



Official portrait:
unitedstates/images
(public domain; source
GPO Member Guide)

Rep. Young Kim (R-CA)

House · Republican (most recent term) · CA-40 · in Congress 2021–present ·
Bioguide ID K000397

Party history: R 2021–present. Source: term data in unitedstates/congress-legislators (CC0);
party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2019)	2019	\$254,017	\$844,508	\$1,434,999
(b) Latest net worth estimate	2025	\$552,004	\$2,716,002	\$4,879,999
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019– 2025	– \$882,995	+ \$1,871,494	+ \$4,625,982

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2019	\$1,219,508	\$375,000	\$844,508	\$254,017 ... \$1,434,999	computed
2020	\$500,010	\$375,000	\$125,009	–\$249,981 ... \$499,999	computed
2021	\$608,009	\$375,000	\$233,008	–\$173,982 ... \$639,999	computed
2022	\$683,509	\$375,000	\$308,508	–\$137,982 ... \$754,999	computed
2023	\$3,708,010	\$375,000	\$3,333,009	\$876,019 ... \$5,789,999	computed
2024	\$3,618,009	\$375,000	\$3,243,008	\$846,018 ... \$5,639,999	computed

2025	\$3,091,002	\$375,000	\$2,716,002	\$552,004 ... computed \$4,879,999
------	-------------	-----------	--------------------	---------------------------------------

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)
+2.7%

SIMPLE AVERAGE OF
YEARS
+2.9%

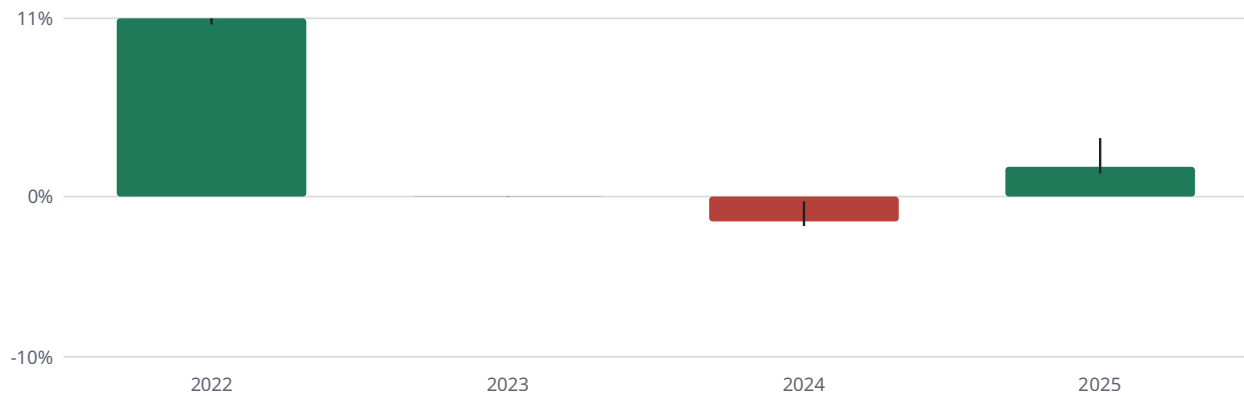
YEARS ESTIMATED
4

BEST / WORST
SINGLE YEAR
2022 +11%
2024 -2%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.4% to +2.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$303,506	\$285,506	\$0	\$0	\$0	-5.9%	-13.8% ... -3.3%	-107% ... +95%	25%	excluded; not eligible: traced coverage 25% < 60%
2020→2021	\$0	\$32,500	\$0	\$8,000	\$8,000	n/a	n/a ... n/a	n/a ... n/a	0%	excluded; not eligible: traced prior-year value below \$50,000; many new/exited positions
2021→2022	\$608,009	\$683,509	\$100	\$72,004	\$64,004	+11.1%	+10.7% ... +11.3%	-108% ... +130%	100%	counted
2022→2023	\$675,508	\$675,508	\$100	\$0	\$0	+0.0%	+0.0% ... +0.0%	-93% ... +93%	99%	counted
2023→2024	\$3,667,508	\$3,618,009	\$32,601	\$40,002	\$0	-1.6%	-1.8% ... -0.3%	-128% ... +125%	99%	counted

2024→2025	\$3,618,009	\$3,091,002	\$75,101	\$0	\$519,006	+1.9%	+1.4%	-124% ...	100%	counted
							...	+128%		
							+3.6%			

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10036118	House amendment	5/20/2020	17	0	10036118.pdf 9c733f1340afb1277c2de6cf1e1e2e7b21bcf1e7a9dd72f7fa7edad3c1b3b267
2020	10036117	House amendment	5/20/2020	19	0	10036117.pdf baf382bbf2c83a0f03b23fb89728dfef9edddff76a6cc9ca6f037f11780b9036
2021	10050023	House annual	8/13/2022	18	0	10050023.pdf a683e2cdf58d4af21bf9a93243b08763d30dae590e9e65a67b473d6495978f85
2022	10072958	House amendment	12/8/2025	18	0	10072958.pdf 8a0c365f5e0d1b960906b7fad3d834a88610c1d3d09cc939b76b816defed3796
2023	10072959	House amendment	12/8/2025	19	0	10072959.pdf 9847853c277ee4f6d4ee6934250e7a84f22dcfd292732c00cc5f1df31024d111
2024	10072940	House amendment	12/8/2025	20	0	10072940.pdf ef42eb7a60a0a69c2f8747f592e3f1e947bd219f690115e895e39ee8988bc8e4
2025	10074771	House annual	8/6/2026	19	0	10074771.pdf 51a90105feac1dccf581d15a43ccd0dd63c88202abb43c0ea bbb6974e587f4e2

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab IRA ⇒ DFA International Core Equity [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Short Term Extended Quality Port [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Wells Fargo Bank [BA]	JT	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Mass Mutual ⇒ Mass Mutual (Fixed Annuity) [FN]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Global Real Estate [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
AIG Life Insurance ⇒ AIG Life Insurance [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Investment Grade [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Emerging Markets Core [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Bank [BA]	JT	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Emerging Markets Core [MF]	—	held	\$15,001 - \$50,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab IRA ⇒ DFA International Value [MF]	—	held	\$15,001 - \$50,000	None	\$0	\$0
Charles Schwab IRA ⇒ DFA Short-Term Extended Quality Ptf (DFEQX) [MF]	—	new	—	\$15,001 - \$50,000	\$8,000	\$0
Charles Schwab IRA ⇒ Schwab Government Money Fund - Sweep Shares (SWGXX) [MF]	—	new	—	\$1,001 - \$15,000	\$24,002	\$0
Charles Schwab IRA ⇒ DFA US Large Cap Value [MF]	—	held	\$1,001 - \$15,000	None	\$0	\$0

Charles Schwab IRA ⇒ DFA International Core Equity [MF]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0
Charles Schwab IRA ⇒ DFA Global Real Estate [MF]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab IRA ⇒ Schwab Government Money Fund - Sweep Shares (SWGXX) [MF]	—	held	\$1,001 - \$15,000	None	\$0	\$0
Charles Schwab IRA ⇒ DFA International Core Equity [MF]	—	held	\$50,001 - \$100,000	None; None	\$0	\$75,000
Charles Schwab IRA ⇒ DFA Global Real Estate [MF]	—	held	\$15,001 - \$50,000	None	\$0	\$32,500
Charles Schwab IRA ⇒ DFA Short-Term Extended Quality Ptf (DFEQX) [MF]	—	held	\$15,001 - \$50,000	None	\$0	\$32,500
Charles Schwab IRA ⇒ DFA Emerging Markets Core [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$75,000
Charles Schwab IRA ⇒ DFA US Small Cap [MF]	—	held	\$1,001 - \$15,000	None	\$0	\$8,000
Charles Schwab IRA ⇒ DFA One-Year Fixed Income Pt. (DFIHX) [MF]	—	held	\$1,001 - \$15,000	None	\$0	\$8,000
Charles Schwab IRA ⇒ DFA US Core Equity 2 [MF]	—	held	\$50,001 - \$100,000	None	\$0	\$75,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than $\pm 100\%$.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-01 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: [unitedstates/congress-legislators](https://www.unitedstates.gov/congress-legislators) (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.