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GPO Member Guide)

Sen. Marco Rubio (R-FL)

Senate · Republican (most recent term) · FL · in Congress 2011–2025 ·
Bioguide ID R000595

Party history: R 2011–2025. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	– \$692,982	–\$106,492	\$479,997
(b) Latest net worth estimate	2023	–\$14,992	\$2,322,503	\$4,659,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$494,989	+ \$2,428,996	+ \$5,352,980

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$618,509	\$725,002	–\$106,492	–\$692,982 ... \$479,997	computed
2014	\$546,006	\$725,002	–\$178,996	–\$712,988 ... \$354,997	computed
2015	\$271,006	\$1,475,002	–\$1,203,996	–\$1,862,989 ... – \$545,004	computed
2016	\$228,506	\$750,000	–\$521,495	–\$897,989 ... –\$145,001	computed
2017	\$228,506	\$750,000	–\$521,495	–\$897,989 ... –\$145,001	computed
2018	\$236,506	\$750,000	–\$513,494	–\$896,988 ... –\$130,001	computed
2019	\$236,506	\$750,000	–\$513,494	–\$896,988 ... –\$130,001	computed
2020	\$236,506	\$750,000	–\$513,494	–\$896,988 ... –\$130,001	computed

2021	\$3,236,506	\$2,250,002	\$986,505	-\$1,896,987 ... \$3,869,997	computed
2022	\$3,113,004	\$782,501	\$2,330,504	-\$13,991 ... \$4,674,998	computed
2023	\$3,105,004	\$782,501	\$2,322,503	-\$14,992 ... \$4,659,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over \$50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. “\$15,001 – \$50,000”), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

-4.6%

SIMPLE AVERAGE OF
YEARS

-4.1%

YEARS ESTIMATED

10

BEST / WORST
SINGLE YEAR

2014 +2%
2015 -27%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -5.7% to -4.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$578,506	\$546,006	\$10,000	\$0	\$32,500	+1.7%	+1.7% ... +1.8%	-95% ... +98%	94%	counted
2014→2015	\$371,006	\$271,006	\$0	\$0	\$0	-27.0%	-27.0% ... -26.7%	-113% ... +59%	68%	counted
2015→2016	\$271,006	\$228,506	\$0	\$0	\$0	-15.7%	-25.5% ... -12.3%	-112% ... +80%	100%	counted
2016→2017	\$204,504	\$204,504	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-103% ... +103%	89%	counted
2017→2018	\$204,504	\$204,504	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-103% ... +103%	89%	counted
2018→2019	\$236,506	\$236,506	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-113% ... +113%	100%	counted
2019→2020	\$236,506	\$236,506	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-113% ... +113%	100%	counted
2020→2021	\$236,506	\$236,506	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-113% ... +113%	100%	counted

2021→2022	\$3,097,004	\$3,097,004	\$0	\$0	\$0	+0.0%	+0.0%	-133% +133% +0.0%	96%	counted
2022→2023	\$3,105,004	\$3,097,004	\$600	\$0	\$0	-0.2%	-0.3%	-133% -0.1% +133%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	47a009ba-1f10-4209-8f8c-2fc3fa776589	Senate amendment	05/18/2015	18	0	Senate eFD report e6c269 d21ad86 0813e9 df89033 4b6b08 a012066 db2f4e3 59c1ed d86338 cb6ad6
2014	de85e0d9-7eeb-49b6-83df-67affd2df645	Senate annual	05/15/2015	12	0	Senate eFD report 4d46061 e9194b7 af015f c64f49 dcc1f83 a808f4 ff19d90 586148 ffc2da2 d5eca

2015	22d9c0c5-5b76-413e-b226-d16d0ab5855f	Senate amendment	07/01/2016	11	0	Senate eFD report 1d87795 a74b112 d7d1542 8c03879 71bfd63 4f22c2 b8c1c11 5345777 15f94d c9e
2016	dce7dc5e-a634-4235-9a0a-6a1609d2730e	Senate annual	05/11/2017	11	0	Senate eFD report 2d82ea f2fdad df8c5f3 6c6ec71 55fce10 08fd25 fdaa440 7e30a0 d2a5196 88251
2017	9f7570b1-c750-48f7-8f88-ce8a251a114d	Senate amendment	06/22/2018	11	0	Senate eFD report 329ba47 c71865 ca06474 14c4d76 b351087 20e41a af53a01 617b25 f63f47 ff3cb

2018	e5b00e3b- ddd6-409f-9b58-71e6a19d3c12	Senate amendment	11/08/2019	12	0	Senate eFD report 8460fc f2fe1d8 fe6ac31 545d3c f0f9b56 3060338 e3b44e f1ce0f8 7d698c0 51ba
2019	5b235f2e-6a63-4c29-9c1e-05a083bfb2f5	Senate annual	08/07/2020	12	0	Senate eFD report 7cced9 cdd3578 396f1f8 df09f69 a709ad5 de40d43 2d41452 6116da0 9a2a1a6 af
2020	0c19383b-78fd-407b-ba17-112ee578243b	Senate annual	05/11/2021	12	0	Senate eFD report f0be468 46b0ea a7906d9 f46aae dc38ab4 0a3bf1 ee0f4c cf28a75 cd9d28 d95d39

2021	a9dc3e97-3946-46a5-bc7b-6cbcc0a8cb32	Senate amendment	08/30/2022	13	0	Senate eFD report 4483a9 ba0ee4 f2514d9 605a8e2 b06bc57 5a85b5 b521ee0 eb301f1 624e6e4 eaf9
2022	7c2f3414-885c-4a9f-b3ed-c44931b13d48	Senate annual	05/15/2023	9	0	Senate eFD report d8efd8 a59836 b393f65 97ed05 ee22776 a389489 6e6c614 a43d4e5 63f1cb b5f99
2023	45f8d47c-fa4b-4a5d-b810-33bf8e7e521b	Senate annual	05/14/2024	8	0	Senate eFD report b93570 a24e09 c8d85c da290e1 29ed3a bb2269 b6d4826 674f544 a51d3e df6e776

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Scholars Choice 529 Plan Institution: Scholars Choice ⇒ Age Based Option: 16-18 CLASS A	SP	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
TD Ameritrade (Omaha, NE) Type: Savings	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$15,001 - \$50,000; \$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Scholars Choice 529 Plan Institution: Scholars Choice ⇒ Age Based Option: 16 -18 CLASS B	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Citibank (Miami, FL) Type: Money Market Account	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
KO	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Citibank (Miami, FL) Type: Checking	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Live Oak Family Trust ⇒ Personal Residence Description: Personal Residence (Miami, FL)	JT	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
KO	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	\$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$15,001 - \$50,000; \$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
Live Oak Family Trust ⇒ Personal Residence Description: Personal Residence (Miami, FL)	JT	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Citibank (Miami, FL) Type: Checking, Money Market Account	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
KO	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing - opening + reported income - purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.