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GPO Member Guide)

Sen. Adam B. Schiff (D-CA)

House / Senate · Democrat (most recent term) · CA · in Congress 2001–present · Bioguide ID S001150

Party history by chamber: House D 2001–2024, Senate D 2024–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2001	2013	– \$744,972	\$78,013	\$900,998
(b) Latest net worth estimate	2025	\$382,014	\$1,481,006	\$2,579,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$518,984	+ \$1,402,992	+ \$3,324,969

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,003,014	\$925,001	\$78,013	–\$744,972 ... \$900,998	computed
2014	\$1,736,022	\$925,001	\$811,020	–\$382,957 ... \$2,004,998	computed
2015	\$1,674,016	\$925,001	\$749,016	–\$371,967 ... \$1,869,998	computed
2016	\$1,542,013	\$925,001	\$617,012	–\$336,974 ... \$1,570,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	\$1,468,512	\$1,707,502	–\$238,990	–\$1,453,976 ... \$975,996	computed

2018	\$1,436,012	\$957,502	\$478,510	-\$468,977 ... \$1,425,997	computed
2019	\$1,814,014	\$582,502	\$1,231,512	\$222,027 ... \$2,240,997	computed
2020	\$1,846,510	\$800,002	\$1,046,508	\$12,019 ... \$2,080,996	computed
2021	\$1,947,009	\$725,002	\$1,222,008	\$148,018 ... \$2,295,997	computed
2022	\$1,456,508	\$725,002	\$731,506	-\$81,984 ... \$1,544,997	computed
2023	\$1,692,008	\$550,001	\$1,142,006	\$266,015 ... \$2,017,998	computed
2024	\$1,931,007	\$625,002	\$1,306,006	\$332,014 ... \$2,279,997	computed
2025	\$2,206,007	\$725,002	\$1,481,006	\$382,014 ... \$2,579,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

SIMPLE AVERAGE OF
YEARS

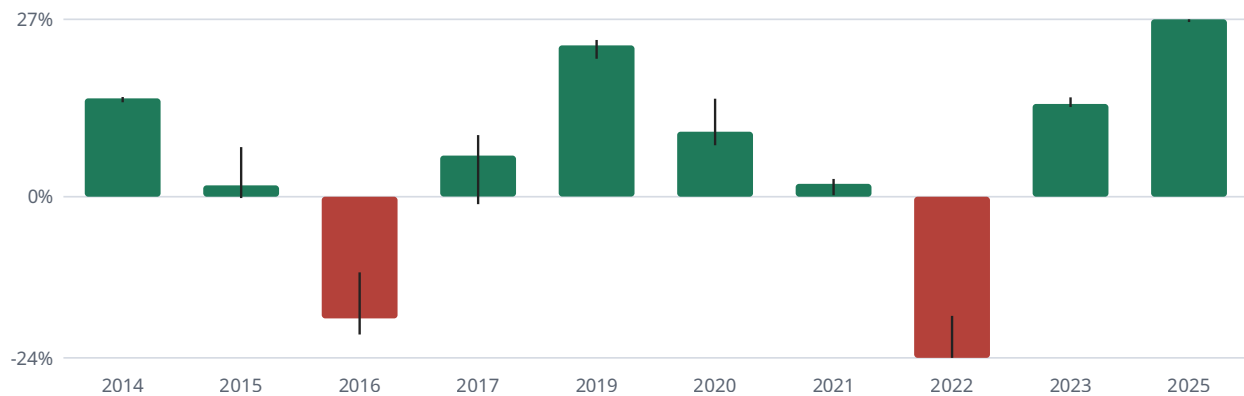
YEARS ESTIMATED
10

BEST / WORST
SINGLE YEAR

+4.3%**+5.5%****2025 +27%**
2022 -24%**Reliability flags:** 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +6.0% to +3.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$962,513	\$1,102,514	\$10,259	\$16,001	\$8,000	+14.8%	+14.2% ... +15.0%	-94% ... +124%	96%	counted
2014→2015	\$1,736,022	\$1,666,016	\$33,014	\$138,002	\$204,504	+1.7%	-0.2% ... +7.4%	-105% ... +109%	100%	counted
2015→2016	\$1,466,516	\$1,284,012	\$26,759	\$282,502	\$170,004	-18.3%	-20.7% ... -11.4%	-118% ... +81%	88%	counted
2016→2017	\$1,367,012	\$1,293,512	\$12,357	\$175,000	\$320,505	+6.2%	-1.1% ... +9.3%	-93% ... +105%	100%	counted

2017→2018	\$223,502	\$148,002	\$701	\$16,001	\$48,502	-18.9%	-19.3% ... -17.8%	-117% ... +79%	15%	excluded not eligible: traced coverage 15% < 60%; many new/ exited positions
2018→2019	\$1,261,011	\$1,541,512	\$14,256	\$16,001	\$8,000	+22.7%	+20.7% ... +23.6%	-74% ... +120%	88%	counted
2019→2020	\$1,676,510	\$1,838,509	\$9,854	\$8,000	\$0	+9.8%	+7.7% ... +14.7%	-76% ... +96%	92%	counted
2020→2021	\$1,838,509	\$1,755,507	\$3,052	\$16,001	\$131,502	+1.9%	+0.2% ... +2.7%	-81% ... +84%	100%	counted
2021→2022	\$1,698,506	\$1,373,507	\$2,402	\$89,002	\$0	-24.2%	-26.9% ... -17.9%	-98% ... +49%	87%	counted
2022→2023	\$874,004	\$959,505	\$1,802	\$56,502	\$91,002	+13.9%	+13.5% ... +14.9%	-73% ... +101%	60%	counted
2023→2024	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%	excluded not eligible: traced prior- year value below \$50,000
2024→2025	\$1,640,505	\$2,015,505	\$62,502	\$0	\$0	+26.7%	+26.3% ... +27.6%	-59% ... +112%	85%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001469	House annual	5/14/2014	28	0	10001469.pdf 19a5d39fb6b809 d89e2bd4dabb11 cf214c5f2d4f4f fb18642ed78068 f4602a8e
2014	10006675	House annual	5/15/2015	44	0	10006675.pdf 81bd703b11b9c06 1a3ca6c7286aec1 6249814329935b0 54edf68913b01e7 468a
2015	10012042	House annual	5/16/2016	46	0	10012042.pdf 220c090b16664e a3a2c5bd363f85 e26aabcd8d4ca1 be13600f899799 d58c5b40
2016	10016142	House annual	5/15/2017	38	1	10016142.pdf f06897e94a32bd d123a8f66bd5c7 b5bd74b0697c8d0 808c99f6c4a3865 e1d09f
2017	10023885	House amendment	2/22/2019	27	0	10023885.pdf 90497d9950cf68 c643caa2f5cf76 d1a1582a9786e64 8b75524b75b7b3 efac956
2018	10055406	House amendment	8/11/2023	25	0	10055406.pdf c74467b791d7761 9f375aee854ba7 b5d01502669c16 c16366845663e63 e71637

2019	10055368	House amendment	8/11/2023	27	0	10055368.pdf 2902c44cfaea740 0824a2f58c3a736 9c34dad3a2d9496 e81c8904ad38a54 7069
2020	10055367	House amendment	8/11/2023	20	0	10055367.pdf aad1a732b5634f4 c65a2460f4bb9c3 a6cdc1200521a8 bbef3dd94205436 964ae
2021	10055420	House amendment	8/11/2023	20	0	10055420.pdf 03adae8d15ad379 8136018a34e4be c29ca773fed1fa ca48fcc2a530019 bdc22b
2022	10054507	House annual	8/11/2023	16	0	10054507.pdf 5254cc978524c55 5b7f3f31c96484 a3276f3ba86c9c cbe76b99a59769 cc9e1e8
2023	10057292	House annual	8/7/2024	16	0	10057292.pdf 7d954338eb217f f9639a198a2a088 728028729ad73a b1f50c3d1f996e8 b1d46d
2024	c5cbd8d8-c494-4c7c- b487-15adebdfc3c9	Senate annual	08/11/2025	14	0	Senate eFD report c5aedc7c5168c95 d84c7687fb37af6 7380a7aac38ebc0 d38cb04ad80b89 df0cc
2025	0ced71f1-1a11-48aa-87da- f6ed733836b8	Senate annual	05/13/2026	14	0	Senate eFD report 61ebd317ac608f4 7b4e671d24e49e4 680bea4115b90c cc753153d986f09 4b736

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Franklin Templeton ⇒ Franklin Growth Opportunities Fund Class A (FGRAX) [MF]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
UBS - Individual Retirement Account ⇒ I Shares Trust Core S&P 500 Index (IVV) [EF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Franklin Templeton ⇒ Franklin Rising Dividends Fund Class A (FRDPX) [MF]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
UBS ⇒ I Shares Trust Core S&P 500 Index (IVV) [EF]	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Inherited IRA ⇒ T Rowe Price New Horizons (PRNHX) [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Brokerage ⇒ Fidelity Cash Reserves [BA]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Franklin Templeton ⇒ Franklin Mutual Global Discovery Fund Class A (TEDIX) [MF]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$16,001	\$0
Fidelity Brokerage ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	new	—	\$50,001 - \$100,000	\$65,001	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Brokerage ⇒ Fidelity Cash Reserves [BA]	JT	held	\$50,001 - \$100,000	\$1 - \$1,000	\$0	\$0
Franklin Templeton ⇒ Franklin Growth Opportunities Fund Class A (FGRAX) [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$32,500	\$0
Franklin Templeton ⇒ Mutual Global Discovery Fund Class A (TEDIX) [MF]	JT	new	—	\$50,001 - \$100,000	\$8,000	\$0
Franklin Templeton ⇒ Franklin Mutual Shares Fund, Class A (TESIX) [MF]	JT	new	—	\$50,001 - \$100,000	\$8,000	\$0
Fidelity Brokerage ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	held	\$50,001 - \$100,000	None	\$0	\$91,002
UBS - Individual Retirement Account ⇒ Fidelity Puritan Fund (FPURX) [MF]	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$8,000	\$0

UBS ⇒ UBS Bank USA Deposit [BA]	SP	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
UBS - Individual Retirement Account ⇒ UBS Bank USA Deposit [BA]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
UBS - IRA ⇒ FPURX - Fidelity Puritan Fund	SP	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
UBS - Inherited IRA ⇒ SMH - VanEck Semiconductor ETF	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Franklin Templeton – Brokerage Account ⇒ TESIX - Franklin Mutual Shares Fund Class A	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
UBS - IRA ⇒ UBS Financial Services, Inc. (San Diego, CA) Type: IRA Cash Accounts	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Franklin Templeton – Brokerage Account ⇒ TEDIX - Mutual Global Discovery Fund Class A	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Franklin Templeton – Brokerage Account ⇒ FRDPX - Franklin Managed Trust Rising Dividends F	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
UBS - IRA ⇒ IVV - iShares Core S&P 500 ETF	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Franklin Templeton – Brokerage Account ⇒ FGRAX - Franklin Growth Opportunities Fund Class	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.