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GPO Member Guide)

Rep. Mark Pocan (D-WI)

House · Democrat (most recent term) · WI-2 · in Congress 2013–present ·
Bioguide ID P000607

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	–\$847,998	–\$599,001	–\$350,004
(b) Latest net worth estimate	2025	\$1,080,010	\$3,840,004	\$6,599,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$1,430,014	+ \$4,439,005	+ \$7,447,996

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$16,001	\$615,002	–\$599,001	–\$847,998 ... –\$350,004	computed
2014	\$375,000	\$795,002	–\$420,001	–\$814,999 ... –\$25,003	computed
2015	\$407,501	\$850,002	–\$442,500	–\$864,998 ... –\$20,003	computed
2016	\$450,001	\$825,002	–\$375,000	–\$799,998 ... \$49,997	computed
2017	\$450,001	\$815,002	–\$365,001	–\$799,998 ... \$69,996	computed

2018	\$450,001	\$815,002	-\$365,001	-\$799,998 ... \$69,996	computed
2019	\$482,502	\$815,002	-\$332,500	-\$784,997 ... \$119,996	computed
2020	\$525,002	\$750,001	-\$225,000	-\$649,997 ... \$199,998	computed
2021	\$482,502	\$782,502	-\$300,000	-\$734,997 ... \$134,997	computed
2022	\$657,502	\$562,501	\$95,001	-\$349,996 ... \$539,998	computed
2023	\$753,004	\$550,001	\$203,004	-\$308,991 ... \$714,998	computed
2024	\$1,328,004	\$550,001	\$778,004	\$91,009 ... \$1,464,998	computed
2025	\$4,390,005	\$550,001	\$3,840,004	\$1,080,010 ... \$6,599,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

SIMPLE AVERAGE OF
YEARS

YEARS ESTIMATED

BEST / WORST
SINGLE YEAR

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+63.7%

+109.3%

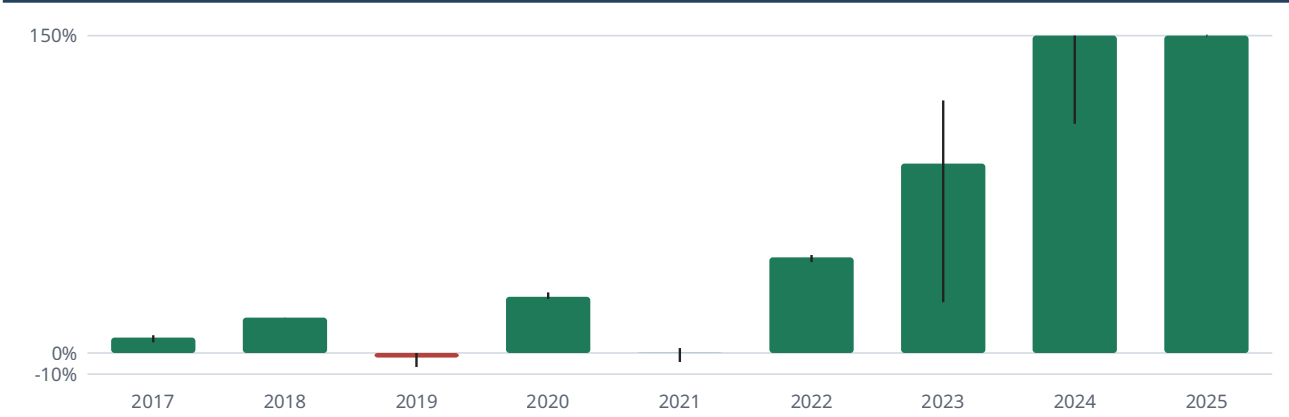
9

2025 +630%
2019 -2%

Reliability flags: a year exceeds ±100%; 3 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +40.1% to +72.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2013→2014	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%
2014→2015	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%

2015→2016	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%
2016→2017	\$450,001	\$450,001	\$32,601	\$0	\$0	+7.2%	+5.0% ... +8.4%	-63% ... +78%	100%
2017→2018	\$450,001	\$450,001	\$75,101	\$0	\$0	+16.7%	+16.7% ... +16.7%	-56% ... +89%	100%
2018→2019	\$450,001	\$407,501	\$32,601	\$0	\$0	-2.2%	-6.7% ... +0.0%	-71% ... +67%	100%
2019→2020	\$482,502	\$525,002	\$85,602	\$0	\$0	+26.5%	+25.5% ... +28.6%	-51% ... +104%	100%
2020→2021	\$525,002	\$482,502	\$43,102	\$0	\$0	+0.1%	-4.2% ... +2.3%	-69% ... +70%	100%
2021→2022	\$482,502	\$657,502	\$75,601	\$32,500	\$0	+45.2%	+42.9% ... +46.3%	-49% ... +139%	100%
2022→2023	\$582,502	\$582,502	\$553,751	\$32,500	\$0	+89.5%	+24.0% ... +119.4%	-66% ... +245%	89%

2023→2024	\$545,504	\$920,504	\$555,852	\$0	\$0	+170.6%	+108.3% ... +197.2%	-16% ... +357%	72%
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2024→2025	\$1,295,504	\$4,215,004	\$3,028,854	\$1,029,010	\$3,239,504	+629.8%	+299.6% ... +784.3%	+47% ... +1213%	98%
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Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002521	House annual	6/16/2014	2	0	10002521.pdf b08ea1f33656d5faaf0183c9 abe04b6310fc57fb37363cac a8fa8412401c394a
2014	10007294	House annual	5/14/2015	1	0	10007294.pdf 6ced1fe0ad4ff3e5dfc893726 166d641ceccc12af13ad58b74 5fc7b66d38da33
2015	10011591	House annual	5/11/2016	2	0	10011591.pdf cbcd6b57b66d56fab9baba6d f2cf245b354a36e3d98cc7a9 f79bffe291382c1c
2016	10016030	House annual	5/4/2017	2	0	10016030.pdf a000afef5cacbba73271489d ae1572a08f14d3587081b4c39 cc5b67f8d1b444c
2017	10026303	House amendment	4/26/2019	2	0	10026303.pdf 8b4c347bfa3db7cbda8bd860 b1fe7141bd23009179283f597 de11fa5987d53ed
2018	10027005	House annual	9/11/2019	2	0	10027005.pdf a0b9d658b0a31bac209c1a6a a59f216cbe45180ddd0316302 6570fa776b0d6cf
2019	10037879	House annual	8/7/2020	3	0	10037879.pdf a875d49a6f5e616accdfa027 c605f1e7e33d5ea826b6200c6 726671e72b54ee9
2020	10041966	House annual	8/4/2021	3	0	10041966.pdf 46c75107ebd778523ad221341 0311e851554c9ec25950e7b9 b79607d1b9db9b8
2021	10048455	House annual	5/16/2022	3	0	10048455.pdf a4e0134196583148f32fe7a73 2bc8c2eaf1f059f9abd595609 46dddf3f4a469

2022	10053875	House annual	5/12/2023	4	0	10053875.pdf d356a925af269378ed6b0d688 b5ed0b4888582667d8229575 fb793abe1e74d1d
2023	10061559	House annual	7/31/2024	9	0	10061559.pdf 9616527f5ac9272378f20ca67 c90ab60e5b9504df72d11397 e5e94c3a2104416
2024	10066960	House annual	7/31/2025	9	0	10066960.pdf 4083af6b4d3d6a5cba97f831 f02ea25420daa0b3d48aee32 d57c5ddc0eb595fb
2025	10077611	House annual	8/12/2026	12	1	10077611.pdf 6c07f5201dcb5d5c7f93615b4 8f734c71abbfbbe3704b874c4 4168cd41a1cf3d

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
US Treasury I Bond [GS]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$32,500	\$0
Settlers Bank [BA] State of Wisconsin Pension [PE]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Budget Signs & Specialties, 100% Interest [OL]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Budget Signs & Specialties, 100% Interest [OL]	JT	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Fidelity Floating Rate High Income (FFRHX) [MF]	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Intermediate Bond Fund (FTHR) [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Equity Income Fund (FEQIX) [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Fidelity Blue Chip Growth Fund (FBGRX) [MF]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
US Treasury I Bond [GS]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
US Treasury I Bond (#2) [GS]	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Budget Signs & Specialties, 100% Interest [OL]	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$3,000,000
Wings Credit Union [BA]	JT	held	\$250,001 - \$500,000	None	\$0	\$175,000
Fidelity Intermediate Bond Fund (FTHR) [MF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$97,502	\$8,000
Fidelity Blue Chip Growth Fund (FBGRX) [MF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$130,002	\$8,000
Fidelity Limited Term Bond Fund (FJRLX) [MF]	JT	new	—	\$50,001 - \$100,000	\$56,502	\$0
Fidelity Equity Income Fund (FEQIX) [MF]	JT	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$195,003	\$40,501
Fidelity Floating Rate High Income (FFRH) [MF]	JT	held	\$1,001 - \$15,000	None	\$0	\$8,000
UW Credit Union [BA]	JT	new	—	\$100,001 - \$250,000	\$175,000	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.