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GPO Member Guide)

## Rep. Beth Van Duyne (R-TX)

House · Republican (most recent term) · TX-24 · in Congress 2021–present · Bioguide ID V000134

**Party history:** R 2021–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                  | Report year   | Low            | Mid                  | High           |
|---------------------------------------------------------------------------|---------------|----------------|----------------------|----------------|
| (a) Estimated net worth before entering office (report year 2020)         | 2020          | \$27,013       | <b>\$128,506</b>     | \$230,000      |
| (b) Latest net worth estimate                                             | 2025          | \$70,014       | <b>\$210,007</b>     | \$350,000      |
| (c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned) | 2020–<br>2025 | –<br>\$159,986 | +<br><b>\$81,500</b> | +<br>\$322,987 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid    | Low ... High           | Status / flags |
|-------------|--------------|-------------------|------------------|------------------------|----------------|
| 2020        | \$128,506    | \$0               | <b>\$128,506</b> | \$27,013 ... \$230,000 | computed       |
| 2021        | \$153,006    | \$0               | <b>\$153,006</b> | \$41,013 ... \$265,000 | computed       |
| 2022        | \$121,006    | \$0               | <b>\$121,006</b> | \$26,013 ... \$216,000 | computed       |
| 2023        | \$145,506    | \$0               | <b>\$145,506</b> | \$40,013 ... \$251,000 | computed       |
| 2024        | \$145,506    | \$0               | <b>\$145,506</b> | \$40,013 ... \$251,000 | computed       |
| 2025        | \$210,007    | \$0               | <b>\$210,007</b> | \$70,014 ... \$350,000 | computed       |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL  
CHANGE  
(GEOMETRIC, EST.)

**+3.7%**

SIMPLE AVERAGE OF  
YEARS

**+4.9%**

YEARS ESTIMATED

**5**

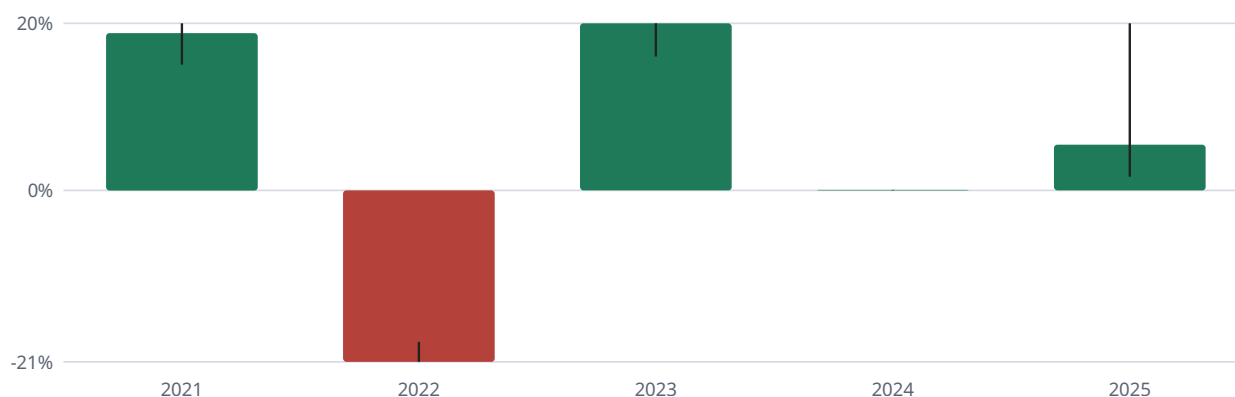
BEST / WORST  
SINGLE YEAR

**2023 +20%**

**2022 -21%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.0% to +2.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band      | Strict envelope    | Traced coverage | Status / flags |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|-------------------------|--------------------|-----------------|----------------|
| 2020→2021      | \$128,506           | \$153,006           | \$100        | \$0        | \$0         | +19.1%    | +15.3%<br>...<br>+51.8% | -147% ...<br>+185% | 100%            | counted        |
| 2021→2022      | \$153,006           | \$121,006           | \$100        | \$0        | \$0         | -20.8%    | -36.6%<br>...<br>-18.4% | -156% ...<br>+114% | 100%            | counted        |
| 2022→2023      | \$121,006           | \$145,506           | \$100        | \$0        | \$0         | +20.3%    | +16.3%<br>...<br>+53.8% | -145% ...<br>+186% | 100%            | counted        |
| 2023→2024      | \$145,506           | \$145,506           | \$100        | \$0        | \$0         | +0.1%     | +0.0%<br>...<br>+0.1%   | -145% ...<br>+145% | 100%            | counted        |
| 2024→2025      | \$145,506           | \$177,506           | \$100        | \$24,002   | \$0         | +5.6%     | +1.7%<br>...<br>+30.0%  | -166% ...<br>+177% | 100%            | counted        |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID   | Type            | Filed     | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                               |
|-------------|----------|-----------------|-----------|-----------------|--------------------------|--------------------------------------------------------------------------------------------------|
| 2020        | 10042638 | House amendment | 7/11/2024 | 13              | 0                        | <a href="#">10042638.pdf</a><br>f32ac3fefea2c06b285513a590ef12cbc987f55577c35bbf3896e5089c7bee6e |
| 2021        | 10062419 | House amendment | 7/11/2024 | 13              | 0                        | <a href="#">10062419.pdf</a><br>4cc680978827ec4ced07e546dd817e529aae44b33078c2a7aa9d91e67fe20e0  |
| 2022        | 10062420 | House amendment | 7/11/2024 | 13              | 0                        | <a href="#">10062420.pdf</a><br>d0b8475d84c57e96f7b521a5f128c1e646092f25e85dcd5dac9244707a15a7b1 |

|      |          |              |           |    |   |                                                                                                          |
|------|----------|--------------|-----------|----|---|----------------------------------------------------------------------------------------------------------|
| 2023 | 10062418 | House annual | 7/11/2024 | 13 | 0 | <a href="#">10062418.pdf</a><br>b8a780b2d45afa6505a5ea8151<br>f24451ff5ffaa556ad7ec0e59<br>db70ea8e55cc1 |
| 2024 | 10072107 | House annual | 8/11/2025 | 13 | 0 | <a href="#">10072107.pdf</a><br>af188b7a1c9ea1b72e7b7d7158<br>176c0da060fa17f920d864cde<br>b59dd95e67843 |
| 2025 | 10081582 | House annual | 8/13/2026 | 14 | 0 | <a href="#">10081582.pdf</a><br>548d6a0e5fdd5a11f4354b829<br>f0447b35f417e9c596504a9059<br>3b0b9c0de9df9 |

## Largest movers 2022→2023

| Position (as written in filing)                                                        | Owner | Kind | Opening range(s)    | Closing range(s)    | Buys (mid) | Sales (mid) |
|----------------------------------------------------------------------------------------|-------|------|---------------------|---------------------|------------|-------------|
| Wells Fargo Sep IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                    | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| Wells Fargo IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]         | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                        | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo Standard Brokerage ⇒ Walt Disney Company (DIS) [ST]                        | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]     | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF] | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]                      | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]             | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |

## Largest movers 2023→2024

| Position (as written in filing) | Owner | Kind | Opening range(s) | Closing range(s) | Buys (mid) | Sales (mid) |
|---------------------------------|-------|------|------------------|------------------|------------|-------------|
|---------------------------------|-------|------|------------------|------------------|------------|-------------|

|                                                                                        |   |      |                     |                     |     |     |
|----------------------------------------------------------------------------------------|---|------|---------------------|---------------------|-----|-----|
| Wells Fargo IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]         | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Wells Fargo IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                        | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Wells Fargo Standard Brokerage ⇒ Walt Disney Company (DIS) [ST]                        | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Wells Fargo Sep IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                    | — | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0 |
| Wells Fargo Sep IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]     | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS New Discovery Fund Class A (MNDAX) [MF] | — | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0 |
| Wells Fargo Sep IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]                      | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Wells Fargo IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]             | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |

## Largest movers 2024→2025

| Position (as written in filing)                                                      | Owner | Kind | Opening range(s)    | Closing range(s)    | Buys (mid) | Sales (mid) |
|--------------------------------------------------------------------------------------|-------|------|---------------------|---------------------|------------|-------------|
| Wells Fargo Sep IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]   | —     | held | \$1,001 - \$15,000  | \$15,001 - \$50,000 | \$0        | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                  | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$8,000    | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Global Equity Fund Class A (MWEFX) [MF]                    | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$8,000    | \$0         |
| Wells Fargo Sep IRA ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]       | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$8,000    | \$0         |
| Wells Fargo IRA ⇒ MFS Foreign & Colonial Emerging Markets Equity Fund A (MEMAX) [MF] | —     | held | \$1 - \$1,000       | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo IRA ⇒ MFS Aggressive Growth Allocation Fund - Class A (MAAGX) [MF]       | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Wells Fargo IRA ⇒ MFS Mid Cap Value Fund - Class A (MVCAX) [MF]                      | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |

|                                                                 |        |                    |                    |     |     |
|-----------------------------------------------------------------|--------|--------------------|--------------------|-----|-----|
| Wells Fargo Standard Brokerage ⇒ Walt Disney Company (DIS) [ST] | — held | \$1,001 - \$15,000 | \$1,001 - \$15,000 | \$0 | \$0 |
|-----------------------------------------------------------------|--------|--------------------|--------------------|-----|-----|

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.