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GPO Member Guide)

Rep. Scott Perry (R-PA)

House · Republican (most recent term) · PA-10 · in Congress 2013–present ·
Bioguide ID P000605

Party history: R 2013–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2015); the member entered office earlier, in 2013	2015	– \$236,980	\$416,508	\$1,069,996
(b) Latest net worth estimate	2025	\$447,021	\$1,451,508	\$2,455,996
(c) Estimated gain / loss, nominal dollars, 2015 → 2025 (10 years spanned)	2015– 2025	– \$622,975	+ \$1,035,000	+ \$2,692,976

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2015	\$986,510	\$570,002	\$416,508	–\$236,980 ... \$1,069,996	computed
2016	\$978,510	\$537,502	\$441,008	–\$187,981 ... \$1,069,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	\$1,003,010	\$525,002	\$478,008	–\$158,981 ... \$1,114,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2018	\$1,027,510	\$525,002	\$502,508	–\$144,981 ... \$1,149,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$1,052,010	\$525,002	\$527,008	–\$130,981 ... \$1,184,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2020	\$1,301,010	\$325,002	\$976,008	\$297,019 ... \$1,654,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$1,258,510	\$512,502	\$746,008	–\$2,981 ... \$1,494,996	computed
2022	\$1,266,510	\$512,502	\$754,008	–\$1,980 ... \$1,509,996	computed
2023	\$1,441,510	\$532,502	\$909,008	\$63,021 ... \$1,754,995	computed
2024	\$1,541,510	\$532,502	\$1,009,008	\$113,021 ... \$1,904,995	computed
2025	\$1,951,510	\$500,002	\$1,451,508	\$447,021 ... \$2,455,996	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

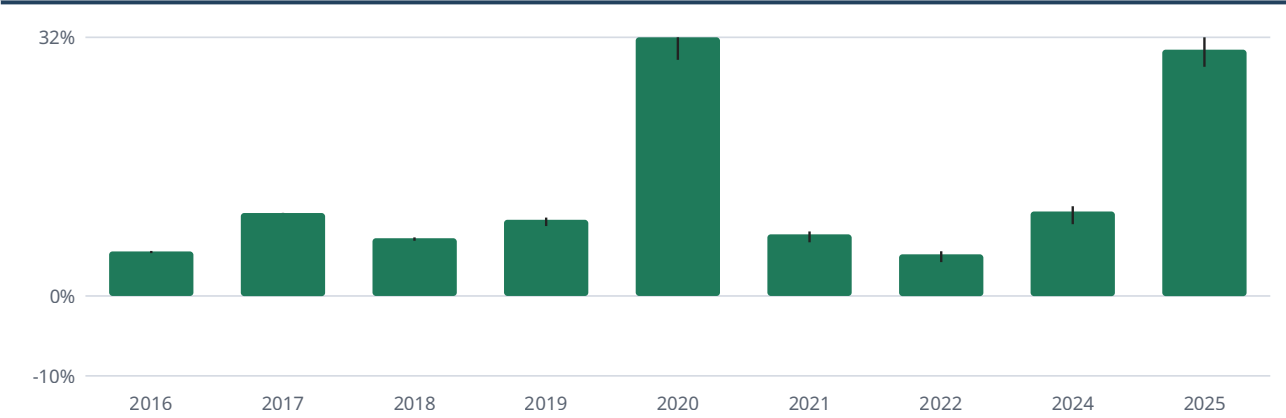
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) +12.9%	SIMPLE AVERAGE OF YEARS +13.3%	YEARS ESTIMATED 9	BEST / WORST SINGLE YEAR 2020 +32% 2022 +5%
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Reliability flags: 5 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.5% to +12.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2015→2016	\$624,004	\$616,003	\$42,802	\$0	\$0	+5.6%	+5.4% ... +5.7%	-84% ... +95%	63%	counted
2016→2017	\$645,508	\$670,008	\$42,702	\$0	\$0	+10.4%	+10.4% ... +10.4%	-94% ... +115%	71%	counted
2017→2018	\$928,009	\$952,509	\$42,702	\$0	\$0	+7.2%	+6.9% ... +7.4%	-91% ... +105%	100%	counted

2018→2019	\$944,508	\$969,008	\$65,702	\$0	\$0	+9.6%	+8.8% ... +9.8%	-89% ... +108%	99%	counted
2019→2020	\$969,008	\$1,218,008	\$65,102	\$0	\$0	+32.4%	+29.6% ... +40.2%	-72% ... +136%	99%	counted
2020→2021	\$843,008	\$843,008	\$65,102	\$0	\$0	+7.7%	+6.7% ... +8.1%	-91% ... +106%	69%	counted
2021→2022	\$1,258,510	\$1,258,510	\$65,802	\$0	\$0	+5.2%	+4.2% ... +5.6%	-84% ... +95%	100%	counted
2022→2023	\$606,004	\$606,004	\$43,403	\$0	\$0	+7.2%	+6.1% ... +7.6%	-87% ... +101%	48%	excluded; not eligible: traced coverage 48% < 60%
2023→2024	\$1,352,508	\$1,452,508	\$43,302	\$0	\$0	+10.6%	+9.0% ... +11.2%	-79% ... +101%	94%	counted
2024→2025	\$1,541,510	\$1,951,510	\$65,903	\$0	\$0	+30.9%	+28.7% ... +36.4%	-68% ... +129%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2015	10013301	House annual	7/12/2016	20	0	10013301.pdf 13b541ff4d19dc23035784cfa bf6b867bfd4e5c745f39121838 4cbf314c46377

2016	10017799	House amendment	6/27/2017	20	1	10017799.pdf bc2c08bd544c77b256fb4c0a73 c71b4561ba906feb3854cb4d6 eb10c9980f7be
2017	10021295	House annual	5/7/2018	19	1	10021295.pdf f99547a72536197fd55f17a3e f7a977f412839bc9f382197c5 d071f7510111b0
2018	10026428	House annual	7/29/2019	19	1	10026428.pdf fc696f591230011d64c2d4b019 14f610bdbc34fa468def56207 7b0e701aad76
2019	10037221	House annual	8/3/2020	19	1	10037221.pdf eb93b3e59fa1599adb6ebc2eb baf0356c59108a5d4ce7e0add7 5719454590051
2020	10042142	House annual	8/5/2021	19	1	10042142.pdf 04fbff5ecd4d62b7ab235c40a5 ad8432b0f6852f2cb5a088c369 1f517fd57808
2021	10046828	House annual	8/12/2022	19	0	10046828.pdf 4174c6f8afc5f4d63227d4d2d ca70c4d2f1a550fc6853ecbe79 04b60b5fde98e
2022	10052159	House annual	8/10/2023	20	0	10052159.pdf 8efe1090da95e273aa066cf197 cded354655bc5489a90cb35065 e05f0f82aacc
2023	10059863	House annual	8/8/2024	21	0	10059863.pdf fc819d90663182211e9dc6fda f33fa7910f9adffe7902ed4f52 3ba54bd04b8ca
2024	10068827	House annual	7/15/2025	21	0	10068827.pdf 588a58be3871cdc70ab34033a c9541107b88cd0488eb0574eb6 12048375c5d2f
2025	10075876	House annual	5/3/2026	21	0	10075876.pdf 0ac8c6e154b5180074be025597 2ac85b0a9c7235d3e476cac784 9cd927198207

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Pennsylvania 529 Guaranteed Savings Plan - Mattea [5P]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
American Funds ⇒ The Bond Fund of America-A [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
LPL Financial ⇒ American Balanced CI A [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Pennsylvania State Employees Credit Union [BA]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Vanguard ⇒ LifeStrategy Mod Growth [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Northwestern Mutual [WU]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Vanguard ⇒ US Growth Investor CL [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
LPL Financial ⇒ Insured Cash Account [IH]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
LPL Financial ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
American Funds ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Pennsylvania State Employees Credit Union [BA]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Vanguard ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Northwestern Mutual [WU]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

American Funds ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard ⇒	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Empower Retirement 401k ⇒ T. Rowe Price Retirement 2035 Fund (TRRJX) [MF]	SP	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Adams County National Bank [BA] Commonwealth of PA SERS [DB]	—	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Pennsylvania 529 Guaranteed Savings Plan [5P]	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000	\$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0
American Funds ⇒ American Funds SMALLCAP World A (SMCWX) [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Pennsylvania State Employees Credit Union [BA]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Vanguard ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Northwestern Mutual [WU]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value $\geq$ \$50,000 and traced coverage $\geq$ 60% of the opening midpoint. A member is ranked only with $\geq$ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.