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Rep. Raul Ruiz (D-CA)

House · Democrat (most recent term) · CA-25 · in Congress 2013–present ·
Bioguide ID R000599

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	\$30,013	\$352,506	\$674,999
(b) Latest net worth estimate	2025	\$671,043	\$1,330,522	\$1,990,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	–\$3,956	+\$978,016	+ \$1,959,987

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$527,506	\$175,000	\$352,506	\$30,013 ... \$674,999	computed
2014	\$570,006	\$207,501	\$362,506	\$15,013 ... \$709,998	computed
2015	\$535,507	\$582,502	–\$46,994	–\$518,986 ... \$424,997	computed
2016	\$655,006	\$582,502	\$72,505	–\$414,987 ... \$559,997	computed
2017	\$598,502	\$482,502	\$116,001	–\$282,995 ... \$514,997	computed

2018	\$598,502	\$482,502	\$116,001	–\$282,995 ... \$514,997	computed
2019	\$655,503	\$482,502	\$173,002	–\$253,994 ... \$599,997	computed
2020	\$831,003	\$0	\$831,003	\$532,006 ... \$1,130,000	computed
2021	\$873,503	\$0	\$873,503	\$567,006 ... \$1,180,000	computed
2022	\$750,518	\$0	\$750,518	\$311,037 ... \$1,190,000	computed
2023	\$1,073,517	\$0	\$1,073,517	\$542,034 ... \$1,605,000	computed
2024	\$1,081,518	\$0	\$1,081,518	\$543,035 ... \$1,620,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	\$1,330,522	\$0	\$1,330,522	\$671,043 ... \$1,990,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over \$50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. “\$15,001 – \$50,000”), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

SIMPLE AVERAGE OF
YEARS

YEARS ESTIMATED

BEST / WORST
SINGLE YEAR

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

-6.1%

+0.7%

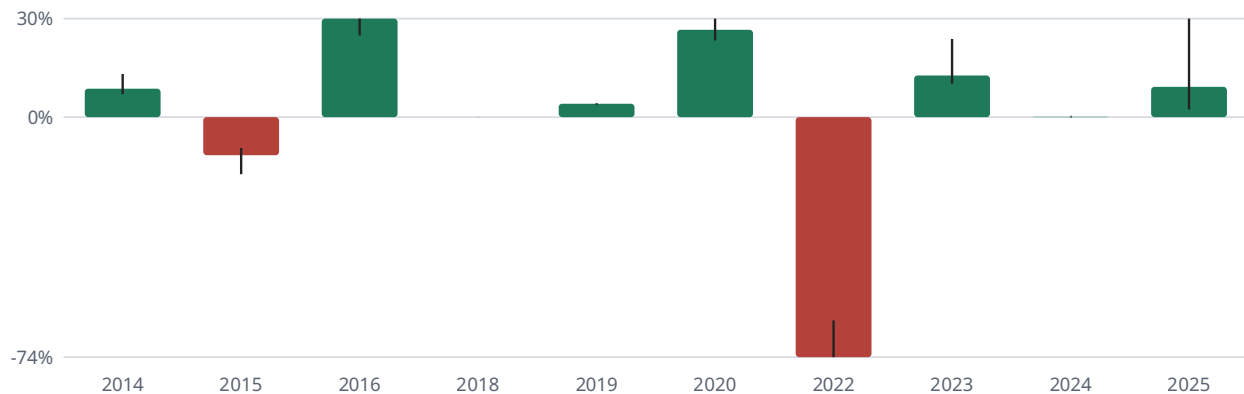
10

2016 +30%
2022 -74%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.8% to -9.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$487,006	\$529,506	\$100	\$0	\$0	+8.7%	+7.1% ... +13.3%	-84% ... +102%	92%	counted
2014→2015	\$362,506	\$312,005	\$100	\$0	\$8,000	-11.7%	-17.5% ... -9.5%	-99% ... +76%	64%	counted
2015→2016	\$503,006	\$655,006	\$100	\$0	\$0	+30.2%	+25.0% ... +44.7%	-71% ... +131%	94%	counted
2016→2017	\$56,502	\$423,502	\$100	\$0	\$0	+649.7%	+510.7% ... +1383.0%	+304% ... +995%	9%	excluded; not eligible: traced coverage 9% < 60%
2017→2018	\$598,502	\$598,502	\$100	\$0	\$0	+0.0%	+0.0% ... +0.0%	-77% ... +77%	100%	counted

2018→2019	\$598,502	\$623,002	\$100	\$0	\$0	+4.1%	+3.8% ... +4.2%	-75% ... +83%	100%	counted
2019→2020	\$655,503	\$831,003	\$201	\$0	\$0	+26.8%	+23.5% +34.3%	-58% ... +112%	100%	counted
2020→2021	\$423,502	\$466,002	\$201	\$0	\$0	+10.1%	+8.7% ... +13.1%	-66% ... +86%	51%	excluded; not eligible: traced coverage 51% < 60%
2021→2022	\$873,503	\$678,514	\$701	\$457,524	\$8,000	-73.7%	-79.1% ... -62.4%	-195% ... +47%	100%	counted; many new/exited positions; single position drives the result (range jump)
2022→2023	\$478,515	\$593,014	\$3,750	\$145,504	\$88,504	+12.8%	+10.3% ... +24.0%	-157% ... +182%	64%	counted; many new/exited positions
2023→2024	\$690,516	\$698,516	\$600	\$8,000	\$0	+0.1%	+0.1% ... +0.1%	-118% ... +118%	64%	counted
2024→2025	\$706,517	\$955,521	\$600	\$240,514	\$56,502	+9.3%	+2.3% ... +35.9%	-159% ... +177%	100%	counted; many new/exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10011849	House amendment	6/23/2016	13	0	10011849.pdf 21a2673c9c3194b46059d413499d5bc6e9920187280aa42507976f2fc7acf6b2
2014	10008428	House amendment	6/23/2016	13	0	10008428.pdf d6d049c199d64658d08c7f28a4c9ab603c0f456367be1559268a1e24f831803b
2015	10015915	House amendment	5/12/2017	15	0	10015915.pdf 3fd9f46a3dae08d668cd03ba7ec8982940d162999fc20434f72002f16b3bc649
2016	10024010	House amendment	7/9/2018	13	0	10024010.pdf eb07896e87f49d85354fa7d9df70f63e23ce5fcf2b03ed8e4e9c6e12061a26c4
2017	10022677	House annual	7/9/2018	5	0	10022677.pdf 91cab8c19d7b22f0c6150172033540a633ecf98745c7232b8e10a2e5fb2cc7be
2018	10026565	House annual	5/15/2019	5	0	10026565.pdf 017ff5dbb8f6b0213ea57cba132bc7aaf71acedb57db2f33031462908f114588
2019	10036750	House annual	8/13/2020	6	0	10036750.pdf aafc9748098ca66e265fbae2c5e08319c2215fcdc7e2eeb565551632a2e048b5
2020	10040346	House annual	5/13/2021	6	0	10040346.pdf 3e201bc44ae2af3753a2c64430eab3cc55034ee9c318079425a6dea7455efafa
2021	10050074	House annual	8/12/2022	6	0	10050074.pdf ba9ef9577ba533d8517281ef26919dbb697ca84d2ac3d9d3379dacb2f17d1262
2022	10052764	House annual	5/18/2023	37	0	10052764.pdf 602db2351187d27e7643de99aad4904d594871089dc50aec7a5c27d37f2ff918

2023	10058890	House annual	4/30/2024	35	0	10058890.pdf fcc213b08a1c05426fcbbff3 e63a8a9d310759bfcab0f49a6 3a486caefcc01e2
2024	10070301	House annual	7/17/2025	35	1	10070301.pdf c4c0900bcafd59f8cd467bdc0 78c7dcbaa8908f8a6a2200317 977161a9cf1bcb
2025	10076447	House annual	5/13/2026	48	0	10076447.pdf 9d2c3b67d29981f641dc29a46 3345275bacb9970a2676697d6 5fbbc7e10a4ed6

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Summit Wealth Management - IRA ⇒ Vanguard Information Tech ETF (VGT) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Alerian MLP ETF (AMLPE) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ The Income Fund of America, Class F-2 Shares (AMEFX) [MF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Summit Wealth Management - IRA ⇒ Vanguard Health Care ETF (VHT) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Wells Fargo Bank, N.A. [IH]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Summit Wealth Management - IRA ⇒ First Trust NASDAQ Technology Dividend Index Fund (TDIV)	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]	—	exited	\$15,001 - \$50,000	—	\$0	\$16,001
Summit Wealth Management - IRA ⇒ Invesco KBW Premium Yield Equity REIT ETF (KBWY) [EF]	—	held	\$1,001 - \$15,000	None	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Summit Wealth Management - IRA ⇒ Allspring Money Market Fund - Premier Class (WMPXX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ iShares 0-5 Year TIPS Bond ETF (STIP) [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
My Savings Direct [BA]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Vanguard Information Tech ETF (VGT) [EF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Alerian MLP ETF (AMLPL) [EF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Invesco Aerospace & Defense ETF (PPA) [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Summit Wealth Management - IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
My Savings Direct [BA]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Vanguard Information Tech ETF (VGT) [EF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Summit Wealth Management - IRA ⇒ iShares Core High Dividend ETF (HDV) [EF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Summit Wealth Management - IRA ⇒ iShares Expanded Tech-Software Sector ETF (IGV) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$8,000
Summit Wealth Management - IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Summit Wealth Management - IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [E	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Summit Wealth Management - IRA ⇒ Allspring Money Market Fund - Premier Class (WMPXX) [MF]	— held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Summit Wealth Management - IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]	— held	\$15,001 - \$50,000	None	\$0	\$8,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.