



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Rep. Barbara Lee (D-CA)

House · Democrat (most recent term) · CA-12 · in Congress 1998–2025 ·
Bioguide ID L000551

Party history: D 1998–2025. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1998	2013	– \$450,985	\$68,506	\$587,997
(b) Latest net worth estimate	2023	\$183,055	\$1,083,026	\$1,982,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013– 2023	– \$404,942	+ \$1,014,520	+ \$2,433,982

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$663,508	\$595,002	\$68,506	–\$450,985 ... \$587,997	computed
2014	\$695,010	\$615,002	\$80,008	–\$489,980 ... \$649,996	computed
2015	\$281,008	\$582,502	–\$301,494	–\$661,984 ... \$58,997	computed
2016	\$296,508	\$582,502	–\$285,993	–\$659,983 ... \$87,997	computed
2017	\$255,507	\$582,502	–\$326,994	–\$675,986 ... \$21,997	computed
2018	\$257,504	\$550,001	–\$292,497	–\$595,992 ... \$10,998	computed
2019	\$250,510	\$595,002	–\$344,492	–\$739,980 ... \$50,997	computed
2020	\$1,418,023	\$550,001	\$868,022	\$10,046 ... \$1,725,998	computed

2021	\$1,587,530	\$562,501	\$1,025,029	\$24,060 ... \$2,025,998	computed
2022	\$1,482,027	\$582,502	\$899,526	-\$53,946 ... \$1,852,997	computed
2023	\$1,465,528	\$382,502	\$1,083,026	\$183,055 ... \$1,982,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over \$50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. “\$15,001 – \$50,000”), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
-32.3%

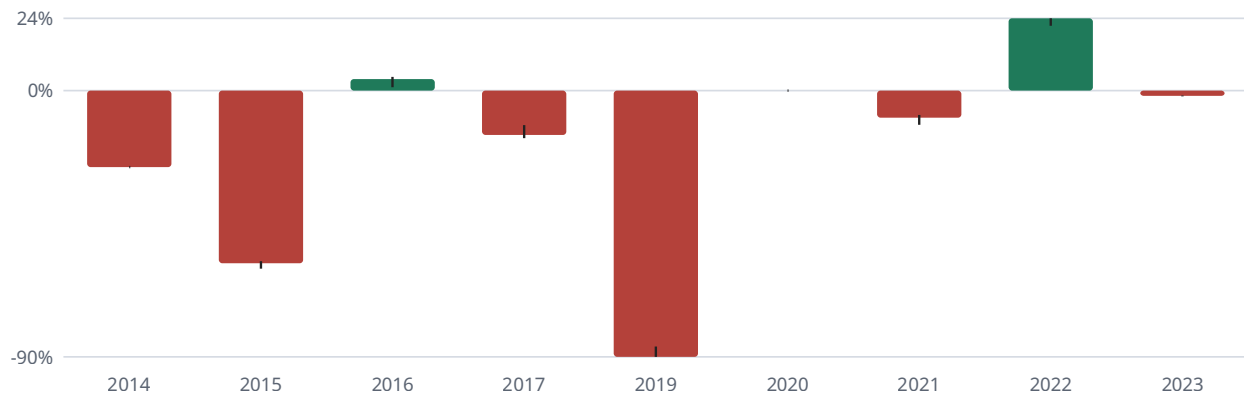
SIMPLE AVERAGE OF
YEARS
-19.1%

YEARS ESTIMATED
9

BEST / WORST
SINGLE YEAR
2022 +24%
2019 -90%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -43.4% to -30.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$655,507	\$483,506	\$2,354	\$0	\$0	-25.9%	-25.9% ... -25.9%	-104% ... +52%	99%	counted
2014→2015	\$638,008	\$232,506	\$402	\$0	\$32,500	-58.4%	-60.2% ... -57.7%	-125% ... +8%	92%	counted
2015→2016	\$198,007	\$205,507	\$201	\$0	\$0	+3.9%	+1.2% ... +4.7%	-112% ... +119%	70%	counted
2016→2017	\$272,507	\$231,506	\$100	\$0	\$0	-15.0%	-16.1% ... -11.7%	-105% ... +75%	92%	counted
2017→2018	\$65,005	\$32,502	\$100	\$0	\$0	-49.8%	-50.0% ... -49.8%	-182% ... +82%	25%	excluded; not eligible: traced coverage 25% < 60%
2018→2019	\$249,504	\$24,502	\$201	\$0	\$0	-90.1%	-98.0% ... -86.6%	-137% ... -43%	97%	counted
2019→2020	\$185,008	\$185,008	\$0	\$0	\$0	+0.0%	+0.0% ... +0.0%	-151% ... +151%	74%	counted

2020→2021	\$1,369,021	\$1,450,522	\$201	\$384,010	\$177,008	-9.2%	-11.6% ... -8.3%	-132% ... +114%	97%	counted; many new/ exited positions
2021→2022	\$1,332,026	\$1,274,526	\$201	\$24,002	\$407,002	+24.5%	+21.9% ... +32.0%	-87% ... +136%	84%	counted
2022→2023	\$1,384,524	\$1,368,024	\$201	\$8,000	\$0	-1.8%	-2.0% ... -1.7%	-99% ... +96%	93%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002718	House amendment	6/23/2014	19	0	10002718.pdf 219d1aa6f7af0b5ffd13ee1e37dc77cfeb111dd530f5f7b3ce314640e46791f5
2014	10005852	House annual	5/15/2015	25	0	10005852.pdf e9ab799e540c613ad778d1659369b1d3be5a12589d631782b20af355851c92f4
2015	10015847	House amendment	5/8/2017	18	0	10015847.pdf 687bc57d978d77e0e4d40792bc3695f5bbe3a280bd6464a05d9466890394d215
2016	10015237	House annual	5/8/2017	17	0	10015237.pdf 52cb1ee1a014d3e290a43f50fbf414ebadf90f607f84957b4709469e718a84f1
2017	10021272	House annual	5/15/2018	17	0	10021272.pdf 4745fbb90fece2fcf4af96647c8872b3feda7ca504e5320bf813378ff071e916

2018	10025635	House annual	5/14/2019	14	0	10025635.pdf fa2f6be46c552d37cea13b04f b3246f3edd4407de151aef2417 dc5edcbd2f42a
2019	10037697	House annual	8/13/2020	23	0	10037697.pdf 197bf2b41d8bf1b6df5e1ebe86 913305dc12482c2b26dc4828d3 cbfbf52ebcd6
2020	10042276	House annual	8/12/2021	46	0	10042276.pdf 26dfa2f3f93f842dabb312b174 e26c91929b607af3292234924 c37980a045cfc
2021	10047915	House annual	7/15/2022	60	0	10047915.pdf cea271c39a18cedcef5f6a45b f06f54e14a0ab42cc0aa260880 009ae24e4a39b
2022	10053336	House annual	5/15/2023	54	0	10053336.pdf 8f3fe26cc4dfa409458a8026f1 dd3be1fd96bf4ea810caf00b25 ed602123c074
2023	10061113	House annual	8/13/2024	55	0	10061113.pdf bb7bbcb3413604b303e14023 f2690b499adbfd10905da1fb05 2f5c182acd5f8

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Short-term Municipal Bond Fund Institutional Class [MF]	SP	held	\$50,001 - \$100,000	\$1,001 - \$15,000	\$0	\$0
PIMCO Short Term 12 [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$0	\$0
Pax Large Cap Fund Institutional (PXLIX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$16,001	\$0
Green Century Equity Fund (GCEQX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
Blackrock National Municipal Fund [MF]	SP	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$8,000
Hartford Mid Cap [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0

Brown Advisory Sustainable Growth Fund [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
Lazard International Strategic Equity Portfolio International Shares [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Estate of Clyde Oden, Sr.-Rental Property in Pahrump, NV [RP]	SP	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$375,000
Blackrock National Municipal Fund [MF]	SP	held	\$50,001 - \$100,000	\$15,001 - \$50,000	\$16,001	\$8,000
Aberdeen U.S. Small Cap Equity [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$8,000	\$0
Columbia Dividend Income Fund Institutional Class [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
PIMCO Short Term 12 [MF]	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$8,000
JP Morgan Value Advantage Fund-I [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$8,000
Matthews Asia Japan Fund Investor Class [MF]	SP	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0
EV Atlanta Capital-SMUD Cap Fund I [MF]	SP	held	\$1,001 - \$15,000	\$1 - \$1,000	\$0	\$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union Checking and Savings [BA]	—	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Acorns [BA]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Short-Term Treasurt Admiral (VFIRX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Aberdeen U.S. Small Cap Equity [MF]	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Green Century Equity Fund (GCEQX) [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Invesco Conservative Inc. Inst. [MF]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Lincoln Plus Choice Assurance [MF]	SP	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Domini Impact Bond Fund (DSBIX) [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-01 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CCO).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.