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GPO Member Guide)

Rep. Joe Neguse (D-CO)

House · Democrat (most recent term) · CO-2 · in Congress 2019–present ·
Bioguide ID N000191

Party history: D 2019–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2019, the member's first year in office)	2019	– \$464,999	– \$312,500	–\$160,001
(b) Latest net worth estimate	2025	– \$514,998	\$30,000	\$574,998
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	– \$354,997	+ \$342,500	+ \$1,039,997

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$75,000	\$387,500	– \$312,500	–\$464,999 ... – \$160,001	computed
2020	\$75,000	\$387,500	– \$312,500	–\$464,999 ... – \$160,001	computed
2021	\$75,000	\$762,500	– \$687,500	–\$964,999 ... – \$410,001	computed
2022	\$825,001	\$762,500	\$62,500	–\$464,998 ... \$589,999	computed
2023	\$825,001	\$795,001	\$30,000	–\$514,998 ... \$574,998	computed
2024	\$825,001	\$795,001	\$30,000	–\$514,998 ... \$574,998	computed

2025 \$825,001 \$795,001 **\$30,000** -\$514,998 ... \$574,998 computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+0.2%

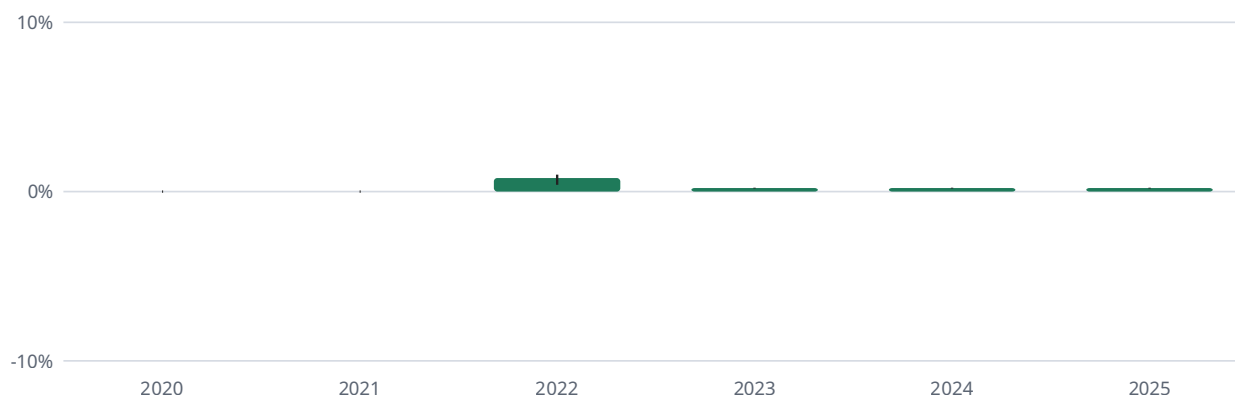
SIMPLE AVERAGE OF
YEARS
+0.2%

YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2022 +1%
2020 +0%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.2% to +0.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$75,000	\$75,000	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-67% ... +67%	100%	counted
2020→2021	\$75,000	\$75,000	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-67% ... +67%	100%	counted
2021→2022	\$75,000	\$75,000	\$600	\$0	\$0	+0.8%	+0.4% ... +1.0%	-66% ... +68%	100%	counted
2022→2023	\$825,001	\$825,001	\$1,750	\$0	\$0	+0.2%	+0.2% ... +0.2%	-67% ... +67%	100%	counted
2023→2024	\$825,001	\$825,001	\$1,750	\$0	\$0	+0.2%	+0.2% ... +0.2%	-67% ... +67%	100%	counted
2024→2025	\$825,001	\$825,001	\$1,750	\$0	\$0	+0.2%	+0.2% ... +0.2%	-67% ... +67%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10056448	House amendment	12/18/2023	1	0	10056448.pdf b2add2dd21b21b85d5d89a33cc2c78f8f36bbc0958bd0646634638d19d7f517
2020	10042263	House annual	8/4/2021	1	0	10042263.pdf f5ed54e6a8e0d8710cc1be6bb2b74f0147c80c54413a30beb0d467865dae73c5
2021	10046728	House annual	8/1/2022	1	0	10046728.pdf 19549fc64ab138f0cda606c4bebb8222b83d2ef84d5b3fb96440b21d4ae628ca
2022	10056446	House amendment	12/18/2023	2	0	10056446.pdf b311589978d280c7f5218d6c57cff6c4ba9d28f39555bd93fe4c19eb77831701
2023	10060382	House annual	8/7/2024	2	0	10060382.pdf b6625af41ea74f64e37fa2637336eb095ceb5343a63de644dcd1bb4adaea9b2e
2024	10067275	House annual	8/10/2025	2	0	10067275.pdf 08e2e9ad15bd7fe4a50b255271e30d08127969392195ce5c73c5879f90aee68d
2025	10076784	House annual	8/10/2026	2	0	10076784.pdf b5fd8adc369cd94f23d2951747d6a3a2c1775d1e7fd2ff99b697d3e5c7011ad7

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Revocable Trust ⇒ Residential Real Estate [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Rollover IRA -- Fidelity Management Trust Co. [IH]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Revocable Trust ⇒ Residential Real Estate [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Rollover IRA -- Fidelity Management Trust Co. [IH]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Revocable Trust ⇒ Residential Real Estate [RP]	—	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Rollover IRA -- Fidelity Management Trust Co. [IH]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.

- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.