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GPO Member Guide)

Sen. David Perdue (R-GA)

Senate · Republican (most recent term) · GA · in Congress 2015–2021 ·
Bioguide ID P000612

Party history: R 2015–2021. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2014)	2014	\$17,128,161	\$33,849,080	\$50,569,999
(b) Latest net worth estimate	2019	\$10,999,192	\$27,042,096	\$43,084,999
(c) Estimated gain / loss, nominal dollars, 2014 → 2019 (5 years spanned)	2014– 2019	– \$39,570,807	– \$6,806,984	+ \$25,956,838

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$34,599,080	\$750,000	\$33,849,080	\$17,128,161 ... \$50,569,999	computed
2015	\$30,556,572	\$3,175,001	\$27,381,571	\$10,443,144 ... \$44,319,998	computed
2016	\$29,977,065	\$3,000,000	\$26,977,064	\$11,319,130 ... \$42,634,999	computed
2017	\$30,790,092	\$3,000,000	\$27,790,092	\$11,630,185 ... \$43,949,999	computed
2018	\$29,095,097	\$3,000,000	\$26,095,096	\$10,365,194 ... \$41,824,999	computed

2019	\$30,042,096	\$3,000,000	\$27,042,096	\$10,999,192 ... computed \$43,084,999
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.0%

SIMPLE AVERAGE OF
YEARS
+7.1%

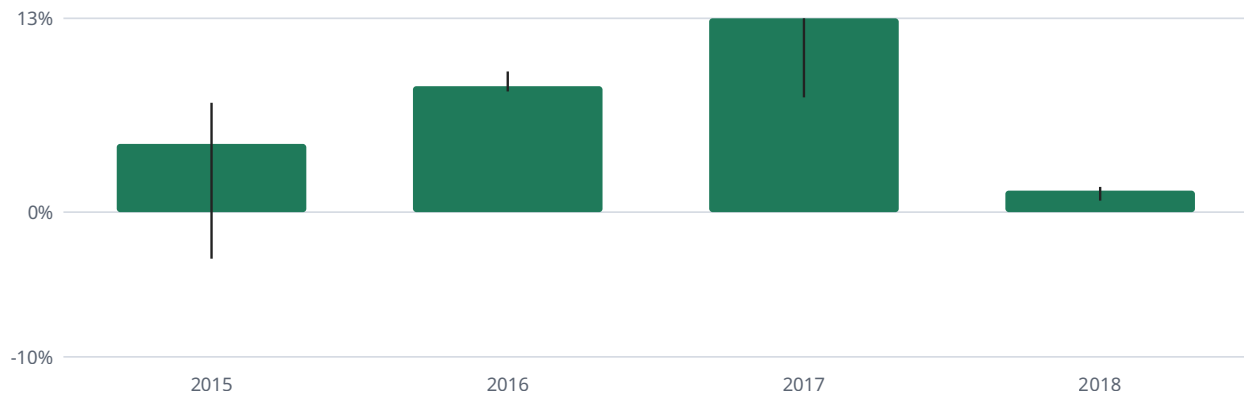
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2017 +13%
2018 +1%

Reliability flags: few years (4); avg traced coverage 75%.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.7% to +8.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$25,827,058	\$26,034,558	\$1,010,025	\$0	\$0	+4.7%	-3.2% ... +7.5%	-96% ... +106%	75%	counted
2015→2016	\$25,068,052	\$26,637,052	\$610,880	\$0	\$0	+8.7%	+8.3% ... +9.7%	-89% ... +106%	82%	counted
2016→2017	\$23,068,050	\$25,573,050	\$582,683	\$0	\$0	+13.4%	+7.9% ... +15.5%	-84% ... +111%	77%	counted
2017→2018	\$20,172,078	\$19,892,578	\$579,305	\$0	\$0	+1.5%	+0.8% ... +1.7%	-93% ... +96%	66%	counted
2018→2019	\$14,488,515	\$16,923,515	\$443,560	\$0	\$0	+19.9%	+9.6% ... +24.2%	-76% ... +115%	50%	excluded; not eligible: traced coverage 50% < 60%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	30d5b50d-7257-4d0c-8987-d92a67f8f91c	Senate amendment	05/04/2018	161	0	Senate eFD report 1f1bce cd83669 585a7e0 c729230 9e63d52 d5aabb9 9ad9df2 0c6c0d7 0390286 57
2015	e7b8ce10-14f7-40a3-a1a9-5025de9fb5e2	Senate amendment	05/04/2018	144	0	Senate eFD report 1082b81 8850062 5acd1b bc839a6 e57eed a060d30 47ee5a a9bdaf5 42ae9c e77ed
2016	0248d096-1a34-4597-8150-3eb43f6461ba	Senate amendment	05/04/2018	130	0	Senate eFD report 8393125 90d20b d9a6de6 2c8e87 a83cee4 38c9139 27486c7 4fb6458 4dd55c6 3cc

2017	931c0f0d-3369-4257-b419-9626ce57c0c2	Senate amendment	01/26/2021	185	0	Senate eFD report 3ef3b7 aaf1574 aa24421 3061390 f8ef9e b77e0f f8df58 e918b67 2994bd3 71ee3
2018	f7d58628-b01e-4adf-ad32-8d847412d003	Senate amendment	01/26/2021	194	0	Senate eFD report d12729 bb7ab77 5f398e7 5791133 b169563 8a84b89 ec85223 b9d1e03 e22e585 d7
2019	85fcde27-52a1-4d0c-a9a3-010d303c78cf	Senate annual	08/13/2020	192	0	Senate eFD report a8f8c09 ccf32d a43dfa6 218bfb0 d68207 c5378e3 d2b69b9 e51b125 c32c891 3cc

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
David A. Perdue, Jr. SEP IRA ⇒ GGSIX - Goldman Sachs Growth Strategy Instl	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0

David A. Perdue, Jr. IRA ⇒ GGSIX - Goldman Sachs Growth Strat Instl (NASDAQ)	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wellington - Non-US Equity LLC Description : Investment Vehicle (Boston, MA)	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Ownership Interest in DBP Enterprises LLC Company: DBP Enterprises LLC (Sea Island, GA) De	JT	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.