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GPO Member Guide)

Sen. Lisa Murkowski (R-AK)

Senate · Republican (most recent term) · AK · in Congress 2003–present ·
Bioguide ID M001153

Party history: R 2003–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2003	2013	\$578,035	\$1,324,017	\$2,069,999
(b) Latest net worth estimate	2025	\$1,525,064	\$2,725,032	\$3,925,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	– \$544,935	+ \$1,401,015	+ \$3,346,965

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$1,499,018	\$175,000	\$1,324,017	\$578,035 ... \$2,069,999	computed
2014	\$1,598,020	\$175,000	\$1,423,019	\$631,039 ... \$2,214,999	computed
2015	\$1,790,019	\$75,000	\$1,715,018	\$880,038 ... \$2,549,999	computed
2016	\$1,533,011	\$75,000	\$1,458,010	\$801,022 ... \$2,114,999	computed
2017	\$1,557,511	\$75,000	\$1,482,510	\$815,022 ... \$2,149,999	computed
2018	\$1,573,512	\$75,000	\$1,498,512	\$817,024 ... \$2,179,999	computed
2019	\$1,760,017	\$75,000	\$1,685,016	\$870,034 ... \$2,499,999	computed

2020	\$1,735,016	\$75,000	\$1,660,016	\$895,033 ... \$2,424,999	computed
2021	\$2,032,518	\$32,500	\$2,000,018	\$1,140,036 ... \$2,859,999	computed
2022	\$2,014,024	\$32,500	\$1,981,524	\$1,083,049 ... \$2,879,999	computed
2023	\$2,121,027	\$32,500	\$2,088,526	\$1,137,054 ... \$3,039,999	computed
2024	\$2,185,031	\$32,500	\$2,152,530	\$1,145,062 ... \$3,159,999	computed
2025	\$2,725,032	\$0	\$2,725,032	\$1,525,064 ... \$3,925,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+7.7%

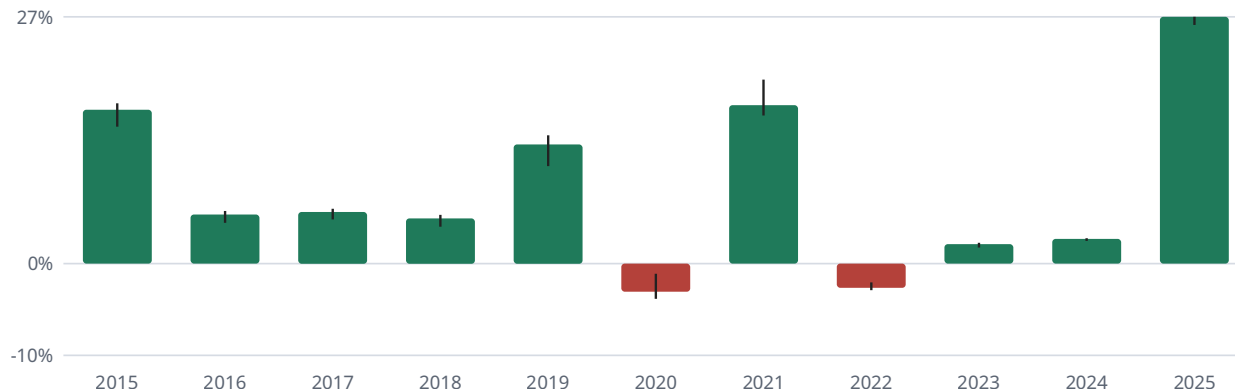
SIMPLE AVERAGE OF
YEARS
+8.1%

YEARS ESTIMATED
11

BEST / WORST
SINGLE YEAR
2025 +27%
2020 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.7% to +7.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$741,016	\$808,016	\$56,705	\$0	\$0	+16.7%	+14.9% ... +23.1%	-102% ... +135%	49%	excluded; not eligible: traced coverage 49% < 60%
2014→2015	\$1,582,018	\$1,782,018	\$65,458	\$0	\$0	+16.8%	+14.9% ... +17.5%	-81% ... +114%	99%	counted
2015→2016	\$1,328,507	\$1,353,007	\$46,654	\$0	\$0	+5.4%	+4.5% ... +5.7%	-77% ... +87%	74%	counted
2016→2017	\$1,500,510	\$1,525,010	\$60,155	\$0	\$0	+5.6%	+4.8% ... +6.0%	-79% ... +90%	98%	counted
2017→2018	\$1,557,511	\$1,557,511	\$76,954	\$0	\$0	+4.9%	+4.0% ... +5.3%	-80% ... +90%	100%	counted
2018→2019	\$1,377,008	\$1,477,008	\$79,103	\$0	\$0	+13.0%	+10.6% ... +14.0%	-75% ... +101%	88%	counted

2019→2020	\$1,671,513	\$1,563,013	\$57,306	\$0	\$0	-3.1%	-3.8% ... -1.1%	-87% ... +81%	95%	counted
2020→2021	\$1,727,016	\$1,984,016	\$41,508	\$0	\$0	+17.3%	+16.2% ... +20.1%	-73% ... +108%	100%	counted
2021→2022	\$1,895,014	\$1,829,514	\$39,608	\$24,002	\$0	-2.6%	-2.9% ... -2.0%	-83% ... +78%	93%	counted
2022→2023	\$1,217,011	\$1,209,010	\$25,904	\$24,002	\$32,002	+2.1%	+1.8% ... +2.3%	-83% ... +88%	60%	counted
2023→2024	\$1,315,023	\$1,315,023	\$35,410	\$0	\$0	+2.7%	+2.5% ... +2.8%	-95% ... +101%	62%	counted
2024→2025	\$2,105,026	\$2,604,526	\$67,259	\$0	\$0	+26.9%	+26.0% ... +29.2%	-71% ... +125%	96%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	e3542e7d-cc23-4659-a0d6-d63d76e76ad7	Senate annual	05/15/2014	35	0	Senate eFD report d7e605 b6e0ad1 49493f0 1048328 7ae9001 0520885 76fb88 f9c4ec ba3372 fcb06

2014	a6a154c0-0dd8-4d3d-885d-b619bd843b31	Senate annual	05/15/2015	39	0	Senate eFD report c4ce55 ee45135 e7f0061 b0ba977 a52de3 b7320d d33b32 f52ec65 146beb3 bd3b8
2015	98be0d5d-7648-4952-87bc-7b6310246b33	Senate annual	05/16/2016	38	0	Senate eFD report fdbdbe8 51499f4 acfb3b ac9a280 c645250 0db25c0 650f95 ffa4e29 6c4097 df68
2016	daf21a57-a41d-4a94-87af-fabeaff0cd6c	Senate amendment	08/09/2017	22	0	Senate eFD report 82a24d9 6a41059 2f80254 6cf0741 520f96 eb91f6 ed3b0f7 cb0000 fae6ec1 9948

2017	7b45f6de-52fb-4cfd-827e-6e1b52510507	Senate annual	05/15/2018	22	0	Senate eFD report 54d0266 e1abf58 9f5a242 6fa18e d3cf2d1 de71880 8507917 693acd1 c70f746 27
2018	97b67dae-cf1e-4f4e-ae65-a9600d118df3	Senate annual	05/15/2019	24	0	Senate eFD report 67029d4 fd39777 23553a2 a9b1089 c2295e ec34015 bb3a196 4ad9ba acfcf73 a4b
2019	cb91c8bf-ffed-43cc-88db-bec3b7ed5dac	Senate annual	08/13/2020	34	0	Senate eFD report 5c4c403 c4f00e8 a2daba0 abb9e24 2896c88 2dccce8 a33205 c34108 a16aaa f286

2020	73f203de-418a-440d-bef1-e30495ef457b	Senate amendment	09/23/2021	33	0	Senate eFD report 93b158 ce14068 5a35c4 fadf665 cd93db4 ec713b1 a41369 e5196d1 31edae3 eb7a
2021	4c11da15-b85e-4842-8277-f5ca2618d462	Senate annual	05/16/2022	36	0	Senate eFD report 4c241b f27aa59 7dae12 eebca76 3fb3c6 bf723c1 994050 fa0a85 c9c6058 039697
2022	f1be3dae-515a-4c1d-94e6-629c6143b50a	Senate amendment	05/15/2025	49	0	Senate eFD report 3110618 36903d2 68d6406 a2512a2 65cf0d e8c33f e2f5747 8fffb027 a629bc5 b9c

2023	c50e8cdb-0508-4de8-a220-f9938aa23d42	Senate amendment	05/15/2025	54	0	Senate eFD report b9300b8 8caf8b a89e321 77f0838 398659 d4b684 e046d98 8ebf3a f6c0c74 2877f
2024	9f529316-1356-46f4-9616-d6b97b22842d	Senate annual	05/15/2025	62	0	Senate eFD report fab8756 3f4f701 d011650 5618259 ba1f23 d4fb299 2efac03 a551235 14fc66 b00
2025	282dcb63-e978-48e9-b94c-7233a99b40d3	Senate annual	05/15/2026	64	0	Senate eFD report fd2d90 fbc43f7 837f378 dcb06d4 af4ee91 20a3d1 f386184 66f41b7 9ca23b fb51

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IEFA - iShares Core MSCI EAFE ETF	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

CCOR - Core Alternative ETF	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
SWVXX	—	exited	\$1,001 - \$15,000	—	\$16,001	\$16,001
swvxx	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$16,001
IEMG - iShares Core MSCI Emerging Markets ETF	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NFRA - FlexShares STOXX Global Broad Infrastructure Index	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
National Capital Bank (Washington, DC) Type: Checking	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Alaska Permanent Fund Dividend Description : N/A (N/A, N/A)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
BIMBX - Blackrock Systematic Multi-Strategy Fund Institu	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
IJR - iShares Core S&P Small-Cap	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
SWVXX Schwab Value Advantage Money INV	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab (Anchorage, AK) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NFRA - FlexShares STOXX Global Broad Infrastructure Index	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
QAI - IQ Hedge MultiIQ Hedge Multi-Strategy Tracker ETF	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NFRA - Flexshares Global Broad Infr Fund	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
WFC - Wells Fargo & Company	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
National Capital Bank (Washington, DC) Type: Checking	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
QAI - IQ Hedge MultiIQ Hedge Multi-Strategy Tracker ETF	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
SWVXX Schwab Value Advantage Money INV	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
SHM - SPDR Nuveen Bloomberg Barclays Short Term Municipa	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab (Anchorage, AK) Type: Checking	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
NFRA - FlexShares STOXX Global Broad Infrastructure Index	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
VWIUX - Vanguard Intermediate-Term Tax-Exempt Fd Admiral	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.