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GPO Member Guide)

Rep. Robert J. Wittman (R-VA)

House · Republican (most recent term) · VA-1 · in Congress 2007–present ·
Bioguide ID W000804

Party history: R 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$98,021	\$927,509	\$1,756,997
(b) Latest net worth estimate	2025	\$527,098	\$4,103,548	\$7,679,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$1,229,899	+ \$3,176,038	+ \$7,581,976

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,510,010	\$582,502	\$927,509	\$98,021 ... \$1,756,997	computed
2014	\$2,546,558	\$582,502	\$1,964,057	\$340,117 ... \$3,587,997	computed
2015	\$2,639,576	\$550,001	\$2,089,574	\$325,151 ... \$3,853,998	computed
2016	\$2,518,074	\$550,001	\$1,968,074	\$266,149 ... \$3,669,998	computed
2017	\$2,617,565	\$550,001	\$2,067,564	\$385,130 ... \$3,749,998	computed
2018	\$2,770,564	\$1,300,002	\$1,470,562	–\$506,872 ... \$3,447,997	computed
2019	\$3,225,074	\$1,100,002	\$2,125,073	–\$85,851 ... \$4,335,997	computed
2020	\$2,870,558	\$1,275,002	\$1,595,556	–\$423,884 ... \$3,614,996	computed

2021	\$3,013,058	\$1,275,002	\$1,738,056	-\$338,884 ...	computed \$3,814,996
2022	\$5,360,066	\$1,112,502	\$4,247,564	\$405,132 ...	\$8,089,997 computed
2023	\$5,314,550	\$1,112,502	\$4,202,049	\$479,101 ...	\$7,924,997 computed
2024	\$5,498,050	\$1,100,002	\$4,398,048	\$606,100 ...	\$8,189,997 computed
2025	\$5,103,549	\$1,000,002	\$4,103,548	\$527,098 ...	\$7,679,997 computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+8.9%

SIMPLE AVERAGE OF
YEARS
+14.7%

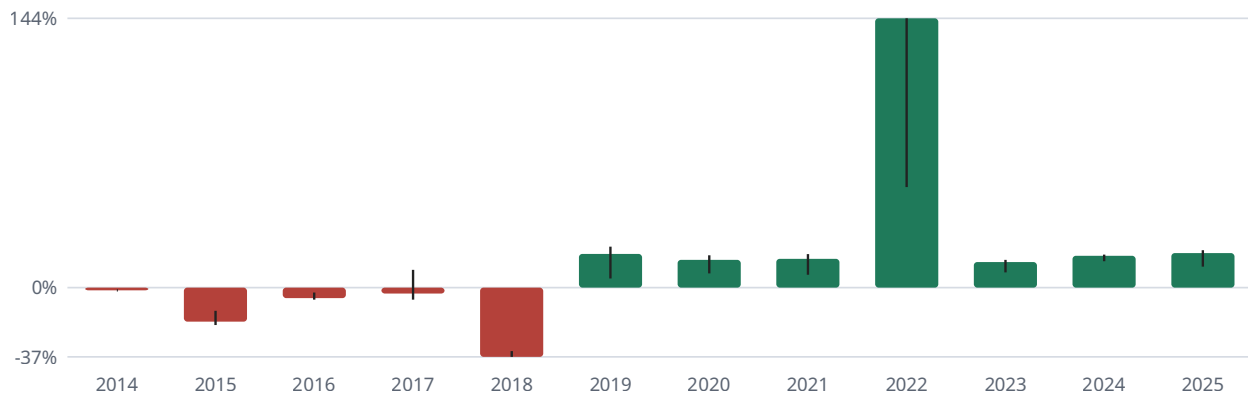
YEARS ESTIMATED
12

BEST / WORST
SINGLE YEAR
2022 +144%
2018 -37%

Reliability flags: 5/12 years trading-dominated; a year exceeds ±100%; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.7% to +11.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$1,394,509	\$1,410,012	\$4,554	\$40,002	\$0	-1.4%	-1.5% ... -1.4%	-87% ... +84%	92%	count many new/exited positions
2014→2015	\$2,037,038	\$2,122,055	\$16,190	\$528,033	\$56,004	-18.2%	-20.1% ... -12.4%	-155% ... +119%	80%	count many new/exited positions
2015→2016	\$2,478,070	\$2,333,562	\$12,180	\$112,007	\$104,006	-5.7%	-6.4% ... -2.7%	-127% ... +115%	94%	count
2016→2017	\$2,239,562	\$2,333,056	\$11,778	\$216,014	\$40,002	-3.2%	-6.4% ... +9.6%	-131% ... +125%	89%	count
2017→2018	\$2,520,562	\$1,802,552	\$56,382	\$643,018	\$370,516	-37.1%	-47.9% ... -34.0%	-165% ... +91%	96%	count
2018→2019	\$2,484,554	\$2,622,556	\$561,332	\$363,512	\$112,007	+18.0%	+4.9% ... +21.9%	-126% ... +162%	90%	count
2019→2020	\$2,500,543	\$2,388,534	\$564,612	\$120,008	\$40,002	+14.9%	+7.6% ... +17.3%	-107% ... +136%	78%	count

2020→2021	\$2,757,056	\$2,685,051	\$568,626	\$224,014	\$152,010	+15.4%	+6.9% ... +18.0%	-118% ... +149%	96%	count
2021→2022	\$1,898,516	\$4,051,014	\$592,602	\$192,012	\$184,012	+144.2%	+53.8% ... +179.5%	-75% ... +363%	63%	count many new/ exited positi single positi drive the re (rang jump
2022→2023	\$4,876,048	\$4,982,542	\$602,722	\$299,010	\$256,016	+13.7%	+8.2% ... +14.9%	-132% ... +160%	91%	count many new/ exited positi
2023→2024	\$5,266,548	\$5,441,548	\$688,432	\$120,008	\$152,010	+17.0%	+14.2% ... +17.7%	-123% ... +157%	99%	count
2024→2025	\$3,743,010	\$3,897,013	\$561,403	\$136,507	\$112,007	+18.5%	+11.3% ... +20.1%	-128% ... +165%	68%	count many new/ exited positi

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003476	House amendment	7/9/2014	21	0	10003476.pdf 5c0c74140814caf7fe68a3b2 c723557511df461d10f502fc5 aea357957734aa6

2014	10006474	House annual	5/15/2015	122	0	10006474.pdf 4ceba51ce1446dc4224f3bd0 b6680b66b47004dcae80c823 d29217a24814f332
2015	10011135	House annual	8/1/2016	215	0	10011135.pdf c20c07d2e3261d2dc518c7f92 d87fa452fad1448771f29f69 a20cf31aa293fcf
2016	10015702	House annual	6/8/2017	182	0	10015702.pdf 4120a049ed471697a775a1b8 e00bf84608fd0668441d446a1 5ffb2c8573fe694
2017	10021619	House annual	5/16/2018	146	0	10021619.pdf 862503283c5bd60e03b894ff2 74f1a5324518a679395210986 e4eee0935e6763
2018	10026573	House annual	6/12/2019	178	0	10026573.pdf e181559aea8dd71955ca80db2 ae626a816cd2a869324cd1690 b3f1468fbc4a8
2019	10036428	House annual	8/13/2020	186	0	10036428.pdf 36fa2fa023b526243330ba431 46f7c967a945f79534e183df4 c90298f3f121b8
2020	10041201	House annual	8/24/2021	156	0	10041201.pdf c6c81ab39a817863d4415ad3 dba0bd0f7e924f7fe2fb38e79 c2797b6f8a656ce
2021	10046579	House annual	5/14/2022	145	0	10046579.pdf eb700dd6ef81d5a45a8736326 9f3ac3f3bb31686d9431522e3 3586d6ca8452ae
2022	10052071	House annual	8/13/2023	135	0	10052071.pdf 77670c4b96141d125360ab997 1fe1bfd7696f0f669da9dc989 c24713424e8dd1
2023	10059371	House annual	8/13/2024	104	0	10059371.pdf 73ff5904f521198b7b67cb0c cec2a9b0661fe7aa4293a2ba8 9bf62fba948fe7b
2024	10066849	House annual	8/13/2025	109	0	10066849.pdf 150534caa0ce8be059b3ac83 c778fe476a09ee27d3efba67 ad7f77e4c32bb999

2025	10077609	House annual	8/12/2026	98	0	10077609.pdf 627843b57010dd00af3b3d8e2 b78561b23be3a71a2cd6461e3 1527fbb0f9d588
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Elevance Health, Inc. (ELV) [ST]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
MainStay MacKay High Yield Municipal Bond Fund, Class I (MMHIX) [MF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Microsoft Corporation (MSFT) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Schwab US Dividend Equity ETF (SCHD) [EF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Morgan Stanley Bank (Brokerage sweep) [BA]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Chevron Corporation (CVX) [ST]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Costco Wholesale Corporation (COST) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
457 Virginia Deferred Compensation Plan ⇒ US Stock Fund [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Apple Inc. (AAPL) [ST]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley INH IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$40,002
Morgan Stanley INH IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$40,002

Morgan Stanley INH IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$8,000
First Eagle Global Income Builder Fd CI I (FEBIX) [MF]	—	held	\$15,001 - \$50,000	None	\$0	\$0
Morgan Stanley INH IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$16,001	\$8,000
Amazon.com, Inc. (AMZN) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley INH IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$32,002
Morgan Stanley INH IRA ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]	—	new	—	\$15,001 - \$50,000	\$16,001	\$16,001
Morgan Stanley INH IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]	—	new	—	\$15,001 - \$50,000	\$16,001	\$8,000
Morgan Stanley INH IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC)	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Morgan Stanley INH IRA ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]	—	new	—	\$1,001 - \$15,000	\$32,500	\$8,000
Morgan Stanley INH IRA ⇒ Lord Abbett Inv Tr. Short Duration Income Fd CI I (LLDYX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$16,001
C&F Bank Accounts [BA]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Morgan Stanley INH IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.