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GPO Member Guide)

Rep. Paul D. Ryan (R-WI)

House · Republican (most recent term) · WI-1 · in Congress 1999–2019 ·
Bioguide ID R000570

Party history: R 1999–2019. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1999	2013	\$2,532,076	\$6,331,038	\$10,129,999
(b) Latest net worth estimate	2017	\$2,779,084	\$6,932,041	\$11,084,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$7,350,915	+\$601,004	+ \$8,552,922

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$6,706,038	\$375,000	\$6,331,038	\$2,532,076 ... \$10,129,999	computed
2014	\$7,211,040	\$375,000	\$6,836,040	\$2,842,081 ... \$10,829,999	computed
2015	\$7,142,544	\$450,001	\$6,692,543	\$2,685,088 ... \$10,699,998	computed
2016	\$6,903,041	\$450,001	\$6,453,040	\$2,566,082 ... \$10,339,998	computed

2017	\$7,482,042	\$550,001	\$6,932,041	\$2,779,084 ... computed \$11,084,998
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+4.1%

SIMPLE AVERAGE OF
YEARS
+4.2%

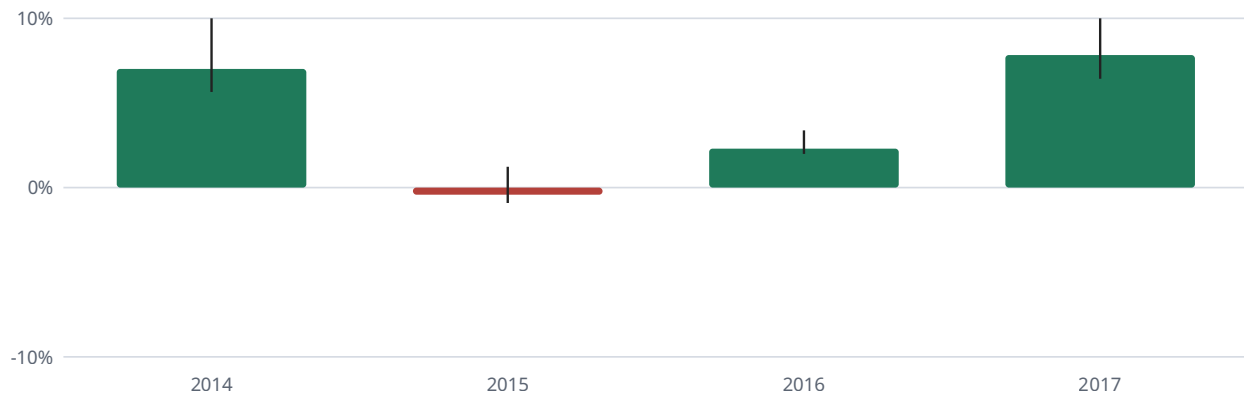
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2017 +8%
2015 -0%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.1% to +3.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$6,259,532	\$6,541,033	\$245,224	\$96,006	\$8,000	+7.0%	+5.6% ... +11.7%	-108% ... +122%	93%	counted
2014→2015	\$6,907,035	\$6,871,039	\$108,278	\$208,512	\$107,501	-0.4%	-0.9% ... +1.2%	-112% ... +111%	96%	counted
2015→2016	\$6,386,538	\$6,480,537	\$61,128	\$32,002	\$24,002	+2.3%	+2.0% ... +3.4%	-109% ... +114%	89%	counted
2016→2017	\$6,324,534	\$6,712,534	\$203,127	\$96,006	\$0	+7.8%	+6.4% ... +12.6%	-106% ... +122%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10001149	House annual	5/15/2014	112	0	10001149.pdf 2d8d451d6c744aa5cf90eb91f1654 de241dc091d7a8f3f398e21e74391 a0be77
2014	10005530	House annual	5/14/2015	81	0	10005530.pdf 0fc9da0075a0d4f50494e192743d2 796370b952c1ba9740cbe5cf2b6f c460c97
2015	10010981	House annual	5/13/2016	94	0	10010981.pdf feb69eef0ca1d4b441f70f9ada191 1b8ec5c145c46510237f7c4d46a69 6e200e
2016	10015461	House annual	5/12/2017	88	0	10015461.pdf 938cac96b9bcc031ca8cac5cfc24 f10c17694ddd04037440437ed52f2 8fee842
2017	10021123	House annual	5/15/2018	86	0	10021123.pdf 40764d6d01769b121dbd53009e84 d95248eb5c7f54524e55898d64366 4ecbef4

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
EDWaRD JONES BROKerAGE aCCOUNT ⇒ FIDELITY CONTRaFUND FUND	SP	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$8,000	\$75,000
RYaN LIMITED PaRTNERSHIP ⇒ COLUMBia FUNDS DIVIDEND INCOME FUND Z	—	new	—	None	\$32,500	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ ISHaRES IBONDS SEPTEMBER 2015 aMT-FREE MUNI BOND ETF	—	held	\$15,001 - \$50,000	None	\$0	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ ISHaRES IBONDS SEPTEMBER 2019 aMT-FREE MUNI BOND ETF	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
RYaN LIMITED PaRTNERSHIP ⇒ VaNGUaRD EQUITY INCOME FUND	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

RYaN LIMITED PaRTNERSHIP ⇒ SPDR S&P 500 (SPY)	—	new	—	\$15,001 - \$50,000	\$16,001	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ MaDISON MID CaP FUND Y	—	held		\$15,001 - \$50,000	\$15,001 - \$50,000	\$16,001
						\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
T ROWE PRICE BROKERaGE aCCOUNT ⇒ T ROWE PRICE NEW HORIZONS FUND	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$8,000	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ MaDISON MID CaP FUND Y	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ ISHaRES IBONDS SEPTEMBER 2019 aMT-FREE MUNI BOND ETF	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
RYaN LIMITED PaRTNERSHIP ⇒ VaNGUaRD EQUITY INCOME FUND	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
T ROWE PRICE BROKERaGE aCCOUNT ⇒ T ROWE PRICE EQUITY INCOME FUND	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$8,000	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ ISHaRES IBONDS SEPTEMBER 2016 aMT-FREE MUNI BOND ETF	—	held	\$1,001 - \$15,000	None	\$0	\$0
EDWaRD JONES BROKERaGE aCCOUNT ⇒ FIDELITY CONTRaFUND FUND	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$8,000	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ Home Depot, Inc. (HD) [ST]	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
EDWaRD JONES IRa BROKERaGE aCCOUNT ⇒ HaRTFORD CORE EQUITY FUND a [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
RYaN LIMITED PaRTNERSHIP ⇒ iShares Core MSCI EaFE ETF (IEFa) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

RYaN LIMITED PaRTNERSHIP ⇒ aMERICaN FUNDS EUROPaCIFIC GROWTH FUND [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
EDWaRD JONES IRa BROKERaGE aCCOUNT ⇒ HaRTFORD GLOBaL CaPiTaL aPPRECIaTION FUND a [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
RYaN-HUTTER INVESTMENT PaRTNERSHIP ⇒ Bank of New York Mellon Corporation (BK) [ST]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
RYaN LIMITED PaRTNERSHIP ⇒ T ROWE PRICE MID CaP GROWTH FUND [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$8,000	\$0
RYaN LIMITED PaRTNERSHIP ⇒ T ROWE PRICE MID CaP VaLUE FUND [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$8,000	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.