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GPO Member Guide)

Rep. John B. Larson (D-CT)

House · Democrat (most recent term) · CT-1 · in Congress 1999–present ·
Bioguide ID L000557

Party history: D 1999–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2019); the member entered office earlier, in 1999	2019	–\$234,984	–\$54,492	\$125,999
(b) Latest net worth estimate	2025	\$1,508,032	\$2,552,016	\$3,596,000
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	+ \$1,382,033	+ \$2,606,508	+ \$3,830,984

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$120,508	\$175,000	–\$54,492	–\$234,984 ... \$125,999	computed
2020	\$177,508	\$175,000	\$2,508	–\$205,983 ... \$210,999	computed
2021	\$244,508	\$175,000	\$69,508	–\$156,983 ... \$295,999	computed
2022	\$361,010	\$75,000	\$286,010	\$45,020 ... \$526,999	computed
2023	\$1,095,510	\$75,000	\$1,020,510	\$543,021 ... \$1,497,999	computed
2024	\$2,273,516	\$75,000	\$2,198,516	\$1,276,033 ... \$3,120,999	computed

2025	\$2,552,016	\$0	\$2,552,016	\$1,508,032 ... computed \$3,596,000
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- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+31.1%

SIMPLE AVERAGE OF
YEARS
+34.9%

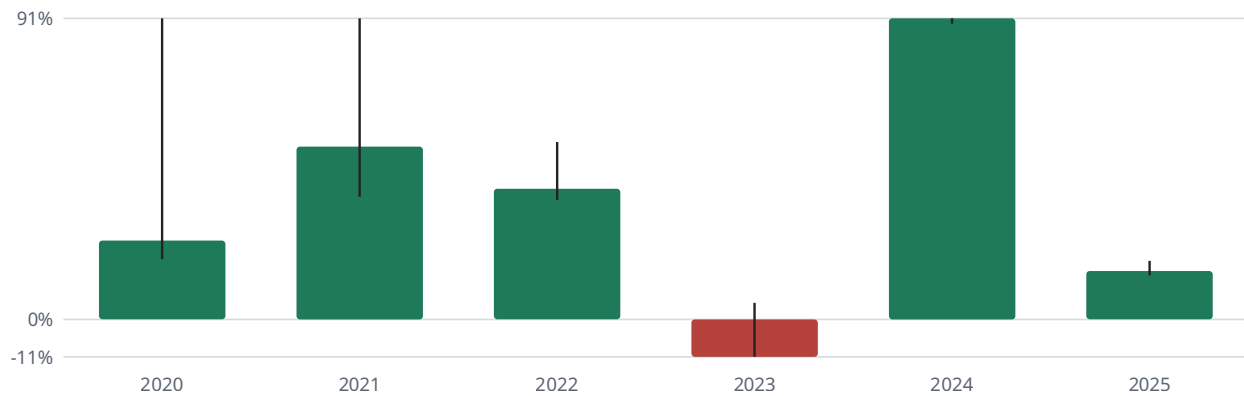
YEARS ESTIMATED
6

BEST / WORST
SINGLE YEAR
2024 +91%
2023 -11%

Reliability flags: 3/6 years trading-dominated; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +66.8% to +25.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$104,006	\$128,506	\$201	\$0	\$0	+23.7%	+18.2% ... +107.6%	-162% ... +209%	86%	counted
2020→2021	\$129,007	\$196,007	\$201	\$0	\$0	+52.1%	+37.0% ... +181.4%	-120% ... +224%	73%	counted; single position drives the result (range jump)
2021→2022	\$236,508	\$329,008	\$600	\$0	\$0	+39.4%	+36.0% ... +53.5%	-101% ... +180%	97%	counted
2022→2023	\$329,008	\$329,508	\$1,851	\$96,006	\$56,502	-11.3%	-15.7% ... +5.0%	-163% ... +141%	91%	counted; many new/exited positions
2023→2024	\$990,507	\$2,070,010	\$1,952	\$279,504	\$97,003	+90.8%	+89.1% ... +94.4%	-46% ... +227%	90%	counted; many new/exited positions

2024→2025	\$1,415,011	\$1,721,012	\$3,952	\$193,009	\$89,002	+14.6%	+13.3%	-93% ...	62%	counted;
							...	+122%		many
							+17.6%			new/ exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10036828	House annual	8/13/2020	46	0	10036828.pdf 014184916c4555665ebfaef8f7b68b6970975d65fc2359ae11802210c8272316
2020	10040701	House annual	8/11/2021	17	0	10040701.pdf 310c4be9283193b63c7aa672db03a6b6f958164b21c1be1bcb09a3bdea69df21
2021	10047377	House annual	5/16/2022	17	0	10047377.pdf 5fdff3cff4338ad4786d69739a0d5791d0e811571b4cc575c3c348f8081e9d20
2022	10052561	House annual	5/12/2023	20	0	10052561.pdf ffcb7d6f2806e467c1d6fba4c1623181c50cac88b0a606cab8453a5ccd43ffcd
2023	10059233	House annual	6/11/2024	21	0	10059233.pdf b33b76de46b05c27ba9149056f1af9cfe2a8964e76de63b600095da564bf61c3
2024	10067089	House annual	5/15/2025	33	0	10067089.pdf 93bc56e44ffb03ba1800e3f56a63bafdf7a3802afcfce23a9b71f219af9f3ccde

2025	10074715	House	5/14/2026	39	0	10074715.pdf a6def75a973e11e0b12e990a007 f473acdb071d7749bb0c795ce096 072408783
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Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America [BA]	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ Connecticut Stable Value [PE]	SP	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$40,501
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [PE]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ JP MORGAN MID CAP VALUE I [PE]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd Euro Pacific Gro R6 [PE]	SP	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$32,002	\$0
Merrill - A Bank of America Co - Cash [BA]	SP	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ TIAA-CREF International Equity [PE]	SP	new	—	\$15,001 - \$50,000	\$32,002	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Mid Cap Index Fund [PE]	SP	new	—	\$1,001 - \$15,000	\$8,000	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Nationwide Fixed Index Annuity ⇒ S & P Index [FN]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Nationwide Fixed Index Annuity ⇒ Fixed Account [FN]	—	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0

CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG)	—	new	—	\$15,001 - \$50,000; \$50,001 - \$100,000	\$75,000	\$0
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	—	new	—	\$15,001 - \$50,000; \$15,001 - \$50,000	\$32,500	\$0
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [	—	new	—	\$50,001 - \$100,000; \$15,001 - \$50,000	\$75,000	\$0
State of Connecticut Deferred Compensation 457 Plan ⇒ Vanguard Instl Index Instl Plus [PE]	SP	exited		\$1,001 - \$15,000	—	\$0 \$32,500
State of Connecticut Deferred Compensation 457 Plan ⇒ American Fd American Mutual R6 [PE]	SP	exited		\$1,001 - \$15,000	—	\$8,000 \$32,500
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Fidelity Total Bond ETF (FBND) [EF]	—	new	—	\$1,001 - \$15,000; \$1,001 - \$15,000	\$8,000	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG)	—	held	\$15,001 - \$50,000; \$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$8,000
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [	—	held	\$50,001 - \$100,000; \$15,001 - \$50,000	\$100,001 - \$250,000	\$8,000	\$0
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares Russell Midcap Growth ETF (IWP)	—	new	—	\$15,001 - \$50,000	\$8,000	\$8,000
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ iShares 20+ Year Treasury Bond ETF (TLT)	—	held	\$15,001 - \$50,000; \$15,001 - \$50,000	None	\$0	\$32,500

CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG)	SP	new	—	\$15,001 - \$50,000	\$16,001	\$8,000
Bank of America [BA]	—	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [	SP	new	—	\$15,001 - \$50,000	\$8,000	\$0
CHARLES SCHWAB & CO INC; USADVISORS WEALTH MGMT ⇒ PIMCO Active Bond Exchange-Traded Fund E	SP	new	—	\$15,001 - \$50,000	\$16,001	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.