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GPO Member Guide)

Sen. Mark R. Warner (D-VA)

Senate · Democrat (most recent term) · VA · in Congress 2009–present ·
Bioguide ID W000805

Party history: D 2009–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2016); the member entered office earlier, in 2009	2016	\$90,164,166	\$245,674,583	\$401,185,000
(b) Latest net worth estimate	2025	\$101,523,131	\$224,759,066	\$347,995,000
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016– 2025	– \$299,661,869	–\$20,915,518	+ \$257,830,834

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	\$245,674,583	\$0	\$245,674,583	\$90,164,166 ... \$401,185,000	computed
2017	\$253,198,076	\$0	\$253,198,076	\$92,231,153 ... \$414,165,000	computed
2018	\$214,082,076	\$0	\$214,082,076	\$80,129,151 ... \$348,035,000	computed
2019	\$250,940,046	\$0	\$250,940,046	\$90,055,092 ... \$411,825,000	computed
2020	\$257,684,549	\$0	\$257,684,549	\$93,534,098 ... \$421,835,000	computed

2021	\$266,620,544	\$0	\$266,620,544	\$94,551,089 ... \$438,690,000	computed
2022	\$180,719,540	\$0	\$180,719,540	\$64,279,081 ... \$297,160,000	computed
2023	\$236,169,062	\$0	\$236,169,062	\$90,118,124 ... \$382,220,000	computed
2024	\$189,726,066	\$0	\$189,726,066	\$76,097,132 ... \$303,355,000	computed
2025	\$224,759,066	\$0	\$224,759,066	\$101,523,131 ... \$347,995,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+6.2%

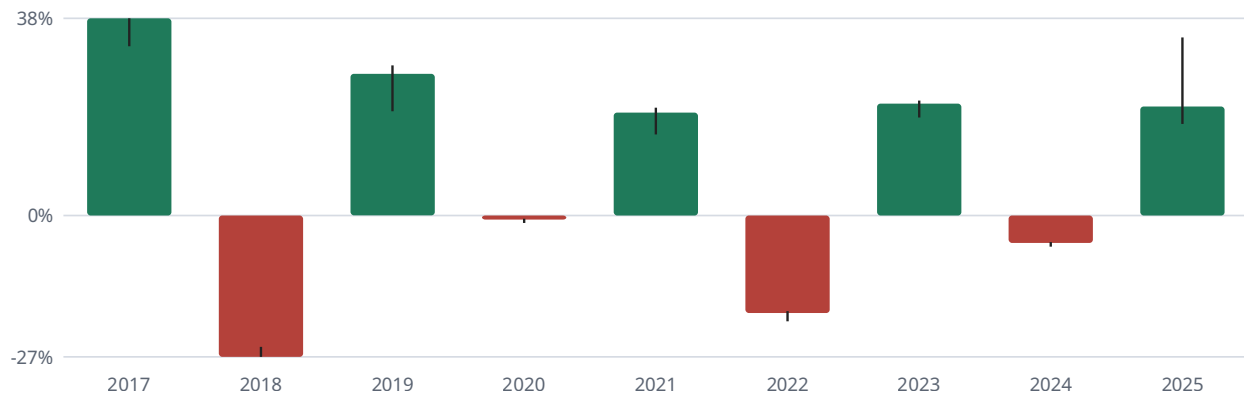
SIMPLE AVERAGE OF
YEARS
+8.3%

YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2017 +38%
2018 -27%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.4% to +6.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2016→2017	\$154,178,564	\$203,459,564	\$8,609,624	\$0	\$0	+37.5%	+32.2% ... +38.8%	-112% ... +187%	63%	counter
2017→2018	\$216,020,566	\$148,577,066	\$9,266,882	\$0	\$0	-26.9%	-27.4% ... -25.0%	-136% ... +82%	85%	counter
2018→2019	\$184,934,044	\$224,566,540	\$10,232,271	\$0	\$0	+27.0%	+19.8% ... +28.6%	-118% ... +172%	86%	counter
2019→2020	\$217,191,038	\$205,751,538	\$9,786,466	\$0	\$0	-0.8%	-1.4% ... -0.6%	-129% ... +128%	87%	counter
2020→2021	\$213,379,536	\$236,937,536	\$18,273,769	\$0	\$0	+19.6%	+15.4% ... +20.5%	-122% ... +161%	83%	counter
2021→2022	\$206,429,534	\$157,637,034	\$10,463,617	\$0	\$0	-18.6%	-20.2% ... -18.2%	-136% ... +99%	77%	counter
2022→2023	\$152,562,034	\$171,144,034	\$13,908,117	\$0	\$0	+21.3%	+18.6% ... +21.9%	-122% ... +164%	84%	counter
2023→2024	\$196,253,554	\$174,011,054	\$11,973,489	\$0	\$0	-5.2%	-5.9% ... -5.1%	-124% ... +114%	83%	counter

2024→2025	\$173,429,058	\$199,429,058	\$10,007,644	\$0	\$0	+20.8%	+17.4%	-105% ...	91%	counte
							...	+147%		
							+33.9%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	8270fce0-c3e9-488d-b817-64035fa7cf7b	Senate annual	08/10/2017	166	0	Senate eFD report 49639a3268713379c380d8671f33f6d01e9000a300bc032b0d3965919ea89438
2017	f35244ce-9453-474b-81a9-8c16d7fdc89c	Senate annual	08/10/2018	153	0	Senate eFD report 0cc4dbf1d5320b67c674788060652d650b3ab4c1ea792ed9d0cf50c75f7d6f62

2018	5e1e4427-e4b9-4668-a23f-ba932ec8aa6a	Senate annual	08/12/2019	151	0	Senate eFD report d39d7e1 eb79213 3d7459 a6d443 df7a214 bec3d4 a7f1e99 678ccf0 8e2eec7 f1ba
2019	9e11fe8b-43cd-45c2-929a-ffe796f9f1c9	Senate annual	08/13/2020	92	0	Senate eFD report 5c0bb68 dc8828 b8ba292 88489a6 113f0b6 b19af35 365c316 57af6f9 d151a7 cd5
2020	2300b749-b30d-429c-9f9c-6343ae6b6483	Senate amendment	11/12/2021	98	0	Senate eFD report 3cf96d c5d970 af31a67 d6a6a43 e856656 9b4a86 ed862e2 0ff7ae6 1f35838 8d65

2021	679d54d5-0c93-49a7-bbea-9ba93fe00a64	Senate annual	08/15/2022	89	0	Senate eFD report 8194c80 cea44c3 f38d18 a45acd cb8e4a e307f00 ecd0b18 c5f627 e1b3972 383eb
2022	833c1cc6-d30d-4787-a4d5-0949434f73d0	Senate annual	08/14/2023	81	0	Senate eFD report be28269 dd3465 f084f13 573fdc dfcdc89 a2d26a b3924f f51f58 d593605 e03373
2023	3e6d6b43-dd61-4594-813e-1c35ce99c58b	Senate annual	08/13/2024	124	0	Senate eFD report 483894 d804cd c25880 db9fa48 adad1e0 1f01cb3 d053959 ddd1c4 aa8d2f6 5fc7f

2024	22abcaef-4e27-4274-9670-c432478d4652	Senate annual	08/13/2025	132	0	Senate eFD report de10751 84be4c3 4d343c df118a3 5655054 ede0821 7f96e0 dbbdad aef363 e1114
2025	2140b571-f1a6-4ace-af24-4be351a1a5bf	Senate annual	08/13/2026	131	0	Senate eFD report 6d2fe5 ecf0c0 cfc5f02 bc8137 da10f27 ed1e19 b7278a0 84d1d45 df918d3 7d931

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The MRW Blind Trust ⇒ Fidelity Brokerage Services LLC (Albuquerque, NM) Type: Money Market	—	held	\$5,000,001 - \$25,000,000	\$1,001 - \$15,000	\$0	\$0
The MRW Blind Trust ⇒ VB - Vanguard Small-Cap ETF	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0
The MRW Blind Trust ⇒ AKRIX - Akre Focus Instl	—	held	\$5,000,001 - \$25,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ RSP - Invesco S&P 500 Equal Weight ETF	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0
The MRW Blind Trust ⇒ GWMIX - AMG GW&K Municipal Bond Fund Class I	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0

The MRW Blind Trust ⇒ VEA - Vanguard FTSE Developed Markets Index Fund ETF Sha	—	held	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$0	\$0
The MRW Blind Trust ⇒ VWSUX - Vanguard Short-Term Tx-Ex Adm	—	held	\$1,000,001 - \$5,000,000	\$50,001 - \$100,000	\$0	\$0
The MRW Blind Trust ⇒ Riverside Acceleration Capital Fund II LP Description : Hedge Fund (	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
The MRW Blind Trust ⇒ GWMIX - AMG GW&K Municipal Bond Fund Class I	—	held	\$5,000,001 - \$25,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	—	held	\$5,000,001 - \$25,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The LDC Blind Trust ⇒ RSP - Invesco S&P 500 Equal Weight ETF	SP	held	\$100,001 - \$250,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ Health Velocity II, LP Description : Private Equity (San Mateo, CA)	—	held	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ iCapital-HPRE Fund Onshore Access Description: Real Estate (London,	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ Health Velocity Capital I, LP Description : Private Equity (San Mate	—	held	\$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ Edge Principal Investments III, LP Description : Private Equity (New	—	held	\$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ MASSACHUSETTS ST TRANSN FD REV RAIL ENHANCEMENT & ACCELERATED BRDG P	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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The MRW Blind Trust ⇒ SPY - SPDR S&P 500 ETF	—	held	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$0	\$0
The MRW Blind Trust ⇒ Sachs Capital Fund II, LLC Description : Private Equity (Potomac, MD)	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ Shenkman Tactical Credit Fund, LP Description : Hedge Fund (New York)	—	held	\$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ Camber Creek Fund IV, LP Description : Private Equity (Rockville, MD)	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
The MRW Blind Trust ⇒ Botanic Luxury Description: Residential Properties (Savannah, GA)	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ Columbia Capital Opportunities Fund I-A, LP Description : Private Eq	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ Investment in Residential Properties Description: Residential Proper	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
The MRW Blind Trust ⇒ NORFOLK VA GO CAP IMPT BDS 2023A G/O UNLTD B/E Rate/Coupon: 5.0% Mat	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.