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Rep. Robert E. Latta (R-OH)

House · Republican (most recent term) · OH-5 · in Congress 2007–present ·
Bioguide ID L000566

Party history: R 2007–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	\$1,557,040	\$2,681,020	\$3,805,000
(b) Latest net worth estimate	2025	\$6,275,085	\$11,563,042	\$16,851,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013– 2025	+ \$2,470,085	+ \$8,882,022	+ \$15,293,960

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$2,681,020	\$0	\$2,681,020	\$1,557,040 ... \$3,805,000	computed
2014	\$2,813,021	\$0	\$2,813,021	\$1,636,042 ... \$3,990,000	computed
2015	\$2,778,522	\$0	\$2,778,522	\$1,602,043 ... \$3,955,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$3,027,022	\$0	\$3,027,022	\$1,744,044 ... \$4,310,000	computed
2017	\$3,800,019	\$0	\$3,800,019	\$2,300,038 ... \$5,300,000	computed

2018	\$5,188,532	\$0	\$5,188,532	\$3,147,063 ... \$7,230,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	\$5,423,031	\$0	\$5,423,031	\$3,281,062 ... \$7,565,000	computed
2020	\$6,535,530	\$0	\$6,535,530	\$4,056,060 ... \$9,015,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	\$7,274,034	\$0	\$7,274,034	\$4,467,069 ... \$10,081,000	computed
2022	\$7,101,539	\$0	\$7,101,539	\$4,347,078 ... \$9,856,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	\$7,199,043	\$0	\$7,199,043	\$4,342,086 ... \$10,056,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	\$7,733,040	\$0	\$7,733,040	\$4,715,080 ... \$10,751,000	computed
2025	\$11,563,042	\$0	\$11,563,042	\$6,275,085 ... \$16,851,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

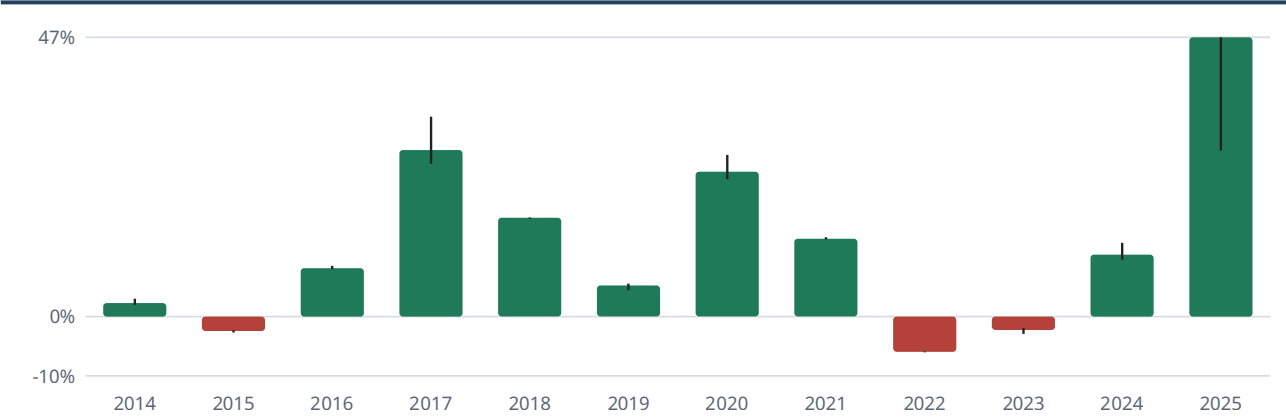
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.) +11.2%	SIMPLE AVERAGE OF YEARS +12.1%	YEARS ESTIMATED 12	BEST / WORST SINGLE YEAR 2025 +47% 2022 -6%
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Reliability flags: 5 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +10.6% to +11.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$2,608,018	\$2,642,518	\$24,711	\$0	\$0	+2.3%	+2.0% ... +3.0%	-81% ... +86%	97%	counted
2014→2015	\$2,430,520	\$2,347,518	\$24,112	\$0	\$0	-2.4%	-2.7% ... -2.3%	-85% ... +80%	86%	counted
2015→2016	\$2,496,020	\$2,679,520	\$19,961	\$0	\$0	+8.2%	+8.0% ... +8.6%	-80% ... +96%	96%	counted

2016→2017	\$2,994,522	\$3,767,518	\$19,110	\$0	\$48,502	+28.1%	+25.8% ... +33.7%	-65% ... +121%	99%	counted
2017→2018	\$3,800,019	\$4,377,524	\$55,164	\$0	\$0	+16.6%	+16.5% ... +16.7%	-69% ... +102%	100%	counted
2018→2019	\$5,081,030	\$5,273,030	\$73,572	\$0	\$0	+5.2%	+4.5% ... +5.6%	-76% ... +86%	99%	counted
2019→2020	\$4,870,526	\$6,015,526	\$43,616	\$0	\$0	+24.4%	+23.2% ... +27.2%	-61% ... +110%	90%	counted
2020→2021	\$5,810,528	\$6,513,028	\$59,322	\$0	\$0	+13.1%	+13.0% ... +13.4%	-68% ... +94%	91%	counted
2021→2022	\$6,309,026	\$5,909,024	\$26,216	\$0	\$0	-5.9%	-6.0% ... -5.9%	-79% ... +67%	87%	counted
2022→2023	\$6,638,534	\$6,223,534	\$106,676	\$16,001	\$175,000	-2.2%	-2.9% ... -2.0%	-80% ... +75%	94%	counted
2023→2024	\$6,866,540	\$7,450,538	\$164,288	\$64,502	\$32,500	+10.4%	+9.6% ... +12.4%	-74% ... +95%	96%	counted
2024→2025	\$7,040,534	\$10,198,034	\$213,077	\$56,502	\$0	+47.1%	+28.0% ... +55.5%	-61% ... +155%	91%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001236	House annual	5/8/2014	41	0	10001236.pdf cb0a8e9b14399cb0f73c94477b227f14eba39ccb02f01f61695259647df51661

2014	10005461	House annual	5/9/2015	42	0	10005461.pdf 34a7f265830aae66a600bc38e9e7 adbabde3274927108cbe349bba8 e4edd8506
2015	10010162	House annual	4/27/2016	44	1	10010162.pdf 30ce797070a653f6102968fe0f35 209c535fb60d7c9043ab48932764 ed2d9d86
2016	10015288	House annual	4/25/2017	44	0	10015288.pdf 8f699aae405e9b9aa5dfa7798c33 79d6051a534f140ea866c17865b0 a02aefc9
2017	10020792	House annual	5/9/2018	45	0	10020792.pdf 8c3bf488de327c9b2e07b84169b9 89e181e11f6b86f78aa4f1bb2f59 bfae5b3e
2018	10025805	House annual	5/1/2019	64	1	10025805.pdf 894635d0f0321c47a2aa7f995e34 855056b9223e9805dd4432711196 49ec89d8
2019	10035204	House annual	5/4/2020	67	0	10035204.pdf 566e0de41d120838bc259d0397b8 b5c7edc90c92cd7959c201040317 880290da
2020	10041391	House annual	7/13/2021	60	1	10041391.pdf ff8c1f5db3acca115a8ecad450a2 835588aaf85c97249ba0ea292da4 d4a8d5c8
2021	10046271	House annual	5/2/2022	71	0	10046271.pdf 25b166faab1287233db399d9ba56 857ce9006e1f74f4c3deb95e15c d1dff4d07
2022	10051686	House annual	4/24/2023	79	1	10051686.pdf 161ad547588bfb8d797d605215f9 3b5022a17f306f8421f2ec23770 c3b68619c
2023	10058884	House annual	5/2/2024	90	1	10058884.pdf d379ecfc8f2b8f233b336066a61 df37d797854675635a6d7456e993 353a5a14e
2024	10066043	House annual	5/3/2025	92	0	10066043.pdf 7472f4e0e956e393b3db0517f12 dbf585ee2a3b48fde81b3e3a65d e6731040fb

2025	10075087	House annual	5/4/2026	85	0	10075087.pdf 5ed49b059da296f50fa6c95a23e0 6fce6b5582de775682f6b8792ed8 47e52538
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
T-C Lifecycle 2025 Rtmt [MF]	SP	held	\$500,001 - \$1,000,000	None	\$0	\$0
KeyBank [BA]	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Fidelity Nasdaq Composite Index [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Fidelity 500 Index Fund Premium, Formerly known as Spartan 500 Index Fund [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Huntington National Bank [BA]	JT	held	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000; None	\$0	\$0
Buckeye State Bank [BA]	JT	held	\$15,001 - \$50,000; \$15,001 - \$50,000	\$50,001 - \$100,000; None; \$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0
State Bank [BA]	—	held	\$50,001 - \$100,000; \$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Union Bank [BA]	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Contrafund [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
TIAA Traditional [FN]	SP	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0

Genoa Bank [BA]	JT	held	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0
PNC Bank [BA]	—	held	\$50,001 - \$100,000; \$50,001 - \$100,000	None; None	\$0	\$0
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]	—	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
American Bond Fund of America [MF]	SP	held	\$50,001 - \$100,000	None	\$0	\$0
KeyBank [BA]	JT	held	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000	\$0	\$0
Farmers & Merchants Bancorp, Inc. (FMAO) [ST]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$64,502	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard 500 Index Fund Admiral [MF]	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity Equity Dividend Income Fund formerly Fidelity Equity Income II [MF]	JT	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Fidelity Blue Chip [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Puritan [MF]	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Fund [MF]	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0

Genoa Bank [BA]	JT	held	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000; \$50,001 - \$100,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0
Farmers & Merchants Bancorp, Inc. (FMAO) [ST]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$56,502	\$0
Farmers & Merchants State Bank [BA]	JT	held	\$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$100,000; \$15,001 - \$50,000	\$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000; \$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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