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GPO Member Guide)

Sen. Patrick J. Leahy (D-VT)

Senate · Democrat (most recent term) · VT · in Congress 1975–2023 ·
Bioguide ID L000174

Party history: D 1975–2023. Source: term data in [unitedstates/congress-legislators](#) (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1975	2013	– \$845,993	– \$492,997	– \$140,001
(b) Latest net worth estimate	2021	– \$580,992	– \$260,497	\$59,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013– 2021	– \$440,991	+ \$232,500	+ \$905,991

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	\$257,004	\$750,000	– \$492,997	–\$845,993 ... – \$140,001	computed
2014	\$257,004	\$750,000	– \$492,997	–\$845,993 ... – \$140,001	computed
2015	\$257,004	\$750,000	– \$492,997	–\$845,993 ... – \$140,001	computed
2016	\$257,004	\$750,000	– \$492,997	–\$845,993 ... – \$140,001	computed
2017	\$289,504	\$750,000	– \$460,496	–\$830,992 ... –\$90,001	computed
2018	\$289,504	\$375,000	– \$85,496	–\$330,992 ... \$159,999	computed

2019	\$289,504	\$550,001	-\$260,497	-\$580,992 ... \$59,998	computed
2020	\$289,504	\$550,001	-\$260,497	-\$580,992 ... \$59,998	computed
2021	\$289,504	\$550,001	-\$260,497	-\$580,992 ... \$59,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+2.0%

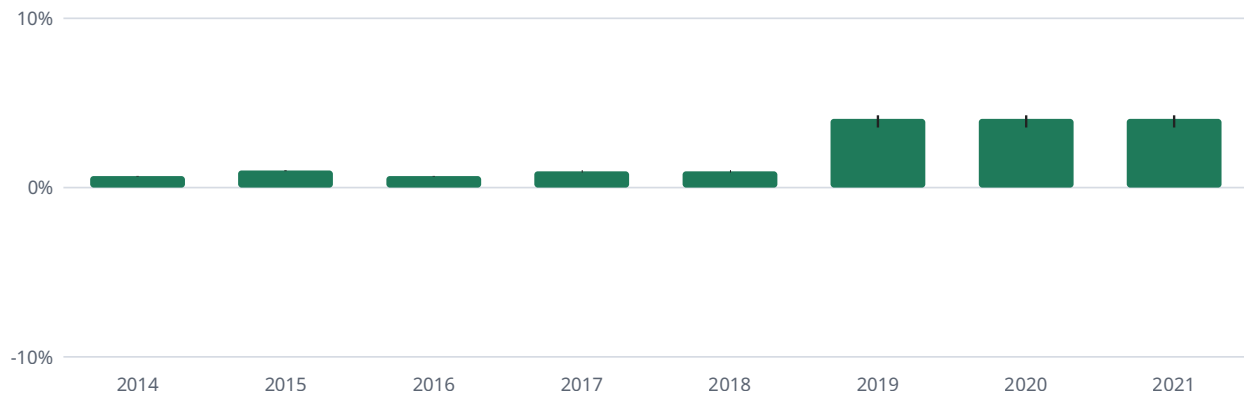
SIMPLE AVERAGE OF
YEARS
+2.1%

YEARS ESTIMATED
8

BEST / WORST
SINGLE YEAR
2019 +4%
2014 +1%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.8% to +2.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	\$257,004	\$257,004	\$1,750	\$0	\$0	+0.7%	+0.6% ... +0.7%	-80% ... +81%	100%	counted
2014→2015	\$174,002	\$174,002	\$1,750	\$0	\$0	+1.0%	+1.0% ... +1.0%	-81% ... +83%	68%	counted
2015→2016	\$257,004	\$257,004	\$1,750	\$0	\$0	+0.7%	+0.6% ... +0.7%	-80% ... +81%	100%	counted
2016→2017	\$182,003	\$182,003	\$1,750	\$0	\$0	+1.0%	+1.0% ... +1.0%	-85% ... +87%	71%	counted
2017→2018	\$182,003	\$182,003	\$1,750	\$0	\$0	+1.0%	+1.0% ... +1.0%	-85% ... +87%	63%	counted
2018→2019	\$289,504	\$289,504	\$11,751	\$0	\$0	+4.1%	+3.6% ... +4.3%	-81% ... +89%	100%	counted
2019→2020	\$289,504	\$289,504	\$11,751	\$0	\$0	+4.1%	+3.6% ... +4.3%	-81% ... +89%	100%	counted
2020→2021	\$289,504	\$289,504	\$11,751	\$0	\$0	+4.1%	+3.6% ... +4.3%	-81% ... +89%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	b8e34841-35c7-4d92-9a92-3eaa396ef08d	Senate annual	05/15/2014	7	0	Senate eFD report f50a7750e3834ceeab2cb172338a041207400880d62f39248f8002e7a902fe8d
2014	1be6a27e-b20b-420e-8531-17e22cacbd63	Senate amendment	07/22/2015	7	0	Senate eFD report 5a5c4b968e6e732c17ecd9e92b171c5391964ff13222b9cd8c10e51d879ec319

2015	725f5cf4-23f5-413a-bf4b-a99e3e6637b0	Senate annual	05/16/2016	7	0	Senate eFD report ea4fea0 80d6230 45c48d3 68abf34 81059b2 537965 f8c917 cddcce2 9194e74 416
2016	31fa4ea1-b4c2-4d23-8996-00ffc5759d11	Senate annual	05/15/2017	7	0	Senate eFD report 27480b1 b25ce2 dc7bd0 a8b0c95 7a7fb8 e1cfde7 9bbf8b6 a18a8e6 32a20f8 6af9
2017	e4a38c40-ffde-4730-b78f-bae324f642ba	Senate amendment	11/02/2018	8	0	Senate eFD report adf355 f242d4 b6504d fa38a50 ce86f3 bf6549 fc1f949 279fe61 e44b87 f6b4700

2018	0af79cb8-f7ab-42f6-b6f9-08d1f32eeeda	Senate annual	05/15/2019	8	0	Senate eFD report 07d731 fba6be a77dff6 c2306b cdd891 c67752 bb27729 5d21158 21d39a4 783a34
2019	7ec07859-3bf2-4ae5-8009-0026ba5758fc	Senate annual	08/13/2020	8	0	Senate eFD report 54c7a95 697d78 f60c2c1 25b1db1 966a7b4 bb54511 1411890 f5138c8 ffefcf8 1e
2020	27ca1d37-bb32-4a24-9c0b-41805d58031a	Senate annual	05/17/2021	8	0	Senate eFD report 7b8bc40 8a47617 c8bb6a4 6efe98 f28b1c eaba384 304dca d74678 c91ae86 bee34

2021	35f36eed-6a32-4f8c-b2b0-f85311480167	Senate annual	05/16/2022	8	0	Senate eFD report c808e04 f3e7a21 52b4f2 de8a2d c25ec7 e04b521 d4204b aaceb23 934efd3 9aa2d
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Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
SHAPX - ClearBridge Appreciation A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Cash Management Account ⇒ OPMSX-Oppenheimer Main Street Mid Cap A	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Sun Life Assurance Company of Canada Provider: Sun Life Assurance Company of Canada	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Penn Mutual Provider: Penn Mutual	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
SHAPX - ClearBridge Appreciation A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Sun Trust Bank (Washington, DC) Type: Savings	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Cash Management Account ⇒ THCGX-Thornburg Core Growth A	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
SHAPX - ClearBridge Appreciation A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Morgan Stanley Cash Management Account ⇒ OPMSX-Oppenheimer Main Street Mid Cap A	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Sun Life Assurance Company of Canada Provider: Sun Life Assurance Company of Canada	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Penn Mutual Provider: Penn Mutual	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
SHAPX - ClearBridge Appreciation A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Sun Trust Bank (Washington, DC) Type: Savings	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Cash Management Account ⇒ THCGX-Thornburg Core Growth A	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
SHAPX - ClearBridge Appreciation A (NASDAQ)	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Cash Management Account ⇒ OPMSX-Oppenheimer Main Street Mid Cap A	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Sun Life Assurance Company of Canada Provider: Sun Life Assurance Company of Canada	JT	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Penn Mutual Provider: Penn Mutual	—	held	\$1,001 - \$15,000; \$1,001 - \$15,000	\$1,001 - \$15,000; \$1,001 - \$15,000	\$0	\$0
SHAPX - ClearBridge Appreciation A (NASDAQ)	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Sun Trust Bank (Washington, DC) Type: Savings	JT	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Morgan Stanley Cash Management Account ⇒ THCGX-Thornburg Core Growth A	JT	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t-1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.