



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Sen. Robert Menendez (D-NJ)

House / Senate · Democrat (most recent term) · NJ · in Congress 1993–2024 ·
Bioguide ID M000639

Party history by chamber: House D 1993–2006, Senate D 2006–2024. Source: term data in
unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1993	2013	\$231,005	\$448,002	\$664,999
(b) Latest net worth estimate	2023	\$470,008	\$790,004	\$1,109,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$194,991	+ \$342,002	+ \$878,994

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid =
latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$523,002	\$75,000	\$448,002	\$231,005 ... \$664,999	computed
2014	\$498,502	\$150,001	\$348,502	\$117,005 ... \$579,998	computed
2015	\$498,502	\$75,000	\$423,502	\$217,005 ... \$629,999	computed
2016	\$498,502	\$75,000	\$423,502	\$217,005 ... \$629,999	computed
2017	\$466,002	\$32,500	\$433,502	\$252,004 ... \$614,999	computed
2018	\$574,002	\$32,500	\$541,502	\$303,005 ... \$779,999	computed
2019	\$566,002	\$32,500	\$533,502	\$302,004 ... \$764,999	computed
2020	\$830,504	\$250,001	\$580,502	\$146,007 ... \$1,014,998	computed

2021	\$863,004	\$250,001	\$613,003	\$161,008 ... computed \$1,064,998
2022	\$838,504	\$150,001	\$688,503	\$297,008 ... computed \$1,079,998
2023	\$822,504	\$32,500	\$790,004	\$470,008 ... computed \$1,109,999

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+9.7%

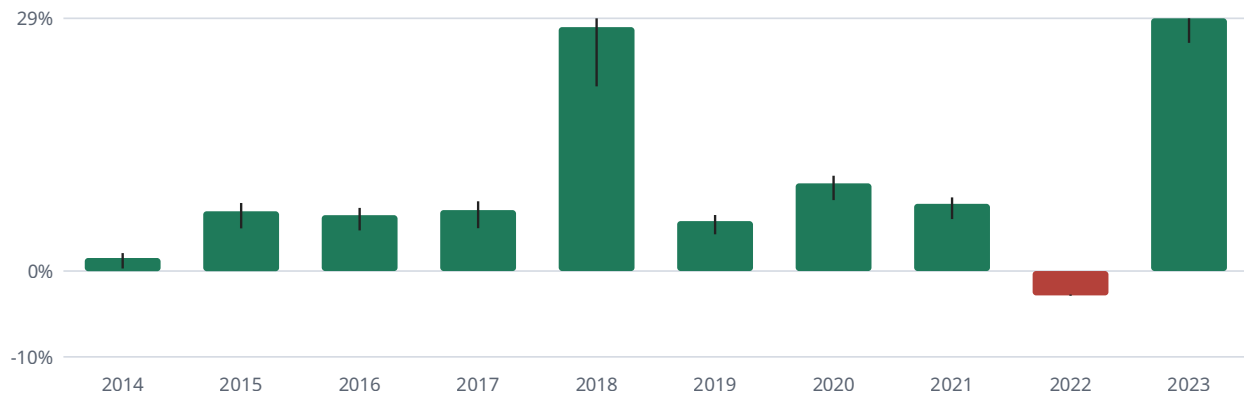
SIMPLE AVERAGE OF
YEARS
+10.1%

YEARS ESTIMATED
10

BEST / WORST
SINGLE YEAR
2023 +29%
2022 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +8.3% to +10.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$523,002	\$498,502	\$32,500	\$0	\$0	+1.5%	+0.3% ... +2.1%	-73% ... +76%	100%	counted
2014→2015	\$466,002	\$466,002	\$32,500	\$0	\$0	+7.0%	+5.0% ... +7.9%	-67% ... +81%	93%	counted
2015→2016	\$498,502	\$498,502	\$32,500	\$0	\$0	+6.5%	+4.7% ... +7.4%	-70% ... +83%	100%	counted
2016→2017	\$458,002	\$458,002	\$32,500	\$0	\$0	+7.1%	+5.0% ... +8.1%	-65% ... +79%	92%	counted
2017→2018	\$466,002	\$566,002	\$32,500	\$0	\$0	+28.4%	+21.5% ... +31.7%	-56% ... +113%	100%	counted
2018→2019	\$558,002	\$558,002	\$32,500	\$0	\$0	+5.8%	+4.3% ... +6.5%	-72% ... +83%	97%	counted
2019→2020	\$558,002	\$582,502	\$32,500	\$0	\$0	+10.2%	+8.3% ... +11.1%	-69% ... +89%	99%	counted
2020→2021	\$830,504	\$863,004	\$32,500	\$0	\$0	+7.8%	+6.0% ... +8.6%	-77% ... +93%	100%	counted

2021→2022	\$863,004	\$806,004	\$32,500	\$0	\$0	-2.8%	-2.9% ... -2.7%	-83% ... +78%	100%	counted
2022→2023	\$623,002	\$774,002	\$32,500	\$0	\$0	+29.5%	+26.6% ... +36.0%	-56% ... +115%	74%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	366d0de3-9e48-48ce-9ed8-b5463400fbb1	Senate annual	05/15/2014	5	0	Senate eFD report 69df783 d9cdaa f3f2e43 28251d af98304 8802fb d85ac8 aeae9c3 7235a52 9b8ce
2014	6b1595ce-5ea0-4fe1-910f-cf3b53e6209e	Senate amendment	07/21/2015	5	0	Senate eFD report afea13 af40fd b2c3fc dc5a9f1 4519f74 e37a8c ff286f fb76128 24deed befbaa6

2015	74f7897a-60e3-4635-9625-85c33a7085b0	Senate annual	05/16/2016	5	0	Senate eFD report 123e167 73ec1f deecf82 ae278f da01d0 b51418 c5dc01 c4dfc3 f35f076 f4ee150
2016	315616ef-89ae-4679-ab11-29d6feb6ac7b	Senate annual	05/09/2017	5	0	Senate eFD report 636a073 11cb501 9c5dc6 f428b24 1e2114 ffc5309 9b318d cc10f41 0bc3c0 b6f24
2017	512fe6c1-8121-41bc-8502-e5e56441a4da	Senate annual	05/15/2018	4	0	Senate eFD report 3233d11 ef48217 4b20422 835430 e1c4278 524ab27 a5e6935 f3109d8 b7321e4 82

2018	a2bbffd6-b90b-4ae6-8438-4fe5ba95af18	Senate annual	05/14/2019	5	0	Senate eFD report 6d61e34 d8f07c3 dd975c6 0bbda67 f32d9b1 e3c052 d3bc443 0d4343 fab8408 ebc
2019	d709a150-ea9a-41fd-b02a-25efb44f0daa	Senate annual	08/05/2020	4	0	Senate eFD report 46d0430 b17ced1 1e17791 52414d0 b00906 ac542d9 f5f61a a4a5115 8d2f26 dc32
2020	b82e3bb4-4225-44b9-9cb5-212c939f44a3	Senate amendment	03/16/2022	7	0	Senate eFD report c9e5468 facef07 34aa0a1 7f30159 dcf6f6 c11d35 d708f31 2dc2db b6343a d09fa

2021	a00d13cd-c1c4-47ab-b32f-4db5e3ed0e22	Senate annual	05/12/2022	8	0	Senate eFD report d6cefe c29f2e b16fca9 44e552 e5442a1 ac3446 a56e22 bc8fa79 7e287c aafe695
2022	afb095e0-a669-4a55-b7f4-37583364287b	Senate annual	06/26/2023	8	0	Senate eFD report f44eff1 5ef6b25 99f75d5 71d4f3 f53982 d540c0 c36e5b d888c8 b6f606 ce4f3e8
2023	49e798ef-9287-4893-b611-3469c3448209	Senate annual	08/13/2024	8	0	Senate eFD report e8a12d ba7de43 eee49e2 9d49450 99d636 fc20b70 e79af37 d690c3 afc9215 9374

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
PNC Bank (Englewood Cliffs, NJ) Type: Checking	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0

Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Residential Description: Rental Property (Union City, NJ)	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Marcus (Englewood Cliffs, NJ) Type: Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Gold Bullion Description : Gold Bars	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
PNC Bank (Englewood Cliffs, NJ) Type: Savings	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
M&T Bank (Hoboken, NJ) Type: Checking	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
PNC Bank (Englewood Cliffs, NJ) Type: Checking	SP	held	\$15,001 - \$50,000; \$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
PNC Bank (Englewood Cliffs, NJ) Type: Savings	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Residential Description: Rental Property (Union City, NJ)	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Marcus (Englewood Cliffs, NJ) Type: Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Gold Bullion Description : Gold Bars	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
M&T Bank (Hoboken, NJ) Type: Checking	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
---------------------------------	-------	------	------------------	------------------	------------	-------------

Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
TD Bank (Englewood Cliffs, New Jersey) Type: Checking	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
PNC Bank (Englewood Cliffs, NJ) Type: Checking	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Residential Description: Rental Property (Union City, NJ)	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
Marcus (Englewood Cliffs, NJ) Type: Savings	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.