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GPO Member Guide)

Rep. Jerry McNerney (D-CA)

House · Democrat (most recent term) · CA-9 · in Congress 2007–2023 ·
Bioguide ID M001166

Party history: D 2007–2023. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$1,004	\$384,002	\$766,999
(b) Latest net worth estimate	2021	-\$982,997	-\$701,499	– \$420,001
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$1,749,996	– \$1,085,500	– \$421,005

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): no computable net worth for year(s) inside the span: 2014. **Not in the recommended dollar-gain ranking** (shown only in the full list).

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$759,002	\$375,000	\$384,002	\$1,004 ... \$766,999	computed
2015	\$759,002	\$375,000	\$384,002	\$1,004 ... \$766,999	computed
2016	\$766,502	\$375,000	\$391,502	\$2,004 ... \$780,999	computed
2017	\$766,502	\$375,000	\$391,502	\$2,004 ... \$780,999	computed
2018	\$183,502	\$825,001	-\$641,500	–\$998,997 ... – \$284,002	computed
2019	\$24,002	\$825,001	-\$801,000	–\$1,096,997 ... – \$505,002	computed

2020	\$24,002	\$750,000	-\$725,999	-\$996,997 ... -\$455,001	computed
2021	\$48,502	\$750,000	-\$701,499	-\$982,997 ... - \$420,001	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low-high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

Insufficient data to rank. Only 0 comparable year-pair(s) could be computed (minimum 3 to rank). 8 annual filing(s) were usable (text-readable, validated OCR, or validated X-mark decoding) and 0 scanned/image-only filing(s) could not be used (older layouts failing validation, small amendments not integrated). See the method-per-year section below.

Estimated year-over-year change

Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
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2015→2016	\$500	\$500	\$100	\$0	\$0	+20.1%	+20.0% ... +100.0%	-199% ... +240%	0%	excluded; not eligible: traced prior- year value below \$50,000
2016→2017	\$8,501	\$8,501	\$201	\$0	\$0	+2.4%	+0.2% ... +2.5%	-176% ... +181%	1%	excluded; not eligible: traced prior- year value below \$50,000
2017→2018	\$8,501	\$175,501	\$201	\$0	\$0	+1966.8%	+1471.2% ... +9880.4%	+988% ... +2946%	1%	excluded; not eligible: traced prior- year value below \$50,000
2018→2019	\$500	\$8,000	\$100	\$0	\$0	+1518.6%	+1420.0% ... +100100.0%	+0% ... +3037%	0%	excluded; not eligible: traced prior- year value below \$50,000
2019→2020	\$24,002	\$24,002	\$302	\$0	\$0	+1.3%	+0.1% ... +1.3%	-175% ... +177%	100%	excluded; not eligible: traced prior- year value below \$50,000

2020→2021	\$16,001	\$16,001	\$201	\$0	\$0	+1.3%	+0.1% ... +1.3%	-175% ... +177%	67%	excluded; not eligible: traced prior- year value below \$50,000
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Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10008083	House amendment	6/16/2015	4	0	10008083.pdf 6f544411e034bda8f121db4a b162cad664857187a26092a81 e54fdc29ddc664e
2015	10013009	House amendment	6/9/2016	4	0	10013009.pdf dac77e3fe3c3f125a727d1803 fc6daf415a6f61eb26abf231 d9d14696a6db648
2016	10017350	House annual	5/25/2017	4	0	10017350.pdf d650ff428b4896a8c693acc4 d079150b3fd158d5126084cd8 e2e709c1e96d227
2017	10022447	House annual	5/15/2018	4	0	10022447.pdf 88c53c35752dea979632a4578 f79332ba777b131838a94579 fd1a1faa3de4f68
2018	10027243	House annual	5/14/2019	3	0	10027243.pdf 24ad2f9ba831a6a7ac4c6090 f4de5a93830ae2878ee2060c d84103490d2f3166
2019	10038377	House annual	8/12/2020	3	0	10038377.pdf 66fc85f3f3eb030a901d05ba8 551b116bf3b14ad292b9a7b13 0aad827dc3a9b6

2020	10042806	House annual	8/10/2021	3	0	10042806.pdf 6c1e7b50aec7e7e0d18ff6d5 ecc09e7b9b2ce2cc6826b39e4 26589329f4edee8
2021	10048604	House annual	5/13/2022	3	0	10048604.pdf 5c4e75bb576451bad1a978c02 7c52c627446e01c0d0c201249 b07f5285045736

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.