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GPO Member Guide)

Rep. Steve Stivers (R-OH)

House · Republican (most recent term) · OH-15 · in Congress 2011–2021 ·
Bioguide ID S001187

Party history: R 2011–2021. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	–\$74,954	\$700,022	\$1,474,998
(b) Latest net worth estimate	2020	\$190,038	\$1,096,518	\$2,002,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2020 (7 years spanned)	2013– 2020	– \$1,284,960	+ \$396,496	+ \$2,077,952

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,150,023	\$450,001	\$700,022	–\$74,954 ... \$1,474,998	computed
2014	\$1,159,523	\$450,001	\$709,522	–\$62,954 ... \$1,481,998	computed
2015	\$1,234,524	\$450,001	\$784,524	–\$20,951 ... \$1,589,998	computed
2016	\$1,302,526	\$450,001	\$852,524	\$28,051 ... \$1,676,998	computed
2017	\$1,271,524	\$450,001	\$821,522	\$32,047 ... \$1,610,998	computed
2018	\$1,181,020	\$550,001	\$631,020	–\$158,959 ... \$1,420,998	computed
2019	\$1,324,021	\$550,001	\$774,020	–\$73,958 ... \$1,621,998	computed

2020	\$1,646,519	\$550,001	\$1,096,518	\$190,038 ... computed \$2,002,998
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+12.0%

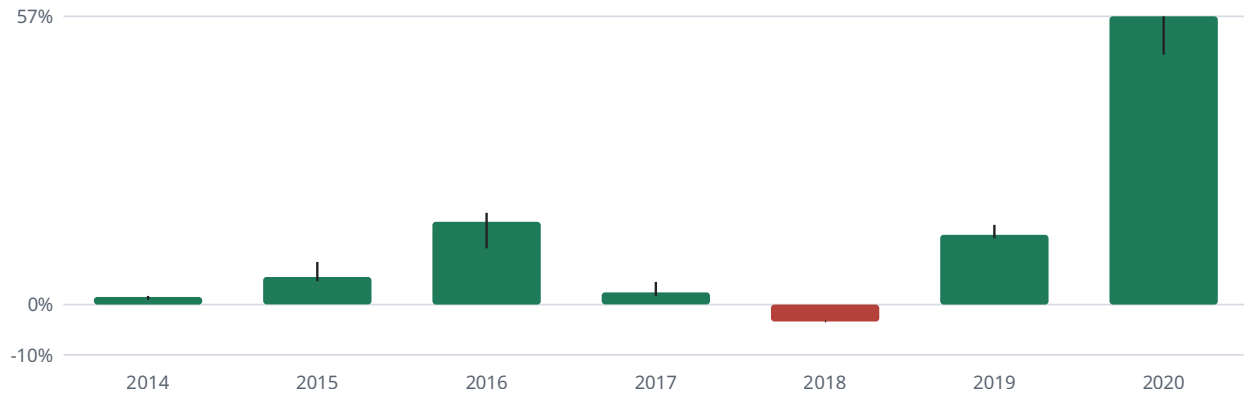
SIMPLE AVERAGE OF
YEARS
+13.4%

YEARS ESTIMATED
7

BEST / WORST
SINGLE YEAR
2020 +57%
2018 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.3% to +11.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$1,109,522	\$1,094,022	\$8,258	\$32,002	\$56,004	+1.5%	+0.9% ... +1.7%	-113% ... +116%	96%	counted
2014→2015	\$885,520	\$911,020	\$14,761	\$40,002	\$48,003	+5.4%	+4.6% ... +8.4%	-118% ... +128%	76%	counted
2015→2016	\$843,512	\$883,012	\$18,604	\$16,001	\$96,504	+16.4%	+11.1% ... +18.2%	-97% ... +130%	68%	counted
2016→2017	\$1,252,522	\$1,247,022	\$11,458	\$0	\$24,002	+2.4%	+1.7% ... +4.5%	-100% ... +105%	96%	counted
2017→2018	\$1,230,522	\$1,164,519	\$8,707	\$24,002	\$40,002	-3.4%	-3.4% ... -3.4%	-105% ... +98%	97%	counted
2018→2019	\$1,124,518	\$1,283,520	\$12,706	\$24,002	\$8,000	+13.8%	+13.2% ... +15.8%	-94% ... +121%	95%	counted
2019→2020	\$1,283,020	\$1,606,018	\$12,408	\$0	\$399,002	+57.2%	+49.7% ... +79.1%	-56% ... +171%	97%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003892	House annual	8/13/2014	52	0	10003892.pdf 05bca56d45959d0635351ac0b609ba02de3c1c7db7460d24ea83758f0b32d456
2014	10007054	House annual	8/13/2015	47	0	10007054.pdf 686854cbbf477526ef0b120d66cd8c6c93d09a243c1a32caf1c2fcf4e758ac45
2015	10011973	House annual	8/12/2016	55	0	10011973.pdf c79b668e9a7cc4c1772ad4792547bfadd9555146ba6a19eee63299cb2e635ae1
2016	10016382	House annual	8/12/2017	52	0	10016382.pdf ff4a558d7b719161f0f062b2d4a58e6ce8bd4c536e104566e6d6826914c65476
2017	10022190	House annual	8/10/2018	50	0	10022190.pdf c9ab2d19ec02d549aa7375dfaefdff7576cfa57d4f50db4df67cc5a7aefb9d60
2018	10026854	House annual	8/13/2019	48	0	10026854.pdf 8f4c847c015f74a2f75e2ab85892744890997674b339e42d544a1fed8556c4f5
2019	10037167	House annual	8/10/2020	43	0	10037167.pdf ad7ff2ca091195e4bc51276119f6427b86247bc9d869ed392bf5dca79df758d8
2020	10041862	House annual	8/13/2021	43	0	10041862.pdf f93524615bc400a4e0361ea885b495a2edb87708c778680e5692e8c7c896e922

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Ohio PERS ⇒ OPERS Large Cap Index Fund [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Zua Stivers Trust ⇒ Vanguard Total Stock Market Etf [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$8,000	\$0
Morgan Stanley Smith Barney IRA ⇒ Franklin Equity Inc A (FISEX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Morgan Stanley Smith Barney IRA ⇒ First Eagle Global C (FESGX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Zua Stivers Trust ⇒ US Bank Private Client Reserve Money Market Savings [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Chase Roth IRA ⇒	—	held	\$1 - \$1,000	None	\$0	\$0
JP Morgan Chase Retirement Plan (Pension) Acct. [PE]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Zua Stivers Trust ⇒ Verizon Communications Inc. (VZ) [ST]	—	held	\$1,001 - \$15,000	None	\$0	\$8,000

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JP Morgan Chase 401K ⇒ JPMorgan Chase Common Stock Fund [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ohio PERS ⇒ OPERS Large Cap Index Fund [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Zua Stivers Trust ⇒ US Bank Private Client Reserve Money Market Savings [BA]	—	held	\$1 - \$1,000	\$1,001 - \$15,000; \$15,001 - \$50,000	\$0	\$0
Zua Stivers Trust ⇒ Vanguard Total Stock Market Etf [EF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$8,000
Morgan Stanley Smith Barney IRA ⇒ Franklin Equity Inc A (FISEX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
Chase Bank - Checking [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Chase Bank - Savings [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0

JP Morgan Chase Retirement Plan (Pension) Acct. [PE]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
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Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Zua Stivers Trust ⇒ US Bank Private Client Reserve Money Market Savings [BA]	—	held	\$1,001 - \$15,000; \$15,001 - \$50,000	\$1,001 - \$15,000; \$250,001 - \$500,000	\$0	\$0
Zua Stivers Trust ⇒ Farmland in Crawford and Marion County, OH [RP]	—	held	\$100,001 - \$250,000	None	\$0	\$375,000
JP Morgan Chase 401K ⇒ S&P 500 Index Fund [MF]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
JP Morgan Chase 401K ⇒ JPMorgan Chase Common Stock Fund [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Zua Stivers Trust ⇒ Vanguard Total Stock Market Etf [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Ohio PERS ⇒ OPERS Small Cap Index Fund [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Morgan Stanley Smith Barney IRA ⇒ First Eagle Global A (SGENX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$16,001
Chase Bank - Checking [BA]	—	held	\$1 - \$1,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.