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GPO Member Guide)

Sen. Tina Smith (D-MN)

Senate · Democrat (most recent term) · MN · in Congress 2018–present ·
Bioguide ID S001203

Party history: D 2018–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017)	2017	\$2,911,056	\$6,413,026	\$9,914,996
(b) Latest net worth estimate	2025	\$1,653,038	\$3,949,018	\$6,244,998
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017– 2025	– \$8,261,958	– \$2,464,008	+ \$3,333,942

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	\$7,788,028	\$1,375,002	\$6,413,026	\$2,911,056 ... \$9,914,996	computed
2018	\$6,151,522	\$2,125,002	\$4,026,519	\$933,043 ... \$7,119,995	computed
2019	\$6,166,521	\$1,500,001	\$4,666,520	\$1,763,042 ... \$7,569,998	computed
2020	\$5,840,022	\$1,125,001	\$4,715,021	\$2,030,044 ... \$7,399,998	computed
2021	\$4,416,019	\$1,125,001	\$3,291,018	\$1,177,038 ... \$5,404,998	computed
2022	\$5,172,520	\$1,125,001	\$4,047,520	\$1,695,041 ... \$6,399,998	computed

2023	\$5,480,021	\$1,125,001	\$4,355,020	\$1,860,042 ... \$6,849,998	computed
2024	\$5,665,521	\$1,125,001	\$4,540,520	\$1,966,042 ... \$7,114,998	computed
2025	\$5,074,019	\$1,125,001	\$3,949,018	\$1,653,038 ... \$6,244,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+2.3%

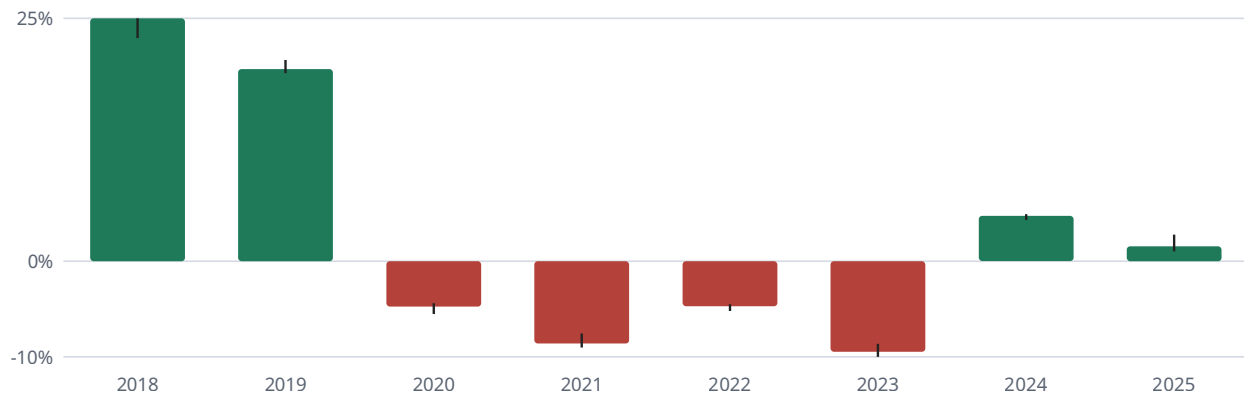
SIMPLE AVERAGE OF
YEARS
+3.0%

YEARS ESTIMATED
8

BEST / WORST
SINGLE YEAR
2018 +25%
2023 -9%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.7% to +2.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2017→2018	\$4,866,020	\$6,044,020	\$57,059	\$0	\$0	+25.4%	+23.3% ... +30.3%	-64% ... +115%	62%	counted
2018→2019	\$4,718,518	\$5,609,518	\$56,358	\$0	\$0	+20.1%	+19.7% ... +21.0%	-65% ... +105%	77%	counted
2019→2020	\$6,166,521	\$5,824,021	\$50,357	\$0	\$0	-4.7%	-5.5% ... -4.4%	-81% ... +72%	100%	counted
2020→2021	\$4,635,017	\$4,192,517	\$44,256	\$0	\$0	-8.6%	-9.0% ... -7.6%	-84% ... +67%	79%	counted
2021→2022	\$3,742,516	\$3,508,516	\$57,757	\$0	\$0	-4.7%	-5.2% ... -4.5%	-82% ... +73%	85%	counted
2022→2023	\$4,890,019	\$4,372,019	\$55,156	\$0	\$0	-9.5%	-11.3% ... -8.6%	-83% ... +64%	95%	counted
2023→2024	\$5,447,520	\$5,657,520	\$47,656	\$0	\$0	+4.7%	+4.3% ... +4.9%	-75% ... +84%	99%	counted
2024→2025	\$4,974,518	\$5,025,518	\$26,504	\$0	\$0	+1.6%	+1.0% ... +2.8%	-75% ... +78%	88%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	633b7c81-545e-4072-a09b-a7fe8665fd20	Senate annual	08/13/2018	56	0	Senate eFD report fdce336e6a48346b63f2a93a69e7e8d9647f2d7b86fd05f50a876cab006b3a61
2018	a402c20b-d668-4c6c-be4c-870fa5a5e766	Senate amendment	10/24/2019	43	0	Senate eFD report 4e2d8a83f3038dbfddf52190b0a866b6e9934b79e34e8f83df3aef7aa9bc97ba9

2019	99e75a7c-4f4d-449e-a7e7-ffa5e67e8dda	Senate annual	08/07/2020	42	0	Senate eFD report 4e62a37 c1ca63 d44fca a6d4997 ae0194 b823ef b8ad9d fa33a63 210493 b95e842
2020	ba4992b2-d537-4c70-a2ae-03b1ae293899	Senate annual	05/17/2021	44	0	Senate eFD report 4f9b063 d96b97 ade82d e3c726 bef06e6 1c828c4 c6207f f4bd28 dc94ab0 79f0e6
2021	08c63fc9-7bc5-41c5-a924-5c11b590ce3b	Senate annual	05/16/2022	38	0	Senate eFD report 9358a3 e2ad615 24bf82 c9a2386 56f534 c5ba686 dc7c600 723de04 4554140 e047

2022	1aa895e1-4dae-4c88-a923-c2cf404091c6	Senate annual	05/15/2023	41	0	Senate eFD report f5b445 bb97af9 8fb1e75 f9f875 d5f7377 dda9808 e10c16 a66b80 d5506b6 97149
2023	34de9852-21e9-45db-9975-8e7b4b4194af	Senate annual	05/15/2024	42	0	Senate eFD report 6e24c0 d6b22d3 8a4269 fee274 f2e7cb f3c09b9 072f93 dfd54f0 62caa4 ddcc697
2024	2ebdc6b4-99ab-4386-a182-854495c34248	Senate annual	05/09/2025	42	0	Senate eFD report 413adc b9421b2 4587f5 d30ffa1 f25c47 ec471e b3ed386 af3f10 a196a44 60c868

2025	04fa0049-312f-4789-bdd1-1c8fa59a599f	Senate annual	05/10/2026	38	0	Senate eFD report 59bacb0 0151629 d747ae9 a6102a ac61664 128ac62 d7d479 ad154f9 5f14e74 63f
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab - Rollover IRA ⇒ Schwab Bank (Minneapolis, MN) Type: Brokerage Sweep Account	SP	held	\$250,001 - \$500,000	\$15,001 - \$50,000	\$0	\$0
Truchas Capital 401k Plan ⇒ SWVXX - Schwab Value Advantage Money Fund	SP	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
Northern Lakes Capital IV, LP Description : Private Equity (Minneapolis, MN) Filer comment	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ MSTY.PA - Mainstay Medical International plc	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Arch C Smith Revocable Trust U/A DTD 11/23/2015 ⇒ EVTCY - Evotec AG	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Arch C Smith Revocable Trust # 2 ⇒ Charles Schwab (Minneapolis, MN) Type: Brokerage Sweep	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Arch C Smith Revocable Trust # 2 ⇒ MMM - 3M Company	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab - IRA Rollover ⇒ SWVXX - Schwab Value Advantage Money Fund	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Charles Schwab - Rollover IRA ⇒ SNAXX - Schwab Value Advantage Money Fund Ultra Shares	SP	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Truchas Capital 401k Plan ⇒ AORT - Artivion Inc	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Arch C Smith Revocable Trust # 2 ⇒ NEE - NextEra Energy, Inc.	SP	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
Arch C Smith Revocable Trust # 2 ⇒ BRK-B - Berkshire Hathaway Inc.	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Arch C Smith Revocable Trust U/A DTD 11/23/2015 ⇒ TCMD - Tactile Systems Technology, Inc.	SP	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Northern Lakes Capital IV, LP Description : Private Equity (Minneapolis, MN) Filer comment	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Arch C Smith Revocable Trust U/A DTD 11/23/2015 ⇒ AORT - Artivion, Inc. Common Stock	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ Schwab Bank (Minneapolis, MN) Type: Brokerage Sweep Accoun	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Truchas Capital 401k Plan ⇒ TCMD - Tactile Systems Technology Inc	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Stone Arch Capital III, LP Description : Investment Company (Minneapolis, MN) Filer commen	SP	held	\$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ Schwab Bank (Minneapolis, MN) Type: Brokerage Sweep Accoun	SP	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab - Rollover IRA ⇒ TCMD - Tactile Systems Technology, Inc.	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Arch C Smith Revocable Trust U/A DTD 11/23/2015 ⇒ PIPR - Piper Sandler Companies Common St	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Charles Schwab - Rollover IRA ⇒ MSTY.PA - Mainstay Medical International plc	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Arch C Smith Revocable Trust # 2 ⇒ PIPR - Piper Sandler Companies Common Stock	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Truchas Capital 401k Plan ⇒ AORT - Artivion Inc	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.