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GPO Member Guide)

## Rep. Betty McCollum (D-MN)

House · Democrat (most recent term) · MN-4 · in Congress 2001–present ·  
Bioguide ID M001143

**Party history:** D 2001–present. Source: term data in unitedstates/congress-legislators (CC0);  
party shown is as recorded per term there.

### Estimated net worth (from public disclosures)

| Estimate                                                                                                    | Report year   | Low            | Mid                   | High           |
|-------------------------------------------------------------------------------------------------------------|---------------|----------------|-----------------------|----------------|
| (a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2001 | 2013          | –<br>\$960,989 | –<br><b>\$587,996</b> | –<br>\$215,003 |
| (b) Latest net worth estimate                                                                               | 2022          | –<br>\$745,996 | –<br><b>\$517,999</b> | –<br>\$290,002 |
| (c) Estimated gain / loss, nominal dollars, 2013 → 2022 (9 years spanned)                                   | 2013–<br>2022 | –<br>\$530,993 | <b>+\$69,997</b>      | +<br>\$670,987 |

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

**Note:** later annual report(s) for 2023, 2024, 2025 exist but could not be used for net worth.

**Reliability flags (net worth):** none for these two endpoints. **Included in the recommended dollar-gain ranking.**

**Net worth by report year** (mid; Low–High)

| Report year | Assets (mid) | Liabilities (mid) | Net worth mid         | Low ... High              | Status / flags |
|-------------|--------------|-------------------|-----------------------|---------------------------|----------------|
| 2013        | \$137,006    | \$725,002         | –<br><b>\$587,996</b> | –\$960,989 ... –\$215,003 | computed       |
| 2014        | \$137,006    | \$550,001         | –<br><b>\$412,996</b> | –\$710,989 ... –\$115,002 | computed       |
| 2015        | \$137,006    | \$550,001         | –<br><b>\$412,996</b> | –\$710,989 ... –\$115,002 | computed       |
| 2016        | \$137,006    | \$550,001         | –<br><b>\$412,996</b> | –\$710,989 ... –\$115,002 | computed       |

|      |           |           |                       |                                  |                                                                                                                                                |
|------|-----------|-----------|-----------------------|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 2017 | \$137,006 | \$550,001 | –<br><b>\$412,996</b> | –\$710,989 ...<br>–\$115,002     | computed                                                                                                                                       |
| 2018 | \$32,002  | \$550,001 | <b>–\$517,999</b>     | –\$745,996<br>... –<br>\$290,002 | computed                                                                                                                                       |
| 2019 | \$32,002  | \$550,001 | <b>–\$517,999</b>     | –\$745,996<br>... –<br>\$290,002 | computed                                                                                                                                       |
| 2020 | \$32,002  | \$550,001 | <b>–\$517,999</b>     | –\$745,996<br>... –<br>\$290,002 | computed                                                                                                                                       |
| 2021 | \$32,002  | \$550,001 | <b>–\$517,999</b>     | –\$745,996<br>... –<br>\$290,002 | computed                                                                                                                                       |
| 2022 | \$32,002  | \$550,001 | <b>–\$517,999</b>     | –\$745,996<br>... –<br>\$290,002 | computed                                                                                                                                       |
| 2023 |           |           | <b>not available</b>  |                                  | the selected filing lists no Schedule A assets ("None disclosed", a partial amendment, or unreadable), so a total cannot be estimated reliably |
| 2024 |           |           | <b>not available</b>  |                                  | the selected filing lists no Schedule A assets ("None disclosed", a partial amendment, or unreadable), so a total cannot be estimated reliably |
| 2025 |           |           | <b>not available</b>  |                                  | the selected filing lists no Schedule A assets ("None disclosed", a partial amendment, or unreadable), so a total cannot be estimated reliably |

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

**Read this first.** Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL  
CHANGE  
(GEOMETRIC, EST.)

**+0.0%**

SIMPLE AVERAGE OF  
YEARS

**+0.0%**

YEARS ESTIMATED

**4**

BEST / WORST  
SINGLE YEAR

**2014 +0%**

**2014 +0%**

**Reliability flags:** few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.0% to +0.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

## Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

| Year (t-1 → t) | Opening value (mid) | Closing value (mid) | Income (mid) | Buys (mid) | Sales (mid) | Est. gain    | Same-position band    | Strict envelope    | Traced coverage | Status / flags |
|----------------|---------------------|---------------------|--------------|------------|-------------|--------------|-----------------------|--------------------|-----------------|----------------|
| 2013→2014      | \$137,006           | \$137,006           | \$0          | \$0        | \$0         | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -143% ...<br>+143% | 100%            | counted        |
| 2014→2015      | \$137,006           | \$137,006           | \$0          | \$0        | \$0         | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -143% ...<br>+143% | 100%            | counted        |

|           |           |           |     |     |     |              |                       |                    |      |                                                                                         |
|-----------|-----------|-----------|-----|-----|-----|--------------|-----------------------|--------------------|------|-----------------------------------------------------------------------------------------|
| 2015→2016 | \$137,006 | \$137,006 | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -143% ...<br>+143% | 100% | counted                                                                                 |
| 2016→2017 | \$129,005 | \$129,005 | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -141% ...<br>+141% | 94%  | counted                                                                                 |
| 2017→2018 | \$32,002  | \$32,002  | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -175% ...<br>+175% | 23%  | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2018→2019 | \$32,002  | \$32,002  | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -175% ...<br>+175% | 100% | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2019→2020 | \$32,002  | \$32,002  | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -175% ...<br>+175% | 100% | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2020→2021 | \$32,002  | \$32,002  | \$0 | \$0 | \$0 | <b>+0.0%</b> | +0.0%<br>...<br>+0.0% | -175% ...<br>+175% | 100% | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |

|           |          |          |     |     |     |       |                       |                    |     |                                                                                         |
|-----------|----------|----------|-----|-----|-----|-------|-----------------------|--------------------|-----|-----------------------------------------------------------------------------------------|
| 2021→2022 | \$24,002 | \$24,002 | \$0 | \$0 | \$0 | +0.0% | +0.0%<br>...<br>+0.0% | -175% ...<br>+175% | 75% | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2022→2023 | \$0      | \$0      | \$0 | \$0 | \$0 | n/a   | n/a ...<br>n/a        | n/a ... n/<br>a    | 0%  | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2023→2024 | \$0      | \$0      | \$0 | \$0 | \$0 | n/a   | n/a ...<br>n/a        | n/a ... n/<br>a    | 0%  | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |
| 2024→2025 | \$0      | \$0      | \$0 | \$0 | \$0 | n/a   | n/a ...<br>n/a        | n/a ... n/<br>a    | 0%  | excluded;<br>not<br>eligible:<br>traced<br>prior-<br>year<br>value<br>below<br>\$50,000 |

## Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is  $\geq 40\%$  of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

| Report year | Doc ID | Type | Filed | Schedule A rows | Rows with unparsed value | Source (official filing) / SHA-256 |
|-------------|--------|------|-------|-----------------|--------------------------|------------------------------------|
|-------------|--------|------|-------|-----------------|--------------------------|------------------------------------|

|      |          |              |           |    |   |                                                                                                          |
|------|----------|--------------|-----------|----|---|----------------------------------------------------------------------------------------------------------|
| 2013 | 10002055 | House annual | 5/13/2014 | 11 | 0 | <a href="#">10002055.pdf</a><br>541ac6cece8b165d20df84592<br>5a4051d892af6f22c4537e89<br>d58d8bb27d24869 |
| 2014 | 10007209 | House annual | 5/14/2015 | 11 | 0 | <a href="#">10007209.pdf</a><br>55cd58f5ab5aaafd7b67d5fa2<br>bd847a6cbbea184b0fa3c8889<br>e914824a51bd63 |
| 2015 | 10011062 | House annual | 5/13/2016 | 11 | 0 | <a href="#">10011062.pdf</a><br>205a2debce8a93c3ee56d903<br>b8e56afe66020c56b871a9c30<br>0cb82f0e6648a4e |
| 2016 | 10016488 | House annual | 5/15/2017 | 11 | 0 | <a href="#">10016488.pdf</a><br>0bb9e5b1bd1ff440c52ba527<br>a4df9171be02a93dac96f48c2<br>50e9c636b38282e |
| 2017 | 10022661 | House annual | 5/14/2018 | 11 | 0 | <a href="#">10022661.pdf</a><br>eb4a8c36d9dea65e321c0ec50<br>a675cd0b04d8a2df63a1a0af<br>fb41cad2857c5ed |
| 2018 | 10027038 | House annual | 5/15/2019 | 4  | 0 | <a href="#">10027038.pdf</a><br>986946b2177c46079401c3a77<br>295a076590aa994915e013e99<br>54cb79142fd005 |
| 2019 | 10037350 | House annual | 7/29/2020 | 4  | 0 | <a href="#">10037350.pdf</a><br>22dbb68822bd84a3ac2f7413<br>b7b4dd276863adaeb0f82302<br>bc879fd570b8e084 |
| 2020 | 10042035 | House annual | 7/30/2021 | 4  | 0 | <a href="#">10042035.pdf</a><br>a777d2621efc5cd23554f668<br>cf2d0ab82dd8194b975e98d61<br>1cb8de3d6a5a8db |
| 2021 | 10047214 | House annual | 5/2/2022  | 4  | 0 | <a href="#">10047214.pdf</a><br>d9c3a682461847df96bf35860<br>afe570abed8c5df5e2cc14cd<br>b12e78abd8b0b0f |
| 2022 | 10052825 | House annual | 5/1/2023  | 4  | 0 | <a href="#">10052825.pdf</a><br>49cfaca06ca52735222412003<br>8d46996e2c915ed42944741f0<br>eb5c048df78305 |
| 2023 | 10059086 | House annual | 5/3/2024  | 0  | 0 | <a href="#">10059086.pdf</a><br>fdc61d647b7fa70ea0694a349<br>362d8613dac6ed3d5714a6d2<br>f6238686ae391d7 |

|      |          |                 |           |   |   |                                                                                                           |
|------|----------|-----------------|-----------|---|---|-----------------------------------------------------------------------------------------------------------|
| 2024 | 10066584 | House annual    | 5/6/2025  | 0 | 0 | <a href="#">10066584.pdf</a><br>2e00278eab47be46a6dd8c24<br>b24bffdabc6635da052d96f0f5<br>85e692ca97095c9 |
| 2025 | 10081140 | House amendment | 6/25/2026 | 0 | 0 | <a href="#">10081140.pdf</a><br>7c5f87b3dceffe97fbd891088<br>0887cd63308e9128f245b0cf<br>fb42e1abfc98980  |

## Largest movers 2014→2015

| Position (as written in filing)                                      | Owner | Kind | Opening range(s)    | Closing range(s)    | Buys (mid) | Sales (mid) |
|----------------------------------------------------------------------|-------|------|---------------------|---------------------|------------|-------------|
| Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund  | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒                                                    | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Oppenheimer Flexible Strategies DF CL A Open End   | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Goldman Sachs Capital Growth Mutual Fund           | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒ Alger Small & Midcap Growth A Open End Mutual Fund | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒ Oppenheimer Global Allocation FD                   | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Hartford Capital Apprec FD A Open End              | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Minnesota Deferred Compensation Plan ⇒ Janus Twenty                  | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |

## Largest movers 2015→2016

| Position (as written in filing)                                     | Owner | Kind | Opening range(s)   | Closing range(s)   | Buys (mid) | Sales (mid) |
|---------------------------------------------------------------------|-------|------|--------------------|--------------------|------------|-------------|
| Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund | —     | held | \$1,001 - \$15,000 | \$1,001 - \$15,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒                                                   | —     | held | \$1,001 - \$15,000 | \$1,001 - \$15,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒ Oppenheimer Flexible Strategies DF CL A Open End  | —     | held | \$1,001 - \$15,000 | \$1,001 - \$15,000 | \$0        | \$0         |

|                                                                      |   |      |                     |                     |     |     |
|----------------------------------------------------------------------|---|------|---------------------|---------------------|-----|-----|
| Oppenheimer IRA ⇒ Goldman Sachs Capital Growth Mutual Fund           | — | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0 |
| Oppenheimer IRA ⇒ Alger Small & Midcap Growth A Open End Mutual Fund | — | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0 | \$0 |
| Oppenheimer IRA ⇒ Oppenheimer Global Allocation FD                   | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Oppenheimer IRA ⇒ Hartford Capital Apprec FD A Open End              | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |
| Minnesota Deferred Compensation Plan ⇒ Janus Twenty                  | — | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0 | \$0 |

## Largest movers 2016→2017

| Position (as written in filing)                                           | Owner | Kind | Opening range(s)    | Closing range(s)    | Buys (mid) | Sales (mid) |
|---------------------------------------------------------------------------|-------|------|---------------------|---------------------|------------|-------------|
| Minnesota Deferred Compensation Plan ⇒ T. Rowe Price Small Cap Fund [MF]  | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Oppenheimer Flexible Strategies DF CL A Open End [MF]   | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Goldman Sachs Capital Growth Mutual Fund [MF]           | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒ Alger Small & Midcap Growth A Open End Mutual Fund [MF] | —     | held | \$15,001 - \$50,000 | \$15,001 - \$50,000 | \$0        | \$0         |
| Oppenheimer IRA ⇒ Oppenheimer Global Allocation FD [MF]                   | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Hartford Capital Apprec FD A Open End [MF]              | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Minnesota Deferred Compensation Plan ⇒ Janus Twenty [MF]                  | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |
| Oppenheimer IRA ⇒ Davis NY Venture Mutual Fund [MF]                       | —     | held | \$1,001 - \$15,000  | \$1,001 - \$15,000  | \$0        | \$0         |

## Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a

position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

## Limitations

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- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.