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GPO Member Guide)

## Sen. Joe Manchin, III (I-WV)

Senate · Independent (most recent term) · WV · in Congress 2010–2025 ·  
Bioguide ID M001183

**Party history:** D 2010–2019, I 2019–2025 (*party changed during service*). Source: term data in  
unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                                                          | Report<br>year | Low              | Mid                     | High             |
|-------------------------------------------------------------------------------------------------------------------|----------------|------------------|-------------------------|------------------|
| (a) Estimated net worth at the earliest<br>available report (2013); the member entered<br>office earlier, in 2010 | 2013           | \$3,810,071      | <b>\$7,680,036</b>      | \$11,550,000     |
| (b) Latest net worth estimate                                                                                     | 2023           | \$4,754,062      | <b>\$9,207,031</b>      | \$13,660,000     |
| (c) Estimated gain / loss, nominal dollars, 2013<br>→ 2023 (10 years spanned)                                     | 2013–<br>2023  | –<br>\$6,795,938 | +<br><b>\$1,526,996</b> | +<br>\$9,849,929 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid =  
latest Mid – earliest Mid.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report<br>year | Assets<br>(mid) | Liabilities<br>(mid) | Net worth<br>mid   | Low ... High                    | Status /<br>flags |
|----------------|-----------------|----------------------|--------------------|---------------------------------|-------------------|
| 2013           | \$7,680,036     | \$0                  | <b>\$7,680,036</b> | \$3,810,071 ...<br>\$11,550,000 | computed          |
| 2014           | \$7,894,536     | \$0                  | <b>\$7,894,536</b> | \$3,904,072 ...<br>\$11,885,000 | computed          |
| 2015           | \$7,871,038     | \$375,000            | <b>\$7,496,038</b> | \$3,387,076 ...<br>\$11,604,999 | computed          |
| 2016           | \$5,880,536     | \$375,000            | <b>\$5,505,536</b> | \$3,046,072 ...<br>\$7,964,999  | computed          |
| 2017           | \$6,381,536     | \$375,000            | <b>\$6,006,535</b> | \$3,393,071 ...<br>\$8,619,999  | computed          |

|      |             |           |                    |                                 |          |
|------|-------------|-----------|--------------------|---------------------------------|----------|
| 2018 | \$7,996,535 | \$375,000 | <b>\$7,621,534</b> | \$3,473,070 ...<br>\$11,769,999 | computed |
| 2019 | \$8,966,034 | \$0       | <b>\$8,966,034</b> | \$4,627,069 ...<br>\$13,305,000 | computed |
| 2020 | \$8,608,034 | \$0       | <b>\$8,608,034</b> | \$4,376,067 ...<br>\$12,840,000 | computed |
| 2021 | \$9,454,530 | \$0       | <b>\$9,454,530</b> | \$4,974,060 ...<br>\$13,935,000 | computed |
| 2022 | \$8,971,530 | \$0       | <b>\$8,971,530</b> | \$4,598,061 ...<br>\$13,345,000 | computed |
| 2023 | \$9,207,031 | \$0       | <b>\$9,207,031</b> | \$4,754,062 ...<br>\$13,660,000 | computed |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL  
CHANGE  
(GEOMETRIC, EST.)  
**+2.8%**

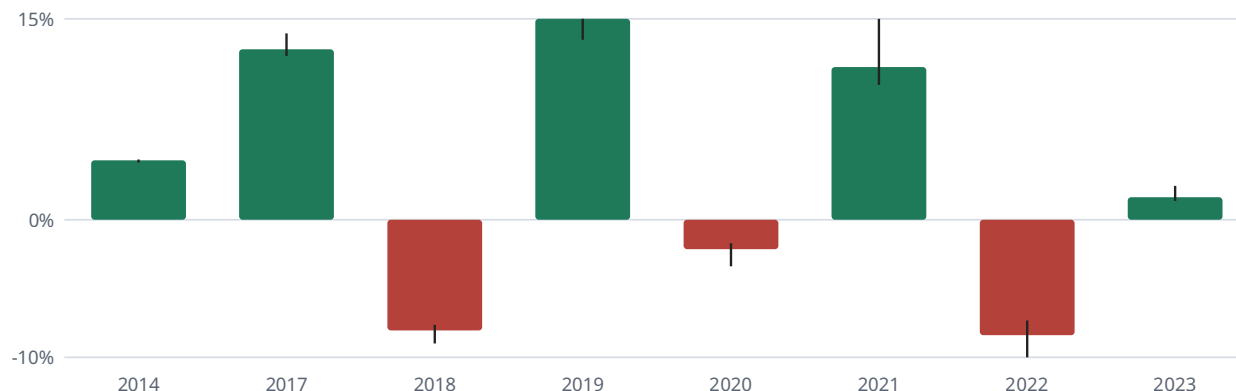
SIMPLE AVERAGE OF  
YEARS  
**+3.2%**

YEARS ESTIMATED  
**8**

BEST / WORST  
SINGLE YEAR  
**2019 +15%**  
**2022 -8%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.3% to +2.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain | Same-position band | Strict envelope | Traced coverage | Status / flags                                    |
|----------------|---------------------|---------------------|--------------|------------|-------------|-----------|--------------------|-----------------|-----------------|---------------------------------------------------|
| 2013→2014      | \$6,650,032         | \$6,856,532         | \$80,918     | \$0        | \$0         | +4.3%     | +4.2% ... +4.4%    | -103% ... +112% | 87%             | counted                                           |
| 2014→2015      | \$4,214,530         | \$4,134,530         | \$85,218     | \$0        | \$0         | +0.1%     | +0.1% ... +0.2%    | -82% ... +82%   | 53%             | excluded; not eligible: traced coverage 53% < 60% |
| 2015→2016      | \$3,980,026         | \$4,198,026         | \$52,564     | \$0        | \$0         | +6.8%     | +6.2% ... +7.0%    | -76% ... +90%   | 51%             | excluded; not eligible: traced coverage 51% < 60% |
| 2016→2017      | \$4,419,528         | \$4,886,028         | \$80,920     | \$0        | \$0         | +12.4%    | +11.9% ... +13.5%  | -73% ... +98%   | 75%             | counted                                           |
| 2017→2018      | \$4,676,030         | \$4,176,530         | \$123,472    | \$0        | \$0         | -8.0%     | -9.0% ... -7.6%    | -86% ... +70%   | 73%             | counted                                           |

|           |             |             |           |     |     |               |                         |                    |     |         |
|-----------|-------------|-------------|-----------|-----|-----|---------------|-------------------------|--------------------|-----|---------|
| 2018→2019 | \$7,590,532 | \$8,568,032 | \$130,622 | \$0 | \$0 | <b>+14.6%</b> | +13.1%<br>...<br>+19.3% | -92% ...<br>+121%  | 95% | counted |
| 2019→2020 | \$8,700,532 | \$8,425,532 | \$88,868  | \$0 | \$0 | <b>-2.1%</b>  | -3.4%<br>... -1.7%      | -99% ...<br>+95%   | 97% | counted |
| 2020→2021 | \$7,879,526 | \$8,682,026 | \$71,516  | \$0 | \$0 | <b>+11.1%</b> | +9.8%<br>...<br>+14.9%  | -92% ...<br>+114%  | 92% | counted |
| 2021→2022 | \$8,572,026 | \$7,738,526 | \$114,769 | \$0 | \$0 | <b>-8.4%</b>  | -11.5%<br>...<br>-7.3%  | -103% ...<br>+86%  | 91% | counted |
| 2022→2023 | \$7,562,020 | \$7,571,520 | \$114,363 | \$0 | \$0 | <b>+1.6%</b>  | +1.4%<br>...<br>+2.5%   | -100% ...<br>+103% | 84% | counted |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is  $\geq 40\%$  of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID                               | Type             | Filed      | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256                                                                                            |
|-------------|--------------------------------------|------------------|------------|-----------------|--------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 2013        | a50e409b-350b-4056-b0bf-1651c0a604d9 | Senate annual    | 05/14/2014 | 71              | 0                        | <a href="#">Senate eFD report</a><br>853b781a6f<br>b00dfb2d386<br>2e926d69e47<br>8e3c698721<br>a7b16df3992<br>20efb3bd769     |
| 2014        | a8fbda77-6f86-4d3b-b0c1-3e6702e9ab56 | Senate amendment | 05/21/2015 | 72              | 0                        | <a href="#">Senate eFD report</a><br>277d1ad6777<br>4895753391<br>c39de47343<br>c28e4f440f5<br>69e5b2b038<br>cfc88cbeb55<br>b |

|      |                                          |                     |            |    |   |                                                                                                                               |
|------|------------------------------------------|---------------------|------------|----|---|-------------------------------------------------------------------------------------------------------------------------------|
| 2015 | 6b177c71-a79e-4989-a68b-<br>eb07e696b17a | Senate<br>amendment | 07/01/2016 | 76 | 0 | <a href="#">Senate eFD<br/>report</a><br>e173bf964f7<br>819d569a00<br>c31dea89802<br>bf0d34784b3<br>b43f87f3d3<br>e0e53003063 |
| 2016 | e9014b71-bc2c-4576-<br>b08e-9e0fa3714c4c | Senate<br>amendment | 08/08/2017 | 72 | 0 | <a href="#">Senate eFD<br/>report</a><br>c48540eada3<br>882367c72c8<br>6ed5e95a273<br>ea3a0517a33<br>19387c37b55<br>8346da610 |
| 2017 | dfb63946-8c38-4652-bf22-<br>de558176afe9 | Senate<br>annual    | 05/15/2018 | 71 | 0 | <a href="#">Senate eFD<br/>report</a><br>4f33e40e5b<br>ad8ecb459f6<br>48cf83e35e<br>c2914404401<br>7371666da60<br>b1fd9e2a71c |
| 2018 | 50f4c7d3-<br>ca50-45c6-9d2d-5857f22d7826 | Senate<br>annual    | 08/13/2019 | 70 | 0 | <a href="#">Senate eFD<br/>report</a><br>a0c9ee92007<br>9330e14aad4<br>8919f856d29<br>b99ebe01bf<br>a07a9d9a07<br>e700e6c28b1 |
| 2019 | a9cb0b18-5861-4ba3-b3b5-<br>a0bbf45b02f2 | Senate<br>annual    | 08/13/2020 | 69 | 0 | <a href="#">Senate eFD<br/>report</a><br>710bd3c0f6<br>fca5d505091<br>17631bf5eb8<br>b1dfdaa2dd<br>d230a09c737<br>3f6dbdb4eee |

|      |                                      |                  |            |    |   |                                                                                                       |
|------|--------------------------------------|------------------|------------|----|---|-------------------------------------------------------------------------------------------------------|
| 2020 | a7607e49-f151-4bb1-b230-604ab8bdf2c3 | Senate annual    | 05/17/2021 | 67 | 0 | <a href="#">Senate eFD report</a><br>60966ffd1d8dcda2d6b40d6e07b9860c6df5b2eb73e3fb0f4c7f1ab38775febe |
| 2021 | e2ba1fb3-3ab1-4cc7-86ec-c323a095a312 | Senate amendment | 08/24/2022 | 60 | 0 | <a href="#">Senate eFD report</a><br>3e481eb14de6c0c818ca1d4d4e321daad2db55706ab926e0f2ab34044a4e881c |
| 2022 | dc1fa4aa-00a1-499f-82d8-d6a9a9c460fa | Senate annual    | 05/15/2023 | 61 | 0 | <a href="#">Senate eFD report</a><br>4dbe85cfd9a71924dd8100b2e1d2e76399859e52f130a84aa07eb313ad6b825  |
| 2023 | 369b559d-467f-4fc8-aca2-938d83cc0eb3 | Senate amendment | 10/30/2024 | 62 | 0 | <a href="#">Senate eFD report</a><br>00e446ccd7b16dcc8c3f97d5f2a5612279c36106d0657b785b8227a34e65cf7f |

## Largest movers 2020→2021

| Position (as written in filing)                                                 | Owner | Kind | Opening range(s)      | Closing range(s)        | Buys (mid) | Sales (mid) |
|---------------------------------------------------------------------------------|-------|------|-----------------------|-------------------------|------------|-------------|
| MVBF - MVB Financial Corp. (OTC Markets)                                        | SP    | held | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | \$0        | \$0         |
| Huntington Banks (Fairmont, West Virginia) Type: Checking                       | —     | held | \$100,001 - \$250,000 | \$250,001 - \$500,000   | \$0        | \$0         |
| Fidelity Traditional IRA ⇒ FUMBX - Fidelity Short-Term Treasury Bond Index Fund | —     | held | \$50,001 - \$100,000  | \$100,001 - \$250,000   | \$0        | \$0         |

|                                                                         |    |      |                     |                      |     |     |
|-------------------------------------------------------------------------|----|------|---------------------|----------------------|-----|-----|
| Huntington Banks (Fairmont, West Virginia) Type: Checking               | JT | held | \$1,001 - \$15,000  | \$50,001 - \$100,000 | \$0 | \$0 |
| PRU - Prudential Financial, Inc. (NYSE)                                 | —  | held | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$0 | \$0 |
| Fidelity SEP IRA ⇒ FUMBX - Fidelity Short-Term Treasury Bond Index Fund | —  | held | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$0 | \$0 |
| Fidelity Traditional IRA ⇒ FDRXX - Fidelity Cash Reserves (NASDAQ)      | —  | held | \$15,001 - \$50,000 | \$1,001 - \$15,000   | \$0 | \$0 |
| Fidelity SEP IRA ⇒ FDRXX - Fidelity Cash Reserves (NASDAQ)              | —  | held | \$15,001 - \$50,000 | \$1,001 - \$15,000   | \$0 | \$0 |

## Largest movers 2021→2022

| Position (as written in filing)                                                             | Owner | Kind | Opening range(s)        | Closing range(s)      | Buys (mid) | Sales (mid) |
|---------------------------------------------------------------------------------------------|-------|------|-------------------------|-----------------------|------------|-------------|
| MVB Bank (Fairmont, West Virginia) Type: Savings                                            | SP    | held | \$500,001 - \$1,000,000 | \$250,001 - \$500,000 | \$0        | \$0         |
| Huntington Banks (Fairmont, West Virginia) Type: Checking                                   | —     | held | \$250,001 - \$500,000   | \$100,001 - \$250,000 | \$0        | \$0         |
| Fidelity Traditional IRA ⇒ FUMBX - Fidelity Short-Term Treasury Bond Index Fund             | —     | held | \$100,001 - \$250,000   | \$1,001 - \$15,000    | \$0        | \$0         |
| Huntington Banks (Fairmont, West Virginia) Type: Checking                                   | JT    | held | \$50,001 - \$100,000    | \$100,001 - \$250,000 | \$0        | \$0         |
| Farmington Resources, Inc. - Note Receivable Company: Farmington Resources, Inc. (Fairmont) | —     | held | \$100,001 - \$250,000   | \$50,001 - \$100,000  | \$0        | \$0         |
| Fidelity Individual Account ⇒ DFCEX - DFA Emerging Markets Core Equity I                    | —     | held | \$50,001 - \$100,000    | \$15,001 - \$50,000   | \$0        | \$0         |
| PRU - Prudential Financial, Inc. (NYSE)                                                     | —     | held | \$50,001 - \$100,000    | \$15,001 - \$50,000   | \$0        | \$0         |
| Fidelity Individual Account ⇒ DFMPX - Dfa Municipal Bond Portfolio - Institutional          | —     | held | \$15,001 - \$50,000     | \$50,001 - \$100,000  | \$0        | \$0         |

## Largest movers 2022→2023

| Position (as written in filing) | Owner | Kind | Opening range(s) | Closing range(s) | Buys (mid) | Sales (mid) |
|---------------------------------|-------|------|------------------|------------------|------------|-------------|
|---------------------------------|-------|------|------------------|------------------|------------|-------------|

|                                                                                                |    |      |                           |                           |     |     |
|------------------------------------------------------------------------------------------------|----|------|---------------------------|---------------------------|-----|-----|
| Branch Banking & Trust (Now TRUIST Bank) (Charleston, West Virginia) Type: Checking            | —  | held | \$100,001 - \$250,000     | \$50,001 - \$100,000      | \$0 | \$0 |
| Fidelity Individual Account ⇒ DFCEX - DFA Emerging Markets Core Equity I                       | —  | held | \$15,001 - \$50,000       | \$50,001 - \$100,000      | \$0 | \$0 |
| PRU - Prudential Financial, Inc. (NYSE)                                                        | —  | held | \$15,001 - \$50,000       | \$50,001 - \$100,000      | \$0 | \$0 |
| Fidelity Individual Account ⇒ FDRXX - Fidelity Cash Reserves                                   | —  | held | \$1,001 - \$15,000        | \$15,001 - \$50,000       | \$0 | \$0 |
| West Virginia Growth Investment LLC Company: West Virginia Growth Investment LLC (Charlest     | SP | held | \$1,001 - \$15,000        | \$1,001 - \$15,000        | \$0 | \$0 |
| West Virginia Growth Investment LLC Company: West Virginia Growth Investment LLC (Charlest     | SP | held | \$1,001 - \$15,000        | \$1,001 - \$15,000        | \$0 | \$0 |
| Fidelity Individual Account ⇒ DFIV - Dimensional International Value ETF                       | —  | held | \$15,001 - \$50,000       | \$15,001 - \$50,000       | \$0 | \$0 |
| Energysystems, Inc. Company: Energysystems, Inc. (Fairmont, WV) Description: Contract services | —  | held | \$1,000,001 - \$5,000,000 | \$1,000,001 - \$5,000,000 | \$0 | \$0 |

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year  $t-1 \rightarrow t$  covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.