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GPO Member Guide)

Sen. Roger F. Wicker (R-MS)

House / Senate · Republican (most recent term) · MS · in Congress 1995–present · Bioguide ID W000437

Party history by chamber: House R 1995–2007, Senate R 2007–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1995	2013	– \$1,145,977	– \$192,992	\$759,993
(b) Latest net worth estimate	2025	–\$782,985	– \$138,994	\$504,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$1,542,978	+\$53,998	+ \$1,650,974

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,032,012	\$1,225,004	– \$192,992	–\$1,145,977 ... \$759,993	computed
2014	\$1,009,008	\$1,625,004	– \$615,996	–\$1,601,984 ... \$369,993	computed
2015	\$1,218,010	\$832,502	\$385,507	–\$428,981 ... \$1,199,995	computed
2016	\$1,076,008	\$832,502	\$243,506	–\$502,984 ... \$989,995	computed
2017	\$750,008	\$832,502	– \$82,495	–\$724,985 ... \$559,995	computed
2018	\$650,507	\$832,502	– \$181,996	–\$788,986 ... \$424,995	computed

2019	\$650,507	\$1,382,504	-\$731,996	-\$1,538,986 ... \$74,993	computed
2020	\$760,007	\$1,182,504	-\$422,496	-\$1,204,986 ... \$359,993	computed
2021	\$760,007	\$1,757,504	-\$997,497	-\$1,954,986 ... - \$40,008	computed
2022	\$725,508	\$925,002	-\$199,494	-\$838,985 ... \$439,997	computed
2023	\$644,007	\$925,002	-\$280,994	-\$881,986 ... \$319,997	computed
2024	\$745,506	\$925,002	-\$179,495	-\$798,987 ... \$439,997	computed
2025	\$786,008	\$925,002	-\$138,994	-\$782,985 ... \$504,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+2.4%

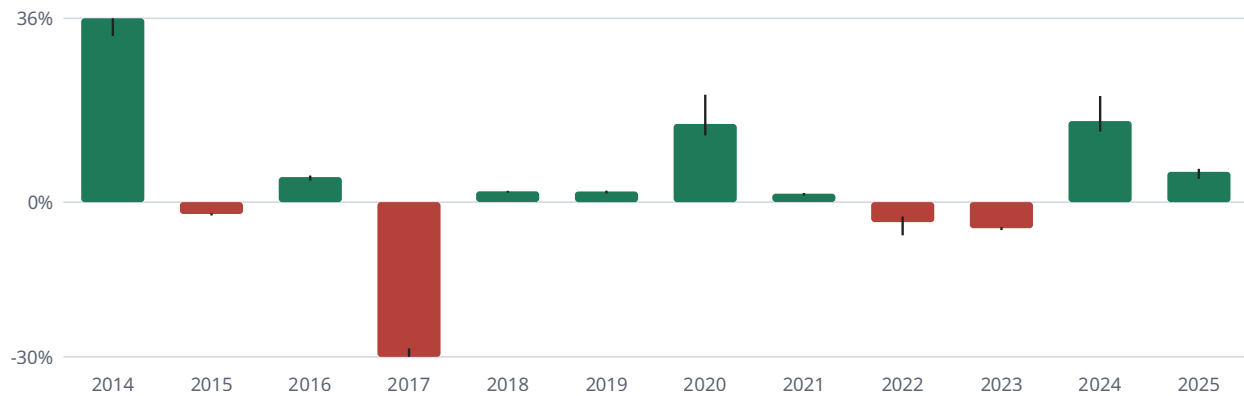
SIMPLE AVERAGE OF
YEARS
+3.5%

YEARS ESTIMATED
12

BEST / WORST
SINGLE YEAR
2014 +36%
2017 -30%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.7% to +2.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$760,008	\$1,009,008	\$25,354	\$0	\$0	+36.1%	+32.6% ... +45.3%	-64% ... +137%	74%	counted
2014→2015	\$1,009,008	\$960,008	\$25,354	\$0	\$0	-2.3%	-2.6% ... -2.2%	-83% ... +78%	100%	counted
2015→2016	\$1,003,006	\$1,027,506	\$24,754	\$0	\$0	+4.9%	+4.2% ... +5.2%	-75% ... +84%	82%	counted
2016→2017	\$1,027,506	\$701,506	\$13,552	\$0	\$0	-30.4%	-34.2% ... -28.7%	-98% ... +38%	95%	counted
2017→2018	\$642,506	\$642,506	\$13,552	\$0	\$0	+2.1%	+1.8% ... +2.2%	-87% ... +91%	86%	counted
2018→2019	\$594,005	\$594,005	\$12,402	\$0	\$0	+2.1%	+1.7% ... +2.2%	-84% ... +88%	91%	counted
2019→2020	\$634,506	\$719,506	\$12,402	\$0	\$0	+15.4%	+13.1% ... +21.1%	-75% ... +106%	98%	counted
2020→2021	\$760,007	\$760,007	\$12,402	\$0	\$0	+1.6%	+1.3% ... +1.8%	-82% ... +85%	100%	counted

2021→2022	\$752,006	\$709,506	\$13,003	\$0	\$0	-3.9%	-6.5% ... -2.8%	-86% ... +78%	99%	counted
2022→2023	\$693,007	\$644,007	\$13,604	\$0	\$0	-5.1%	-5.5% ... -4.9%	-89% ... +79%	96%	counted
2023→2024	\$612,005	\$697,005	\$12,402	\$0	\$0	+15.9%	+13.8% ... +20.8%	-69% ... +100%	95%	counted
2024→2025	\$745,506	\$745,506	\$44,302	\$0	\$0	+5.9%	+4.6% ... +6.5%	-76% ... +88%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	aee5ddeb-d1ad-428a-8917-a4292a9f790b	Senate annual	05/15/2014	23	0	Senate eFD report 7d325c1 412b4f f662a44 3cae7f0 eacf36 ec483b c627976 8ffbe26 fabdd6 b55c3

2014	bc0145c4-c591-4972-ad36-6924d6f08967	Senate annual	05/13/2015	16	0	Senate eFD report b3c36d7 a560945 f448571 be0321 a01b8e3 91bbc3 d9c87f3 f6630d9 06ed559 fbf
2015	d26e9785-d520-4ac9-a959-242df3d20b8f	Senate annual	05/16/2016	19	0	Senate eFD report f687603 88de4d d6f4f22 91c3717 94230b0 6dcc6e4 ad837e7 27cb684 a025b7 a25
2016	593fca35-f7dc-4c26-840f-228e95c2f99d	Senate annual	05/14/2017	16	0	Senate eFD report 81c8cd0 5bb4446 02c8352 fc7bb1 b37823 b1ff457 a406c9 aed82d1 d5ba62 a693f

2017	8189cd3d-ea1a-4c27-8e21-4c089aea726a	Senate annual	05/15/2018	15	0	Senate eFD report 34692e3 5e3a29 c248f0 eca7fb9 cb4b38 c553211 d7a2bf e34082 d4a59f5 9e4f49
2018	fc33510c-3c3d-4e3f-bebb-1b0fc1500175	Senate annual	05/15/2019	14	0	Senate eFD report 5f965a6 3d8d40 ce86c92 0f8ec9 bfce6c4 81c5a5 b7c2900 5b7b519 87b6fb0 092e
2019	3e161f78-a11d-4247-ba15-cd251f7dcbbe	Senate annual	05/18/2020	14	0	Senate eFD report 3232b1 f3a0bd f9cef3 bd2862 d653ff1 f7483c ec4f178 e237313 1fd6bc2 289563

2020	fdeb166e-b62a-43af-a8fb-9e2d29f75e41	Senate annual	05/14/2021	14	0	Senate eFD report 3183911 50b066 efe829 d507dc3 0a49654 aa9ed23 973fd37 821861 ddc3607 f0e8
2021	676f2925-cd91-4473-af7d-4e2477402a6c	Senate annual	05/16/2022	14	0	Senate eFD report 3a54d28 3c458f7 68c38c9 02f8736 a1fca7 a1408f5 38abbe0 4fdbd7 ec7a9f dacc
2022	1c54178b-2952-445c-967f-8743e113176f	Senate annual	05/12/2023	15	0	Senate eFD report 2e592a ca02d63 73f86d e9e121 b3de361 3a697c bd200a9 9a8f196 44ab5e3 fabb8

2023	2f301679-7bb3-43a7-8adc-86dd7b13ddd9	Senate annual	05/15/2024	14	0	Senate eFD report f18be9 b198fe cd327c eea0fb3 8d57992 5630db c3307f8 e10d6d0 b20f13 ed55bc
2024	a919c45f-7d96-4621-873d-76b52cec60ba	Senate annual	05/12/2025	13	0	Senate eFD report b227883 fcb99b8 9a416f9 4190877 a1218b0 53776b de23a51 fff8a8 de8544 aa2b
2025	d2e119c8-6f3a-46f5-9212-9d9b8d6b4734	Senate amendment	06/04/2026	15	0	Senate eFD report e06dd77 a94b810 612ec51 743ea82 8ef2ac2 3a7b7d4 ca7469 c58fb90 e132bb4 9c

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Renasant Bank (Tupelo, MS) Type: Checking	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

RNST-Renasant Corp. (NASDAQ)	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
ALTFX - AB Sustainable Global Thematic Fund Class A	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Putnam Investments IRA ⇒ PGRWX-Putnam Fund for Growth & Income A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Unit Investment Trust Description : Guggenheim Covered Call & Income Portfolio (Chicago, I	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
WMT-Wal-Mart Stores Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
American Funds IRA ⇒ AIVSX-American Funds Invmt Co of Amer A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
RNST - Renasant Corp. (NASDAQ)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
WMT-Wal-Mart Stores Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
RNST - Renasant Corp. (NASDAQ)	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
ALTFX - AB Sustainable Global Thematic Fund Class A	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Putnam Investments IRA ⇒ PGRWX-Putnam Fund for Growth & Income A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Renasant Bank (Tupelo, MS) Type: Checking	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
American Funds IRA ⇒ AIVSX-American Funds Invmt Co of Amer A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
MRK - Merck & Co. Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Rental Property Description: Rental Property (Alexandria, VA)	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ALTFX - AB Sustainable Global Thematic Fund Class A	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Putnam Investments IRA ⇒ PGRWX-Putnam Fund for Growth & Income A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Renasant Bank (Tupelo, MS) Type: Checking	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
RNST-Renasant Corp. (NASDAQ)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
WMT-Wal-Mart Stores Inc. (NYSE)	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
American Funds IRA ⇒ AIVSX-American Funds Invmt Co of Amer A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
RNST - Renasant Corp. (NASDAQ)	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
MRK - Merck & Co. Inc. (NYSE)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.