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GPO Member Guide)

# Rep. Louise McIntosh Slaughter (D-NY)

House · Democrat (most recent term) · NY-25 · in Congress 1987–2018 · Bioguide ID S000480

**Party history:** D 1987–2018. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

## Estimated net worth (from public disclosures)

| Estimate                                                                                                    | Report year   | Low              | Mid                     | High        |
|-------------------------------------------------------------------------------------------------------------|---------------|------------------|-------------------------|-------------|
| (a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1987 | 2013          | \$1,998,021      | <b>\$3,121,510</b>      | \$4,245,000 |
| (b) Latest net worth estimate                                                                               | 2016          | \$1,093,021      | <b>\$1,819,010</b>      | \$2,545,000 |
| (c) Estimated gain / loss, nominal dollars, 2013 → 2016 (3 years spanned)                                   | 2013–<br>2016 | –<br>\$3,151,979 | –<br><b>\$1,302,500</b> | +\$546,979  |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Reliability flags (net worth):** 2016: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid      | Low ... High                | Status / flags                                                                                                                     |
|-------------|--------------|-------------------|--------------------|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| 2013        | \$3,121,510  | \$0               | <b>\$3,121,510</b> | \$1,998,021 ... \$4,245,000 | computed                                                                                                                           |
| 2014        | \$3,419,014  | \$0               | <b>\$3,419,014</b> | \$2,143,028 ... \$4,695,000 | computed                                                                                                                           |
| 2015        | \$2,061,510  | \$0               | <b>\$2,061,510</b> | \$1,278,021 ... \$2,845,000 | computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket |

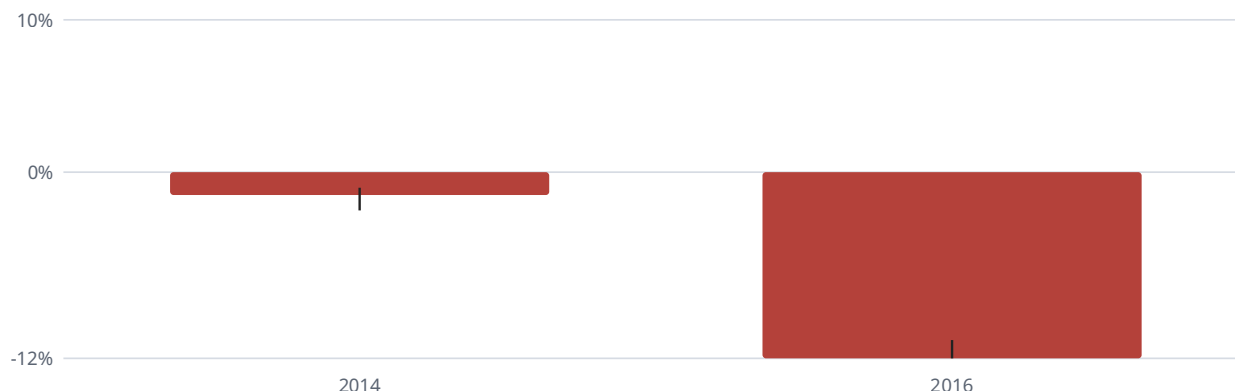
|      |             |     |                    |                                |                                                                                                                                    |
|------|-------------|-----|--------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| 2016 | \$1,819,010 | \$0 | <b>\$1,819,010</b> | \$1,093,021 ...<br>\$2,545,000 | computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket |
|------|-------------|-----|--------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------|

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

**Limited data – not ranked.** Only 2 comparable year-pair(s) could be computed (minimum 3 to rank). 4 annual filing(s) were usable (text-readable, validated OCR, or validated X-mark decoding) and 0 scanned/image-only filing(s) could not be used (older layouts failing validation, small amendments not integrated). See the method-per-year section below.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band        | Strict envelope    | Traced coverage | Status / flags                                                              |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|---------------------------|--------------------|-----------------|-----------------------------------------------------------------------------|
| 2013→2014      | \$2,946,510         | \$3,029,012         | \$12,653     | \$139,503  | \$0         | -1.5%     | -2.5% ...<br>-1.0%        | -78% ...<br>+75%   | 94%             | counted                                                                     |
| 2014→2015      | \$175,000           | \$800,002           | \$10,000     | \$48,003   | \$75,000    | +378.3%   | +350.0%<br>...<br>+449.0% | +123% ...<br>+634% | 5%              | excluded, not eligible: traced coverage 5% < 60%; many new/exited positions |
| 2015→2016      | \$1,954,010         | \$1,711,510         | \$11,604     | \$40,002   | \$32,002    | -12.2%    | -14.9%<br>... -11.0%      | -89% ...<br>+64%   | 98%             | counted                                                                     |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID   | Type            | Filed     | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                               |
|-------------|----------|-----------------|-----------|-----------------|--------------------------|--------------------------------------------------------------------------------------------------|
| 2013        | 10001151 | House annual    | 5/8/2014  | 21              | 0                        | <a href="#">10001151.pdf</a><br>5d864c369467eef5433d107939943cff5c2e6607cd5ebb239f2ac8144120293b |
| 2014        | 10012539 | House amendment | 5/23/2016 | 28              | 0                        | <a href="#">10012539.pdf</a><br>d32d36779cd00f1b87649c6ca6051e6c281414c03b4fdaf8fb3991a94c9191c8 |
| 2015        | 10011180 | House annual    | 5/16/2016 | 21              | 1                        | <a href="#">10011180.pdf</a><br>ecc0248a406a1088f98636fbe4345ed3409157c300f111f14cba90c5647c871  |

|      |          |              |           |    |                                                                                                            |
|------|----------|--------------|-----------|----|------------------------------------------------------------------------------------------------------------|
| 2016 | 10015895 | House annual | 5/10/2017 | 21 | 1 <a href="#">10015895.pdf</a><br>9d1ed5adbf90ad87889000e607<br>e5ec4fd56386b7a040903e1126<br>98ea97c54f4f |
|------|----------|--------------|-----------|----|------------------------------------------------------------------------------------------------------------|

## Largest movers 2013→2014

| Position (as written in filing)      | Owner | Kind | Opening range(s)      | Closing range(s)      | Buys (mid) | Sales (mid) |
|--------------------------------------|-------|------|-----------------------|-----------------------|------------|-------------|
| Franklin Mutual Quest Class Z IRA    | —     | new  | —                     | \$250,001 - \$500,000 | \$32,500   | \$0         |
| Fidelity Growth & Income (FGRIX) IRA | SP    | held | \$250,001 - \$500,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Growth Company (FDGRX) IRA  | SP    | held | \$250,001 - \$500,000 | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Balanced (FBALX)            | JT    | held | \$50,001 - \$100,000  | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Cash Reserves               | JT    | held | \$100,001 - \$250,000 | \$50,001 - \$100,000  | \$0        | \$0         |
| Permanent Portfolio (PRPFX)          | JT    | held | \$50,001 - \$100,000  | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Magellan (FFMAGX) IRA       | SP    | held | \$100,001 - \$250,000 | \$50,001 - \$100,000  | \$0        | \$0         |
| Fidelity Independence IRA            | —     | new  | —                     | \$15,001 - \$50,000   | \$8,000    | \$0         |

## Largest movers 2015→2016

| Position (as written in filing)                                  | Owner | Kind | Opening range(s)      | Closing range(s)      | Buys (mid) | Sales (mid) |
|------------------------------------------------------------------|-------|------|-----------------------|-----------------------|------------|-------------|
| Fidelity Brokerage Account #2 ⇒ Fidelity Cash Reserves           | —     | held | \$250,001 - \$500,000 | \$50,001 - \$100,000  | \$0        | \$0         |
| Fidelity Brokerage Account #2 ⇒ Permanent Portfolio (PRPFX)      | —     | held | \$50,001 - \$100,000  | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Traditional IRA ⇒ Fidelity Independence (FDFFX)         | —     | held | \$50,001 - \$100,000  | \$15,001 - \$50,000   | \$0        | \$8,000     |
| Fidelity Brokerage Account #1 ⇒ Procter & Gamble Company (PG)    | —     | held | \$250,001 - \$500,000 | \$250,001 - \$500,000 | \$32,002   | \$0         |
| Fidelity Traditional IRA ⇒ Franklin Mutual Quest Class Z (MQIFX) | —     | held | \$100,001 - \$250,000 | \$100,001 - \$250,000 | \$8,000    | \$16,001    |

|                                                                 |        |                      |                      |     |         |
|-----------------------------------------------------------------|--------|----------------------|----------------------|-----|---------|
| Fidelity Traditional IRA ⇒ Fidelity Growth Company (FDGRX)      | — held | \$15,001 - \$50,000  | \$15,001 - \$50,000  | \$0 | \$8,000 |
| Fidelity Traditional IRA ⇒ Fidelity Growth & Income (FGRIX)     | — held | \$50,001 - \$100,000 | \$50,001 - \$100,000 | \$0 | \$0     |
| Fidelity Brokerage Account #2 ⇒ Fidelity New Millennium (FMILX) | — held | \$50,001 - \$100,000 | \$50,001 - \$100,000 | \$0 | \$0     |

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.