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GPO Member Guide)

Sen. Eric Schmitt (R-MO)

Senate · Republican (most recent term) · MO · in Congress 2023–present ·
Bioguide ID S001227

Party history: R 2023–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2022)	2022	–\$131,976	\$394,012	\$919,999
(b) Latest net worth estimate	2025	\$94,024	\$739,512	\$1,384,999
(c) Estimated gain / loss, nominal dollars, 2022 → 2025 (3 years spanned)	2022– 2025	– \$825,975	+ \$345,500	+ \$1,516,975

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2022	\$769,012	\$375,000	\$394,012	–\$131,976 ... \$919,999	computed
2023	\$872,012	\$375,000	\$497,012	–\$40,976 ... \$1,034,999	computed
2024	\$923,012	\$375,000	\$548,012	–\$18,976 ... \$1,114,999	computed
2025	\$1,114,512	\$375,000	\$739,512	\$94,024 ... \$1,384,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods

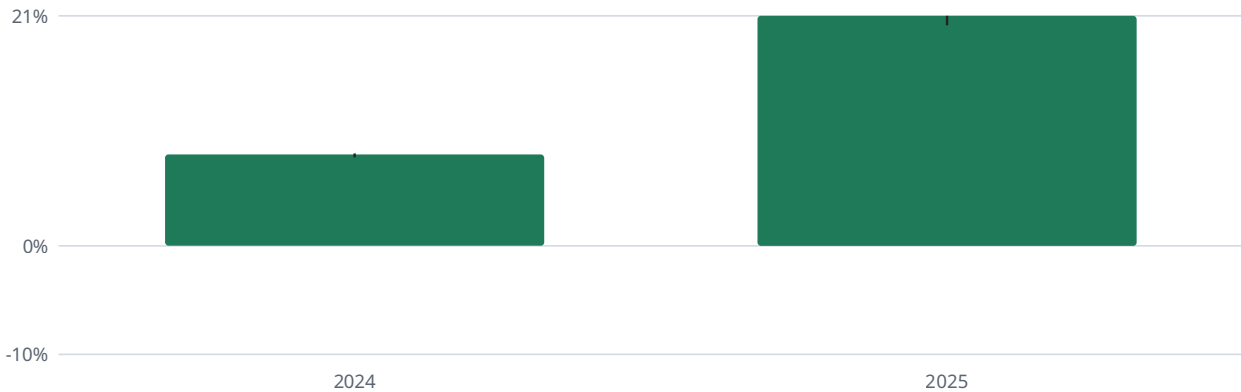
and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

Limited data – not ranked. Only 2 comparable year-pair(s) could be computed (minimum 3 to rank). 4 annual filing(s) were usable (text-readable, validated OCR, or validated X-mark decoding) and 0 scanned/image-only filing(s) could not be used (older layouts failing validation, small amendments not integrated). See the method-per-year section below.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
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2022→2023	\$422,008	\$399,008	\$10,601	\$0	\$0	-2.9%	-3.6% ... -0.4%	-113% ... +107%	55%	excluded; not eligible: traced coverage 55% < 60%
2023→2024	\$823,510	\$891,010	\$1,750	\$0	\$0	+8.4%	+8.1% ... +8.5%	-88% ... +105%	94%	counted
2024→2025	\$907,011	\$1,098,511	\$600	\$0	\$0	+21.2%	+20.3% ... +23.6%	-82% ... +124%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2022	df3f0db2-76df-4b34-88d7-213ec6288ce8	Senate amendment	08/13/2024	24	0	Senate eFD report b0ab3f78b3fef9de8d149b6a8b01ccbd9749b9cc59b8e6f9bf8edcd82bc89a6

2023	b86d9173-de3a-4f1c-bf2c-29b7f956ba4f	Senate annual	08/13/2024	24	0	Senate eFD report 773f135 cdad17 a926aa d578c95 eee491 ded66c0 31ccee f04bd5 c101d11 8484ed
2024	d743fca3-015d-4358-8d6b-8db091141e1a	Senate annual	08/13/2025	24	0	Senate eFD report 7d7fcb bb8677 c2d9ab a191dc e8bb904 fa60714 0cf7ac b34b3a a585359 6616c0b
2025	31354819-3a2e-4164-997f-e8327782f4b1	Senate annual	08/06/2026	24	0	Senate eFD report 6235e1 a0a7770 42b8a13 661e38 e0c7835 0ee1fe2 421bde dad6ff c5acd18 e1a3c

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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IRA Brokerage Cash Services ⇒ VTI - Total Stock Market ETF Vanguard	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
MOST 529 Plan Institution: State of Missouri Filer comment: Child #1 ⇒ Vanguard Conservati	DC	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
IRA Brokerage Cash Services ⇒ US TREASURY NOTES Rate/Coupon: None Matures: None	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000; \$1,001 - \$15,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$1,001 - \$15,000; \$1,001 - \$15,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0
IRA Brokerage Cash Services ⇒ VO - Vanguard Mid-Cap ETF	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Permanent Whole Life Insurance Provider: Northwestern Mutual	DC	held	\$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Fidelity Advisor 529 Plan Institution: Fidelity Advisor Plan Sponsored by New Hampshire Fi	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Goldie Co LLC Company: Goldie Co LLC (Webster Groves, Missouri) Description: Administrativ	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Public School Retirement System	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA Brokerage Cash Services ⇒ VONG - Vanguard Russell 1000 Growth ETF	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
IRA Brokerage Cash Services ⇒ VOE - Vanguard Mid-Cap Value ETF	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
IRA Brokerage Cash Services ⇒ VBR - Vanguard Small-Cap Value ETF	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

IRA Brokerage Cash Services ⇒ US Treasury Note Rate/Coupon: None Matures: None	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$15,001 - \$50,000	\$0	\$0
IRA Brokerage Cash Services ⇒ VO - Vanguard Mid-Cap ETF	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
IRA Brokerage Cash Services ⇒ Wells Fargo (Jefferson City, MO) Type: Brokerage Sweep Accou	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Permanent Whole Life Insurance Provider: Northwestern Mutual	DC	held	\$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Fidelity Advisor 529 Plan Institution: Fidelity Advisor Plan Sponsored by New Hampshire Fi	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.