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Rep. Peter J. Roskam (R-IL)

House · Republican (most recent term) · IL-6 · in Congress 2007–2019 ·
Bioguide ID R000580

Party history: R 2007–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$379,057	\$982,028	\$1,585,000
(b) Latest net worth estimate	2017	\$234,045	\$672,022	\$1,110,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$1,350,955	– \$310,006	+\$730,943

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$982,028	\$0	\$982,028	\$379,057 ... \$1,585,000	computed
2014	\$932,522	\$0	\$932,522	\$415,043 ... \$1,450,000	computed
2015	\$789,523	\$0	\$789,523	\$319,046 ... \$1,260,000	computed
2016	\$755,024	\$0	\$755,024	\$285,047 ... \$1,225,000	computed
2017	\$672,022	\$0	\$672,022	\$234,045 ... \$1,110,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range

ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-21.7%

SIMPLE AVERAGE OF
YEARS
-19.7%

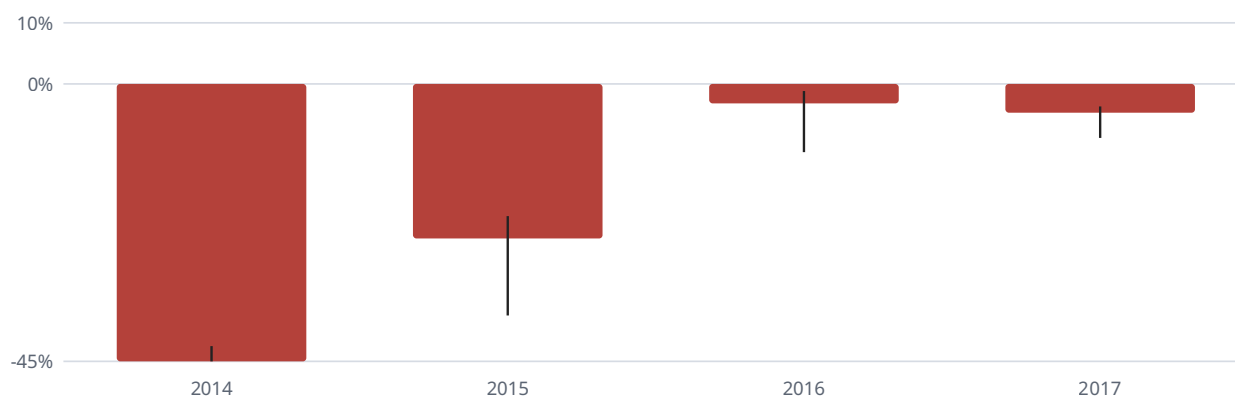
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2016 -3%
2014 -45%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -31.4% to -19.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$860,526	\$500,019	\$1,407	\$208,512	\$176,510	-45.4%	-55.9% ... -43.0%	-184% ... +94%	88%	counted; many new/exited positions
2014→2015	\$892,020	\$749,022	\$2,806	\$255,006	\$169,506	-25.3%	-37.9% ... -21.7%	-160% ... +109%	96%	counted
2015→2016	\$716,522	\$674,022	\$3,708	\$40,002	\$56,004	-3.2%	-11.2% ... -1.2%	-134% ... +127%	91%	counted
2016→2017	\$634,019	\$616,019	\$4,108	\$72,503	\$56,502	-4.7%	-8.9% ... -3.7%	-142% ... +132%	84%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003739	House amendment	7/17/2014	58	0	10003739.pdf 90816cb85e6b661df91b0a3f3ac94bde6a89e0bd97a3dac6a697b0479d6139b7
2014	10005816	House annual	5/15/2015	72	0	10005816.pdf aff3b26857ea83bb08b4e431af06f94988201b07d27ba606dda7a3f1d24f7d8d
2015	10010292	House annual	5/16/2016	48	0	10010292.pdf 9f194cecb9160141429a758ac021d1c9cddf7288b2e5bb927acfc35d09530122

2016	10015283	House annual	5/15/2017	47	0	10015283.pdf 19bba32955c82c7faf2bd99ca cf64c94e65ef2e647123187f12 733c6c33df7fe
2017	10021105	House annual	5/15/2018	52	0	10021105.pdf 4d6eeae6ce131abc0f7626710 a630f8e108f0842ee062b84585 27cdc9dfbf4d2

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
529 - a ⇒ COLLEGE 2015 FUNDS - 529a (CFFaX)	—	held	\$100,001 - \$250,000	None	\$0	\$0
529 - a ⇒ COLLEGE ENROLLMENT FUND - 529a (CENaX)	—	new	—	\$50,001 - \$100,000	\$175,000	\$65,001
ER - TR ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT)	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$8,000
529 - S ⇒ COLLEGE ENROLLMENT FUND - 529a (CENaX)	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$56,502
IRa ⇒ iShares S&P 500 Growth ETF (IVW)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
IRa ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
ER - TR ⇒ WisdomTree Emerging Markets Local Debt Fund (ELD)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
IRa ⇒ Vanguard FTSE all World Ex US ETF (VEU)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Other accounts ⇒ Community Bank - Wheaton/Glen Ellyn Other accounts ⇒ ILLINOIS GENERaL aSS	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
ER - TR ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000

IRa ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
IRa ⇒ Vanguard FTSE all World Ex US ETF (VEU)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$8,000	\$0
IRa ⇒ iShares Core S&P Mid-Cap ETF (IJH)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
IRa ⇒ iShares Core S&P Small-Cap ETF (IJR)	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
ER - TR ⇒ iShares 3-7 Year Treasury Bond ETF (IEI)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
ER - TR ⇒ iShares Core S&P Mid-Cap ETF (IJH)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
529 - a ⇒ COLLEGE ENROLLMENT FUND - 529a (CENaX) [MF]	—	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$32,500	\$32,500
IRa ⇒ iShares S&P 500 Growth ETF (IVW) [EF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
IRa ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT) [EF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
ER - TR ⇒ iShares S&P 500 Value ETF (IVE) [EF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
IRa ⇒ FlexShares Global Upstream Natural Resources Index Fund ETF (GUNR) [EF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
IRa ⇒ PowerShares Exchange-Traded Fund Trust ETF (BKLN) [EF]	—	held	\$1,001 - \$15,000	None	\$0	\$0
IRa ⇒ SPDR DJ Wilshire REIT ETF (RWR) [EF]	—	held	\$1,001 - \$15,000	None	\$0	\$0
ER - TR ⇒ FlexShares iBoxx 3 Year Target Duration TIPS Index Fund (TDTT) [EF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.