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Rep. Ted Lieu (D-CA)

House · Democrat (most recent term) · CA-36 · in Congress 2015–present ·
Bioguide ID L000582

Party history: D 2015–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2014)	2014	\$256,029	\$575,514	\$895,000
(b) Latest net worth estimate	2025	\$1,176,027	\$3,635,013	\$6,093,999
(c) Estimated gain / loss, nominal dollars, 2014 → 2025 (11 years spanned)	2014– 2025	+ \$281,027	+ \$3,059,498	+ \$5,837,970

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	\$575,514	\$0	\$575,514	\$256,029 ... \$895,000	computed
2015	\$1,487,021	\$0	\$1,487,021	\$832,042 ... \$2,142,000	computed
2016	\$512,020	\$175,000	\$337,020	–\$53,960 ... \$727,999	computed
2017	\$3,501,019	\$175,000	\$3,326,018	\$934,038 ... \$5,717,999	computed
2018	\$3,533,520	\$175,000	\$3,358,519	\$949,039 ... \$5,767,999	computed
2019	\$3,408,016	\$175,000	\$3,233,016	\$896,033 ... \$5,569,999	computed
2020	\$3,575,517	\$175,000	\$3,400,516	\$995,034 ... \$5,805,999	computed

2021	\$3,782,516	\$550,001	\$3,232,516	\$646,033 ... \$5,818,998	computed
2022	\$3,846,017	\$550,001	\$3,296,016	\$668,034 ... \$5,923,998	computed
2023	\$3,878,518	\$550,001	\$3,328,516	\$683,035 ... \$5,973,998	computed
2024	\$3,859,014	\$375,000	\$3,484,013	\$954,027 ... \$6,013,999	computed
2025	\$3,810,014	\$175,000	\$3,635,013	\$1,176,027 ... \$6,093,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+3.6%

SIMPLE AVERAGE OF
YEARS

+3.8%

YEARS ESTIMATED

10

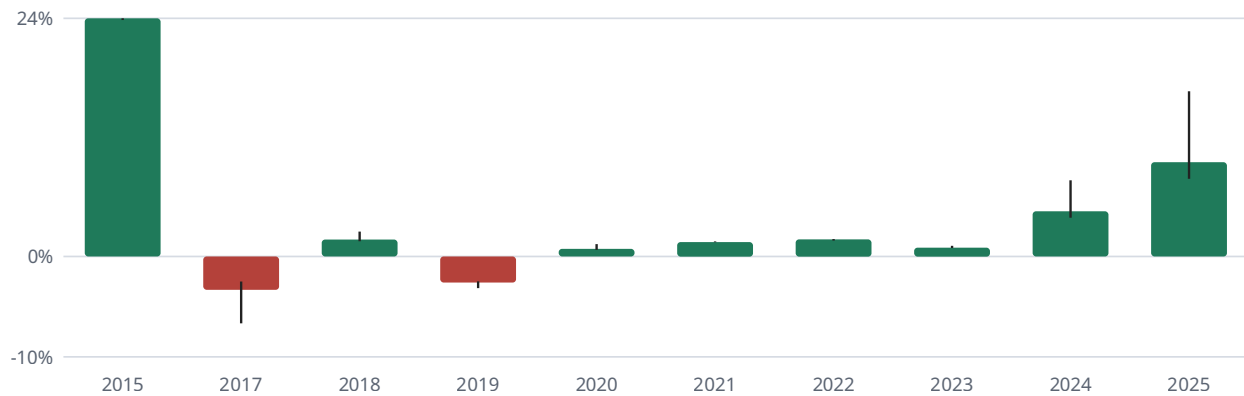
BEST / WORST
SINGLE YEAR

2015 +24%

2017 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +4.3% to +3.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	\$444,007	\$544,007	\$5,454	\$0	\$0	+23.8%	+23.6% ... +24.3%	-90% ... +137%	77%	counted
2015→2016	\$562,020	\$512,020	\$1,204	\$0	\$0	-8.7%	-15.4% ... -6.9%	-124% ... +106%	38%	excluded; not eligible: traced coverage 38% < 60%
2016→2017	\$474,512	\$457,512	\$1,204	\$0	\$0	-3.3%	-6.7% ... -2.5%	-122% ... +115%	93%	counted
2017→2018	\$3,485,018	\$3,509,518	\$34,405	\$0	\$0	+1.7%	+1.5% ... +2.5%	-131% ... +135%	100%	counted
2018→2019	\$3,517,518	\$3,392,016	\$34,304	\$0	\$0	-2.6%	-3.1% ... -2.5%	-133% ... +128%	100%	counted
2019→2020	\$3,407,516	\$3,399,516	\$33,905	\$0	\$0	+0.8%	+0.7% ... +1.2%	-132% ... +134%	100%	counted
2020→2021	\$3,392,516	\$3,407,516	\$34,006	\$0	\$0	+1.4%	+1.4% ... +1.5%	-132% ... +135%	95%	counted

2021→2022	\$3,782,516	\$3,813,516	\$34,006	\$0	\$0	+1.7%	+1.6% ... +1.7%	-126% ... +129%	100%	counted
2022→2023	\$3,846,017	\$3,846,017	\$34,106	\$0	\$0	+0.9%	+0.8% ... +1.1%	-126% ... +128%	100%	counted
2023→2024	\$3,366,013	\$3,484,013	\$33,704	\$0	\$0	+4.5%	+3.9% ... +7.6%	-130% ... +139%	87%	counted
2024→2025	\$3,826,513	\$3,777,513	\$33,704	\$0	\$375,000	+9.4%	+7.8% ... +16.5%	-119% ... +137%	99%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	10029063	House amendment	8/13/2019	29	0	10029063.pdf d511271d8310bbbbaa583b86805d2d55912e5cb1746442d7704249176235c05c0
2015	10029064	House amendment	8/13/2019	42	0	10029064.pdf a99e3309d472862ad47fbele6b1caf4f07966bf284a1ca53336f91e0f46e529
2016	10055691	House amendment	8/15/2023	40	0	10055691.pdf 8c8da950811135d8f94929234d9f7a6719457a36383ad62a0d463b70543ad91c
2017	10055688	House amendment	8/15/2023	38	0	10055688.pdf 4efdddaa65ea0a201549807355c9bd2a82de8226de48b99df e2cac017d362bda
2018	10055687	House amendment	8/15/2023	39	0	10055687.pdf f567271b10e86c146ce295fe599cb95039aa1b1113b595b1c15e5045eeb2c1a6

2019	10055686	House amendment	8/15/2023	39	0	10055686.pdf 537076c2cf863e0706368ebd e884e16eb4211cc97d5426b14 116e0cf33a8ac52
2020	10055685	House amendment	8/15/2023	35	0	10055685.pdf 7db833da37f647afce1e0ae8 e0763366aa41188e3f74ddd34 76d0df563a8df9c
2021	10055684	House amendment	8/15/2023	33	0	10055684.pdf 6f9ef3d6ccbbed491dd2e0b51 9a79cf9d51b690fb13cf06af3 0d2af2e2a0324d
2022	10053965	House annual	8/1/2023	34	0	10053965.pdf 33bda97bcecf0f22063158c3 07647a59ac1199851b7cb02c c02d11ae93c766b
2023	10063197	House amendment	12/23/2024	35	0	10063197.pdf 231fbed5765af215d2d8e6466 e8b17ad725ef2381600277760 f7690d046a0397
2024	10068523	House annual	8/5/2025	27	0	10068523.pdf c0442f29132c817c8bf47c259 e2913d151f3b602f9994f4b55 1b387a8cc292bb
2025	10078282	House annual	8/13/2026	27	0	10078282.pdf ab6d95e86b94c6ccae5fd145 af10199eb25093c7c53526843 67e5a0950e237e2

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Kinecta Account for Betty Lieu [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
SSGA S&P 500 Index Fund [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
The Income Fund of America-529A [5P]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
US Bank Account [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
3159 / Equity Index Fund - A [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Apartment [RP]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Northern Trust Govt Short Term Investment Fund [GS]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Target Retirement 2030 [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo PMA Bank Accounts [BA]	—	held	\$15,001 - \$50,000	\$100,001 - \$250,000	\$0	\$0
The Growth Fund of America [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Kinecta Account for Betty Lieu [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
SSGA S&P 500 Index Fund [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
3159 / Equity Index Fund - A [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Apartment [RP]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Northern Trust Govt Short Term Investment Fund [GS]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Target Retirement 2030 [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
One unit of office space in Monterey Park CA [RP]	—	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$375,000
Kinecta Account for Austin Lieu [BA]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Wells Fargo Account for Austin Lieu [BA]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Kinecta Account for Betty Lieu [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
SSGA S&P 500 Index Fund [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

3159 / Equity Index Fund - A [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Apartment [RP]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Northern Trust Govt Short Term Investment Fund [GS]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.