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Rep. Lucille Roybal-Allard (D-CA)

House · Democrat (most recent term) · CA-40 · in Congress 1993–2023 ·
Bioguide ID R000486

Party history: D 1993–2023. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2014); the member entered office earlier, in 1993	2014	–\$652,992	\$81,502	\$815,996
(b) Latest net worth estimate	2021	– \$2,162,996	– \$1,521,500	– \$880,004
(c) Estimated gain / loss, nominal dollars, 2014 → 2021 (7 years spanned)	2014– 2021	– \$2,978,992	– \$1,603,002	–\$227,012

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$1,039,004	\$957,502	\$81,502	–\$652,992 ... \$815,996	computed
2015	\$1,246,004	\$1,707,502	–\$461,498	–\$1,537,991 ... \$614,995	computed
2016	\$1,246,004	\$1,707,502	–\$461,498	–\$1,537,991 ... \$614,995	computed
2017	\$1,197,004	\$1,687,502	–\$490,498	–\$1,530,991 ... \$549,996	computed
2018	\$941,002	\$1,687,502	–\$746,500	–\$1,662,996 ... \$169,996	computed
2019	\$166,002	\$1,687,502	–\$1,521,500	–\$2,162,996 ... – \$880,004	computed

2020	\$166,002	\$1,687,502	-\$1,521,500	-\$2,162,996 ... - computed \$880,004
2021	\$166,002	\$1,687,502	-\$1,521,500	-\$2,162,996 ... - computed \$880,004

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+2.6%

SIMPLE AVERAGE OF
YEARS

+2.6%

YEARS ESTIMATED

3

BEST / WORST
SINGLE YEAR

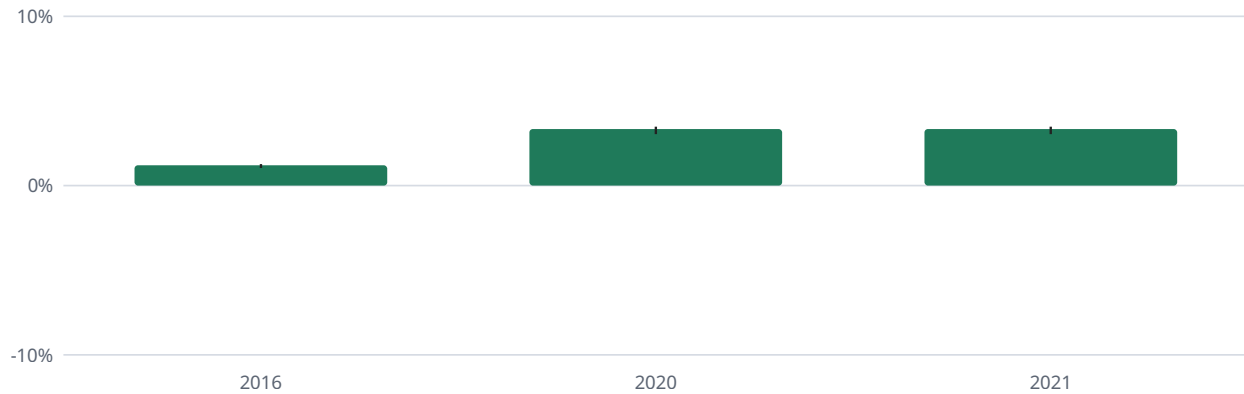
2020 +3%

2016 +1%

Reliability flags: few years (3).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.4% to +2.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$240,502	\$390,502	\$4,351	\$0	\$0	+64.2%	+62.7% ... +68.2%	-55% ... +183%	23%	excluded; not eligible: traced coverage 23% < 60%
2015→2016	\$1,246,004	\$1,246,004	\$14,952	\$0	\$0	+1.2%	+1.0% ... +1.3%	-77% ... +79%	100%	counted
2016→2017	\$183,001	\$183,001	\$600	\$0	\$0	+0.3%	+0.2% ... +0.4%	-90% ... +90%	15%	excluded; not eligible: traced coverage 15% < 60%
2017→2018	\$439,004	\$191,002	\$4,952	\$0	\$0	-55.4%	-55.5% ... -55.0%	-123% ... +12%	37%	excluded; not eligible: traced coverage 37% < 60%

2018→2019	\$191,002	\$91,002	\$4,952	\$0	\$0	-49.8%	-51.1% ... -46.2%	-118% ... +18%	20%	excluded; not eligible: traced coverage 20% < 60%
2019→2020	\$166,002	\$166,002	\$5,552	\$0	\$0	+3.3%	+3.0% ... +3.5%	-75% ... +82%	100%	counted
2020→2021	\$166,002	\$166,002	\$5,552	\$0	\$0	+3.3%	+3.0% ... +3.5%	-75% ... +82%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	10007471	House annual	5/15/2015	8	0	10007471.pdf 95bd78d267e165ec04e0d2505 fdb80a32410d3f3cb80306393 24b61a673556ba
2015	10011494	House annual	5/16/2016	9	0	10011494.pdf 6eb9f6a290f585359f00a9785 c849c60364b3b217722b24f6 bd93d5dd560a071
2016	10017075	House annual	5/18/2017	9	0	10017075.pdf 33ddb7f3820c90afe204cb7f7 26c1013f019be03c58c491ff6 fb38e9e7568640
2017	10024028	House annual	7/26/2018	9	0	10024028.pdf ea2581d4f28648ef9ed4089c a437d75490fbc366a9a47617 fef064b144143e03
2018	10029274	House amendment	8/26/2019	9	0	10029274.pdf d2cc4d958d3a56cbad1219d7 d03721b0349c43c349ddd9a77 1ae2b7d05be0258

2019	10038572	House amendment	8/13/2020	4	0	10038572.pdf bc4404512d04ef71fdb942b77046e76bd5245ecff769b3b567020219d10c94e2
2020	10042082	House annual	7/31/2021	4	0	10042082.pdf 29ff6d3c7875a4907066b4f1b12eb7c96d921bd2b80855ae168390b9638ea470
2021	10046101	House annual	5/24/2022	4	0	10046101.pdf c95945858f72a7ddac87aa87ea1b3eaba275c213ba39708b8023f1f184e28885

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
United Way of America	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Mutual of America Roybal Foundation Retirement Fund	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Navy Federal Credit Union	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Pentagon FCU	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Prudential Hill Retirement Funds (Part A - Equity Income)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Congressional FCU (Checking and Savings)	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Congressional FCU (Checking, Savings, MM)	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Prudential Hill Retirement Funds (Part B - Oppenheimer Group)	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Pentagon Federal Credit Union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Navy Federal Credit Union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Congressional Federal Credit Union [BA]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Congressional Federal Credit Union [BA]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Pentagon Federal Credit Union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Navy Federal Credit Union [BA]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Congressional Federal Credit Union [BA]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Congressional Federal Credit Union [BA]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.