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GPO Member Guide)

Rep. Tim Walberg (R-MI)

House · Republican (most recent term) · MI-5 · in Congress 2007–present ·
Bioguide ID W000798

Party history: R 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$5,005	\$40,002	\$75,000
(b) Latest net worth estimate	2025	\$295,022	\$635,011	\$975,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$220,022	+ \$595,008	+ \$969,995

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$40,002	\$0	\$40,002	\$5,005 ... \$75,000	computed
2014	\$185,507	\$0	\$185,507	\$56,014 ... \$315,000	computed
2015	\$236,506	\$0	\$236,506	\$103,012 ... \$370,000	computed
2016	\$283,008	\$0	\$283,008	\$101,017 ... \$465,000	computed
2017	\$275,008	\$0	\$275,008	\$100,016 ... \$450,000	computed
2018	\$283,008	\$0	\$283,008	\$101,017 ... \$465,000	computed
2019	\$379,014	\$0	\$379,014	\$113,029 ... \$645,000	computed
2020	\$405,010	\$0	\$405,010	\$160,020 ... \$650,000	computed
2021	\$462,010	\$0	\$462,010	\$189,021 ... \$735,000	computed
2022	\$340,009	\$0	\$340,009	\$130,018 ... \$550,000	computed

2023	\$397,010	\$0	\$397,010	\$159,019 ... \$635,000	computed
2024	\$407,508	\$0	\$407,508	\$190,015 ... \$625,000	computed
2025	\$635,011	\$0	\$635,011	\$295,022 ... \$975,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.8%

SIMPLE AVERAGE OF
YEARS
+9.6%

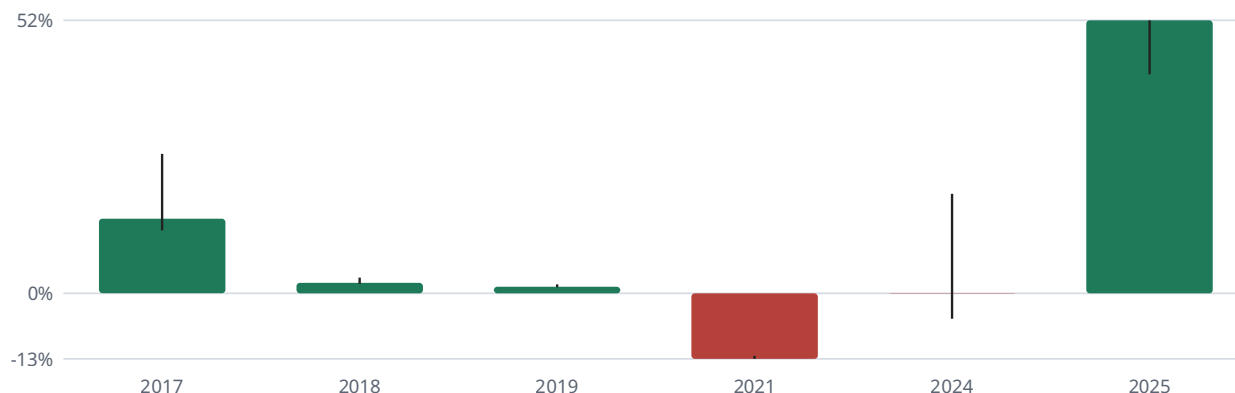
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2025 +52%
2021 -13%

Reliability flags: avg traced coverage 72%.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.4% to +7.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$32,002	\$88,504	\$701	\$32,002	\$0	+78.7%	+60.3% ... +354.7%	-306% ... +463%	80%	excluded; not eligible: traced prior-year value below \$50,000; many new/exited positions
2014→2015	\$40,002	\$40,002	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-175% ... +175%	22%	excluded; not eligible: traced prior-year value below \$50,000
2015→2016	\$129,005	\$169,506	\$4,302	\$40,501	\$8,000	+9.5%	+8.4% ... +9.7%	-177% ... +196%	55%	excluded; not eligible: traced coverage 55% < 60%
2016→2017	\$185,507	\$210,007	\$2,052	\$0	\$0	+14.3%	+12.1% ... +26.8%	-132% ... +160%	66%	counted

2017→2018	\$275,008	\$275,008	\$5,553	\$0	\$0	+2.0%	+1.8% ... +3.0%	-126% ... +130%	100%	counted
2018→2019	\$210,007	\$210,007	\$2,652	\$0	\$0	+1.3%	+1.2% ... +1.7%	-133% ... +135%	74%	counted
2019→2020	\$161,007	\$283,507	\$2,704	\$129,005	\$65,001	+38.0%	+21.3% ... +149.5%	-222% ... +298%	42%	excluded; not eligible: traced coverage 42% < 60%; high turnover (buys+sells > 100% of opening value)
2020→2021	\$243,006	\$243,006	\$1,902	\$32,500	\$0	-12.6%	-15.0% ... -12.0%	-141% ... +116%	60%	counted
2021→2022	\$170,004	\$234,507	\$3,204	\$161,007	\$56,502	-21.6%	-25.3% ... -6.1%	-266% ... +223%	37%	excluded; not eligible: traced coverage 37% < 60%; high turnover (buys+sells > 100% of opening value); many new/exited positions
2022→2023	\$32,500	\$32,500	\$600	\$0	\$0	+1.8%	+1.3% ... +2.0%	-107% ... +111%	10%	excluded; not eligible: traced prior-year value below \$50,000
2023→2024	\$275,506	\$302,006	\$5,852	\$56,502	\$24,002	-0.1%	-4.9% ... +19.1%	-140% ... +140%	69%	counted

2024→2025	\$253,504	\$446,508	\$4,404	\$292,006	\$227,504	+52.4%	+42.1% ... +55.9%	-211% ... +316%	62%	counted; high turnover (buys+sells > 100% of opening value); many new/ exited positions
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Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10006291	House amendment	5/12/2015	13	0	10006291.pdf 2ea56ff0fcade853cbdc0437e03a1fca0720957e308905649bc4851f381e7f10
2014	10005608	House annual	5/12/2015	14	0	10005608.pdf 2a33edfcc54c076bb710d8dd7fbf99fd7f1ac549791c38db424086ce0a5974fd
2015	10010481	House annual	5/16/2016	17	0	10010481.pdf c6a430515c385575556290069b51f788120c4ee3be775053411775d274721233
2016	10016374	House annual	5/10/2017	17	0	10016374.pdf 7d203c79d533b1a77da340b87f1b2d1cdb3513e8ced469d295bcb2cf2033c257
2017	10021220	House annual	5/9/2018	19	0	10021220.pdf 50961648929f6c7aafb70dd111a2738578cb93922c12f252ce0cd1a4b2f3bcf6
2018	10025888	House annual	5/6/2019	17	0	10025888.pdf 063b6404f6e44d48ae3b5274afd12fd514f8873201b3879a9df25e1c0d3e63c3

2019	10035479	House annual	6/3/2020	29	0	10035479.pdf ae8e96697a290796791ba4d07 422f88ce0cd13f43f8ae2500 fde22afc062310f
2020	10040623	House annual	8/11/2021	29	0	10040623.pdf 91a1f0027db09c6e3f6df019 ffc9ec32371e151213a532bd ddd108d7b0cfeb0b
2021	10049173	House annual	7/8/2022	23	0	10049173.pdf 9287e93cfc235b45f6fe8cd23 d8a2658b37831a6cacbaaa89 b653db81f7e7ec9
2022	10052292	House annual	6/29/2023	22	0	10052292.pdf 3237b1f0c568950f5061d62c c08f533c6d84524028ca8d8f7 69771f376371194
2023	10059633	House annual	5/14/2024	20	0	10059633.pdf 33933e3d3641e5c3d8d0b623 ccd7a8c1df220850c148e7b6 df946c34356c3e1c
2024	10066050	House annual	4/29/2025	18	0	10066050.pdf 7d43f488b224dab71f45a222 a3b5d1d0809dfb0f13ec00d4 c5d1e5b477a63895
2025	10076315	House annual	5/13/2026	22	0	10076315.pdf 9b38ad7fa13e2635730951d79 e7b26b809ad33e5cebe653654 603e858de86dc6

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
FtCboe Vest U.S. Equity Deep Buffer ETF [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$32,500	\$0
Fidelity Advisor Total Bond Fund [MF]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Bank Deposit Sweep Program Mny Mkt QPRMQ [MF]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
TIAA Traditional [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

FS Energy & Power Fund Common [MF]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Advisor Int'l Capital Appreciation Fund [MF]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
TIAA Real Estate [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
GS Fin Corp Index-linked Mtn Zero Cpn [CS]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$8,000	\$0
Invesco Global Infrastructure Fund Class Y (GIZYX) [MF]	JT	held	\$15,001 - \$50,000	None	\$0	\$8,000
Aristotle Short Duration Income Fund Class I-2 (PLDSX) [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Aristotle Strategic Income Fund Class A (PLSTX) [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Fidelity Select Defense & Aerospace (FSDAX) [MF]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	JT	new	—	\$15,001 - \$50,000	\$32,500	\$0
Invesco Gold & Special Minerals Fund Class Y (OGMYX) [MF]	JT	held	\$1,001 - \$15,000	None	\$0	\$8,000
TIAA Traditional [FN]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Select Defense & Aerospace (FSDAX) [MF]	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$32,500
Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]	JT	exited	\$50,001 - \$100,000	—	\$0	\$32,500

FT Vest Laddered Deep Buffer ETF (BUFD) [EF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Invesco Global Infrastructure Fund Class Y (GIZYX) [MF]	JT	exited	None	—	\$0	\$32,500
Invesco NASDAQ 100 ETF (QQQM) [EF]	JT	new	—	\$15,001 - \$50,000	\$8,000	\$0
Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	new	—	\$15,001 - \$50,000	\$8,000	\$0
First Trust SMID Cap Rising Dividend Achievers ETF (SDVY) [EF]	JT	new	—	\$15,001 - \$50,000	\$32,500	\$0
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	JT	exited	\$15,001 - \$50,000	—	\$0	\$32,500

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.