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Rep. Leonard Lance (R-NJ)

House · Republican (most recent term) · NJ-7 · in Congress 2009–2019 ·
Bioguide ID L000567

Party history: R 2009–2019. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	\$1,989,064	\$3,501,532	\$5,014,000
(b) Latest net worth estimate	2017	\$2,849,066	\$4,919,033	\$6,989,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2017 (4 years spanned)	2013– 2017	– \$2,164,934	+ \$1,417,501	+ \$4,999,936

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$3,501,532	\$0	\$3,501,532	\$1,989,064 ... \$5,014,000	computed
2014	\$3,867,532	\$0	\$3,867,532	\$2,252,064 ... \$5,483,000	computed
2015	\$3,576,532	\$0	\$3,576,532	\$2,025,063 ... \$5,128,000	computed
2016	\$4,461,032	\$0	\$4,461,032	\$2,573,065 ... \$6,349,000	computed

2017	\$4,919,033	\$0	\$4,919,033	\$2,849,066 ... computed \$6,989,000
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+12.2%

SIMPLE AVERAGE OF
YEARS
+12.6%

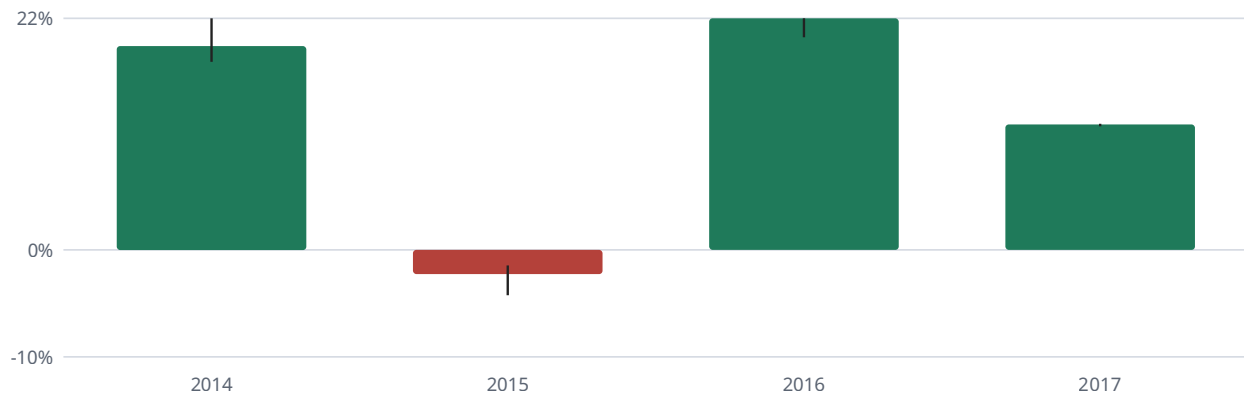
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2016 +22%
2015 -2%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.4% to +11.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$3,493,532	\$3,643,526	\$76,769	\$32,500	\$472,004	+19.1%	+17.6% ... +22.8%	-74% ... +112%	100%	counted
2014→2015	\$3,295,027	\$3,072,026	\$59,118	\$8,000	\$97,502	-2.3%	-4.2% ... -1.5%	-87% ... +83%	85%	counted
2015→2016	\$3,169,030	\$3,728,530	\$126,971	\$0	\$0	+21.7%	+19.9% ... +26.3%	-74% ... +118%	89%	counted
2016→2017	\$4,428,532	\$4,811,532	\$136,775	\$0	\$0	+11.7%	+11.6% ... +11.8%	-78% ... +101%	99%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
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2013	10004693	House amendment	12/27/2014	67	0	10004693.pdf 78f9f6261c72982cd540013c8 253b77836202bf7176ac69cf9 0b326f71b51de2
2014	10008405	House annual	8/10/2015	75	0	10008405.pdf 37aef5f5fbccef7f2c499b217 ea6b77a13420e658bddd4b32 de4994ab603cbaa
2015	10022555	House amendment	5/15/2018	67	0	10022555.pdf 4297488dc4a9382e1701f8490 503e04cecafd912372e7e9ab b1d0f3529d1f96e
2016	10023026	House amendment	5/15/2018	67	0	10023026.pdf 290b0df7d505539ef9c13d09 e2f1f9e3a9e237685d797c224 24a4d2f80e29f06
2017	10023029	House amendment	5/15/2018	66	0	10023029.pdf a6f27b76f23d3ba6324053cc0 a927c5250d950132d6a841b97 66ab9eb11a72ef

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JP MORGANCHAsE 401k ⇒ JPMC sSMALL CAP CORE FUND [MF]	SP	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Estate of Adele Rohrbach ⇒ Property at 905 Mill Rd East Aurora NY [RP]	SP	held	\$50,001 - \$100,000	None	\$0	\$0
Estate of Adele Rohrbach, 50% Interest [OT]	—	held	\$50,001 - \$100,000	None	\$0	\$0
Estate of Mae Anderson ⇒ Putnam Mutual Fund [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
sCOTTRADE MMA [BA]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$32,500
Candidate IRA ⇒ VANGUARD PRECIOUS METALS & MINING [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Estate of Mae Anderson ⇒ Dreyfus Mututal Fund [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
UBs Financial services- Member ⇒ CATALYst INSIDER BUYING CLAss A [MF]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JP MORGANCHAsE 401k ⇒ JP Morgan Chase & Co. (JPM) [sT]	SP	held	\$100,001 - \$250,000	\$500,001 - \$1,000,000	\$0	\$0
UBs Financial services- Member ⇒ AMERICAN FUNDS WASHINGTON MUTUAL INVESTORS [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
UBs Financial services- Member ⇒ AMERICAN FUNDS GROWTH FUND OF AMERICA [MF]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Estate of Mae Anderson ⇒ Dreyfus Mututal Fund [MF]	—	held	\$1,001 - \$15,000	None	\$0	\$0
spouse IRA ⇒ PRUDENTIAL IRA MMA [IH]	SP	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
Bank Of America Checking [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
JP MORGANCHAsE 401k ⇒ JPMC LARGE CAP VALUE FUND [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
spouse IRA ⇒ AMERICAN FUND CAP WORLD GROWTH & INCOME [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Candidate IRA ⇒ VANGUARD CAPITAL OPP GROWTH INV [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Candidate IRA ⇒ VANGUARD ENERGY FUND ADMIRAL [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
UBs Financial services- Member ⇒ EATON VANCE LARGE CAP VALUE FUND CLAss A [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
JOHN HANCOCK VENTURE ANNUITY [PE]	—	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
UBs Financial services- Member ⇒ JP MORGAN MID CAP VALUE [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0

UBs Financial services- Member ⇒ AMERICAN FUNDS GROWTH FUND OF AMERICA [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
spouse IRA ⇒ AMERICAN FUNDS CAP INCOME BUILDER A [MF]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Candidate IRA ⇒ VANGUARD PRECIOUS METALS & MINING [MF]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.