



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Rep. David Schweikert (R-AZ)

House · Republican (most recent term) · AZ-1 · in Congress 2011–present ·
Bioguide ID S001183

Party history: R 2011–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2017); the member entered office earlier, in 2011	2017	\$431,015	\$2,810,506	\$5,189,996
(b) Latest net worth estimate	2025	–\$385,988	\$147,004	\$679,996
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017–	–	–	+\$248,981
	2025	\$5,575,984	\$2,663,502	

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	\$3,350,508	\$540,002	\$2,810,506	\$431,015 ... \$5,189,996	computed
2018	\$695,506	\$527,502	\$168,004	–\$313,989 ... \$649,996	computed
2019	\$561,504	\$495,002	\$66,503	–\$336,991 ... \$469,997	computed
2020	\$561,504	\$857,502	–\$295,998	–\$821,991 ... \$229,996	computed
2021	\$569,505	\$407,501	\$162,004	–\$220,990 ... \$544,998	computed
2022	\$636,505	\$582,502	\$54,004	–\$421,990 ... \$529,997	computed

2023	\$636,505	\$615,002	\$21,503	-\$471,990 ... \$514,996	computed
2024	\$703,505	\$615,002	\$88,503	-\$422,990 ... \$599,996	computed
2025	\$762,006	\$615,002	\$147,004	-\$385,988 ... \$679,996	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

-16.3%

SIMPLE AVERAGE OF
YEARS

-6.4%

YEARS ESTIMATED

8

BEST / WORST
SINGLE YEAR

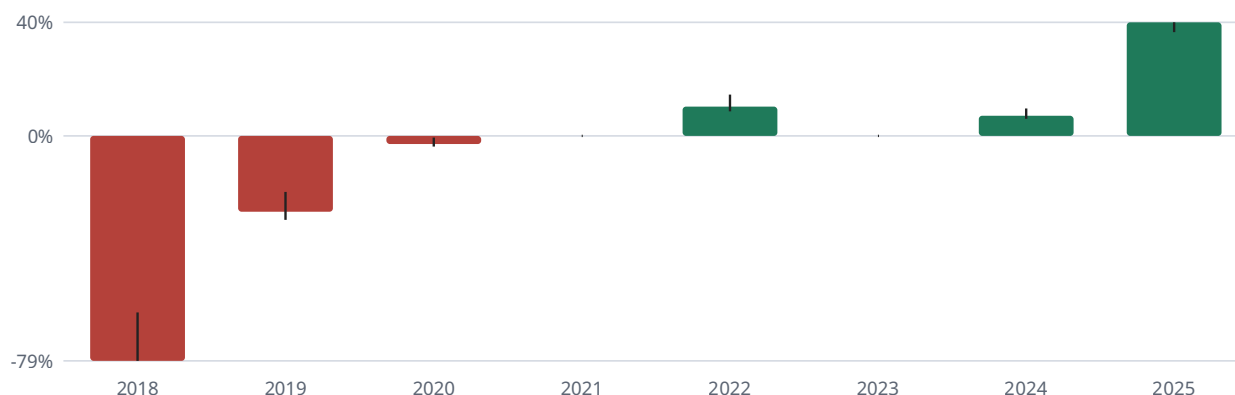
2025 +40%

2018 -79%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -7.1% to -19.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2017→2018	\$3,113,503	\$679,504	\$0	\$72,503	\$32,500	-79.5%	-82.9% ... -62.4%	-157% ... -2%	93%	counted; many new/exited positions; single position drives the result (range jump)
2018→2019	\$679,504	\$545,504	\$0	\$48,003	\$0	-26.8%	-29.7% ... -19.8%	-107% ... +53%	98%	counted
2019→2020	\$561,504	\$561,504	\$0	\$16,001	\$0	-2.8%	-3.8% ... -0.6%	-89% ... +83%	100%	counted
2020→2021	\$561,504	\$561,504	\$0	\$32,500	\$32,500	+0.0%	+0.0% ... +0.0%	-89% ... +89%	100%	counted
2021→2022	\$569,505	\$636,505	\$0	\$8,000	\$0	+10.4%	+8.6% ... +14.6%	-78% ... +99%	100%	counted
2022→2023	\$423,502	\$423,502	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-74% ... +74%	67%	counted

2023→2024	\$596,004	\$638,504	\$0	\$0	\$0	+7.1%	+6.0% ... +9.7%	-73% ... +87%	94%	counted
2024→2025	\$440,002	\$632,502	\$0	\$16,001	\$0	+40.1%	+36.7% ... +47.5%	-49% ... +129%	63%	counted; many new/ exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10025002	House amendment	9/6/2019	16	0	10025002.pdf 49d5cd3431d70eccbbaaeeecb3a0f02d906343cca51fde0b3b761ef30a651ac3f
2018	10027608	House annual	8/13/2019	11	0	10027608.pdf 16cb13bbefbd4a5d456d979d4708268268c251dea89dddedb979c9816219c705
2019	10042645	House amendment	8/12/2021	11	0	10042645.pdf 70fbd5f0a9515b0d848fe8068370c25ce91012d12388b09df8671064f0bdc7eb
2020	10042643	House annual	8/12/2021	11	0	10042643.pdf ad818108d82a16295408d73996a1d2c3cd441ef0c8037add008e6de8c4aa4033
2021	10055593	House amendment	8/12/2023	12	0	10055593.pdf 9ad0162d8ea3c60580fe5f790b225347d7ed2a817bcb2bbef11a23ba7aa9dbb1
2022	10053208	House annual	8/12/2023	12	0	10053208.pdf c82abb1e17f519476b60eeae b89206e61a1376864566cb6b1a5e216be1025f95

2023	10060213	House annual	8/13/2024	10	0	10060213.pdf d39b4eb80e8e9a49cb42ecb76 527ea170e8fd014cff20a0214 e9290ffbe28d68
2024	10068131	House annual	8/13/2025	10	0	10068131.pdf a376d4df7083952f782f29f90 9b3f01ffb056688e138501392 62a4b4b78e9724
2025	10077931	House annual	8/13/2026	12	0	10077931.pdf 09f22f4925c30e447ae24d6e c75c00c97184cd03e978a31a c027c45dc0c48b1c

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ROTH IRA ⇒ Fidelity Trend Fund (FTRNX) [MF]	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
INSURANCE ⇒ SFT CORE BOND C2 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
SESC - 401(K) ⇒ BlackRock LifePath Index 2030 [MF]	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
INSURANCE ⇒ SFT INDEX 500 C2 [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
457(B) PLAN ⇒ PTNM R6 [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
ROTH IRA ⇒ Fidelity Trend Fund (FTRNX) [MF]	DC	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
457(B) PLAN ⇒ BARON GR INST [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
IRA ⇒ Putnam Large Cap Growth Class A (POGAX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
INSURANCE ⇒ SFT CORE BOND C2 [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

SESC - 401(K) ⇒ BlackRock LifePath Index 2030 [MF]	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
INSURANCE ⇒ SFT INDEX 500 C2 [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
457(B) PLAN ⇒ Putnam Large Cap Value Fund Class R6 (PEQSX) [MF]	—	new	—	\$50,001 - \$100,000	\$8,000	\$0
457(B) PLAN ⇒ Baron Growth Fund Inst Shs (BGRIX) [MF]	—	new	—	\$50,001 - \$100,000	\$8,000	\$0
INSURANCE ⇒ Macquarie Growth and Income Fund A (FGINX) [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
SESC - 401(K) ⇒ BlackRock LifePath Index 2030 [MF]	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
INSURANCE ⇒ SFT INDEX 500 C2 [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-01 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.