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GPO Member Guide)

Rep. Jackie Speier (D-CA)

House · Democrat (most recent term) · CA-14 · in Congress 2008–2023 ·
Bioguide ID S001175

Party history: D 2008–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2008	2013	\$5,262,074	\$10,164,536	\$15,066,999
(b) Latest net worth estimate	2021	\$6,328,049	\$13,050,024	\$19,771,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$8,738,950	+ \$2,885,488	+ \$14,509,925

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$10,339,537	\$175,000	\$10,164,536	\$5,262,074 ... \$15,066,999	computed
2014	\$10,414,538	\$175,000	\$10,239,537	\$5,312,075 ... \$15,166,999	computed
2015	\$9,979,530	\$175,000	\$9,804,530	\$5,030,061 ... \$14,578,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$8,180,030	\$925,001	\$7,255,029	\$3,841,060 ... \$10,668,998	computed

2017	\$8,503,530	\$175,000	\$8,328,530	\$5,044,061 ... \$11,612,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	\$11,053,032	\$175,000	\$10,878,031	\$5,733,063 ... \$16,022,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$12,062,528	\$175,000	\$11,887,528	\$6,478,057 ... \$17,296,999	computed
2020	\$15,189,525	\$175,000	\$15,014,524	\$7,658,050 ... \$22,370,999	computed
2021	\$13,225,024	\$175,000	\$13,050,024	\$6,328,049 ... \$19,771,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+14.7%

SIMPLE AVERAGE OF
YEARS
+16.1%

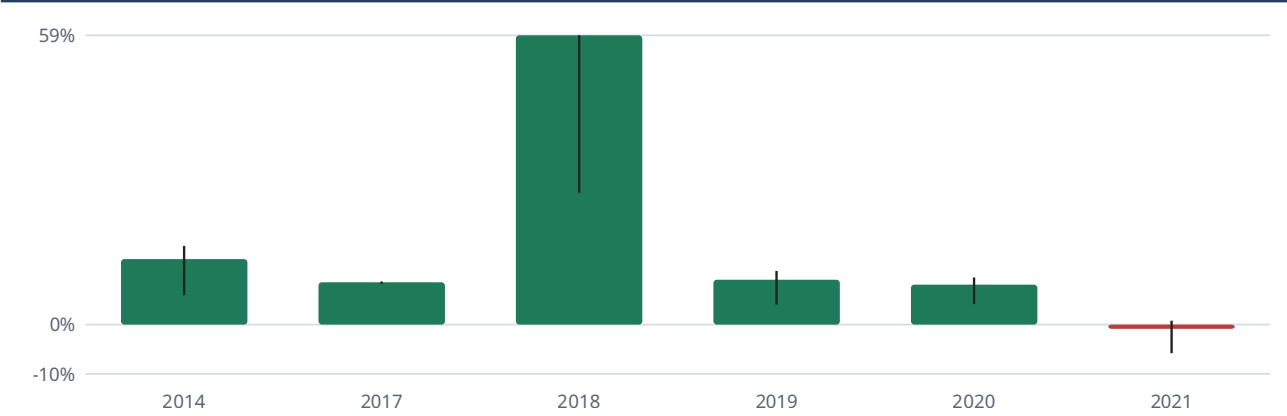
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2018 +59%
2021 -1%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +6.8% to +17.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$10,339,537	\$10,414,538	\$1,373,830	\$75,000	\$0	+13.3%	+6.0% ... +16.0%	-91% ... +117%	100%	counted
2014→2015	\$5,716,006	\$6,091,006	\$625,904	\$0	\$0	+17.5%	+13.9% ... +18.7%	-96% ... +132%	55%	excluded: not eligible: traced coverage 55% < 60%
2015→2016	\$3,228,517	\$3,571,518	\$197,466	\$0	\$0	+16.7%	+16.4% ... +17.5%	-68% ... +102%	35%	excluded: not eligible: traced coverage 35% < 60%
2016→2017	\$7,482,026	\$7,799,525	\$324,523	\$0	\$0	+8.6%	+8.2% ... +8.7%	-69% ... +86%	91%	counted

2017→2018	\$5,957,522	\$8,731,524	\$754,171	\$40,501	\$8,000	+58.7%	+26.7% ... +73.2%	-59% ... +176%	72%	counted single position drives the resu (range jump)
2018→2019	\$7,062,508	\$7,079,007	\$626,605	\$0	\$0	+9.1%	+4.1% ... +10.9%	-95% ... +113%	69%	counted
2019→2020	\$8,850,520	\$8,874,020	\$693,415	\$0	\$0	+8.1%	+4.2% ... +9.5%	-92% ... +108%	73%	counted
2020→2021	\$13,681,524	\$12,842,024	\$720,117	\$0	\$0	-0.9%	-5.8% ... +0.8%	-102% ... +100%	90%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002619	House annual	8/13/2014	74	0	10002619.pdf 586bacd1ac54c6b04b3647de06 0d5bce190dfbeaa5d900b8f6b e893dfb5f630a
2014	10007305	House annual	8/13/2015	75	0	10007305.pdf d3cd71f67ee07fe57b7e63a4b5 ec662e941e0d6fd25847aba55 f58d3b02606b3
2015	10011319	House annual	8/3/2016	61	1	10011319.pdf 5030af5b22bb9ebce305e8cda b52cac33fd064630527b1eb831 1a4113a7a453e
2016	10017054	House annual	7/27/2017	60	0	10017054.pdf 53a4447fd07d95af3431a5bfc de78c927841aad9b0a37ac1db f02e5bcb511631

2017	10022655	House annual	7/16/2018	63	1	10022655.pdf d1026edabb542a9a2e42fae7d6 2bd27bece77edce1add1dfe27 c3da2dace2c2c
2018	10029570	House amendment	10/4/2019	64	1	10029570.pdf 6cbcc01199857bb173b6171713 d4e3e6ec2ea8062579424dc1e d63395afc66fb
2019	10037806	House annual	8/6/2020	57	0	10037806.pdf dd15927c1b14a3f76e6f5bbfd f350ee3e11bbeab1239097ec32 f8d76e71d7ff8
2020	10043128	House annual	8/12/2021	50	0	10043128.pdf 60710206a1cea710d7880ec912 2d024bb733039651a9ee59b1d1 6cdfc931ed4e
2021	10046885	House annual	8/5/2022	49	0	10046885.pdf 0ce41b30f0d86a0e909e3ca9d5 34681bc0625a8432def82251a ecc3a8a1b55b3

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Xylem Inc. Common Stock New (XYL) [ST]	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Rental Property [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Sterling Trust Serpah Partners II Stock [PS]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Barrick Gold Corporation Common Stock (ABX) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Facebook, Inc. - Class A (FB) [ST]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Rental Property #3 [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
U.S. Bank [BA]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
DC property [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab Muni Bond Fund [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Ares Capital Closed End Mutual Fund [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
AngloGold [MF]	—	held	\$1 - \$1,000	\$15,001 - \$50,000	\$0	\$0
Gabelli Asset Fund [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Gabelli Small Capital Growth [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Rental Property [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
US Bank - Speier Family Partners [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Barrick Gold Corporation Common Stock (ABX) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Co-owned Property [RP]	—	held	\$500,001 - \$1,000,000	\$100,001 - \$250,000	\$0	\$0
US Bank [BA]	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Nuveen California Ins. Muni Fund [MF]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
AngloGold [MF]	—	held	\$15,001 - \$50,000	\$1 - \$1,000	\$0	\$0
Danos Corp [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
US Bank - Speier Family Partners [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard TIPS [MF]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Value ADV Money INSG [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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