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GPO Member Guide)

Rep. John R. Moolenaar (R-MI)

House · Republican (most recent term) · MI-2 · in Congress 2015–present ·
Bioguide ID M001194

Party history: R 2015–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2015, the member's first year in office)	2015	\$6,045	\$361,522	\$716,999
(b) Latest net worth estimate	2025	\$141,019	\$524,009	\$906,999
(c) Estimated gain / loss, nominal dollars, 2015 → 2025 (10 years spanned)	2015– 2025	– \$575,980	+ \$162,487	+ \$900,954

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2015	\$436,522	\$75,000	\$361,522	\$6,045 ... \$716,999	computed
2016	\$421,522	\$75,000	\$346,522	\$4,045 ... \$688,999	computed
2017	\$411,520	\$75,000	\$336,520	\$3,040 ... \$669,999	computed
2018	\$412,521	\$75,000	\$337,520	\$3,042 ... \$671,999	computed
2019	\$493,519	\$107,501	\$386,018	\$7,038 ... \$764,998	computed
2020	\$504,518	\$77,501	\$427,016	\$73,035 ... \$780,998	computed

2021	\$594,519	\$12,500	\$582,019	\$217,038 ... \$947,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	\$492,508	\$187,500	\$305,008	-\$29,983 ... \$639,999	computed
2023	\$508,510	\$187,500	\$321,009	-\$27,981 ... \$669,999	computed
2024	\$540,512	\$187,500	\$353,011	-\$23,977 ... \$729,999	computed
2025	\$711,510	\$187,500	\$524,009	\$141,019 ... \$906,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-11.7%

SIMPLE AVERAGE OF
YEARS
-5.4%

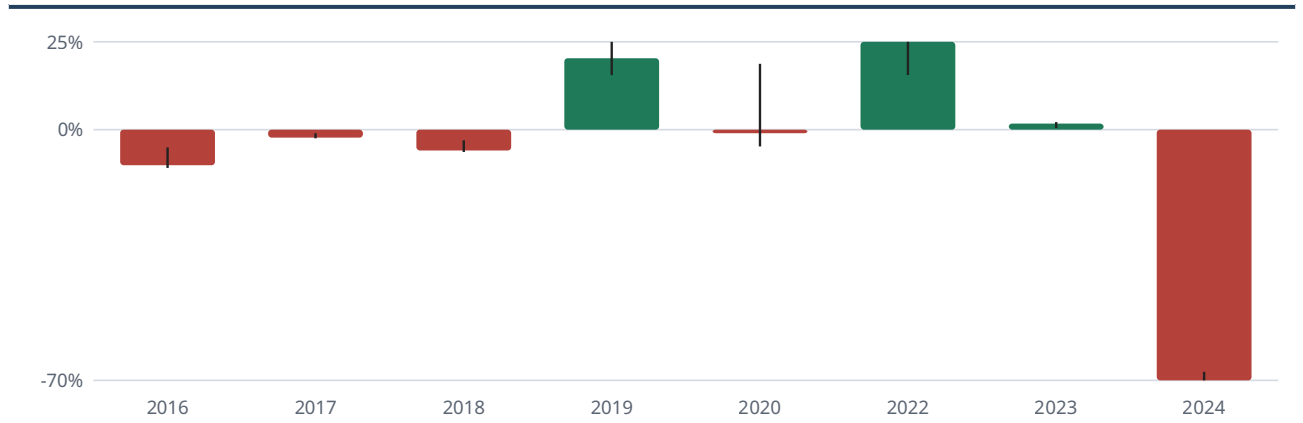
YEARS ESTIMATED
8

BEST / WORST
SINGLE YEAR
2022 +25%
2024 -70%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -9.9% to -11.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2015→2016	\$395,519	\$380,018	\$0	\$24,002	\$0	-10.0%	-10.7% ... -5.0%	-161% ... +141%	91%	counted
2016→2017	\$404,520	\$411,520	\$0	\$56,004	\$40,002	-2.2%	-2.4% ... -1.0%	-174% ... +170%	96%	counted
2017→2018	\$395,519	\$372,518	\$0	\$8,000	\$8,000	-5.8%	-6.2% ... -3.0%	-153% ... +142%	96%	counted
2018→2019	\$404,520	\$485,518	\$0	\$56,004	\$56,004	+20.0%	+15.3% ... +52.9%	-160% ... +200%	98%	counted
2019→2020	\$493,519	\$488,516	\$0	\$8,000	\$8,000	-1.0%	-4.7% ... +18.5%	-133% ... +131%	100%	counted
2020→2021	\$204,504	\$357,510	\$0	\$120,008	\$72,004	+51.3%	+35.4% ... +56.5%	-189% ... +291%	41%	excluded; not eligible: traced coverage 41% < 60%; many new/exited positions

2021→2022	\$454,516	\$72,503	\$0	\$96,504	\$590,522	+24.6%	+15.3% ... +26.7%	-155% ... +204%	87%	counted; high turnover (buys+sell > 100% of opening value); many new exited positions
2022→2023	\$468,507	\$468,507	\$100	\$64,004	\$72,004	+1.7%	+0.4% ... +2.2%	-125% ... +128%	95%	counted
2023→2024	\$436,006	\$161,506	\$100	\$88,006	\$56,004	-70.3%	-77.4% ... -67.9%	-174% ... +34%	86%	counted; many new exited positions; single position drives the result (range jump)
2024→2025	\$129,005	\$679,007	\$0	\$176,510	\$219,508	+459.7%	+352.7% ... +1078.7%	-46% ... +965%	24%	excluded; not eligible: traced coverage 24% < 60%; high turnover (buys+sell > 100% of opening value); many new exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2015	10013224	House amendment	6/22/2016	45	0	10013224.pdf 9161288447a035d50136cc8202bfd73bc0577ef43c2317cab84abd6f3d21ff1c
2016	10018451	House amendment	8/22/2017	51	0	10018451.pdf 0c2021df8a8c16dbcc012db7926b0387d0375f5f362b6bdce9009568c4b016d9
2017	10024007	House amendment	6/28/2018	45	0	10024007.pdf b6764012d5fd0158d7c10d94da9c8d5b84fa7d401508ed6cc48768fb978ffa47
2018	10026108	House annual	5/14/2019	45	0	10026108.pdf 0de05aa21eb6503a3c32bbdfbb2554c71591141aaa137cb1ccd0859a6af76ca1
2019	10037639	House annual	8/10/2020	46	0	10037639.pdf c5f9435d0ccfd8e01da91e6678c7a65b9fdf62d806471030605bffa1fccd3095
2020	10042174	House annual	8/13/2021	41	0	10042174.pdf 4e3341bbc732ef6de1b4c74cadab15632c9a28de6b976a8bcd04b1c1a6840353
2021	10047947	House annual	5/16/2022	38	1	10047947.pdf 2e7c860577d17c90f165c467b82572ce119bdcdaaff28ec951f704229e989cb6b
2022	10054706	House annual	8/13/2023	17	0	10054706.pdf c452a80010af31ec58ee9566fee242d7ac597bde242b4714af87840b8070a2c8
2023	10060292	House annual	8/20/2024	19	0	10060292.pdf 12a3bf9e4673fc9ce051670fc16eda6d3bd6808bbf4c5672bec94738d5f57a9c
2024	10067758	House annual	5/14/2025	23	0	10067758.pdf e671ee470cc738ba5e99b08834da773404234614abfec87a5cacea89d0610e5e

2025 10076468 House annual 5/14/2026 19 0 [10076468.pdf](#)
928bf7a5350ecb787457bf02
b0a32ca7c6515e0d356e5fad1
834428d18c8e8dc

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Amy Moolenaar Roth IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [ST]	SP	exited	\$1,001 - \$15,000	—	\$0	\$32,500
John Moolenaar IRA ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [ST]	—	exited	\$15,001 - \$50,000	—	\$0	\$8,000
Amy Moolenaar Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	SP	exited	\$15,001 - \$50,000	—	\$8,000	\$65,001
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [ST]	SP	exited	\$1,001 - \$15,000	—	\$0	\$32,002
John Moolenaar IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	—	exited	\$15,001 - \$50,000	—	\$16,001	\$32,500
Amy Moolenaar Roth IRA ⇒ iShares U.S. Energy ETF (IYE) [ST]	SP	exited	\$1,001 - \$15,000	—	\$0	\$24,002
Amy Moolenaar Roth IRA ⇒ iShares MSCI EAFE Value ETF (EFV) [ST]	SP	exited	\$1,001 - \$15,000	—	\$0	\$16,001
Amy Moolenaar Roth IRA ⇒ iShares Global Tech ETF (IXN) [ST]	SP	exited	\$1,001 - \$15,000	—	\$0	\$16,001

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$16,001	\$32,002
Filer Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$16,001	\$0
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$16,001

Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$32,002	\$16,001
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
Fidelity Money Market Account [BA]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Filer Rollover IRA ⇒ Fidelity SAI High Income Fund (FSHGX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Filer Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	—	exited	\$100,001 - \$250,000	—	\$16,001	\$32,002
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	—	exited	\$50,001 - \$100,000	—	\$16,001	\$8,000
Filer Rollover IRA ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	—	exited	\$15,001 - \$50,000	—	\$16,001	\$8,000
Spouse Rollover IRA ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$16,001	\$0
Filer Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX)	—	new	—	\$1,001 - \$15,000	\$16,001	\$0
Fidelity Money Market Account [BA]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Spouse Rollover IRA ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]	SP	new	—	\$1,001 - \$15,000	\$8,000	\$0
Filer Rollover IRA ⇒ Brokerage sweep account [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.