



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Sen. Charles E. Schumer (D-NY)

House / Senate · Democrat (most recent term) · NY · in Congress 1981–present · Bioguide ID S000148

Party history by chamber: House D 1981–1999, Senate D 1999–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1981	2013	\$252,014	\$578,506	\$904,999
(b) Latest net worth estimate	2025	\$1,370,049	\$2,672,524	\$3,974,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$465,050	+ \$2,094,018	+ \$3,722,985

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$653,507	\$75,000	\$578,506	\$252,014 ... \$904,999	computed
2014	\$779,008	\$75,000	\$704,008	\$338,016 ... \$1,069,999	computed
2015	\$948,522	\$75,000	\$873,522	\$317,045 ... \$1,429,999	computed
2016	\$1,106,022	\$75,000	\$1,031,021	\$407,043 ... \$1,654,999	computed
2017	\$1,230,522	\$250,001	\$980,520	\$221,043 ... \$1,739,998	computed
2018	\$1,297,522	\$175,000	\$1,122,521	\$370,043 ... \$1,874,999	computed
2019	\$1,487,022	\$175,000	\$1,312,021	\$489,043 ... \$2,134,999	computed
2020	\$1,678,522	\$175,000	\$1,503,521	\$602,043 ... \$2,404,999	computed

2021	\$1,737,521	\$175,000	\$1,562,520	\$650,042 ... \$2,474,999	computed
2022	\$1,697,020	\$175,000	\$1,522,020	\$634,040 ... \$2,409,999	computed
2023	\$1,796,022	\$175,000	\$1,621,022	\$687,044 ... \$2,554,999	computed
2024	\$2,001,024	\$175,000	\$1,826,024	\$797,049 ... \$2,854,999	computed
2025	\$2,847,524	\$175,000	\$2,672,524	\$1,370,049 ... \$3,974,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+11.7%

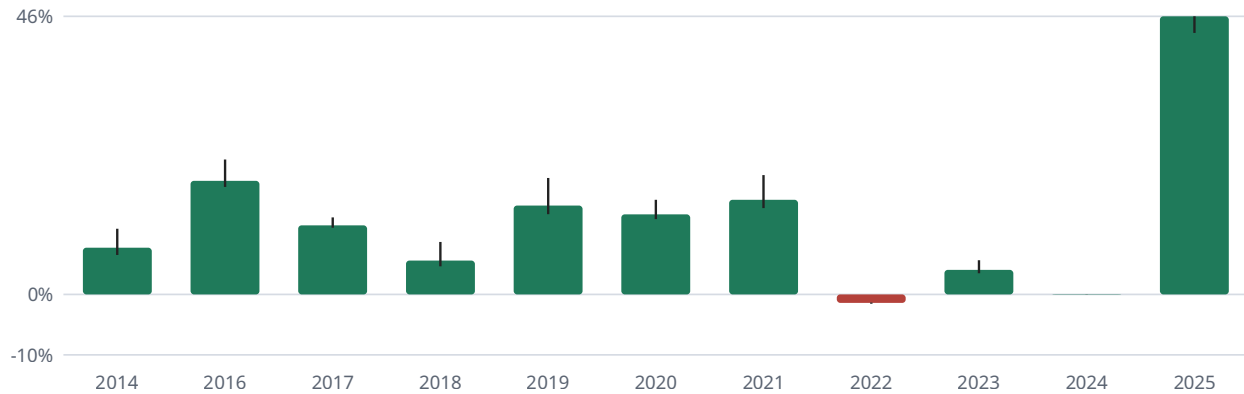
SIMPLE AVERAGE OF
YEARS
+12.4%

YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2025 +46%
2022 -1%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.4% to +10.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$605,006	\$647,506	\$4,204	\$0	\$0	+7.7%	+6.5% ... +10.9%	-83% ... +99%	93%	counted
2014→2015	\$313,506	\$313,506	\$3,002	\$0	\$0	+1.0%	+0.6% ... +1.1%	-90% ... +92%	40%	excluded; not eligible: traced coverage 40% < 60%
2015→2016	\$932,522	\$1,106,022	\$1,802	\$0	\$0	+18.8%	+17.8% ... +22.3%	-101% ... +139%	98%	counted
2016→2017	\$1,106,022	\$1,230,522	\$1,802	\$0	\$0	+11.4%	+11.0% ... +12.7%	-102% ... +125%	100%	counted
2017→2018	\$1,230,522	\$1,297,522	\$1,802	\$0	\$0	+5.6%	+4.7% ... +8.7%	-103% ... +114%	100%	counted
2018→2019	\$1,297,522	\$1,487,022	\$1,201	\$0	\$0	+14.7%	+13.3% ... +19.3%	-95% ... +125%	100%	counted
2019→2020	\$1,454,521	\$1,646,021	\$1,201	\$0	\$0	+13.2%	+12.4% ... +15.7%	-93% ... +119%	98%	counted

2020→2021	\$1,503,521	\$1,737,521	\$1,201	\$0	\$0	+15.6%	+14.3% ... +19.7%	-90% ... +121%	90%	counted
2021→2022	\$1,721,520	\$1,697,020	\$600	\$0	\$0	-1.4%	-1.5% ... -1.3%	-96% ... +94%	99%	counted
2022→2023	\$1,664,520	\$1,731,520	\$600	\$0	\$0	+4.1%	+3.5% ... +5.7%	-93% ... +101%	98%	counted
2023→2024	\$1,175,512	\$1,175,512	\$600	\$0	\$0	+0.1%	+0.0% ... +0.1%	-92% ... +92%	65%	counted
2024→2025	\$1,380,514	\$2,014,514	\$1,201	\$0	\$0	+46.0%	+43.3% ... +53.4%	-63% ... +155%	69%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	8af73a83-2f9d-48e0-884a-db9b47e92da4	Senate annual	05/13/2014	14	0	Senate eFD report 6b9fd5 a992be1 9e3ca40 2e9fe1 c5e87e4 e433e02 e48727 d64f751 d2ad742 8399

2014	223ece73-407f-44dd-b339-8e11d8f1781b	Senate annual	05/15/2015	16	0	Senate eFD report 34c11d7 82afed0 ce86124 50c253 fdbcb184 2d95f1 d04d0f fdf72b f52f7b1 c8ac0
2015	b7ed0084-7f74-4eb4-a330-1831bdcfa821	Senate annual	05/13/2016	45	0	Senate eFD report 76b5212 891dee fb5b9f f2990c a63e43 b28e3b3 210fd3 b6b92a a70ab51 38b24e4
2016	546103d6-aa6c-49da-b088-a05d61622531	Senate annual	05/15/2017	43	0	Senate eFD report 5d55606 bf1611 d543254 f04c8b6 29947a3 1485203 722f077 b830a62 6d8b31 a89

2017	656ed50a-25d4-4341-bda4-5ccffce58be2	Senate annual	05/15/2018	43	0	Senate eFD report cf03a08 1126d0 dc93357 746005 c8cf35 b334e04 a0a40b ac2d0b3 7c93e9 e71e4b
2018	aa689759-015a-42d0-bbea-eaa7f7508cc3	Senate annual	05/15/2019	43	0	Senate eFD report 3db792 a46e87 dc709b2 6612ad7 df8a68 ff552d7 8dbbb4 da46c74 371c17 eb19b7
2019	36b8bc87-5fb2-4bee-a65d-242523577223	Senate annual	08/10/2020	43	0	Senate eFD report db45e41 10ae16 caa7828 11795b c4c6737 dd404d6 ec2bcd1 0b5d0f b850bb d5573

2020	3bb014b5-83d4-469a-9d5e-6fdb4bc7259e	Senate annual	05/11/2021	43	0	Senate eFD report 27bb6d6 1dcfb64 1801733 80daab b6ebb9 c884a94 c5b228 c673af1 666e1b f28c3
2021	7dc59bb1-fa9c-40fe-bef8-77f0cf1266dc	Senate amendment	05/03/2023	42	0	Senate eFD report 8319fa3 a25a42 f6c31c7 0e930a3 73710e6 969d4c6 c406287 dbfe5b b0be0e d08b
2022	90b99e34-b5e3-46aa-9b24-6b1817b2d61d	Senate annual	05/09/2023	40	0	Senate eFD report 6018a52 2cfcd6 e25cb14 2f1dc00 83bb5f2 8646075 333639 d430b30 801ad69 cd2

2023	bdc5113d-5891-462e-9501-ad2e5a697d51	Senate annual	05/08/2024	44	0	Senate eFD report 032ace0 fa262f1 f2bb324 206ead a133140 874008 fee076 be15d49 d24e343 e2bf
2024	bba80a2f-2cff-4c01-a60e-416b8b44c8cd	Senate annual	05/15/2025	49	0	Senate eFD report 12d23a7 e159f98 d0100f6 a65520 d828770 f314e7 c6b5624 f746ff8 e73ec43 2e5
2025	6fea64b8-6c11-41ee-b5a1-61dae7d03775	Senate annual	05/14/2026	49	0	Senate eFD report 04b6b55 a848e29 ff4f910 4a4d181 69ea600 06272d a0a045 e914ab1 62ebe7 fef3

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
New York Public Library TDA Plan ⇒ QCGRPX-CREF Growth Account - R2	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

New York Public Library TDA Plan ⇒ T-C Emrg Mrkts Eq- Rtmt	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ QCGRIX - CREF Growth Account - R3	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Teachers Retirement System Deferred Compensation Company: Craig James Financial Servies, L	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TIAA Acc-D&C Intl Stk T1	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ CREF Inf-Linked Bond R3	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
City University of New York Tax Deferred Annuity Plan ⇒ CREF Inf-Linked Bond R3	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
New York State Voluntary Defined Contribution Program ⇒ QCGRIX - CREF Growth Account - R3	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Teachers Retirement System Deferred Compensation Company: Craig James Financial Servies, L	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ CREF Inf-Linked Bond R3	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
City University of New York Tax Deferred Annuity Plan ⇒ CREF Inf-Linked Bond R3	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
New York Public Library TDA Plan ⇒ QCGRPX-CREF Growth Account - R2	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Congressional Federal Credit Union (Washington, DC) Type: Certificate of Deposit, Savings	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang Treas MMkt T1	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA Brokerage DGVMM - Dreyfus Govt Cash Mgmt Investor Shs (Charlotte, NC) Type: Money Mar	JT	held	\$50,001 - \$100,000	\$250,001 - \$500,000	\$0	\$0
NEH 3 LLC Company: NEH 3 LLC (Brooklyn, NY) Description: Writer Filer comment: Entity esta	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
NEH 3 LLC Company: NEH 3 LLC (Brooklyn, NY) Description: Writer Filer comment: Entity esta	SP	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang Ext Mkt Ix T1	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang TtIntBd Ix T1 - SUNY T	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ QCGRIX - CREF Growth Account - R3	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Teachers Retirement System Deferred Compensation Company: Craig James Financial Servies, L	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
New York State Voluntary Defined Contribution Program ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-01 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.