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GPO Member Guide)

Rep. Todd Rokita (R-IN)

House · Republican (most recent term) · IN-4 · in Congress 2011–2019 ·
Bioguide ID R000592

Party history: R 2011–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	−\$568,949	\$345,522	\$1,259,994
(b) Latest net worth estimate	2017	−\$629,941	\$702,526	\$2,034,993
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	− \$1,889,935	+ \$357,004	+ \$2,603,942

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,080,526	\$735,003	\$345,522	−\$568,949 ... \$1,259,994	computed
2014	\$1,129,027	\$735,003	\$394,024	−\$551,946 ... \$1,339,994	computed
2015	\$1,169,030	\$735,003	\$434,026	−\$546,941 ... \$1,414,994	computed
2016	\$1,595,530	\$1,560,004	\$35,525	−\$1,349,941 ... \$1,420,991	computed

2017	\$1,855,030	\$1,152,504	\$702,526	-\$629,941 ... computed \$2,034,993
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+4.2%

SIMPLE AVERAGE OF
YEARS
+4.3%

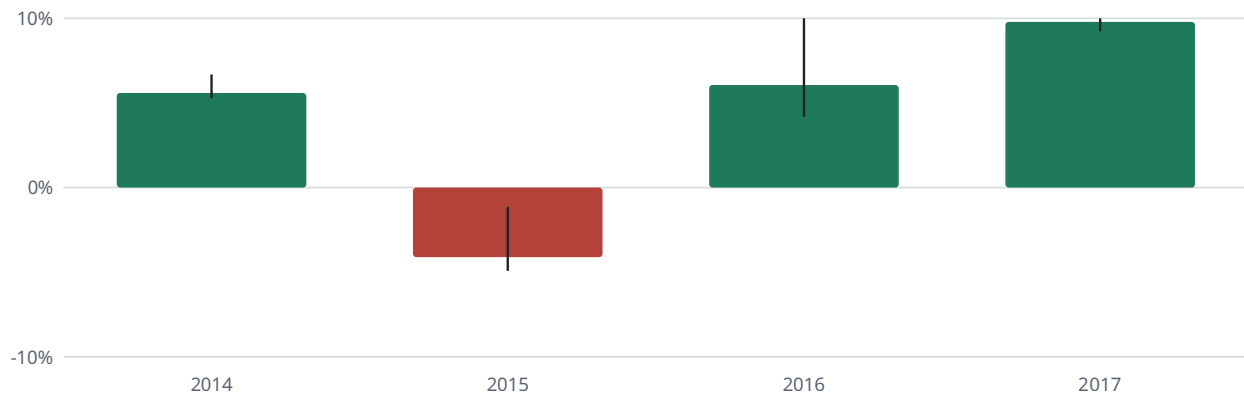
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2017 +10%
2015 -4%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.5% to +3.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$984,520	\$1,033,021	\$30,504	\$24,002	\$0	+5.6%	+5.3% ... +6.7%	-113% ... +124%	91%	counted
2014→2015	\$1,024,522	\$960,020	\$30,404	\$8,000	\$0	-4.1%	-4.9% ... -1.1%	-116% ... +108%	91%	counted
2015→2016	\$1,096,526	\$1,083,524	\$31,004	\$64,502	\$113,004	+6.1%	+4.2% ... +13.4%	-121% ... +133%	94%	counted
2016→2017	\$1,409,524	\$1,500,025	\$63,504	\$88,006	\$72,004	+9.8%	+9.2% ... +11.5%	-106% ... +126%	88%	counted; many new/exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10014681	House amendment	6/14/2017	54	0	10014681.pdf d03f3f5f1df241299ea35d58f c094fe105f2b1e428431f0d26 eae95ee8457180
2014	10014682	House amendment	6/14/2017	55	0	10014682.pdf 69576738938101656f401feae6 ab067a95cdb093f0ba78f2c3b6 99b4d3c03cb9
2015	10014683	House amendment	6/14/2017	64	0	10014683.pdf 3008c4bdaf6702252726017e1 c2bc7703b3d5c7b646151b6b2 ab02478db4b23f
2016	10016125	House annual	6/14/2017	68	0	10016125.pdf 055836aca670fc3945902c8ed0 b3ccb98c500fe7eea68f860175 449a79817dbd
2017	10020347	House annual	8/14/2018	63	0	10020347.pdf 5cd8b2b1533572b7ce2c731493 457e548c6823aca2c4aad9880 c391eba42bf59

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
401(k) ⇒ PIMCO Total Return Exchange-Traded Fund (BOND)	SP	held	\$15,001 - \$50,000	None	\$0	\$0
IRA SP ⇒ SPDR S&P Emerging Asia Pacific ETF (GMF)	SP	held	\$1,001 - \$15,000	None	\$0	\$0
IRA SP ⇒ JP MORGAN CORE BOND FUND (WOBDX)	SP	held	\$1,001 - \$15,000	None	\$0	\$0
IRA SP ⇒ Vanguard Total International Bond ETF (BNDX)	SP	held	\$1,001 - \$15,000	None	\$0	\$0
529 Plan ⇒ COLLEGECHOICE529 - INFLATION PROTECTED PORTFOLIO	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
IRA SP ⇒ Vanguard Total Stock Market ETF (VTI)	SP	held	\$1,001 - \$15,000	None	\$0	\$0
529 Plan ⇒ COLLEGECHOICE529 - INTERNATIONAL PORTFOLIO	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
401(k) ⇒ VIRTUS REAL ESTATE SECURITIES (PHRAX)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Investment SP ⇒ FIFTH THIRD BANK SAVINGS	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
OTHER RETIREMENT ⇒ STATE OF INDIANA 457 PLAN - INDIANA FUND 2035	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
IRA SP ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
IRA SP ⇒ iShares MSCI EAFE ETF (EFA)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
IRA ⇒ JANUS INVT FD PERKINS MID CAP VALUE FD CL I (JMVAX)	—	held	\$1,001 - \$15,000	None	\$0	\$0
IRA SP ⇒ iShares MSCI Eurozone ETF (EZU)	SP	held	\$1,001 - \$15,000	None	\$8,000	\$8,000
IRA SP ⇒ iShares MSCI Japan Index Fund (EWJ)	SP	held	\$1,001 - \$15,000	None	\$0	\$0
IRA SP ⇒ Vanguard Total Stock Market ETF (VTI)	SP	held	None	\$1 - \$1,000	\$8,000	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
401(k) ⇒ DODGE & COX INCOME FUND (DODIX) [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Investment SP ⇒ Apple Inc. (AAPL) [ST]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
IRA SP ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
IRA SP ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
IRA SP ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]	SP	new	—	\$1,001 - \$15,000	\$8,000	\$8,000
IRA SP ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
IRA SP ⇒ Vanguard Total Bond Market ETF (BND) [EF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000

IRA SP ⇒ SPDR S&P 500 (SPY) [EF]	SP held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
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Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.