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GPO Member Guide)

Sen. Peter Welch (D-VT)

House / Senate · Democrat (most recent term) · VT · in Congress 2007–present · Bioguide ID W000800

Party history by chamber: House D 2007–2023, Senate D 2023–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$2,878,108	\$5,479,053	\$8,079,998
(b) Latest net worth estimate	2025	\$6,784,113	\$12,834,556	\$18,884,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$1,295,885	+ \$7,355,503	+ \$16,006,891

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$5,686,554	\$207,501	\$5,479,053	\$2,878,108 ... \$8,079,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2014	\$4,399,036	\$175,000	\$4,224,036	\$2,342,072 ... \$6,105,999	computed
2015	\$4,570,051	\$175,000	\$4,395,050	\$2,279,102 ... \$6,510,999	computed
2016	\$4,939,558	\$175,000	\$4,764,558	\$2,469,116 ... \$7,059,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2017	\$5,864,064	\$175,000	\$5,689,064	\$2,947,129 ... \$8,430,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$5,527,562	\$175,000	\$5,352,561	\$2,758,123 ... \$7,946,999	computed
2019	\$6,643,555	\$175,000	\$6,468,554	\$3,571,110 ... \$9,365,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2020	\$7,122,058	\$175,000	\$6,947,058	\$3,784,116 ... \$10,109,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$9,536,058	\$175,000	\$9,361,058	\$5,267,117 ... \$13,454,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$8,165,556	\$187,501	\$7,978,055	\$4,451,112 ... \$11,504,998	computed
2023	\$9,033,058	\$187,501	\$8,845,556	\$4,986,115 ... \$12,704,998	computed
2024	\$9,360,554	\$175,000	\$9,185,553	\$5,256,107 ... \$13,114,999	computed
2025	\$12,909,556	\$75,000	\$12,834,556	\$6,784,113 ... \$18,884,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return.

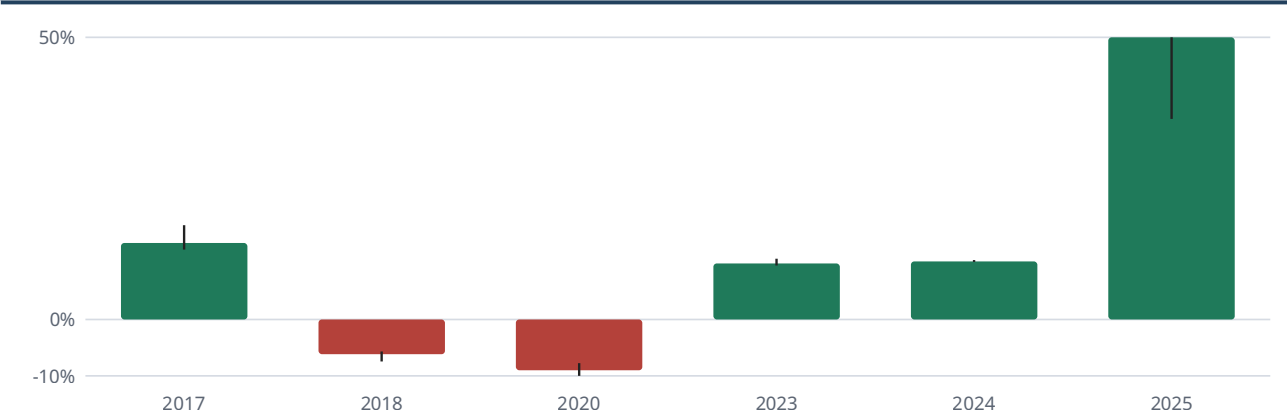
Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) +9.9%	SIMPLE AVERAGE OF YEARS +11.4%	YEARS ESTIMATED 6	BEST / WORST SINGLE YEAR 2025 +50% 2020 -9%
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Reliability flags: 1 year(s) driven by income/one position/range artefact; 9 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.9% to +10.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
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2013→2014	\$375,000	\$980,504	\$35,552	\$1,779,010	\$1,456,008	+84.8%	+72.6%	-440%	7%
							...	...	
							+90.9%	+610%	

2014→2015	\$2,441,524	\$2,573,526	\$106,369	\$2,352,014	\$1,495,012	-25.3%	-25.7% ...	-187% ...	56%
							-25.2%	+136%	

2015→2016	\$2,592,524	\$3,064,034	\$47,620	\$2,169,524	\$1,697,518	+1.8%	-0.3% ...	-163% ...	57%
							+2.7%	+167%	

2016→2017	\$4,193,550	\$5,061,550	\$71,883	\$2,813,022	\$2,442,017	+13.6%	+12.4% ... +16.7%	-142% ... +169%	88%
2017→2018	\$4,526,048	\$4,322,046	\$168,050	\$1,851,021	\$1,608,024	-6.2%	-7.4% ... -5.7%	-134% ... +121%	81%
2018→2019	\$2,012,537	\$2,353,028	\$49,425	\$928,508	\$279,506	-12.9%	-14.9% ... -6.7%	-148% ... +123%	36%
2019→2020	\$5,903,552	\$5,715,046	\$51,984	\$1,508,015	\$1,112,514	-9.0%	-12.2% ... -7.7%	-115% ... +97%	91%
2020→2021	\$219,508	\$2,276,510	\$4,753	\$1,284,014	\$1,523,015	+1048.1%	+878.5% ... +1821.2%	-6% ... +2103%	3%
2021→2022	\$369,006	\$326,506	\$0	\$0	\$0	-11.5%	-18.1% ... -9.2%	-105% ... +82%	4%
2022→2023	\$7,319,548	\$7,847,048	\$199,370	\$0	\$0	+9.9%	+9.6% ... +10.8%	-78% ... +98%	90%
2023→2024	\$8,141,548	\$8,757,048	\$223,320	\$0	\$0	+10.3%	+10.2% ... +10.5%	-76% ... +97%	90%

2024→2025	\$8,321,548	\$12,274,548	\$212,070	\$0	\$0	+50.1%	+35.6%	-61% ...	89%
							... +56.1%	+161%	

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10000703	House annual	5/9/2014	109	1	10000703.pdf 213024197318 e4b8c710fc9 c4feab028dc d7635eba67d7 f32371b0239 b3d0d25
2014	10005741	House annual	5/15/2015	110	0	10005741.pdf 56140b9f0b34 43e81ed10cd9 e730095db516 01eb8549691 e6345ace8e06 91604
2015	10010552	House annual	5/16/2016	132	0	10010552.pdf bd9b66575d60 8fd6a41f8f83 7e97d36ad882 d79c36a6c2e4 447c44aefc1 a4c0c

2016	10015590	House annual	5/15/2017	138	1	10015590.pdf 2005df9293e abc1b11f6fc d9547358edd f43cec26406 b45fae0090c c901daba9
2017	10038357	House amendment	8/24/2020	175	2	10038357.pdf 57d1077525b c1957588f07 b63b09ac9507 d6a6086959f9 9431adcd93a a632292
2018	10038838	House amendment	8/24/2020	154	0	10038838.pdf 585c67bd4a0 d67649512a7 ddb37cce4467 871ff3fc1703 d92be8718d55 8368a8
2019	10036915	House annual	8/12/2020	143	1	10036915.pdf 78262713fb9 a8995f490f06 b32bb0d00df8 932f4c16cf6 c76e20d61fb5 819efc
2020	10044267	House amendment	8/13/2022	155	2	10044267.pdf b7e7641cf2f f9bff086fc72 e4df2ac2ee6 c0b3d73039b0 77d0c3b0a5c b6010bc
2021	10046846	House annual	8/13/2022	152	2	10046846.pdf 135becdd9d8 a2187c67faf4 3938411f6378 0ce4ffa0c36 ec68b1e0fb42 9a5cdb

2022	e9a68d3f-8e5f-4005-ace8-cb8025d3c467	Senate amendment	08/13/2025	112	0	Senate eFD report d61c8c0e14a7 c883216ee4c5 82e7eafe7852 3a7980e4ac6 d1ee01de1485 eccb8
2023	6daab1e2-4a89-4b6b-8ea8-4a810031330b	Senate amendment	08/13/2025	115	0	Senate eFD report f28289b633c e06916a07773 87bb4bd7f95 a8aa1c6293d c2f116129b13 130db12
2024	b94ca749-99c1-4f56-b19f-3e6d9ef364d0	Senate amendment	08/13/2025	107	0	Senate eFD report d157f47694f8 58d842bc705 ada798586538 5965ef894e55 ef4c76035de9 1faa2
2025	2971d9fe-9308-4c7a-96c5-80d55606ad69	Senate amendment	05/05/2026	113	0	Senate eFD report 371e89a9fc63 952229f0d407 49cb40b1814 d37376266833 8c0d5b359581 b20da

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Traditional IRA ⇒ XLI - SPDR Select Sector Fund - Industrial	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Vanguard - Brokerage ⇒ VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spinnaker Trust - Brokerage ⇒ ESGD - iShares ESG Aware MSCI EAFE ETF	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Fidelity Traditional IRA ⇒ XSVM - Invesco S&P Smallcap Value With Momentum ETF	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
TIAA ⇒ TIAA CREF Growth R3	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Traditional IRA ⇒ EWW - iShares Inc iShares MSCI Mexico ETF	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Spinnaker Trust - Brokerage ⇒ XLI - SPDR Select Sector Fund - Industrial	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Traditional IRA ⇒ FBSOX - Fidelity Select IT Services	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Traditional IRA ⇒ FCNTX - Fidelity Contra Fund	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Charles Schwab - Brokerage ⇒ Charles Schwab (Westlake, TX) Type: Brokerage Sweep Account	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000; \$100,001 - \$250,000	\$0	\$0
Fidelity Traditional IRA ⇒ FDRXX - Fidelity Government Cash Reserves (Jersey City, NJ) Typ	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Traditional IRA ⇒ FIUIX - Fidelity Utilities Fund	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Brokerage #2 ⇒ SPAXX - Fidelity Government Money Market Fund (Jersey City, NJ) Ty	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Traditional IRA ⇒ EWZ - iShares Inc iShares MSCI Brazil ETF	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Spinnaker Trust - Brokerage ⇒ Spinnaker Total Cash & Cash Equivalents (Portland, ME) Type:	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Spinnaker Trust - Brokerage ⇒ XLY - SPDR Select Sector Fund - Consumer Discretionary	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Brokerage #1 ⇒ FDRXX - Fidelity Government Cash Reserves (Jersey City, NJ) Type:	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity Traditional IRA ⇒ FDRXX - Fidelity Government Cash Reserves (Jersey City, NJ) Typ	—	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Brokerage #1 ⇒ FDGRX - Fidelity Growth Company Fund Retail Class	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Traditional IRA ⇒ VGPMX - Vanguard Global Capital Cycles Fund Investor Sha	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Spinnaker Trust - Brokerage ⇒ SPLG - SPDR Portfolio S&P 500 ETF	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Traditional IRA ⇒ FCVSX - Fidelity Convertible Securities Fund	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Vanguard - Brokerage ⇒ VMLUX - Vanguard Limited-Term Tax-Exempt Fd Admiral Shs	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity Traditional IRA ⇒ RPV - Invesco S&P 500 Pure Value ETF	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.