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GPO Member Guide)

Sen. Rob Portman (R-OH)

House / Senate · Republican (most recent term) · OH · in Congress 1993–2023 · Bioguide ID P000449

Party history by chamber: House R 1993–2005, Senate R 2011–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1993	2013	\$8,599,121	\$16,867,060	\$25,135,000
(b) Latest net worth estimate	2021	–\$1,630,910	\$14,177,042	\$29,984,994
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$26,765,910	– \$2,690,018	+ \$21,385,873

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$16,867,060	\$0	\$16,867,060	\$8,599,121 ... \$25,135,000	computed
2014	\$14,543,058	\$0	\$14,543,058	\$8,046,116 ... \$21,040,000	computed
2015	\$14,581,560	\$0	\$14,581,560	\$8,043,119 ... \$21,120,000	computed
2016	\$16,860,559	\$0	\$16,860,559	\$8,581,118 ... \$25,140,000	computed
2017	\$18,142,048	\$0	\$18,142,048	\$8,549,097 ... \$27,735,000	computed

2018	\$14,375,046	\$407,501	\$13,967,546	\$6,525,093 ... \$21,409,998	computed
2019	\$14,692,045	\$550,001	\$14,142,044	\$6,449,090 ... \$21,834,998	computed
2020	\$18,016,544	\$3,925,002	\$14,091,542	\$2,213,087 ... \$25,969,996	computed
2021	\$20,977,045	\$6,800,003	\$14,177,042	-\$1,630,910 ... \$29,984,994	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.6%

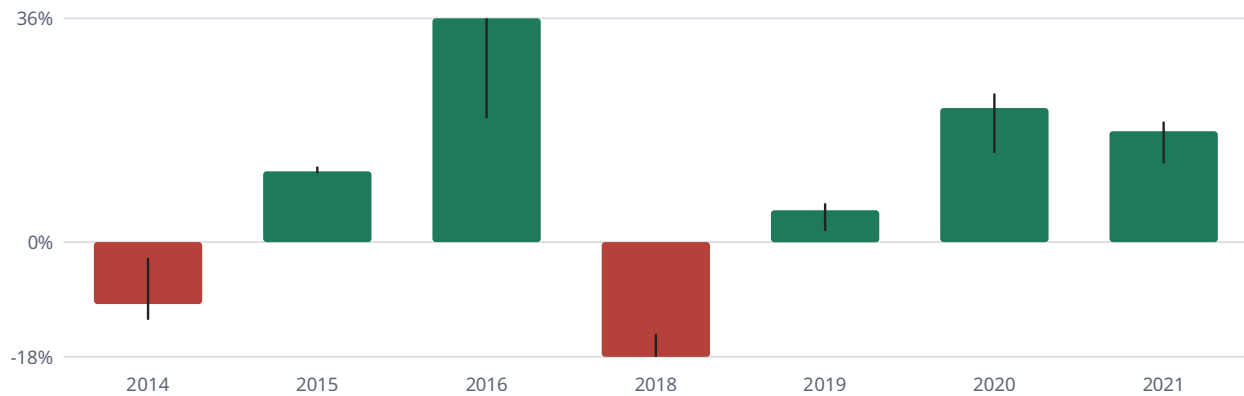
SIMPLE AVERAGE OF
YEARS
+9.0%

YEARS ESTIMATED
7

BEST / WORST
SINGLE YEAR
2016 +36%
2018 -18%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.6% to +8.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$16,087,054	\$13,641,050	\$860,596	\$0	\$0	-9.9%	-12.3% ... -2.5%	-100% ... +80%	95%	counted
2014→2015	\$12,843,545	\$13,651,545	\$629,288	\$0	\$8,000	+11.3%	+11.0% ... +12.0%	-84% ... +106%	88%	counted
2015→2016	\$8,845,046	\$11,691,546	\$301,735	\$0	\$0	+35.6%	+19.7% ... +42.5%	-67% ... +138%	61%	counted
2016→2017	\$10,000,540	\$10,454,040	\$430,733	\$0	\$0	+8.8%	+8.7% ... +9.3%	-90% ... +108%	59%	excluded; not eligible: traced coverage 59% < 60%
2017→2018	\$14,526,544	\$11,052,044	\$825,136	\$0	\$0	-18.2%	-19.4% ... -14.6%	-108% ... +72%	80%	counted
2018→2019	\$13,813,040	\$13,785,540	\$729,579	\$0	\$0	+5.1%	+1.8% ... +6.2%	-101% ... +111%	96%	counted
2019→2020	\$13,429,032	\$16,052,032	\$241,422	\$0	\$0	+21.3%	+14.2% ... +23.6%	-96% ... +138%	91%	counted

2020→2021	\$17,553,540	\$20,158,038	\$489,829	\$0	\$0	+17.6%	+12.6%	-101% ...	97%	counted
							...	+136%		
							+19.2%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	d46be557-117b-47a2-9e04-19b35227c912	Senate annual	05/15/2014	121	0	Senate eFD report d8439e130eb05a96ebd aa44ca5459dcf b4fd09805f9436fb8ec61745a39f2bdf
2014	fb7b6dee-346e-49e1-a464-b36352defdba	Senate annual	05/15/2015	116	0	Senate eFD report 44e1c28c0fab281dece1d3105930c936191533d63e7b43d014b60afc6ec245cb

2015	0db0c7a4-5d87-4a6c-a0a2-0663ca95ac80	Senate amendment	06/27/2016	119	0	Senate eFD report a1cff84 f6e39b ab0a595 da52c96 2ea7f2 aba074 b926d30 cf00c86 db129d6 c6b3
2016	4ae65aee-f4a7-4589-84ba-7e9dcfe4171b	Senate annual	05/15/2017	118	0	Senate eFD report 6fee99 ca3e1f eb8fd18 b18a89 e737353 847187 aafbb11 bd3c079 00879f a021ac
2017	5e4ef982-754c-403c-ab4d-7457e3d9bcb4	Senate annual	05/15/2018	97	0	Senate eFD report 7dac696 0099c79 523a1f0 c9fda91 88667c c8862e f2cff1 f92529 a6709d2 1f6a7

2018	98a7f4be-5dd4-47a7-a3ae-023a738a0e47	Senate annual	05/15/2019	93	0	Senate eFD report a4dddd d0292e7 6475215 8251b53 5573f03 1b7cba ec4b939 adba3e7 18e4454 6de
2019	390c3385-36fc-401d-a543-7c2ae0e323ae	Senate annual	08/11/2020	90	0	Senate eFD report 93baf00 7650017 85cb0e ed54c9 d013555 65d3303 f38eb83 5f7b847 b627111 01b
2020	39dbe814-16a1-4050-bc8e-525dbe679ca2	Senate annual	07/01/2021	87	0	Senate eFD report 94417a9 69527e4 2ef8b6 e865ce5 908d5f3 ec73103 f611d64 6a1bad6 ec21080 87

2021	63cae4aa-4dc5-4663-a92d-8e138d60053c	Senate annual	05/31/2022	90	0	Senate eFD report ce45ab0 b463a33 d601d56 430a9e1 b74327 b8c8d86 e81591 b4bc527 6d8d216 be2
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Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
VWIUX - Vanguard Interm-Term Tx-Ex Adm (NASDAQ)	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Member Interest in Shaker Properties, Ltd Company: Shaker Properties, Ltd (Cincinnati, Ohio)	—	held	\$250,001 - \$500,000	\$100,001 - \$250,000	\$0	\$0
IJH-iShares Core S&P Mid-Cap (NYSEArca)	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
DFSTX - DFA US Small Cap I (NASDAQ)	—	held	\$50,001 - \$100,000; \$50,001 - \$100,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
VWALX - Vanguard High-Yield Tax-Exempt Adm (NASDAQ)	—	held	\$100,001 - \$250,000; \$15,001 - \$50,000	\$50,001 - \$100,000; \$15,001 - \$50,000	\$0	\$0
WCMIX-WCM Focused International Growth Instl	—	held	\$100,001 - \$250,000; \$50,001 - \$100,000	\$100,001 - \$250,000; \$100,001 - \$250,000	\$0	\$0
SPY - SPDR S&P 500	—	held	\$50,001 - \$100,000; \$500,001 - \$1,000,000	\$100,001 - \$250,000; \$500,001 - \$1,000,000	\$0	\$0
VVPSX-Vulcan Value Partners Small Cap	—	held	\$50,001 - \$100,000; \$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IWB - iShares Russell 1000	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
VWIUX - Vanguard Interm-Term Tx-Ex Adm (NASDAQ)	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
DFSTX-DFA US Small Cap I (NASDAQ)	—	held	\$100,001 - \$250,000; \$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Mason Street Advisors ⇒ MSA Index 500 Stock	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
SPY-SPDR S&P 500	—	held	\$100,001 - \$250,000; \$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
UTIXX - Money Market Obligations Trust - Federated U.S. Tr	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
BDFIX-Baron Discovery Institutional	—	held	\$50,001 - \$100,000; \$15,001 - \$50,000	\$100,001 - \$250,000; \$15,001 - \$50,000	\$0	\$0
MIPIX - Matthews Asia Dividend Fund Institutional Class	—	held	\$50,001 - \$100,000; \$1,001 - \$15,000; \$15,001 - \$50,000	\$50,001 - \$100,000; \$15,001 - \$50,000; \$50,001 - \$100,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
SPY-SPDR S&P 500	—	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
VMLUX - Vanguard Ltd-Term Tx-Ex Adm	—	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Fifth Third Bank (Cincinnati, Ohio) Type: Savings	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
MDY - SPDR S&P MidCap 400	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
UTIXX - Money Market Obligations Trust - Federated U.S. Tr	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0

VVISX - Vulcan Value Partners Small Cap Fund Institutional	—	held	\$50,001 - \$100,000; \$1,001 - \$15,000; \$15,001 - \$50,000	\$100,001 - \$250,000; \$1,001 - \$15,000; \$50,001 - \$100,000	\$0	\$0
TSEMXX-Touchstone Sands Cptl Emerg Mkts Gr Y	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000; \$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
VOHIX-Vanguard OH Long-Term Tax-Exempt (NASDAQ)	—	held	\$250,001 - \$500,000; \$50,001 - \$100,000	\$250,001 - \$500,000; \$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.