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GPO Member Guide)

Sen. Jeff Merkley (D-OR)

Senate · Democrat (most recent term) · OR · in Congress 2009–present ·
Bioguide ID M001176

Party history: D 2009–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$900,025	\$1,917,512	\$2,934,998
(b) Latest net worth estimate	2025	\$3,746,028	\$9,460,512	\$15,174,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+\$811,030	+ \$7,543,001	+ \$14,274,972

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$2,325,012	\$407,501	\$1,917,512	\$900,025 ... \$2,934,998	computed
2014	\$2,900,514	\$925,001	\$1,975,513	\$586,028 ... \$3,364,998	computed
2015	\$3,626,014	\$925,001	\$2,701,014	\$1,072,029 ... \$4,329,998	computed
2016	\$4,500,516	\$925,001	\$3,575,514	\$1,586,031 ... \$5,564,998	computed
2017	\$4,384,013	\$925,001	\$3,459,012	\$1,498,026 ... \$5,419,998	computed
2018	\$3,535,510	\$925,001	\$2,610,509	\$981,020 ... \$4,239,998	computed

2019	\$3,935,010	\$750,000	\$3,185,010	\$1,495,020 ... \$4,874,999	computed
2020	\$6,226,509	\$750,000	\$5,476,508	\$2,058,018 ... \$8,894,999	computed
2021	\$6,386,008	\$407,501	\$5,978,507	\$2,642,016 ... \$9,314,998	computed
2022	\$7,335,010	\$782,502	\$6,552,509	\$2,745,021 ... \$10,359,997	computed
2023	\$9,793,016	\$582,502	\$9,210,515	\$3,546,033 ... \$14,874,997	computed
2024	\$9,990,015	\$582,502	\$9,407,514	\$3,705,030 ... \$15,109,997	computed
2025	\$10,043,014	\$582,502	\$9,460,512	\$3,746,028 ... \$15,174,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+15.9%

SIMPLE AVERAGE OF
YEARS
+17.5%

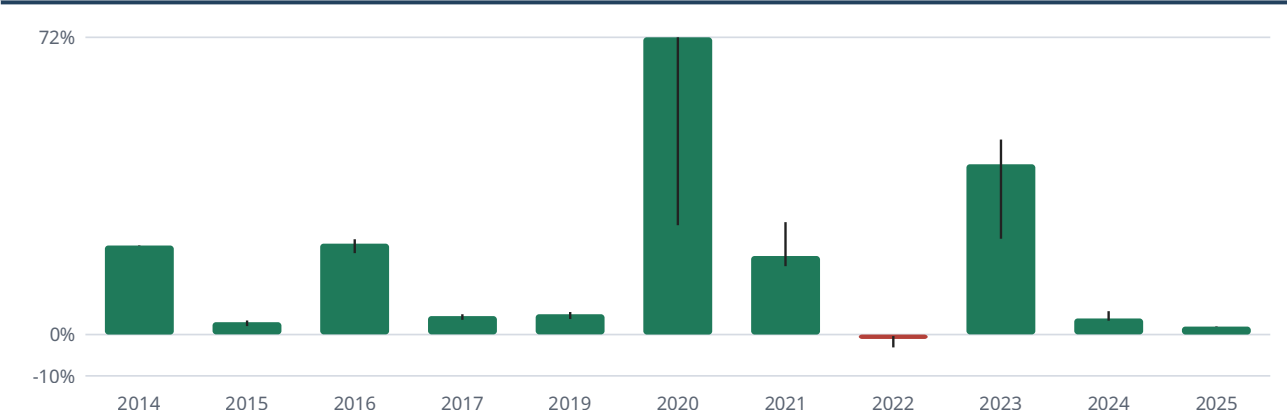
YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2020 +72%
2022 -1%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.4% to +17.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$2,252,011	\$2,651,511	\$85,002	\$0	\$0	+21.5%	+21.4% ... +21.6%	-60% ... +104%	97%	counted
2014→2015	\$2,809,512	\$2,785,012	\$107,502	\$0	\$0	+3.0%	+2.0% ... +3.4%	-72% ... +78%	97%	counted
2015→2016	\$3,518,514	\$4,150,514	\$140,002	\$0	\$0	+21.9%	+19.7% ... +23.0%	-59% ... +103%	97%	counted
2016→2017	\$3,347,006	\$3,280,505	\$140,002	\$0	\$75,000	+4.4%	+3.5% ... +4.9%	-67% ... +76%	74%	counted
2017→2018	\$2,627,508	\$2,627,508	\$130,002	\$0	\$8,000	+5.3%	+3.6% ... +6.0%	-70% ... +80%	60%	excluded; not eligible: traced coverage 60% < 60%

2018→2019	\$3,160,510	\$3,185,010	\$130,002	\$0	\$0	+4.9%	+3.7% ... +5.4%	-72% ... +82%	89%	counted
2019→2020	\$3,161,008	\$5,301,508	\$130,002	\$0	\$0	+71.8%	+26.4% ... +92.7%	-57% ... +201%	80%	counted; single position drives the result (range jump)
2020→2021	\$5,476,508	\$6,386,008	\$130,002	\$0	\$0	+19.0%	+16.5% ... +27.1%	-94% ... +132%	88%	counted
2021→2022	\$5,836,007	\$5,644,008	\$130,002	\$0	\$0	-1.1%	-3.1% ... -0.4%	-104% ... +102%	91%	counted
2022→2023	\$6,410,010	\$8,884,509	\$162,502	\$0	\$0	+41.1%	+23.1% ... +47.1%	-89% ... +171%	87%	counted
2023→2024	\$9,470,014	\$9,640,014	\$195,357	\$0	\$0	+3.9%	+3.4% ... +5.6%	-110% ... +117%	97%	counted
2024→2025	\$9,142,513	\$9,118,013	\$200,356	\$0	\$0	+1.9%	+1.9% ... +2.0%	-112% ... +116%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	8a4b70a5-a7a1-4f90-914b-389afec2d20f	Senate annual	05/14/2014	25	0	Senate eFD report f6d26a6 8a01440 e68c191 ae099f a1e1b56 36b616 df54d89 a89d756 3910b77 c69
2014	94b2783a-8334-4b20-afa5-e5cbbabfa7b0	Senate annual	05/15/2015	28	0	Senate eFD report 6d8a242 c216db fa68b5 e567d12 ce33f43 b7ffcfc2 a2978d4 a4a36c fa ff32 c3806
2015	13636612-9a65-47fe-be10-4e05cc328dc5	Senate amendment	05/16/2016	29	0	Senate eFD report 175db7 e6835e0 c270d76 d55355 d4f8e5 b04a0d6 e2b82a3 6e16de d047ec7 dada7

2016	234ec5c7-4559-4431-8d14-7850f95864c4	Senate annual	05/15/2017	31	0	Senate eFD report 9ccb7c8 2d01d7 ffaa624 b6c065 fb82fd6 a79e834 15a2a10 214b700 723ab0 b2e4
2017	6d7d7d2d-271a-402e-8154-273861e48498	Senate amendment	08/12/2020	26	0	Senate eFD report 134e2b5 bcc1ab cde911 fedd11 bbe19f6 27e2800 b62cf85 e1fd080 d877003 bc20
2018	3f315fcd-d6cd-43dc-b0e1-b10899f56c5b	Senate amendment	08/12/2020	20	0	Senate eFD report 72336b8 f30715 f07801 e91370 c3e22b7 c77d0e7 6ac2198 d7f9a5 ed06924 a1526

2019	c82e9417-b358-4e5f-8ed9-53a0ef6b4d3d	Senate annual	08/12/2020	20	0	Senate eFD report 7dd8504 015b5b d81500 ff15da acc4175 b3ab191 3eccad f43b556 650dd66 18b15
2020	a4efad01-8921-4607-94bb-7a1fcb11ee15	Senate amendment	05/16/2022	18	0	Senate eFD report b961026 974687 a16ec35 327f4e5 a9bc2c5 aa10d95 d2f1916 205c0f ccfbfc a8fc
2021	5bb38950-8a4d-4bd0-a424-a9c91a41a780	Senate annual	05/16/2022	16	0	Senate eFD report 5935f6 e1bc025 97d2679 aefd164 e2923c2 560da80 58d0aa8 cb57cf7 92516a b67

2022	c9fc90e8-d22f-400f-ab77-1a1fd4b027be	Senate annual	05/15/2023	21	0	Senate eFD report 13ba251 87b17b2 58ca59 a5e55f7 5d5f7e ab5c9e d05524 b5630f ac09ad e36524c
2023	b40609b3-2856-4dfd-8474-c1ef29624c19	Senate annual	05/14/2024	33	0	Senate eFD report 9de4058 66326f7 b88b266 98351a6 10686b0 3c9955 b8c10c9 458718 d037ea9 17d
2024	f7a47b83-d0d1-4057-a001-c705cff6319f	Senate annual	05/06/2025	30	0	Senate eFD report a19fef9 af63796 2a9e64 f0ffc82 30b8218 3f22313 e8680f5 b37195 b6e8e90 161

2025	2679d51a-6ff8-4d8d-aecd-61cd3c3656a8	Senate annual	04/21/2026	28	0	Senate eFD report d2a539 c6981d f68c693 fdbf8c3 74fa526 e0baca9 4b9cc13 73d74a7 d82ebd d800
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Rental House Description: Rental House (Washington, DC)	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity Retirement ⇒ FXAIX - Fidelity 500 Index Fund	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Unitus Community Credit Union, (Portland, OR) Type: Savings	JT	held	\$1,001 - \$15,000; \$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0
Unitus Community Credit Union (Portland, OR) Type: Checking	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Undeveloped Lot Description: Undeveloped Lot (Portland, OR)	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Retirement ⇒ FDSVX - Fidelity Growth Discovery Fund	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Public Employee Retirement - Regular Account	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Solar Renewable Energy Credits Description : Sales of solar renewable energy credits	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
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Fidelity Retirement ⇒ FDGRX - Fidelity Growth Company	SP	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Account ⇒ VFIAX - Vanguard 500 Index Fd Admiral Shs	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Account ⇒ SPAXX -- Fidelity Government Money Market	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Fidelity Brokerage Account ⇒ VPMCX - Vanguard Primecap Fund	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Unitus Community Credit Union (Portland, OR) Type: Checking	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Providence Retirement ⇒ Large Cap Fidelity Growth Company Pool CL3	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Undeveloped Lot Description: Undeveloped Lot (Portland, OR)	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Retirement ⇒ FDSVX - Fidelity Growth Discovery Fund	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Unitus Community Credit Union (Portland, OR) Type: Checking	JT	held	\$1,001 - \$15,000	\$100,001 - \$250,000	\$0	\$0
SoFi (San Francisco, CA) Type: Savings	JT	held	\$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Brokerage Account ⇒ SPAXX -- Fidelity Government Money Market	JT	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
Fidelity Brokerage Account ⇒ FBGRX - Fidelity Blue Chip Growth Fund	JT	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Undeveloped Lot Description: Undeveloped Lot (Portland, OR)	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Retirement ⇒ FDSVX - Fidelity Growth Discovery Fund	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Public Employee Retirement - Regular Account	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Fidelity Brokerage Account ⇒ FXAIX - Fidelity 500 Index Fund	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.