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GPO Member Guide)

Rep. Kevin McCarthy (R-CA)

House · Republican (most recent term) · CA-20 · in Congress 2007–2023 ·
Bioguide ID M001165

Party history: R 2007–2023. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	– \$173,993	– \$3,997	\$165,999
(b) Latest net worth estimate	2022	\$5	\$325,002	\$649,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2022 (9 years spanned)	2013– 2022	– \$165,994	+ \$328,998	+ \$823,991

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$171,004	\$175,000	– \$3,997	–\$173,993 ... \$165,999	computed
2014	\$264,004	\$175,000	\$89,004	–\$102,992 ... \$280,999	computed
2015	\$264,004	\$250,001	\$14,003	–\$202,992 ... \$230,998	computed
2016	\$298,003	\$150,001	\$148,002	–\$18,994 ... \$314,998	computed
2017	\$298,003	\$150,001	\$148,002	–\$18,994 ... \$314,998	computed
2018	\$298,003	\$150,001	\$148,002	–\$18,994 ... \$314,998	computed
2019	\$432,502	\$150,001	\$282,502	\$65,005 ... \$499,998	computed
2020	\$532,502	\$150,001	\$382,502	\$115,005 ... \$649,998	computed

2021	\$675,002	\$250,001	\$425,002	\$50,005 ... \$799,998	computed
2022	\$575,002	\$250,001	\$325,002	\$5 ... \$649,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+6.8%

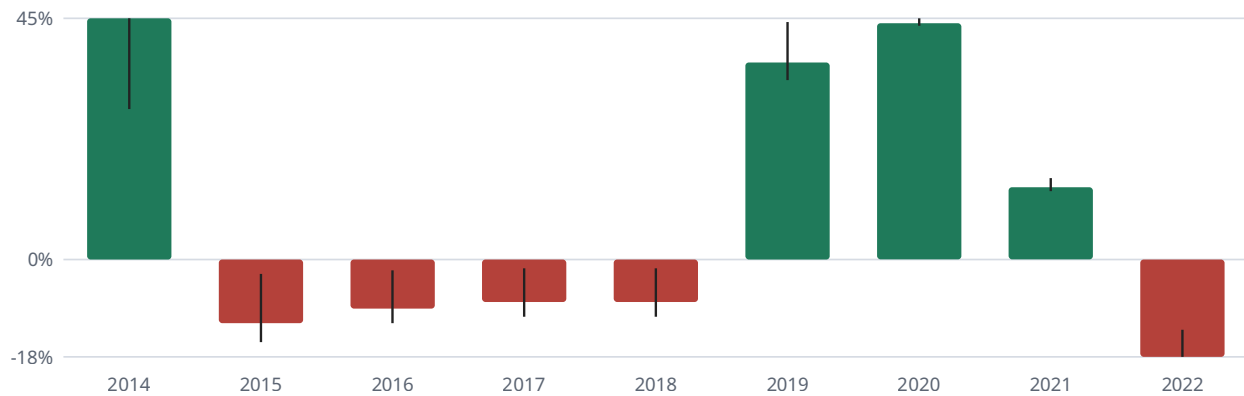
SIMPLE AVERAGE OF
YEARS
+9.4%

YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2014 +45%
2022 -18%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +16.6% to +3.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$171,004	\$264,004	\$201	\$80,504	\$65,001	+45.4%	+28.3% ... +105.3%	-134% ... +225%	100%	counted
2014→2015	\$264,004	\$264,004	\$302	\$32,002	\$0	-12.0%	-15.6% ... -2.7%	-111% ... +87%	100%	counted
2015→2016	\$264,004	\$223,002	\$100	\$24,002	\$40,501	-9.2%	-12.0% ... -2.0%	-106% ... +87%	100%	counted
2016→2017	\$298,003	\$298,003	\$100	\$24,002	\$0	-8.0%	-10.8% ... -1.7%	-94% ... +78%	100%	counted
2017→2018	\$298,003	\$298,003	\$100	\$24,002	\$0	-8.0%	-10.8% ... -1.7%	-94% ... +78%	100%	counted
2018→2019	\$298,003	\$432,502	\$100	\$32,002	\$8,000	+37.1%	+33.8% ... +44.7%	-70% ... +144%	100%	counted
2019→2020	\$357,502	\$532,502	\$100	\$16,001	\$0	+44.5%	+44.0% ... +45.6%	-60% ... +149%	83%	counted
2020→2021	\$500,002	\$600,002	\$0	\$32,002	\$0	+13.6%	+12.9% ... +15.3%	-82% ... +109%	94%	counted
2021→2022	\$675,002	\$575,002	\$100	\$24,002	\$0	-18.4%	-20.5% ... -13.3%	-96% ... +59%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001633	House annual	5/9/2014	9	0	10001633.pdf f43fe7944be2240d7fc2b63c4ed92a2490ff9483bc1c15b0d80c8593820db22c
2014	10006864	House annual	5/14/2015	8	0	10006864.pdf cec2f7916c fb39f333567c882427eec998d9fcd73e3c3bd319c662b7c2a5a1da
2015	10011598	House annual	5/12/2016	8	0	10011598.pdf 45705430c47ac9da4df1054141dd4e13a78dbfc14f904ddc59aad34183f3aef9
2016	10015992	House annual	5/15/2017	9	0	10015992.pdf 0a69cd571aefa02b5c1b51e495f8b3001724d7356b79f2a47597f6298158b1ce
2017	10022053	House annual	5/9/2018	6	0	10022053.pdf 83891c70e992b233424e2fca64e7595e4181506711d6bd6f0e06fc12b5456d35
2018	10026988	House annual	5/11/2019	6	0	10026988.pdf 744f6c2742a100f59ba861451fb810d4551d34d6eaf293cbe096b5df21f79907
2019	10037265	House annual	8/11/2020	6	0	10037265.pdf 3731cd94236248e812570d4f676dbb11e09c394cbfd169f884e71c152410bf0d
2020	10041107	House annual	8/12/2021	7	0	10041107.pdf 4e795fb2b231634632cc3a94a5a aaab28c05555b8d8d97b7476c6f1628abf98f

2021	10047862	House annual	5/16/2022	5	0	10047862.pdf 568525926026d78811ec24e48de9 97b93d01d725f946ad94c551f6b9 042efc62
2022	10053690	House annual	5/15/2023	5	0	10053690.pdf 8493bed0fb1b1af3c15ccc4b0d37 6f5b4365651692958b7e7a8e82e9 65ddc225

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
New Economy Fund Class A [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
New Perspective Fund Class A [MF]	—	new	—	\$50,001 - \$100,000	\$8,000	\$0
Growth Fund of America Class A [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$0
Kern Schools Federal Credit Union [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Growth Fund of America Class F-1 [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Growth Fund of America Class F-1 [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$8,000	\$0
Growth Fund of America Class A [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$0
New Perspective Fund Class A [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$8,000	\$0
New Economy Fund Class A [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Growth Fund of America Class F-1 [MF]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$8,000	\$0
Growth Fund of America Class A [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$8,000	\$0
New Perspective Fund Class A [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$8,000	\$0
New Economy Fund Class A [MF]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Valley Strong Credit Union [BA]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.