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GPO Member Guide)

Rep. John W. Rose (R-TN)

House · Republican (most recent term) · TN-6 · in Congress 2019–present ·
Bioguide ID R000612

Party history: R 2019–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2018)	2018	\$17,409,074	\$56,765,536	\$96,121,998
(b) Latest net worth estimate	2025	\$20,150,056	\$54,521,028	\$88,892,000
(c) Estimated gain / loss, nominal dollars, 2018 → 2025 (7 years spanned)	2018– 2025	– \$75,971,942	– \$2,244,508	+ \$71,482,926

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2018	\$59,798,037	\$3,032,501	\$56,765,536	\$17,409,074 ... \$96,121,998	computed
2019	\$59,783,535	\$3,032,501	\$56,751,034	\$17,479,070 ... \$96,022,998	computed
2020	\$61,017,033	\$32,500	\$60,984,532	\$23,327,066 ... \$98,641,999	computed
2021	\$63,965,030	\$0	\$63,965,030	\$24,447,059 ... \$103,483,000	computed
2022	\$61,412,032	\$0	\$61,412,032	\$22,670,065 ... \$100,154,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2023	\$63,054,031	\$32,500	\$63,021,530	\$23,791,062 ... \$102,251,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$59,114,032	\$32,500	\$59,081,531	\$23,161,063 ... \$95,001,999	computed
2025	\$54,533,528	\$12,500	\$54,521,028	\$20,150,056 ... \$88,892,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+0.5%

SIMPLE AVERAGE OF
YEARS
+0.9%

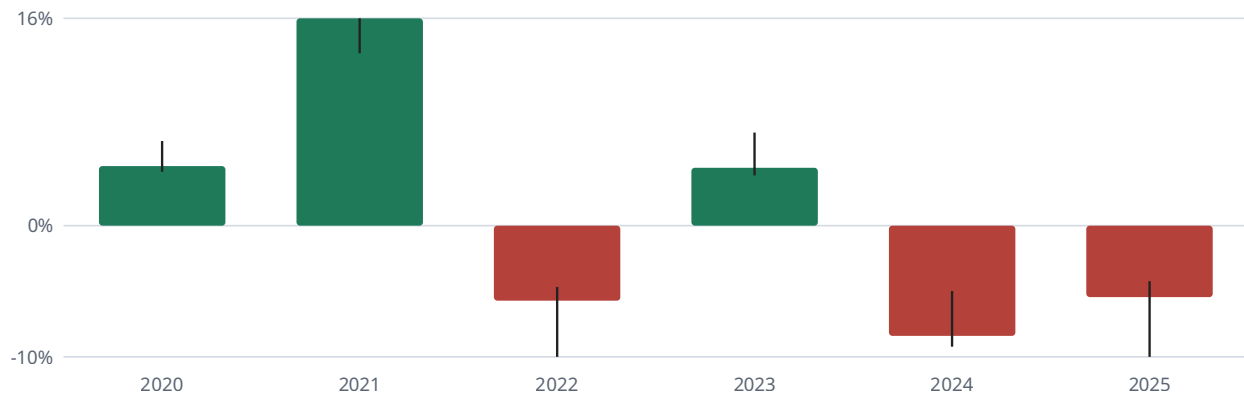
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2021 +16%
2024 -8%

Reliability flags: 3 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -0.2% to +0.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flag
2018→2019	\$24,989,522	\$24,532,020	\$67,354	\$0	\$2,208,004	+7.3%	+6.1% ... +11.7%	-112% ... +127%	42%	excl not eligi trac cov 42% 60%
2019→2020	\$41,631,020	\$42,931,520	\$589,706	\$0	\$0	+4.5%	+4.1% ... +6.5%	-123% ... +132%	70%	cou
2020→2021	\$42,597,525	\$48,699,524	\$629,207	\$0	\$0	+15.8%	+13.1% ... +16.5%	-114% ... +146%	70%	cou
2021→2022	\$47,610,522	\$44,876,022	\$81,005	\$65,001	\$0	-5.7%	-10.0% ... -4.7%	-126% ... +115%	74%	cou
2022→2023	\$58,907,523	\$60,907,523	\$599,206	\$0	\$0	+4.4%	+3.8% ... +7.1%	-126% ... +135%	97%	cou
2023→2024	\$47,206,526	\$42,574,026	\$665,408	\$0	\$0	-8.4%	-9.2% ... -5.0%	-124% ... +108%	75%	cou
2024→2025	\$58,000,024	\$53,866,520	\$598,706	\$0	\$375,000	-5.4%	-10.5% ... -4.2%	-126% ... +115%	98%	cou

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2018	10030020	House amendment	11/14/2019	76	0	10030020.pdf 2f2c94b9d38cdf0d72827f40dc7cb381427034f0432c1a0d0b21c6250c550e68
2019	10039058	House annual	9/12/2020	75	0	10039058.pdf 02d08547d351a46f45ac7f0e023816804db26493c7211a12e12acbeeae50c843
2020	10050413	House amendment	9/13/2022	69	0	10050413.pdf 9b29e5798f625c1df26873d4fb110842fef5f448990d7aad b62fe38e018a846a
2021	10048922	House annual	9/13/2022	69	0	10048922.pdf a69d06fd2907fa6aa8db2bf2d7b738df5c575c117d011ef15ce5d040274e9856
2022	10053783	House annual	9/12/2023	67	2	10053783.pdf 571b7cd7584154ff2bb76426c38678cea4c404f48d6e58a793a431e27204d264
2023	10061010	House annual	9/12/2024	62	1	10061010.pdf 307543c11b81f2e625e4c94a13922706b0c867f68ea65d6e49552360f8542f94
2024	10067959	House annual	9/12/2025	63	0	10067959.pdf c50643832678dccac1e5eecf9d06634f6efd0289a94fd5b69baede616ffd76e2
2025	10075338	House annual	9/12/2026	65	0	10075338.pdf 900adfb9da32cd91956cd4ea7192db231cf116b9110d2ee156c60c038bb5f527

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Raymond James Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Boson Holdings, LLC 401K Plan ⇒ American Funds 2030 TRGT Date Retire R2E RBEEEX [MF]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Raymond James Brokerage Account ⇒ Growth Fund of America Class A-American Funds M/F [MF]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Raymond James Brokerage Account ⇒ AMCAP Fund Class A-American Funds M/F [MF]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Tennessee Farmers Life Insurance Co., Columbia, TN Stock [PS]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
First National Bank of Tennessee, Livingston, TN Accounts [BA]	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
John Williams Rose RIRA ⇒ Microsoft Corporation (MSFT) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Raymond James Brokerage Account ⇒ Investment Company of America Class A-American Funds M/F	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First Freedom Bank, Lebanon, TN Account [BA]	—	held	\$1,000,001 - \$5,000,000	\$100,001 - \$250,000	\$0	\$0
John Rose for Tennessee Campaign Loan, Cookeville, TN [DO] interest is presently being cha	—	held	\$1,000,001 - \$5,000,000	\$500,001 - \$1,000,000	\$0	\$0
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0

Carter-Haston Multifamily Value Fund V HNW, L.P. ⇒ Gibson Flowery Branch, 12% Interest [OL]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Broad River/MP, LP, 1% Interest [OL] distributions from the LP. The K-1 from this LP refle	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Chelsea Brooke Rose IRA ⇒ Raymond James Bank Deposit Program [BA]	SP	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
CHIPS III AC, LP ⇒ Anthem CityLine, 33% Interest [OL] is percent of total partnership capi	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Raymond James Brokerage Account ⇒ Smallcap World Fund Class A-American Funds M/F [MF]	—	held	\$500,001 - \$1,000,000	None	\$0	\$0
Raymond James Brokerage Account ⇒ AMCAP Fund Class A-American Funds M/F [MF]	—	held	\$500,001 - \$1,000,000	None	\$0	\$0
John Rose for Tennessee Campaign Loan, Cookeville, TN [DO] interest is presently being cha	—	held	\$500,001 - \$1,000,000	\$100,001 - \$250,000	\$0	\$0
Raymond James Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Raymond James Brokerage Account ⇒ Capital World Growth & Income Fund Class A-American FD M	—	held	\$250,001 - \$500,000	None	\$0	\$0
Raymond James Brokerage Account ⇒ Europacific Growth Fund Class A-American Funds M/F [MF]	—	held	\$250,001 - \$500,000	None	\$0	\$0
Raymond James Brokerage Account ⇒ Investment Company of America Class A-American Funds M/F	—	held	\$250,001 - \$500,000	None	\$0	\$0
First National Bank of Tennessee, Livingston, TN Accounts [BA]	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.