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Rep. Martha Roby (R-AL)

House · Republican (most recent term) · AL-2 · in Congress 2011–2021 ·
Bioguide ID R000591

Party history: R 2011–2021. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2014); the member entered office earlier, in 2011	2014	−\$406,961	\$412,518	\$1,231,998
(b) Latest net worth estimate	2019	\$143,049	\$1,416,024	\$2,688,998
(c) Estimated gain / loss, nominal dollars, 2014 → 2019 (5 years spanned)	2014– 2019	− \$1,088,949	+ \$1,003,505	+ \$3,095,959

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$1,195,020	\$782,501	\$412,518	−\$406,961 ... \$1,231,998	computed
2015	\$1,237,520	\$762,500	\$475,019	−\$336,961 ... \$1,286,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$1,696,022	\$762,500	\$933,522	−\$71,955 ... \$1,938,999	computed
2017	\$1,736,524	\$762,500	\$974,023	−\$55,953 ... \$2,003,999	computed
2018	\$1,961,024	\$762,500	\$1,198,523	\$58,047 ... \$2,338,999	computed

2019	\$2,253,524	\$837,501	\$1,416,024	\$143,049 ... computed
				\$2,688,998

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+13.4%

SIMPLE AVERAGE OF
YEARS
+14.0%

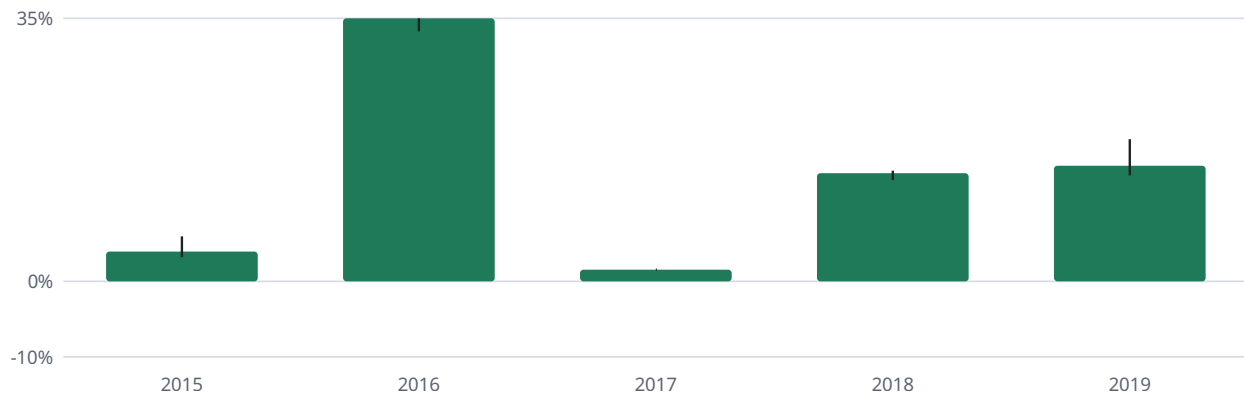
YEARS ESTIMATED
5

BEST / WORST
SINGLE YEAR
2016 +35%
2017 +2%

Reliability flags: 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +15.1% to +12.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$1,104,018	\$1,146,518	\$1,002	\$0	\$0	+3.9%	+3.2% ... +6.0%	-90% ... +98%	92%	counted
2015→2016	\$1,154,518	\$1,555,518	\$1,002	\$0	\$0	+34.8%	+33.1% ... +39.4%	-70% ... +140%	99%	counted
2016→2017	\$1,655,522	\$1,680,022	\$1,002	\$0	\$0	+1.5%	+1.5% ... +1.5%	-87% ... +90%	98%	counted
2017→2018	\$1,520,522	\$1,697,519	\$701	\$0	\$40,002	+14.3%	+13.4% ... +14.7%	-82% ... +110%	88%	counted
2018→2019	\$1,811,022	\$2,087,522	\$701	\$0	\$0	+15.3%	+14.0% ... +18.8%	-82% ... +113%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	10007076	House annual	5/15/2015	39	0	10007076.pdf 30de3235784b752155215b56 ace2776b6e644184ceb8331d ffd61e0e6c1e4f17
2015	10012277	House annual	9/13/2016	39	1	10012277.pdf 143adecafb305ed477be16cd fc53836b0204b2b41d860a254 35221a9fc0e54bd
2016	10019032	House amendment	10/4/2017	45	0	10019032.pdf 1386bdd06d9d1a8cd6ab839a0 d15e855fe7ae40e13626a385 e5cdbce66e33818
2017	10022344	House annual	6/14/2018	47	0	10022344.pdf d0604b7a172cce428499f8b3 c7ecdd5a2bec18514092cf47 ca75e9047855663c
2018	10028717	House annual	7/11/2019	47	0	10028717.pdf 4ea4fec70f8e30fe3fae75c12 c569e460f7828239477a7cb8 f44d3c4501c6c2e
2019	10038515	House annual	8/13/2020	49	0	10038515.pdf 453a4a155e21547b798497b74 acd7328a3779fd3905e0d4a6 cf4b18d3709241d

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Alibaba Group Holding Limited American Deposi	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Sterling Bank Savings Account [BA]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
George Adams Roby Trust dated 12-23-09 ⇒ Ford Motor Company (F) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ American Beacon Small Cap Value Fund [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Martha Dubina Roby R/O IRA ⇒ Stifel Bank & Trust [OT]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
General Electric Company (GE) [ST]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ AmerFunds EuroPacific Growth Fund [MF]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Bristol-Myers Squibb Company (BMY) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ AmerFunds EuroPacific Growth Fund [MF]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Select T. Rowe Price/Loomis Sayles Blue C	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Martha Dubina Roby R/O IRA ⇒ Columbia Balanced Class A [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Stifel Bank & Trust [OT]	JT	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Sterling Bank Savings Account [BA]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
George Adams Roby Trust dated 12-23-09 ⇒ Ford Motor Company (F) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ American Beacon Small Cap Value Fund [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Martha Dubina Roby R/O IRA ⇒ Stifel Bank & Trust [OT]	—	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ T. Rowe Price Mid-Cap Growth Fund [MF]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Sterling Bank [BA]	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Mass Mutual Managed Conservative Portfoli	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Franklin Small Cap Growth Fund [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Stifel Bank & Trust [OT]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
George Adams Roby Trust dated 12-23-09 ⇒ Amgen Inc. (AMGN) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Sterling Bank Savings Account [BA]	DC	held	\$1 - \$1,000	\$1 - \$1,000	\$0	\$0
George Adams Roby Trust dated 12-23-09 ⇒ Ford Motor Company (F) [ST]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.