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GPO Member Guide)

Sen. Andy Kim (D-NJ)

House / Senate · Democrat (most recent term) · NJ · in Congress 2019–present · Bioguide ID K000394

Party history by chamber: House D 2019–2024, Senate D 2024–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017)	2017	\$130,005	\$215,502	\$301,000
(b) Latest net worth estimate	2025	\$23,028	\$1,046,513	\$2,069,998
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017– 2025	– \$277,972	+\$831,010	+ \$1,939,993

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): no computable net worth for year(s) inside the span: 2018. **Not in the recommended dollar-gain ranking** (shown only in the full list).

Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	\$215,502	\$0	\$215,502	\$130,005 ... \$301,000	computed
2019	\$435,507	\$0	\$435,507	\$231,014 ... \$640,000	computed
2020	\$745,506	\$0	\$745,506	\$401,013 ... \$1,090,000	computed
2021	\$1,695,008	\$0	\$1,695,008	\$1,015,015 ... \$2,375,000	computed
2022	\$1,542,520	\$750,001	\$792,518	–\$139,961 ... \$1,724,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2023	\$997,522	\$750,001	\$247,522	-\$554,955 ... \$1,049,998	computed
2024	\$1,588,514	\$750,001	\$838,512	-\$127,973 ... \$1,804,998	computed
2025	\$1,796,514	\$750,001	\$1,046,513	\$23,028 ... \$2,069,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over \$50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Read this first. Members report asset values only as *ranges* (e.g. "\$15,001 – \$50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL
CHANGE
(GEOMETRIC, EST.)

+5.5%

SIMPLE AVERAGE OF
YEARS

+7.2%

YEARS ESTIMATED

3

BEST / WORST
SINGLE YEAR

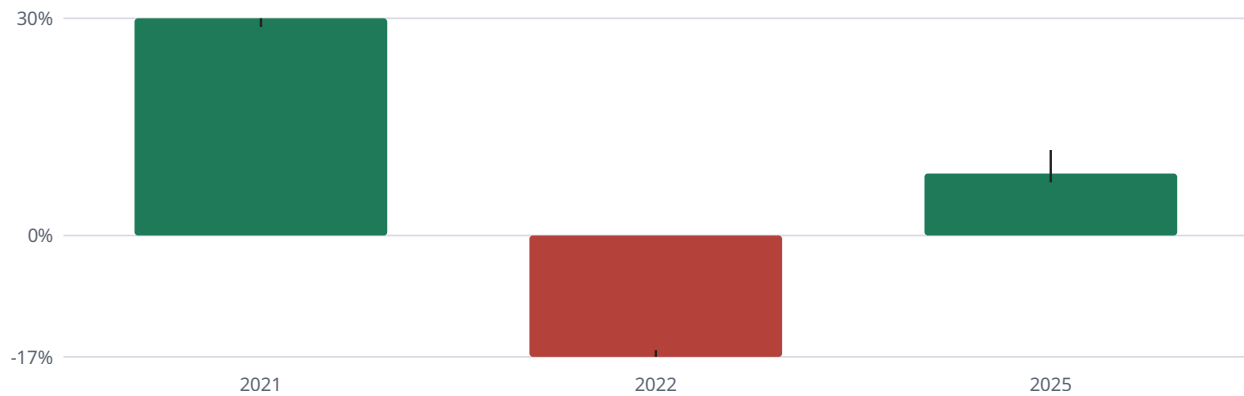
2021 +30%

2022 -17%

Reliability flags: few years (3); 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.8% to +4.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to -100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t-1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	\$223,002	\$608,002	\$201	\$0	\$0	+172.7%	+167.9% ... +174.7%	+16% ... +329%	51%	excluded; not eligible: traced coverage 51% < 60%
2020→2021	\$562,506	\$729,506	\$201	\$0	\$0	+29.7%	+28.5% ... +33.0%	-76% ... +135%	75%	counted
2021→2022	\$1,262,006	\$1,019,506	\$32,702	\$0	\$0	-16.6%	-17.0% ... -15.7%	-88% ... +55%	74%	counted
2022→2023	\$669,017	\$626,517	\$201	\$0	\$0	-6.3%	-11.9% ... -4.7%	-118% ... +105%	46%	excluded; not eligible: traced coverage 46% < 60%

2023→2024	\$0	\$0	\$0	\$0	\$0	n/a	n/a ... n/a	n/a ... n/a	0%	excluded; not eligible: traced prior-year value below \$50,000
2024→2025	\$1,588,514	\$1,721,514	\$1,750	\$0	\$0	+8.5%	+7.3% ... +11.7%	-84% ... +101%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is $\geq 40\%$ of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as “insufficient data – scanned”.

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10023311	House amendment	5/15/2018	5	0	10023311.pdf 3c227a2a710e750cd9267aaa7b46a84abd154ba6e18263cd25a67a71e5b49c26
2019	10037561	House annual	8/13/2020	14	0	10037561.pdf ef3c484d82cf69d76b8aa039043a7703bdf5db9d3cb2b95238828560a3546b9b
2020	10042141	House annual	8/7/2021	13	0	10042141.pdf 61a1a6a1e0eba7c635de1385d1e0b8fb76f8979d2c1c67fd37388b968bc31df1

2021	10047743	House annual	5/16/2022	15	0	10047743.pdf 4809eed4be78868 65634f797a798f9 b0c686fd543df11 a3bc3f30d3fb7e2 cb9d
2022	10052833	House annual	7/10/2023	39	1	10052833.pdf fdfd1810eb2b375 38b619a7d9f717 bd2daa02166e6a b7e710ed12ab4d c3d396e
2023	10059532	House annual	8/13/2024	45	0	10059532.pdf fa3bac9e591ac3 fb20047df083a3 ef97a93eb6d8642 362017379975fc4 9073c6
2024	2ea9c6e1-ec2d-4f6c-96ca- e9d9f4b906f9	Senate annual	08/11/2025	27	0	Senate eFD report e468311d96ae35 f6087ddd884dcf4 ffeaafaa335f5d e64af7795e2449 fe7a61d
2025	fedaaab8-5ad6-4a1b-9113- f151768e779e	Senate annual	08/06/2026	28	0	Senate eFD report 54b16041a92a335 2ab93983c3bdee6 8ee2636d8517114 abf144e7b9ec6f1 477c

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings [BA]	—	held	\$1,001 - \$15,000	\$100,001 - \$250,000	\$0	\$0
Bank of America Checking [BA]	—	held	\$100,001 - \$250,000	\$100,001 - \$250,000	\$0	\$0
Merrill Edge 529 ⇒ College Savings Plan - ME Blackrock 0-7 Years Direct [OT]	—	held	\$50,001 - \$100,000	\$50,001 - \$100,000	\$0	\$0

Equitable Structured Capital Strategies 16B S&P 500 5yr. Annual Lock 10% Buffer [OT]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Equitable Structured Capital Strategies 16B S&P 500 1yr. 10% Buffer [OT]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Equitable Brightlife Grow Series Core S&P 500 3yr. [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Equitable Brightlife Grow Series 155 Guaranteed Interest [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Equitable Brightlife Grow Series 155 Core Russell 2000 1yr. [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings [BA]	—	held	\$100,001 - \$250,000	\$15,001 - \$50,000	\$0	\$0
Bank of America Checking [BA]	—	held	\$100,001 - \$250,000	\$50,001 - \$100,000	\$0	\$0
Equitable Structured Capital Strategies 16B S&P 500 5yr. Annual Lock 10% Buffer [OT]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Equitable Structured Capital Strategies 16B Russell 2000 5yr. Annual Lock 10% Buffer [OT]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Equitable Structured Capital Strategies 16B S&P 500 1yr. 10% Buffer [OT]	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Equitable Brightlife Grow Series Core S&P 500 3yr. [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Equitable Brightlife Grow Series 155 Guaranteed Interest [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Equitable Brightlife Grow Series 155 Core Russell 2000 1yr. [WU]	—	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard Mutual Fund Brokerage Account ⇒ VTI - Vanguard Total Stock Market ETF	JT	held	\$100,001 - \$250,000	\$250,001 - \$500,000	\$0	\$0

Capital One (McLean, VA) Type: Savings	JT	held	\$100,001 - \$250,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Mutual Fund Brokerage Account ⇒ VEA - FTSE Developed Markets Vanguard	JT	held	\$50,001 - \$100,000	\$100,001 - \$250,000	\$0	\$0
Bank of America (Washington, DC) Type: Checking	JT	held	\$15,001 - \$50,000	\$1,001 - \$15,000	\$0	\$0
Vanguard Mutual Fund Brokerage Account ⇒ VWO - Vanguard FTSE Emerging Markets ETF	JT	held	\$1,001 - \$15,000	\$15,001 - \$50,000	\$0	\$0
Structured Capital Strategies 16 Traditional IRA ⇒ Equitable Structured Capital Strategies	—	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0
Health Equity Health Savings Account ⇒ VBMPX - Vanguard Total Bond Market Insti Plus Share	SP	held	\$1,001 - \$15,000	\$1,001 - \$15,000	\$0	\$0
Equitable BrightLife Level 20 ⇒ Core 3 Year S&P 500 Price Return Index Provider: Equitable	SP	held	\$15,001 - \$50,000	\$15,001 - \$50,000	\$0	\$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over \$50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing – opening + reported income – purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ \$50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to \$50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over \$1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.

- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year $t-1 \rightarrow t$ covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.