMBFX) [MF]                    | —     | held   | \$50,001 - \$100,000 | \$50,001 - \$100,000 | \$8,000    | \$0         |
| Royal Alliance Associates ⇒                                                           | —     | exited | None                 | —                    | \$0        | \$8,000     |
| Royal Alliance Associates ⇒ American Capital World Growth & Income CI F2 (WGIFX) [MF] | —     | held   | \$15,001 - \$50,000  | \$15,001 - \$50,000  | \$8,000    | \$0         |
| Royal Alliance Associates ⇒ American New Perspective CL F2 (ANWFX) [MF]               | —     | held   | \$15,001 - \$50,000  | \$1,001 - \$15,000   | \$0        | \$32,500    |
| TIAA-CREF ⇒ CREF Growth [MF]                                                          | —     | held   | \$15,001 - \$50,000  | \$15,001 - \$50,000  | \$0        | \$0         |

## Method (summary)

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1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

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- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.