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Rep. Niki Tsongas (D-MA)

House · Democrat (most recent term) · MA-3 · in Congress 2007–2019 ·
Bioguide ID T000465

Party history: D 2007–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$869,047	\$4,464,522	\$8,059,997
(b) Latest net worth estimate	2017	\$1,277,051	\$4,241,024	\$7,204,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$6,782,946	–\$223,498	+ \$6,335,951

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$5,764,524	\$1,300,002	\$4,464,522	\$869,047 ... \$8,059,997	computed
2014	\$4,896,523	\$1,300,002	\$3,596,522	\$298,046 ... \$6,894,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	\$4,664,522	\$407,501	\$4,257,021	\$1,369,044 ... \$7,144,998	computed
2016	\$4,638,023	\$450,001	\$4,188,022	\$1,286,046 ... \$7,089,998	computed

2017	\$4,691,026	\$450,001	\$4,241,024	\$1,277,051 ...	computed
				\$7,204,998	

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-5.4%

SIMPLE AVERAGE OF
YEARS
-5.0%

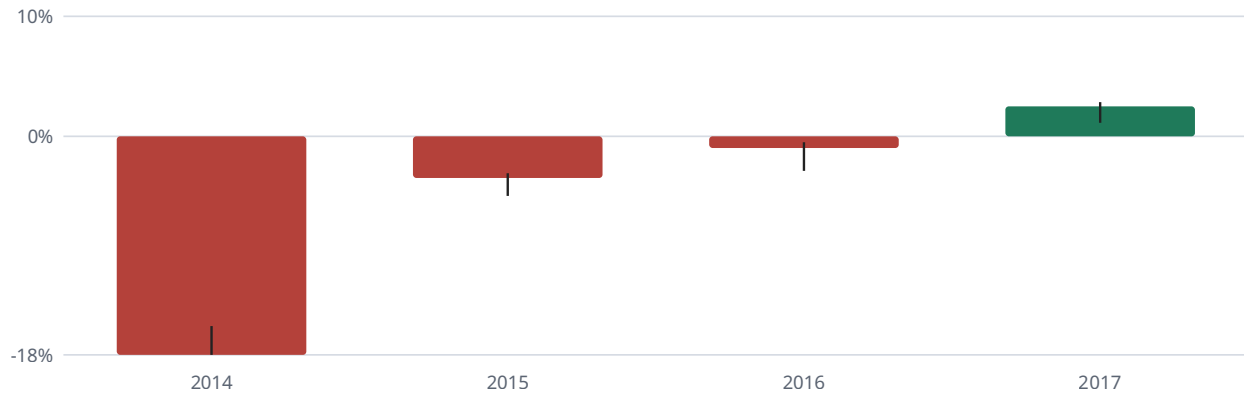
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2017 +3%
2014 -18%

Reliability flags: few years (4); 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -9.0% to -4.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$5,236,016	\$4,221,514	\$53,563	\$8,000	\$16,001	-18.2%	-26.6% ... -15.8%	-124% ... +87%	91%	counted
2014→2015	\$4,716,020	\$4,541,020	\$68,567	\$65,001	\$8,000	-3.5%	-5.0% ... -3.1%	-121% ... +114%	98%	counted
2015→2016	\$4,481,521	\$4,414,521	\$66,019	\$83,001	\$40,501	-1.0%	-2.9% ... -0.5%	-121% ... +120%	96%	counted
2016→2017	\$4,630,022	\$4,667,024	\$62,866	\$227,005	\$243,006	+2.5%	+1.1% ... +2.9%	-124% ... +129%	100%	counted; many new/exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10007103	House amendment	5/15/2015	56	0	10007103.pdf 69379fe2a4c27cc4d05cc6fa8641e14154d6b483218d36e13d5acfd5d25d6b82
2014	10011130	House amendment	5/17/2016	52	1	10011130.pdf 47594142ea9c189d17eee8a2481ab533ff36d2d19765e51a4728644ecd1e5348
2015	10011046	House annual	5/11/2016	46	0	10011046.pdf 7c4825dfaad8336eb1690437577aea57a924e37f229520dde7c7b939f4ab7371
2016	10016109	House annual	5/12/2017	47	0	10016109.pdf 5c25e17e5c35a2e3a2dd475026b175988d619e01713762b6d4f13a19665ea12e
2017	10021062	House annual	5/15/2018	53	0	10021062.pdf db3b7a22c439de660d8b7760d4337d484fa4ab5e2bbd5cb607d91abbd5151944

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JP MORGAN US LARGE CAP CORE PLUS FUND	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
AUBURN MASS GO MUN PURP LN BDS	—	held	\$50,001 - \$100,000	None	\$0	\$0
GOLDMAN SACHS STRATEGIC INCOME FUND	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Bank of America	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
BOFA TAX-EXEMPT RESERVES	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
WISDOMTREE EMERGING MKTS SMALLCAP DIV FUND	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
ISHARES MSCI HONG KONG ETF	—	held	\$1,001 - \$15,000	None	\$0	\$0
ISHARES INTERMEDIATE CR BD ETF	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
MASSACHUSETTS ST WTR POLLUNTN A WTR POLL BDS	—	held	\$50,001 - \$100,000	None	\$0	\$0
Bank of America	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
VANGUARD SHORT-TERM CORPORATE BOND ETF	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$32,500
PRUDENTIAL SHORT-TERM CORPORATE BD FUND	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
ISHARES INTERMEDIATE CR BD ETF	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
FALMOUTH MASS GO MUN PURP LN BDS	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
GOLDMAN SACHS STRATEGIC INCOME FUND	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
ISHARES EMERGING MKTS INFRA ETF	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
COLUMBIA DIVIDEND INCOME FUND [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$32,500
WISDOMTREE EMERGING MKTS SMALLCAP DIV FUND [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
GOLDMAN SACHS STRATEGIC INCOME FUND [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$8,000
PRUDENTIAL SHORT-TERM CORPORATE BD FUND [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$8,000	\$0
COLUMBIA LARGE CAP GROWTH FUND [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$32,500
VANGUARD REIT ETF [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$32,500
JP MORGAN US LARGE CAP CORE PLUS FUND [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$8,000

TEMPLETON GLOBAL BD FUND [MF]	— held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
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Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.