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Rep. Nita M. Lowey (D-NY)

House · Democrat (most recent term) · NY-17 · in Congress 1989–2021 ·
Bioguide ID L000480

Party history: D 1989–2021. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1989	2013	\$12,280,023	\$31,965,012	\$51,650,000
(b) Latest net worth estimate	2019	\$13,130,018	\$34,715,009	\$56,300,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2019 (6 years spanned)	2013– 2019	– \$38,519,982	+ \$2,749,998	+ \$44,019,977

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$31,965,012	\$0	\$31,965,012	\$12,280,023 ... \$51,650,000	computed
2014	\$36,123,012	\$0	\$36,123,012	\$13,031,023 ... \$59,215,000	computed
2015	\$33,023,010	\$0	\$33,023,010	\$11,981,021 ... \$54,065,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2016	\$29,980,510	\$0	\$29,980,510	\$10,946,020 ... \$49,015,000	computed

2017	\$26,190,010	\$0	\$26,190,010	\$10,430,020 ... \$41,950,000	computed
2018	\$24,765,010	\$0	\$24,765,010	\$9,480,019 ... \$40,050,000	computed
2019	\$34,715,009	\$0	\$34,715,009	\$13,130,018 ... \$56,300,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

-4.3%

SIMPLE AVERAGE OF
YEARS

-4.1%

YEARS ESTIMATED

6

BEST / WORST
SINGLE YEAR

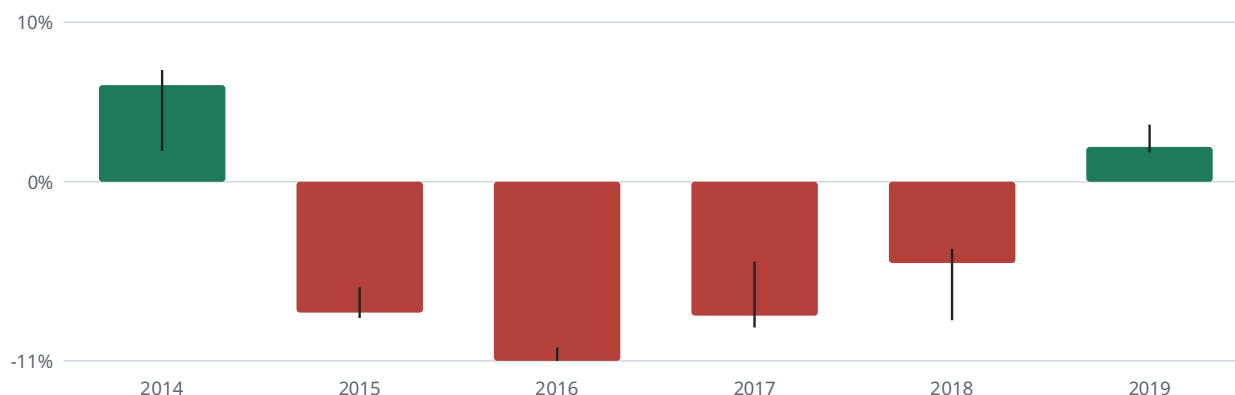
2014 +6%

2016 -11%

Reliability flags: 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -4.3% to -4.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	\$30,390,010	\$32,198,010	\$35,452	\$0	\$0	+6.1%	+1.9% ... +7.0%	-125% ... +138%	95%	count
2014→2015	\$32,748,010	\$29,648,010	\$39,202	\$0	\$375,000	-8.2%	-8.5% ... -6.6%	-130% ... +114%	91%	count
2015→2016	\$26,648,009	\$23,605,508	\$49,203	\$0	\$0	-11.2%	-11.4% ... -10.4%	-131% ... +108%	89%	count
2016→2017	\$26,198,008	\$25,440,009	\$58,603	\$1,500,001	\$0	-8.4%	-9.1% ... -5.0%	-134% ... +117%	87%	count
2017→2018	\$26,190,010	\$24,765,010	\$91,104	\$0	\$0	-5.1%	-8.7% ... -4.2%	-124% ... +114%	100%	count
2018→2019	\$21,182,508	\$18,482,506	\$87,353	\$0	\$3,075,001	+2.2%	+1.8% ... +3.6%	-122% ... +126%	86%	count

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003887	House amendment	7/31/2014	24	0	10003887.pdf 7793fc559ae15937699fc15c69dc2eb2ac4b8963b0f016e620140ddf73f00ea8
2014	10005386	House annual	5/15/2015	25	0	10005386.pdf 7a5d99ce8166ddc42539e832585819a7b9f10654c3ede312bb04eb3954bd20bd
2015	10009946	House annual	5/11/2016	23	1	10009946.pdf 2af789a604b25ab10204a1c4a1bd7b2ab437f4101fd80a9388051237fa33f525
2016	10015424	House annual	5/5/2017	21	0	10015424.pdf 7346af106f9b77e2fb37c7f4c777518f2f0677ef523e3cdfcf57c0b8977ad941
2017	10020637	House annual	5/14/2018	21	0	10020637.pdf 13648f6f4a4602b6c8844daa07ece2942580cec8685d8ee159a2c1264f6e5606
2018	10025952	House annual	5/15/2019	20	0	10025952.pdf 5a29de8763b082a7dc8acc35c264343501f88a36cdb424e57d22afb3cc023a13
2019	10036106	House annual	8/12/2020	20	0	10036106.pdf dce1563b7895c72f650ebd1973df343a962632faa5969abb3001763838287e5f

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Citibank Checking and Savings [BA]	JT	held	\$1,000,001 - \$5,000,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Institutional Money Market Portfolio Class I [BA]	JT	held	\$1,001 - \$15,000	\$500,001 - \$1,000,000	\$0	\$0

Fidelity Institutional Money Market Fund Portfolio Class I (Fidelity IRA) [MF]	SP	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Arbiter Partners [HE]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Santa Monica Partners [HE]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
P. Oppenheimer Investment Partnership [HE]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity S&P Index portfolio [MF]	JT	new	—	\$500,001 - \$1,000,000	\$750,000	\$0
Brownstone Investment Opportunities [OL]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Arbiter Partners [HE]	—	held	\$1,000,001 - \$5,000,000	None	\$0	\$0
Fidelity Institutional Money Market Portfolio Class I [BA]	JT	held	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
M.D. Sass/Macquarie Financial Strategies [HE]	SP	held	\$500,001 - \$1,000,000	\$250,001 - \$500,000	\$0	\$0
Fidelity Institutional Money Market Fund Portfolio Class I (Fidelity IRA) [MF]	SP	held	\$250,001 - \$500,000	\$50,001 - \$100,000	\$0	\$0
Santa Monica Partners [HE]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Citibank Checking and Savings [BA]	JT	held	\$250,001 - \$500,000	\$250,001 - \$500,000	\$0	\$0
P. Oppenheimer Investment Partnership [HE]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity S&P Index portfolio [MF]	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Citibank Checking and Savings [BA]	JT	held	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$0	\$0
Santa Monica Partners [HE]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
P. Oppenheimer Investment Partnership [HE]	—	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity S&P Index portfolio [MF]	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Brownstone Investment Opportunities [OL]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Fidelity Municipal Bond portfolio [MF]	JT	held	\$500,001 - \$1,000,000	\$500,001 - \$1,000,000	\$0	\$0
Federated Kaufmann Small Cap Fund (Federated Kaufmann IRA) [MF]	SP	held	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000	\$0	\$0
Arbiter Partners [HE]	SP	held	\$1,000,001 - \$5,000,000	None	\$0	\$3,000,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are

therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.

- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.